

Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Growth 2026-2032

<https://marketpublishers.com/r/G4D27E5DAE1AEN.html>

Date: July 2026

Pages: 167

Price: US\$ 3,660.00 (Single User License)

ID: G4D27E5DAE1AEN

Abstracts

The global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market size is predicted to grow from US\$ 9924 million in 2025 to US\$ 15362 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Industrial metal powder bed fusion (PBF) 3D printers are metal additive manufacturing systems designed for mass industrial production and the validation of high-end components. These systems primarily function by utilizing multiple laser or electron beam energy sources to selectively melt and fuse metal powder layer by layer, thereby enabling the fabrication of complex, lightweight, and conformal-cooling structures, as well as high-value metal parts in small batches. Typically, such systems comprise a build chamber, powder spreading system, laser system, scanning galvanometer, powder circulation and sieving system, inert gas protection system, in-situ monitoring module, motion control system, process software, and safety protection system. In 2025, global sales of industrial metal PBF 3D printers are projected to reach approximately 26,350 units, with an average unit price of approximately \$385,000 and a capacity utilization rate of approximately 67%. Upstream enterprises in this sector primarily encompass fields such as fiber lasers, electron beam sources, scanning galvanometers, precision linear guides, motion controllers, metal powders, industrial computers, sensors, gas purification equipment, powder handling equipment, build chamber structural components, and additive manufacturing software. Downstream enterprises mainly include the aerospace, medical implant, dental processing, automotive manufacturing, energy equipment, mold manufacturing, and semiconductor equipment sectors, as well as research institutes, university laboratories, and additive manufacturing service centers; the industry's average gross profit margin stands at approximately 41%. Regarding the product cost structure, the laser or electron beam system accounts for approximately 23%; the scanning galvanometer and motion control

system for about 15%; the build chamber, powder spreading, and powder circulation systems for about 18%; the inert gas and safety protection systems for about 8%; industrial controls and process software for about 10%; assembly, commissioning, and process validation for about 9%; quality inspection and in-situ monitoring modules for about 6%; packaging and logistics for about 3%; and R&D, certification, warranty, and after-sales support for about 8%. The list of downstream demand encompasses the manufacturing of complex aero-engine components, lightweight aerospace structural parts, customized medical implants, dental crowns and bridges, high-performance automotive parts, conformal cooling channels for molds, gas turbine components, and complex metal parts for semiconductor equipment; it also includes materials validation for scientific research, flexible manufacturing of small-batch metal parts, and the domestic substitution of high-end components. The list of downstream clients includes GE Aerospace, Safran, Airbus, Boeing, Rolls-Royce, Siemens Energy, Stryker, Zimmer Biomet, Medtronic, Tesla, BMW, BYD, AECC, COMAC, CASC, CASIC, CATL, Huazhong University of Science and Technology, and major additive manufacturing service providers. In terms of business opportunities, policy-driven growth stems from requirements regarding high-end equipment manufacturing, aerospace self-reliance, personalized medical device production, intelligent manufacturing, industrial foundational strengthening, and the domestic substitution of critical components. Technological innovation is driven by advancements in multi-laser coordination, large-scale forming, high-speed powder spreading, in-situ melt pool monitoring, closed-loop quality control, powder recycling management, topology optimization, and process parameter databases. Finally, evolving customer demands are reflected in a heightened focus on printing efficiency, build size, part consistency, material compatibility ranges, quality traceability, equipment stability, powder utilization rates, after-sales responsiveness, and the unit manufacturing cost per part.

United States market for Industrial Metal Powder Bed Fusion (MPBF) 3D Printer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Metal Powder Bed Fusion (MPBF) 3D Printer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Metal Powder Bed Fusion (MPBF) 3D Printer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Metal Powder Bed Fusion (MPBF) 3D Printer players cover Nikon SLM Solutions?DE?, EOS?DE?, Bright Laser Technologies?CN?, Farsoon Technologies?CN?, Eplus3D?CN?, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Industry Forecast" looks at past sales and reviews total world Industrial Metal Powder Bed Fusion (MPBF) 3D Printer sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Metal Powder Bed Fusion (MPBF) 3D Printer sales for 2026 through 2032. With Industrial Metal Powder Bed Fusion (MPBF) 3D Printer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Metal Powder Bed Fusion (MPBF) 3D Printer industry.

This Insight Report provides a comprehensive analysis of the global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Metal Powder Bed Fusion (MPBF) 3D Printer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Metal Powder Bed Fusion (MPBF) 3D Printer and breaks down the forecast by Print Area, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Print Area:

100-150mm

150-200mm

?200mm

Segmentation by Laser Power:

?300W

300-500W

500-800W

?800W

Segmentation by Power Supply:

?2KW

2-3.5KW

3.5-5KW

?5KW

Segmentation by Application:

Aerospace

Biomedical

Automotive Molds

Robot

Semiconductor Equipment

Industrial Machinery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nikon SLM Solutions?DE?

EOS?DE?

Bright Laser Technologies?CN?

Farsoon Technologies?CN?

Eplus3D?CN?

ZRapid Technologies?CN?

3D Systems?US?

Colibrium Additive?US?

Renishaw?UK?

Additive Industries?NL?

TRUMPF?DE?

DMG MORI?JP?

Velo3D?US?

Aconity3D?DE?

Xact Metal?US?

Prima Additive?IT?

Freemelt?SE?

JEOL?JP?

Sodick?JP?

Wayland Additive?UK?

Kurtz Ersa?DE?

Matsuura?JP?

UnionTech?CN?

Sailong AM?CN?

Chamlion?CN?

AVIMETAL AM?CN?

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market?

What factors are driving Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market

growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market opportunities vary by end market size?

How does Industrial Metal Powder Bed Fusion (MPBF) 3D Printer break out by Print Area, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Industrial Metal Powder Bed Fusion (MPBF) 3D Printer by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Industrial Metal Powder Bed Fusion (MPBF) 3D Printer by Country/Region, 2021, 2025 & 2032

2.2 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Segment by Print Area

2.2.1 100-150mm

2.2.2 150-200mm

2.2.3 ?200mm

2.2.4 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Print Area

2.2.4.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Print Area (2021-2026)

2.2.4.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue and Market Share by Print Area (2021-2026)

2.2.4.3 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Price by Print Area (2021-2026)

2.3 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Segment by Laser Power

2.3.1 ?300W

2.3.2 300-500W

2.3.3 500-800W

2.3.4 ?800W

2.3.5 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Laser Power

2.3.5.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Laser Power (2021-2026)

2.3.5.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue and Market Share by Laser Power (2021-2026)

2.3.5.3 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Price by Laser Power (2021-2026)

2.4 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Segment by Power Supply

2.4.1 ?2KW

2.4.2 2-3.5KW

2.4.3 3.5-5KW

2.4.4 ?5KW

2.4.5 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Power Supply

2.4.5.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Power Supply (2021-2026)

2.4.5.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue and Market Share by Power Supply (2021-2026)

2.4.5.3 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Price by Power Supply (2021-2026)

2.5 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Segment by Application

2.5.1 Aerospace

2.5.2 Biomedical

2.5.3 Automotive Molds

2.5.4 Robot

2.5.5 Semiconductor Equipment

2.5.6 Industrial Machinery

2.5.7 Other

2.5.8 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Application

2.5.8.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Market Share by Application (2021-2026)

2.5.8.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Breakdown Data by Company

3.1.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Annual Sales by

Company (2021-2026)

3.1.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Company (2021-2026)

3.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Annual Revenue by Company (2021-2026)

3.2.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Company (2021-2026)

3.2.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Company (2021-2026)

3.3 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Price by Company

3.4 Key Manufacturers Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Location Distribution

3.4.2 Players Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL METAL POWDER BED FUSION (MPBF) 3D PRINTER BY GEOGRAPHIC REGION

4.1 World Historic Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Size by Geographic Region (2021-2026)

4.1.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Size by Country/Region (2021-2026)

4.2.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Annual Sales by Country/Region (2021-2026)

4.2.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Annual Revenue by Country/Region (2021-2026)

4.3 Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Growth

4.4 APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Growth

4.5 Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Growth

4.6 Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Growth

5 AMERICAS

5.1 Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Country

5.1.1 Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Country (2021-2026)

5.1.2 Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Country (2021-2026)

5.2 Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Print Area (2021-2026)

5.3 Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Region

6.1.1 APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Region (2021-2026)

6.1.2 APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Region (2021-2026)

6.2 APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Print Area (2021-2026)

6.3 APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer by Country

7.1.1 Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Country (2021-2026)

7.1.2 Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Country (2021-2026)

7.2 Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Print Area (2021-2026)

7.3 Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer by Country

8.1.1 Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Country (2021-2026)

8.1.2 Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Country (2021-2026)

8.2 Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Print Area (2021-2026)

8.3 Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer

10.3 Manufacturing Process Analysis of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer

10.4 Industry Chain Structure of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Distributors

11.3 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL METAL POWDER BED FUSION (MPBF) 3D PRINTER BY GEOGRAPHIC REGION

12.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Size Forecast by Region

12.1.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Forecast by Region (2027-2032)

12.1.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Forecast by Print Area (2027-2032)

12.7 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Nikon SLM Solutions?DE?

13.1.1 Nikon SLM Solutions?DE? Company Information

13.1.2 Nikon SLM Solutions?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

13.1.3 Nikon SLM Solutions?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Nikon SLM Solutions?DE? Main Business Overview

13.1.5 Nikon SLM Solutions?DE? Latest Developments

13.2 EOS?DE?

13.2.1 EOS?DE? Company Information

13.2.2 EOS?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

13.2.3 EOS?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 EOS?DE? Main Business Overview

13.2.5 EOS?DE? Latest Developments

13.3 Bright Laser Technologies?CN?

13.3.1 Bright Laser Technologies?CN? Company Information

13.3.2 Bright Laser Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

13.3.3 Bright Laser Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Bright Laser Technologies?CN? Main Business Overview

13.3.5 Bright Laser Technologies?CN? Latest Developments

13.4 Farsoon Technologies?CN?

13.4.1 Farsoon Technologies?CN? Company Information

13.4.2 Farsoon Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

13.4.3 Farsoon Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Farsoon Technologies?CN? Main Business Overview

13.4.5 Farsoon Technologies?CN? Latest Developments

13.5 Eplus3D?CN?

13.5.1 Eplus3D?CN? Company Information

13.5.2 Eplus3D?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

13.5.3 Eplus3D?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Eplus3D?CN? Main Business Overview

- 13.5.5 Eplus3D?CN? Latest Developments
- 13.6 ZRapid Technologies?CN?
 - 13.6.1 ZRapid Technologies?CN? Company Information
 - 13.6.2 ZRapid Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications
 - 13.6.3 ZRapid Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 ZRapid Technologies?CN? Main Business Overview
 - 13.6.5 ZRapid Technologies?CN? Latest Developments
- 13.7 3D Systems?US?
 - 13.7.1 3D Systems?US? Company Information
 - 13.7.2 3D Systems?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications
 - 13.7.3 3D Systems?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 3D Systems?US? Main Business Overview
 - 13.7.5 3D Systems?US? Latest Developments
- 13.8 Colibrium Additive?US?
 - 13.8.1 Colibrium Additive?US? Company Information
 - 13.8.2 Colibrium Additive?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications
 - 13.8.3 Colibrium Additive?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Colibrium Additive?US? Main Business Overview
 - 13.8.5 Colibrium Additive?US? Latest Developments
- 13.9 Renishaw?UK?
 - 13.9.1 Renishaw?UK? Company Information
 - 13.9.2 Renishaw?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications
 - 13.9.3 Renishaw?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Renishaw?UK? Main Business Overview
 - 13.9.5 Renishaw?UK? Latest Developments
- 13.10 Additive Industries?NL?
 - 13.10.1 Additive Industries?NL? Company Information
 - 13.10.2 Additive Industries?NL? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications
 - 13.10.3 Additive Industries?NL? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.10.4 Additive Industries?NL? Main Business Overview
- 13.10.5 Additive Industries?NL? Latest Developments
- 13.11 TRUMPF?DE?
 - 13.11.1 TRUMPF?DE? Company Information
 - 13.11.2 TRUMPF?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications
 - 13.11.3 TRUMPF?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 TRUMPF?DE? Main Business Overview
 - 13.11.5 TRUMPF?DE? Latest Developments
- 13.12 DMG MORI?JP?
 - 13.12.1 DMG MORI?JP? Company Information
 - 13.12.2 DMG MORI?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications
 - 13.12.3 DMG MORI?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 DMG MORI?JP? Main Business Overview
 - 13.12.5 DMG MORI?JP? Latest Developments
- 13.13 Velo3D?US?
 - 13.13.1 Velo3D?US? Company Information
 - 13.13.2 Velo3D?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications
 - 13.13.3 Velo3D?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Velo3D?US? Main Business Overview
 - 13.13.5 Velo3D?US? Latest Developments
- 13.14 Aconity3D?DE?
 - 13.14.1 Aconity3D?DE? Company Information
 - 13.14.2 Aconity3D?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications
 - 13.14.3 Aconity3D?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Aconity3D?DE? Main Business Overview
 - 13.14.5 Aconity3D?DE? Latest Developments
- 13.15 Xact Metal?US?
 - 13.15.1 Xact Metal?US? Company Information
 - 13.15.2 Xact Metal?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications
 - 13.15.3 Xact Metal?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer

Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Xact Metal?US? Main Business Overview

13.15.5 Xact Metal?US? Latest Developments

13.16 Prima Additive?IT?

13.16.1 Prima Additive?IT? Company Information

13.16.2 Prima Additive?IT? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer
Product Portfolios and Specifications

13.16.3 Prima Additive?IT? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer
Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Prima Additive?IT? Main Business Overview

13.16.5 Prima Additive?IT? Latest Developments

13.17 Freemelt?SE?

13.17.1 Freemelt?SE? Company Information

13.17.2 Freemelt?SE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product
Portfolios and Specifications

13.17.3 Freemelt?SE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales,
Revenue, Price and Gross Margin (2021-2026)

13.17.4 Freemelt?SE? Main Business Overview

13.17.5 Freemelt?SE? Latest Developments

13.18 JEOL?JP?

13.18.1 JEOL?JP? Company Information

13.18.2 JEOL?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product
Portfolios and Specifications

13.18.3 JEOL?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales,
Revenue, Price and Gross Margin (2021-2026)

13.18.4 JEOL?JP? Main Business Overview

13.18.5 JEOL?JP? Latest Developments

13.19 Sodick?JP?

13.19.1 Sodick?JP? Company Information

13.19.2 Sodick?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product
Portfolios and Specifications

13.19.3 Sodick?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales,
Revenue, Price and Gross Margin (2021-2026)

13.19.4 Sodick?JP? Main Business Overview

13.19.5 Sodick?JP? Latest Developments

13.20 Wayland Additive?UK?

13.20.1 Wayland Additive?UK? Company Information

13.20.2 Wayland Additive?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer
Product Portfolios and Specifications

13.20.3 Wayland Additive?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Wayland Additive?UK? Main Business Overview

13.20.5 Wayland Additive?UK? Latest Developments

13.21 Kurtz Ersal?DE?

13.21.1 Kurtz Ersal?DE? Company Information

13.21.2 Kurtz Ersal?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

13.21.3 Kurtz Ersal?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Kurtz Ersal?DE? Main Business Overview

13.21.5 Kurtz Ersal?DE? Latest Developments

13.22 Matsuura?JP?

13.22.1 Matsuura?JP? Company Information

13.22.2 Matsuura?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

13.22.3 Matsuura?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Matsuura?JP? Main Business Overview

13.22.5 Matsuura?JP? Latest Developments

13.23 UnionTech?CN?

13.23.1 UnionTech?CN? Company Information

13.23.2 UnionTech?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

13.23.3 UnionTech?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 UnionTech?CN? Main Business Overview

13.23.5 UnionTech?CN? Latest Developments

13.24 Sailong AM?CN?

13.24.1 Sailong AM?CN? Company Information

13.24.2 Sailong AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

13.24.3 Sailong AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Sailong AM?CN? Main Business Overview

13.24.5 Sailong AM?CN? Latest Developments

13.25 Chamlion?CN?

13.25.1 Chamlion?CN? Company Information

13.25.2 Chamlion?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer

Product Portfolios and Specifications

13.25.3 Chamlion?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Chamlion?CN? Main Business Overview

13.25.5 Chamlion?CN? Latest Developments

13.26 AVIMETAL AM?CN?

13.26.1 AVIMETAL AM?CN? Company Information

13.26.2 AVIMETAL AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

13.26.3 AVIMETAL AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 AVIMETAL AM?CN? Main Business Overview

13.26.5 AVIMETAL AM?CN? Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 100-150mm

Table 4. Major Players of 150-200mm

Table 5. Major Players of >200mm

Table 6. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Print Area (2021-2026) & (Units)

Table 7. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Print Area (2021-2026)

Table 8. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Print Area (2021-2026) & (\$ million)

Table 9. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Print Area (2021-2026)

Table 10. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Price by Print Area (2021-2026) & (US\$/Unit)

Table 11. Major Players of <300W

Table 12. Major Players of 300-500W

Table 13. Major Players of 500-800W

Table 14. Major Players of >800W

Table 15. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Laser Power (2021-2026) & (Units)

Table 16. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Laser Power (2021-2026)

Table 17. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Laser Power (2021-2026) & (\$ million)

Table 18. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Laser Power (2021-2026)

Table 19. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Price by Laser Power (2021-2026) & (US\$/Unit)

Table 20. Major Players of <2KW

Table 21. Major Players of 2-3.5KW

Table 22. Major Players of 3.5-5KW

Table 23. Major Players of >5KW

Table 24. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Power Supply (2021-2026) & (Units)

Table 25. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Power Supply (2021-2026)

Table 26. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Power Supply (2021-2026) & (\$ million)

Table 27. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Power Supply (2021-2026)

Table 28. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Price by Power Supply (2021-2026) & (US\$/Unit)

Table 29. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale by Application (2021-2026) & (Units)

Table 30. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Market Share by Application (2021-2026)

Table 31. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Application (2021-2026)

Table 33. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Company (2021-2026) & (Units)

Table 35. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Company (2021-2026)

Table 36. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Company (2021-2026)

Table 38. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Producing Area Distribution and Sales Area

Table 40. Players Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Products Offered

Table 41. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by

Geographic Region (2021-2026) & (Units)

Table 45. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share Geographic Region (2021-2026)

Table 46. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Country/Region (2021-2026) & (Units)

Table 49. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Country/Region (2021-2026)

Table 50. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Country (2021-2026) & (Units)

Table 53. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Country (2021-2026)

Table 54. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Print Area (2021-2026) & (Units)

Table 56. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Application (2021-2026) & (Units)

Table 57. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Region (2021-2026) & (Units)

Table 58. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Region (2021-2026)

Table 59. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Print Area (2021-2026) & (Units)

Table 61. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Application (2021-2026) & (Units)

Table 62. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Country (2021-2026) & (Units)

Table 63. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Print Area (2021-2026) & (Units)

Table 65. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Print Area (2021-2026) & (Units)

Table 69. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer

Table 71. Key Market Challenges & Risks of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer

Table 72. Key Industry Trends of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer

Table 73. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Distributors List

Table 76. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Customer List

Table 77. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer

Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Forecast by Print Area (2027-2032) & (Units)

Table 88. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Forecast by Print Area (2027-2032) & (\$ millions)

Table 89. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Forecast by Application (2027-2032) & (Units)

Table 90. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Nikon SLM Solutions?DE? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 92. Nikon SLM Solutions?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 93. Nikon SLM Solutions?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Nikon SLM Solutions?DE? Main Business

Table 95. Nikon SLM Solutions?DE? Latest Developments

Table 96. EOS?DE? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 97. EOS?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 98. EOS?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. EOS?DE? Main Business

Table 100. EOS?DE? Latest Developments

Table 101. Bright Laser Technologies?CN? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 102. Bright Laser Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 103. Bright Laser Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Bright Laser Technologies?CN? Main Business

Table 105. Bright Laser Technologies?CN? Latest Developments

Table 106. Farsoon Technologies?CN? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 107. Farsoon Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 108. Farsoon Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Farsoon Technologies?CN? Main Business

Table 110. Farsoon Technologies?CN? Latest Developments

Table 111. Eplus3D?CN? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 112. Eplus3D?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 113. Eplus3D?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Eplus3D?CN? Main Business

Table 115. Eplus3D?CN? Latest Developments

Table 116. ZRapid Technologies?CN? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 117. ZRapid Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 118. ZRapid Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. ZRapid Technologies?CN? Main Business

Table 120. ZRapid Technologies?CN? Latest Developments

Table 121. 3D Systems?US? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 122. 3D Systems?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 123. 3D Systems?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. 3D Systems?US? Main Business

Table 125. 3D Systems?US? Latest Developments

Table 126. Colibrium Additive?US? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 127. Colibrium Additive?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 128. Colibrium Additive?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Colibrium Additive?US? Main Business

Table 130. Colibrium Additive?US? Latest Developments

Table 131. Renishaw?UK? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 132. Renishaw?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 133. Renishaw?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Renishaw?UK? Main Business

Table 135. Renishaw?UK? Latest Developments

Table 136. Additive Industries?NL? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 137. Additive Industries?NL? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 138. Additive Industries?NL? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Additive Industries?NL? Main Business

Table 140. Additive Industries?NL? Latest Developments

Table 141. TRUMPF?DE? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 142. TRUMPF?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 143. TRUMPF?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. TRUMPF?DE? Main Business

Table 145. TRUMPF?DE? Latest Developments

Table 146. DMG MORI?JP? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 147. DMG MORI?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 148. DMG MORI?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. DMG MORI?JP? Main Business

Table 150. DMG MORI?JP? Latest Developments

Table 151. Velo3D?US? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 152. Velo3D?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 153. Velo3D?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Velo3D?US? Main Business

Table 155. Velo3D?US? Latest Developments

Table 156. Aconity3D?DE? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 157. Aconity3D?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 158. Aconity3D?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Aconity3D?DE? Main Business

Table 160. Aconity3D?DE? Latest Developments

Table 161. Xact Metal?US? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 162. Xact Metal?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 163. Xact Metal?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Xact Metal?US? Main Business

Table 165. Xact Metal?US? Latest Developments

Table 166. Prima Additive?IT? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 167. Prima Additive?IT? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 168. Prima Additive?IT? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Prima Additive?IT? Main Business

Table 170. Prima Additive?IT? Latest Developments

Table 171. Freemelt?SE? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 172. Freemelt?SE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 173. Freemelt?SE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Freemelt?SE? Main Business

Table 175. Freemelt?SE? Latest Developments

Table 176. JEOL?JP? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 177. JEOL?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product

Portfolios and Specifications

Table 178. JEOL?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. JEOL?JP? Main Business

Table 180. JEOL?JP? Latest Developments

Table 181. Sodick?JP? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 182. Sodick?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 183. Sodick?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Sodick?JP? Main Business

Table 185. Sodick?JP? Latest Developments

Table 186. Wayland Additive?UK? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 187. Wayland Additive?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 188. Wayland Additive?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. Wayland Additive?UK? Main Business

Table 190. Wayland Additive?UK? Latest Developments

Table 191. Kurtz Ersä?DE? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 192. Kurtz Ersä?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 193. Kurtz Ersä?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 194. Kurtz Ersä?DE? Main Business

Table 195. Kurtz Ersä?DE? Latest Developments

Table 196. Matsuura?JP? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 197. Matsuura?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 198. Matsuura?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. Matsuura?JP? Main Business

Table 200. Matsuura?JP? Latest Developments

Table 201. UnionTech?CN? Basic Information, Industrial Metal Powder Bed Fusion

(MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 202. UnionTech?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 203. UnionTech?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. UnionTech?CN? Main Business

Table 205. UnionTech?CN? Latest Developments

Table 206. Sailong AM?CN? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 207. Sailong AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 208. Sailong AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. Sailong AM?CN? Main Business

Table 210. Sailong AM?CN? Latest Developments

Table 211. Chamlion?CN? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 212. Chamlion?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 213. Chamlion?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 214. Chamlion?CN? Main Business

Table 215. Chamlion?CN? Latest Developments

Table 216. AVIMETAL AM?CN? Basic Information, Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturing Base, Sales Area and Its Competitors

Table 217. AVIMETAL AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product Portfolios and Specifications

Table 218. AVIMETAL AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 219. AVIMETAL AM?CN? Main Business

Table 220. AVIMETAL AM?CN? Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer
- Figure 2. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Country/Region (2025)
- Figure 10. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 100-150mm
- Figure 12. Product Picture of 150-200mm
- Figure 13. Product Picture of ?200mm
- Figure 14. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Print Area in 2026
- Figure 15. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Print Area (2021-2026)
- Figure 16. Product Picture of ?300W
- Figure 17. Product Picture of 300-500W
- Figure 18. Product Picture of 500-800W
- Figure 19. Product Picture of ?800W
- Figure 20. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Laser Power in 2026
- Figure 21. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Laser Power (2021-2026)
- Figure 22. Product Picture of ?2KW
- Figure 23. Product Picture of 2-3.5KW
- Figure 24. Product Picture of 3.5-5KW
- Figure 25. Product Picture of ?5KW

- Figure 26. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Power Supply in 2026
- Figure 27. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Power Supply (2021-2026)
- Figure 28. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumed in Aerospace
- Figure 29. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Aerospace (2021-2026) & (Units)
- Figure 30. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumed in Biomedical
- Figure 31. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Biomedical (2021-2026) & (Units)
- Figure 32. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumed in Automotive Molds
- Figure 33. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Automotive Molds (2021-2026) & (Units)
- Figure 34. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumed in Robot
- Figure 35. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Robot (2021-2026) & (Units)
- Figure 36. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumed in Semiconductor Equipment
- Figure 37. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Semiconductor Equipment (2021-2026) & (Units)
- Figure 38. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumed in Industrial Machinery
- Figure 39. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Industrial Machinery (2021-2026) & (Units)
- Figure 40. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumed in Other
- Figure 41. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Other (2021-2026) & (Units)
- Figure 42. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sale Market Share by Application (2025)
- Figure 43. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Application in 2025
- Figure 44. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales by Company in 2025 (Units)
- Figure 45. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Company in 2025
- Figure 46. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by

Company in 2025 (\$ millions)

Figure 47. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Company in 2025

Figure 48. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Geographic Region (2021-2026)

Figure 49. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Geographic Region in 2025

Figure 50. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales 2021-2026 (Units)

Figure 51. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue 2021-2026 (\$ millions)

Figure 52. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales 2021-2026 (Units)

Figure 53. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue 2021-2026 (\$ millions)

Figure 54. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales 2021-2026 (Units)

Figure 55. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue 2021-2026 (\$ millions)

Figure 56. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales 2021-2026 (Units)

Figure 57. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue 2021-2026 (\$ millions)

Figure 58. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Country in 2025

Figure 59. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Country (2021-2026)

Figure 60. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Print Area (2021-2026)

Figure 61. Americas Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Application (2021-2026)

Figure 62. United States Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 63. Canada Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 64. Mexico Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 65. Brazil Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 66. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Region in 2025

Figure 67. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Region (2021-2026)

Figure 68. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Print Area (2021-2026)

Figure 69. APAC Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Application (2021-2026)

Figure 70. China Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 71. Japan Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Korea Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 73. Southeast Asia Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 74. India Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 75. Australia Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 76. China Taiwan Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 77. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Country in 2025

Figure 78. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Country (2021-2026)

Figure 79. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Print Area (2021-2026)

Figure 80. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Application (2021-2026)

Figure 81. Germany Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 82. France Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 83. UK Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 84. Italy Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 85. Russia Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue

Growth 2021-2026 (\$ millions)

Figure 86. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Country (2021-2026)

Figure 87. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Print Area (2021-2026)

Figure 88. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Market Share by Application (2021-2026)

Figure 89. Egypt Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 90. South Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 91. Israel Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ millions)

Figure 92. Turkey Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Growth 2021-2026 (\$ mil

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