

Global Industrial Metal Forming Press Market Growth 2026-2032

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Abstracts

The global Industrial Metal Forming Press market size is predicted to grow from US\$ 4745 million in 2025 to US\$ 7325 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

An Industrial Metal Forming Press is a heavy-duty machine tool used in mass manufacturing to apply controlled force through dies and transform metal materials by plastic deformation or separation. It is widely used in automotive, home appliance, aerospace, electronics, motor, hardware and construction machinery industries. In appearance, it is usually a large vertical frame or closed-frame press, and may also be designed as a C-frame, four-column, straight-side or multi-station press. Its main structure consists of a frame, slide or ram, bolster, guideways, crank-linkage or hydraulic cylinder, servo motor or flywheel drive, clutch and brake, hydraulic system, electrical control system, safety guards, dies, feeding units and part-handling automation.

The working principle is to convert mechanical, hydraulic or servo-driven energy into the linear motion of the slide, bringing the upper and lower dies together to form or cut steel, aluminum, copper, high-strength steel, alloy sheets, coils, tubes or billets. Typical processes include blanking, punching, bending, deep drawing, embossing, flanging, sizing, forging, hot forming and precision forming. By drive type, it can be classified into mechanical presses, hydraulic presses and servo presses; by process, it includes stamping presses, deep drawing presses, forging presses, hot forming presses and multi-station automated presses. Key technical requirements include high frame rigidity, high tonnage capacity, slide accuracy, die compatibility, force and stroke control, repeatability, production speed, safety interlocks, automation integration and long-term operating stability. It is mainly produced or supplied by heavy machinery manufacturers,

metal forming equipment companies, press-line integrators and automotive stamping-line suppliers.

Industrial Metal Forming Presses are entering a strategic window where traditional equipment value is being re-rated by the global shift toward advanced manufacturing. The product is no longer merely a stamping or forging machine; it is becoming a core process platform that connects materials, tooling, automation, digital control, energy efficiency and mass-production capability. Global manufacturing is moving from capacity-driven expansion toward lightweighting, precision, flexibility and lower-carbon production, which is increasing the strategic value of mechanical presses, hydraulic presses, servo presses, hot forming presses and multi-station automated presses. In electric vehicles, aerospace, premium home appliances, precision electronics, construction machinery and energy equipment, metal components must meet higher requirements for strength, weight reduction, consistency and complex geometry while maintaining cycle time, yield and cost discipline. This makes forming presses an indispensable foundation of manufacturing capability. The main growth drivers come from three directions: electrification and lightweighting in the automotive sector, which increases demand for high-strength steel, aluminum alloys, hot-formed parts, battery enclosures and large structural components; Industry 4.0, IoT, predictive maintenance and smart-line integration, which shift purchasing behavior from individual machines to complete solutions; and the combined impact of reindustrialization in Western markets, manufacturing upgrades in Asia and infrastructure investment in emerging economies. Public industry research also links the growth of metal forming equipment to electric vehicles, automation, predictive maintenance and infrastructure investment, while servo-driven and automated systems are becoming key directions for high-end equipment.

However, this is not a risk-free linear growth market. It is a capital goods industry shaped by investment cycles, technical barriers and customer concentration. First, metal forming presses have high unit value, long delivery cycles and strict customer validation requirements. Orders are highly dependent on capital expenditure in automotive, home appliance, aerospace and construction machinery sectors; when end demand weakens or customers delay expansion, equipment orders can fluctuate quickly. Second, low-end general-purpose presses and standard stamping equipment are already in a highly competitive environment, with transparent pricing and visible product homogenization. Suppliers that lack capabilities in control systems, servo drives, high-tonnage frames, tooling coordination, automation integration and after-sales service are likely to fall into low-margin competition. Third, technical barriers in high-end forming equipment are rising. Customers no longer evaluate presses only by tonnage and frame rigidity; they also demand slide accuracy, energy performance, die-change

efficiency, safety interlocks, data acquisition, remote diagnostics and line-level stability. This raises the requirements for R&D, supply chain management, assembly, commissioning and global service networks. Raw material costs, hydraulic components, servo motors, CNC systems, tariffs and regional trade barriers may also affect cost structures and delivery schedules. For investors, the key question should not simply be whether equipment demand is growing, but whether a company has the capability to move upmarket, integrate systems, replicate solutions across industries and serve customers globally. Otherwise, market expansion may bring revenue growth without durable profit quality.

Downstream demand will become increasingly differentiated. Demand for conventional low-end stamping equipment will remain, but its growth elasticity is limited. The more attractive opportunities will concentrate in high-precision, high-tonnage, servo-driven, automated presses and equipment capable of forming advanced materials. Automotive will remain one of the most important application areas, but the demand profile has evolved from traditional body panels and chassis parts toward EV battery trays, motor housings, thermal management components, lightweight structural parts and components related to integrated manufacturing. Aerospace, rail transit and energy equipment applications will focus more on stable forming of high-strength alloys, titanium alloys, aluminum alloys and complex curved parts. Home appliance and electronics applications will emphasize high-speed production, thin-sheet precision stamping and yield control. Construction machinery and infrastructure-related sectors will prioritize large tonnage, thick-plate forming and durability. As global manufacturers pursue cost reduction, decarbonization and localized supply chains, purchasing logic is also changing. Customers used to focus on machine price; now they increasingly evaluate lifecycle cost, energy consumption, maintenance convenience, digital interfaces, tooling coordination and production ramp-up efficiency. Therefore, industrial metal forming presses are not moving into decline. The market is shifting from ordinary equipment competition to process-platform competition, from hardware sales to solution sales, and from regional manufacturing capability to global delivery capability. Companies that can capture EV lightweighting, automated production lines, advanced material forming and smart manufacturing upgrades are more likely to achieve high-quality growth.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Metal Forming Press Industry Forecast" looks at past sales and reviews total world Industrial Metal Forming Press sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Metal Forming Press sales for 2026 through 2032. With Industrial Metal Forming Press sales broken down by region, market sector and sub-sector, this

report provides a detailed analysis in US\$ millions of the world Industrial Metal Forming Press industry.

This Insight Report provides a comprehensive analysis of the global Industrial Metal Forming Press landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Metal Forming Press portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Metal Forming Press market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Metal Forming Press and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Metal Forming Press.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Metal Forming Press market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully-automatic

Semi-automatic

Manual

Segmentation by Nominal Press Capacity:

Low-Tonnage Metal Forming Press

Medium-Tonnage Metal Forming Press

High-Tonnage Metal Forming Press

Ultra-High-Tonnage Metal Forming Press

Segmentation by Drive Type:

Mechanical Metal Forming Press

Hydraulic Metal Forming Press

Servo Metal Forming Press

Pneumatic Metal Forming Press

Segmentation by Application:

General Manufacturing

Automotive

Aerospace Industrial

Metal Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schuler

Komatsu Industries

AIDA Engineering

Nidec Press & Automation

AMADA Press System

JIER Machine-Tool Group

Yangli Group

Fagor Arrasate

SEYI

SIMPAC

Yadon

World Precise Machinery

Chin Fong

JDM Jingda Machine

Beckwood Press

Macrodyne Technologies

Fagor Arrasate

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Metal Forming Press market?

What factors are driving Industrial Metal Forming Press market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Metal Forming Press market opportunities vary by end market size?

How does Industrial Metal Forming Press break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Industrial Metal Forming Press Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Industrial Metal Forming Press by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Industrial Metal Forming Press by Country/Region, 2021, 2025 & 2032
- 2.2 Industrial Metal Forming Press Segment by Type
 - 2.2.1 Fully-automatic
 - 2.2.2 Semi-automatic
 - 2.2.3 Manual
 - 2.2.4 Industrial Metal Forming Press Sales by Type
 - 2.2.4.1 Global Industrial Metal Forming Press Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Industrial Metal Forming Press Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Industrial Metal Forming Press Sale Price by Type (2021-2026)
- 2.3 Industrial Metal Forming Press Segment by Nominal Press Capacity
 - 2.3.1 Low-Tonnage Metal Forming Press
 - 2.3.2 Medium-Tonnage Metal Forming Press
 - 2.3.3 High-Tonnage Metal Forming Press
 - 2.3.4 Ultra-High-Tonnage Metal Forming Press
 - 2.3.5 Industrial Metal Forming Press Sales by Nominal Press Capacity
 - 2.3.5.1 Global Industrial Metal Forming Press Sales Market Share by Nominal Press Capacity (2021-2026)

2.3.5.2 Global Industrial Metal Forming Press Revenue and Market Share by Nominal Press Capacity (2021-2026)

2.3.5.3 Global Industrial Metal Forming Press Sale Price by Nominal Press Capacity (2021-2026)

2.4 Industrial Metal Forming Press Segment by Drive Type

2.4.1 Mechanical Metal Forming Press

2.4.2 Hydraulic Metal Forming Press

2.4.3 Servo Metal Forming Press

2.4.4 Pneumatic Metal Forming Press

2.4.5 Industrial Metal Forming Press Sales by Drive Type

2.4.5.1 Global Industrial Metal Forming Press Sales Market Share by Drive Type (2021-2026)

2.4.5.2 Global Industrial Metal Forming Press Revenue and Market Share by Drive Type (2021-2026)

2.4.5.3 Global Industrial Metal Forming Press Sale Price by Drive Type (2021-2026)

2.5 Industrial Metal Forming Press Segment by Application

2.5.1 General Manufacturing

2.5.2 Automotive

2.5.3 Aerospace Industrial

2.5.4 Metal Processing

2.5.5 Others

2.5.6 Industrial Metal Forming Press Sales by Application

2.5.6.1 Global Industrial Metal Forming Press Sale Market Share by Application (2021-2026)

2.5.6.2 Global Industrial Metal Forming Press Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Industrial Metal Forming Press Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Metal Forming Press Breakdown Data by Company

3.1.1 Global Industrial Metal Forming Press Annual Sales by Company (2021-2026)

3.1.2 Global Industrial Metal Forming Press Sales Market Share by Company (2021-2026)

3.2 Global Industrial Metal Forming Press Annual Revenue by Company (2021-2026)

3.2.1 Global Industrial Metal Forming Press Revenue by Company (2021-2026)

3.2.2 Global Industrial Metal Forming Press Revenue Market Share by Company (2021-2026)

3.3 Global Industrial Metal Forming Press Sale Price by Company

3.4 Key Manufacturers Industrial Metal Forming Press Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Industrial Metal Forming Press Product Location Distribution

3.4.2 Players Industrial Metal Forming Press Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL METAL FORMING PRESS BY GEOGRAPHIC REGION

4.1 World Historic Industrial Metal Forming Press Market Size by Geographic Region (2021-2026)

4.1.1 Global Industrial Metal Forming Press Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Industrial Metal Forming Press Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Industrial Metal Forming Press Market Size by Country/Region (2021-2026)

4.2.1 Global Industrial Metal Forming Press Annual Sales by Country/Region (2021-2026)

4.2.2 Global Industrial Metal Forming Press Annual Revenue by Country/Region (2021-2026)

4.3 Americas Industrial Metal Forming Press Sales Growth

4.4 APAC Industrial Metal Forming Press Sales Growth

4.5 Europe Industrial Metal Forming Press Sales Growth

4.6 Middle East & Africa Industrial Metal Forming Press Sales Growth

5 AMERICAS

5.1 Americas Industrial Metal Forming Press Sales by Country

5.1.1 Americas Industrial Metal Forming Press Sales by Country (2021-2026)

5.1.2 Americas Industrial Metal Forming Press Revenue by Country (2021-2026)

5.2 Americas Industrial Metal Forming Press Sales by Type (2021-2026)

5.3 Americas Industrial Metal Forming Press Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Industrial Metal Forming Press Sales by Region

6.1.1 APAC Industrial Metal Forming Press Sales by Region (2021-2026)

6.1.2 APAC Industrial Metal Forming Press Revenue by Region (2021-2026)

6.2 APAC Industrial Metal Forming Press Sales by Type (2021-2026)

6.3 APAC Industrial Metal Forming Press Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Industrial Metal Forming Press by Country

7.1.1 Europe Industrial Metal Forming Press Sales by Country (2021-2026)

7.1.2 Europe Industrial Metal Forming Press Revenue by Country (2021-2026)

7.2 Europe Industrial Metal Forming Press Sales by Type (2021-2026)

7.3 Europe Industrial Metal Forming Press Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Metal Forming Press by Country

8.1.1 Middle East & Africa Industrial Metal Forming Press Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Industrial Metal Forming Press Revenue by Country
(2021-2026)

8.2 Middle East & Africa Industrial Metal Forming Press Sales by Type (2021-2026)

8.3 Middle East & Africa Industrial Metal Forming Press Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Industrial Metal Forming Press

10.3 Manufacturing Process Analysis of Industrial Metal Forming Press

10.4 Industry Chain Structure of Industrial Metal Forming Press

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Industrial Metal Forming Press Distributors

11.3 Industrial Metal Forming Press Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL METAL FORMING PRESS BY GEOGRAPHIC REGION

12.1 Global Industrial Metal Forming Press Market Size Forecast by Region

12.1.1 Global Industrial Metal Forming Press Forecast by Region (2027-2032)

12.1.2 Global Industrial Metal Forming Press Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Industrial Metal Forming Press Forecast by Type (2027-2032)

12.7 Global Industrial Metal Forming Press Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Schuler

13.1.1 Schuler Company Information

13.1.2 Schuler Industrial Metal Forming Press Product Portfolios and Specifications

13.1.3 Schuler Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Schuler Main Business Overview

13.1.5 Schuler Latest Developments

13.2 Komatsu Industries

13.2.1 Komatsu Industries Company Information

13.2.2 Komatsu Industries Industrial Metal Forming Press Product Portfolios and Specifications

13.2.3 Komatsu Industries Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Komatsu Industries Main Business Overview

13.2.5 Komatsu Industries Latest Developments

13.3 AIDA Engineering

13.3.1 AIDA Engineering Company Information

13.3.2 AIDA Engineering Industrial Metal Forming Press Product Portfolios and Specifications

13.3.3 AIDA Engineering Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 AIDA Engineering Main Business Overview

13.3.5 AIDA Engineering Latest Developments

13.4 Nidec Press & Automation

13.4.1 Nidec Press & Automation Company Information

13.4.2 Nidec Press & Automation Industrial Metal Forming Press Product Portfolios and Specifications

13.4.3 Nidec Press & Automation Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Nidec Press & Automation Main Business Overview

13.4.5 Nidec Press & Automation Latest Developments

13.5 AMADA Press System

13.5.1 AMADA Press System Company Information

13.5.2 AMADA Press System Industrial Metal Forming Press Product Portfolios and Specifications

13.5.3 AMADA Press System Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 AMADA Press System Main Business Overview

13.5.5 AMADA Press System Latest Developments

13.6 JIER Machine-Tool Group

13.6.1 JIER Machine-Tool Group Company Information

13.6.2 JIER Machine-Tool Group Industrial Metal Forming Press Product Portfolios and Specifications

13.6.3 JIER Machine-Tool Group Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 JIER Machine-Tool Group Main Business Overview

13.6.5 JIER Machine-Tool Group Latest Developments

13.7 Yangli Group

13.7.1 Yangli Group Company Information

13.7.2 Yangli Group Industrial Metal Forming Press Product Portfolios and Specifications

13.7.3 Yangli Group Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Yangli Group Main Business Overview

13.7.5 Yangli Group Latest Developments

13.8 Fagor Arrasate

13.8.1 Fagor Arrasate Company Information

13.8.2 Fagor Arrasate Industrial Metal Forming Press Product Portfolios and Specifications

13.8.3 Fagor Arrasate Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Fagor Arrasate Main Business Overview

13.8.5 Fagor Arrasate Latest Developments

13.9 SEYI

13.9.1 SEYI Company Information

13.9.2 SEYI Industrial Metal Forming Press Product Portfolios and Specifications

13.9.3 SEYI Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 SEYI Main Business Overview

13.9.5 SEYI Latest Developments

13.10 SIMPAC

13.10.1 SIMPAC Company Information

- 13.10.2 SIMPAC Industrial Metal Forming Press Product Portfolios and Specifications
- 13.10.3 SIMPAC Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 SIMPAC Main Business Overview
- 13.10.5 SIMPAC Latest Developments
- 13.11 Yadon
 - 13.11.1 Yadon Company Information
 - 13.11.2 Yadon Industrial Metal Forming Press Product Portfolios and Specifications
 - 13.11.3 Yadon Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Yadon Main Business Overview
 - 13.11.5 Yadon Latest Developments
- 13.12 World Precise Machinery
 - 13.12.1 World Precise Machinery Company Information
 - 13.12.2 World Precise Machinery Industrial Metal Forming Press Product Portfolios and Specifications
 - 13.12.3 World Precise Machinery Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 World Precise Machinery Main Business Overview
 - 13.12.5 World Precise Machinery Latest Developments
- 13.13 Chin Fong
 - 13.13.1 Chin Fong Company Information
 - 13.13.2 Chin Fong Industrial Metal Forming Press Product Portfolios and Specifications
 - 13.13.3 Chin Fong Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Chin Fong Main Business Overview
 - 13.13.5 Chin Fong Latest Developments
- 13.14 JDM Jingda Machine
 - 13.14.1 JDM Jingda Machine Company Information
 - 13.14.2 JDM Jingda Machine Industrial Metal Forming Press Product Portfolios and Specifications
 - 13.14.3 JDM Jingda Machine Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 JDM Jingda Machine Main Business Overview
 - 13.14.5 JDM Jingda Machine Latest Developments
- 13.15 Beckwood Press
 - 13.15.1 Beckwood Press Company Information
 - 13.15.2 Beckwood Press Industrial Metal Forming Press Product Portfolios and

Specifications

13.15.3 Beckwood Press Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Beckwood Press Main Business Overview

13.15.5 Beckwood Press Latest Developments

13.16 Macrodyne Technologies

13.16.1 Macrodyne Technologies Company Information

13.16.2 Macrodyne Technologies Industrial Metal Forming Press Product Portfolios and Specifications

13.16.3 Macrodyne Technologies Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Macrodyne Technologies Main Business Overview

13.16.5 Macrodyne Technologies Latest Developments

13.17 Fagor Arrasate

13.17.1 Fagor Arrasate Company Information

13.17.2 Fagor Arrasate Industrial Metal Forming Press Product Portfolios and Specifications

13.17.3 Fagor Arrasate Industrial Metal Forming Press Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Fagor Arrasate Main Business Overview

13.17.5 Fagor Arrasate Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Industrial Metal Forming Press Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Industrial Metal Forming Press Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fully-automatic

Table 4. Major Players of Semi-automatic

Table 5. Major Players of Manual

Table 6. Global Industrial Metal Forming Press Sales by Type (2021-2026) & (Units)

Table 7. Global Industrial Metal Forming Press Sales Market Share by Type (2021-2026)

Table 8. Global Industrial Metal Forming Press Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Industrial Metal Forming Press Revenue Market Share by Type (2021-2026)

Table 10. Global Industrial Metal Forming Press Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Low-Tonnage Metal Forming Press

Table 12. Major Players of Medium-Tonnage Metal Forming Press

Table 13. Major Players of High-Tonnage Metal Forming Press

Table 14. Major Players of Ultra-High-Tonnage Metal Forming Press

Table 15. Global Industrial Metal Forming Press Sales by Nominal Press Capacity (2021-2026) & (Units)

Table 16. Global Industrial Metal Forming Press Sales Market Share by Nominal Press Capacity (2021-2026)

Table 17. Global Industrial Metal Forming Press Revenue by Nominal Press Capacity (2021-2026) & (\$ million)

Table 18. Global Industrial Metal Forming Press Revenue Market Share by Nominal Press Capacity (2021-2026)

Table 19. Global Industrial Metal Forming Press Sale Price by Nominal Press Capacity (2021-2026) & (US\$/Unit)

Table 20. Major Players of Mechanical Metal Forming Press

Table 21. Major Players of Hydraulic Metal Forming Press

Table 22. Major Players of Servo Metal Forming Press

Table 23. Major Players of Pneumatic Metal Forming Press

Table 24. Global Industrial Metal Forming Press Sales by Drive Type (2021-2026) &

(Units)

Table 25. Global Industrial Metal Forming Press Sales Market Share by Drive Type (2021-2026)

Table 26. Global Industrial Metal Forming Press Revenue by Drive Type (2021-2026) & (\$ million)

Table 27. Global Industrial Metal Forming Press Revenue Market Share by Drive Type (2021-2026)

Table 28. Global Industrial Metal Forming Press Sale Price by Drive Type (2021-2026) & (US\$/Unit)

Table 29. Global Industrial Metal Forming Press Sale by Application (2021-2026) & (Units)

Table 30. Global Industrial Metal Forming Press Sale Market Share by Application (2021-2026)

Table 31. Global Industrial Metal Forming Press Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Industrial Metal Forming Press Revenue Market Share by Application (2021-2026)

Table 33. Global Industrial Metal Forming Press Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Industrial Metal Forming Press Sales by Company (2021-2026) & (Units)

Table 35. Global Industrial Metal Forming Press Sales Market Share by Company (2021-2026)

Table 36. Global Industrial Metal Forming Press Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Industrial Metal Forming Press Revenue Market Share by Company (2021-2026)

Table 38. Global Industrial Metal Forming Press Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Industrial Metal Forming Press Producing Area Distribution and Sales Area

Table 40. Players Industrial Metal Forming Press Products Offered

Table 41. Industrial Metal Forming Press Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Industrial Metal Forming Press Sales by Geographic Region (2021-2026) & (Units)

Table 45. Global Industrial Metal Forming Press Sales Market Share Geographic

Region (2021-2026)

Table 46. Global Industrial Metal Forming Press Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Industrial Metal Forming Press Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Industrial Metal Forming Press Sales by Country/Region (2021-2026) & (Units)

Table 49. Global Industrial Metal Forming Press Sales Market Share by Country/Region (2021-2026)

Table 50. Global Industrial Metal Forming Press Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Industrial Metal Forming Press Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Industrial Metal Forming Press Sales by Country (2021-2026) & (Units)

Table 53. Americas Industrial Metal Forming Press Sales Market Share by Country (2021-2026)

Table 54. Americas Industrial Metal Forming Press Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Industrial Metal Forming Press Sales by Type (2021-2026) & (Units)

Table 56. Americas Industrial Metal Forming Press Sales by Application (2021-2026) & (Units)

Table 57. APAC Industrial Metal Forming Press Sales by Region (2021-2026) & (Units)

Table 58. APAC Industrial Metal Forming Press Sales Market Share by Region (2021-2026)

Table 59. APAC Industrial Metal Forming Press Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Industrial Metal Forming Press Sales by Type (2021-2026) & (Units)

Table 61. APAC Industrial Metal Forming Press Sales by Application (2021-2026) & (Units)

Table 62. Europe Industrial Metal Forming Press Sales by Country (2021-2026) & (Units)

Table 63. Europe Industrial Metal Forming Press Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Industrial Metal Forming Press Sales by Type (2021-2026) & (Units)

Table 65. Europe Industrial Metal Forming Press Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Industrial Metal Forming Press Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Industrial Metal Forming Press Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Industrial Metal Forming Press Sales by Type (2021-2026) & (Units)

Table 69. Middle East & Africa Industrial Metal Forming Press Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Industrial Metal Forming Press

Table 71. Key Market Challenges & Risks of Industrial Metal Forming Press

Table 72. Key Industry Trends of Industrial Metal Forming Press

Table 73. Industrial Metal Forming Press Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Industrial Metal Forming Press Distributors List

Table 76. Industrial Metal Forming Press Customer List

Table 77. Global Industrial Metal Forming Press Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Industrial Metal Forming Press Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Industrial Metal Forming Press Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Industrial Metal Forming Press Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Industrial Metal Forming Press Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Industrial Metal Forming Press Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Industrial Metal Forming Press Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Industrial Metal Forming Press Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Industrial Metal Forming Press Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Industrial Metal Forming Press Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Industrial Metal Forming Press Sales Forecast by Type (2027-2032) & (Units)

Table 88. Global Industrial Metal Forming Press Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Industrial Metal Forming Press Sales Forecast by Application (2027-2032) & (Units)

Table 90. Global Industrial Metal Forming Press Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Schuler Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 92. Schuler Industrial Metal Forming Press Product Portfolios and Specifications

Table 93. Schuler Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Schuler Main Business

Table 95. Schuler Latest Developments

Table 96. Komatsu Industries Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 97. Komatsu Industries Industrial Metal Forming Press Product Portfolios and Specifications

Table 98. Komatsu Industries Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Komatsu Industries Main Business

Table 100. Komatsu Industries Latest Developments

Table 101. AIDA Engineering Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 102. AIDA Engineering Industrial Metal Forming Press Product Portfolios and Specifications

Table 103. AIDA Engineering Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. AIDA Engineering Main Business

Table 105. AIDA Engineering Latest Developments

Table 106. Nidec Press & Automation Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 107. Nidec Press & Automation Industrial Metal Forming Press Product Portfolios and Specifications

Table 108. Nidec Press & Automation Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Nidec Press & Automation Main Business

Table 110. Nidec Press & Automation Latest Developments

Table 111. AMADA Press System Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 112. AMADA Press System Industrial Metal Forming Press Product Portfolios and Specifications

Table 113. AMADA Press System Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. AMADA Press System Main Business

Table 115. AMADA Press System Latest Developments

Table 116. JIER Machine-Tool Group Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 117. JIER Machine-Tool Group Industrial Metal Forming Press Product Portfolios and Specifications

Table 118. JIER Machine-Tool Group Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. JIER Machine-Tool Group Main Business

Table 120. JIER Machine-Tool Group Latest Developments

Table 121. Yangli Group Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 122. Yangli Group Industrial Metal Forming Press Product Portfolios and Specifications

Table 123. Yangli Group Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Yangli Group Main Business

Table 125. Yangli Group Latest Developments

Table 126. Fagor Arrasate Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 127. Fagor Arrasate Industrial Metal Forming Press Product Portfolios and Specifications

Table 128. Fagor Arrasate Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Fagor Arrasate Main Business

Table 130. Fagor Arrasate Latest Developments

Table 131. SEYI Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 132. SEYI Industrial Metal Forming Press Product Portfolios and Specifications

Table 133. SEYI Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. SEYI Main Business

Table 135. SEYI Latest Developments

Table 136. SIMPAC Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 137. SIMPAC Industrial Metal Forming Press Product Portfolios and Specifications

Table 138. SIMPAC Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. SIMPAC Main Business

Table 140. SIMPAC Latest Developments

Table 141. Yadon Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 142. Yadon Industrial Metal Forming Press Product Portfolios and Specifications

Table 143. Yadon Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Yadon Main Business

Table 145. Yadon Latest Developments

Table 146. World Precise Machinery Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 147. World Precise Machinery Industrial Metal Forming Press Product Portfolios and Specifications

Table 148. World Precise Machinery Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. World Precise Machinery Main Business

Table 150. World Precise Machinery Latest Developments

Table 151. Chin Fong Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 152. Chin Fong Industrial Metal Forming Press Product Portfolios and Specifications

Table 153. Chin Fong Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Chin Fong Main Business

Table 155. Chin Fong Latest Developments

Table 156. JDM Jingda Machine Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 157. JDM Jingda Machine Industrial Metal Forming Press Product Portfolios and Specifications

Table 158. JDM Jingda Machine Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. JDM Jingda Machine Main Business

Table 160. JDM Jingda Machine Latest Developments

Table 161. Beckwood Press Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 162. Beckwood Press Industrial Metal Forming Press Product Portfolios and Specifications

Table 163. Beckwood Press Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Beckwood Press Main Business

Table 165. Beckwood Press Latest Developments

Table 166. Macrodyne Technologies Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 167. Macrodyne Technologies Industrial Metal Forming Press Product Portfolios and Specifications

Table 168. Macrodyne Technologies Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Macrodyne Technologies Main Business

Table 170. Macrodyne Technologies Latest Developments

Table 171. Fagor Arrasate Basic Information, Industrial Metal Forming Press Manufacturing Base, Sales Area and Its Competitors

Table 172. Fagor Arrasate Industrial Metal Forming Press Product Portfolios and Specifications

Table 173. Fagor Arrasate Industrial Metal Forming Press Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Fagor Arrasate Main Business

Table 175. Fagor Arrasate Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Industrial Metal Forming Press
- Figure 2. Industrial Metal Forming Press Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Industrial Metal Forming Press Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Industrial Metal Forming Press Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Industrial Metal Forming Press Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Industrial Metal Forming Press Sales Market Share by Country/Region (2025)
- Figure 10. Industrial Metal Forming Press Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Fully-automatic
- Figure 12. Product Picture of Semi-automatic
- Figure 13. Product Picture of Manual
- Figure 14. Global Industrial Metal Forming Press Sales Market Share by Type in 2026
- Figure 15. Global Industrial Metal Forming Press Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low-Tonnage Metal Forming Press
- Figure 17. Product Picture of Medium-Tonnage Metal Forming Press
- Figure 18. Product Picture of High-Tonnage Metal Forming Press
- Figure 19. Product Picture of Ultra-High-Tonnage Metal Forming Press
- Figure 20. Global Industrial Metal Forming Press Sales Market Share by Nominal Press Capacity in 2026
- Figure 21. Global Industrial Metal Forming Press Revenue Market Share by Nominal Press Capacity (2021-2026)
- Figure 22. Product Picture of Mechanical Metal Forming Press
- Figure 23. Product Picture of Hydraulic Metal Forming Press
- Figure 24. Product Picture of Servo Metal Forming Press
- Figure 25. Product Picture of Pneumatic Metal Forming Press
- Figure 26. Global Industrial Metal Forming Press Sales Market Share by Drive Type in 2026
- Figure 27. Global Industrial Metal Forming Press Revenue Market Share by Drive Type (2021-2026)

Figure 28. Industrial Metal Forming Press Consumed in General Manufacturing

Figure 29. Global Industrial Metal Forming Press Market: General Manufacturing (2021-2026) & (Units)

Figure 30. Industrial Metal Forming Press Consumed in Automotive

Figure 31. Global Industrial Metal Forming Press Market: Automotive (2021-2026) & (Units)

Figure 32. Industrial Metal Forming Press Consumed in Aerospace Industrial

Figure 33. Global Industrial Metal Forming Press Market: Aerospace Industrial (2021-2026) & (Units)

Figure 34. Industrial Metal Forming Press Consumed in Metal Processing

Figure 35. Global Industrial Metal Forming Press Market: Metal Processing (2021-2026) & (Units)

Figure 36. Industrial Metal Forming Press Consumed in Others

Figure 37. Global Industrial Metal Forming Press Market: Others (2021-2026) & (Units)

Figure 38. Global Industrial Metal Forming Press Sale Market Share by Application (2025)

Figure 39. Global Industrial Metal Forming Press Revenue Market Share by Application in 2025

Figure 40. Industrial Metal Forming Press Sales by Company in 2025 (Units)

Figure 41. Global Industrial Metal Forming Press Sales Market Share by Company in 2025

Figure 42. Industrial Metal Forming Press Revenue by Company in 2025 (\$ millions)

Figure 43. Global Industrial Metal Forming Press Revenue Market Share by Company in 2025

Figure 44. Global Industrial Metal Forming Press Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Industrial Metal Forming Press Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Industrial Metal Forming Press Sales 2021-2026 (Units)

Figure 47. Americas Industrial Metal Forming Press Revenue 2021-2026 (\$ millions)

Figure 48. APAC Industrial Metal Forming Press Sales 2021-2026 (Units)

Figure 49. APAC Industrial Metal Forming Press Revenue 2021-2026 (\$ millions)

Figure 50. Europe Industrial Metal Forming Press Sales 2021-2026 (Units)

Figure 51. Europe Industrial Metal Forming Press Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Industrial Metal Forming Press Sales 2021-2026 (Units)

Figure 53. Middle East & Africa Industrial Metal Forming Press Revenue 2021-2026 (\$ millions)

Figure 54. Americas Industrial Metal Forming Press Sales Market Share by Country in 2025

Figure 55. Americas Industrial Metal Forming Press Revenue Market Share by Country (2021-2026)

Figure 56. Americas Industrial Metal Forming Press Sales Market Share by Type (2021-2026)

Figure 57. Americas Industrial Metal Forming Press Sales Market Share by Application (2021-2026)

Figure 58. United States Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Industrial Metal Forming Press Sales Market Share by Region in 2025

Figure 63. APAC Industrial Metal Forming Press Revenue Market Share by Region (2021-2026)

Figure 64. APAC Industrial Metal Forming Press Sales Market Share by Type (2021-2026)

Figure 65. APAC Industrial Metal Forming Press Sales Market Share by Application (2021-2026)

Figure 66. China Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Industrial Metal Forming Press Sales Market Share by Country in 2025

Figure 74. Europe Industrial Metal Forming Press Revenue Market Share by Country (2021-2026)

Figure 75. Europe Industrial Metal Forming Press Sales Market Share by Type

(2021-2026)

Figure 76. Europe Industrial Metal Forming Press Sales Market Share by Application (2021-2026)

Figure 77. Germany Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Industrial Metal Forming Press Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Industrial Metal Forming Press Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Industrial Metal Forming Press Sales Market Share by Application (2021-2026)

Figure 85. Egypt Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Industrial Metal Forming Press Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Industrial Metal Forming Press in 2026

Figure 91. Manufacturing Process Analysis of Industrial Metal Forming Press

Figure 92. Industry Chain Structure of Industrial Metal Forming Press

Figure 93. Channels of Distribution

Figure 94. Global Industrial Metal Forming Press Sales Market Forecast by Region (2027-2032)

Figure 95. Global Industrial Metal Forming Press Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Industrial Metal Forming Press Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Industrial Metal Forming Press Revenue Market Share Forecast by

Type (2027-2032)

Figure 98. Global Industrial Metal Forming Press Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Industrial Metal Forming Press Revenue Market Share Forecast by Application (2027-2032)

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