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Global Industrial Machine Data Acquisition Terminal Market Growth 2026-2032

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Abstracts

The global Industrial Machine Data Acquisition Terminal market size is predicted to grow from US$ 1683 million in 2025 to US$ 3452 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

An Industrial Machine Data Acquisition Terminal is a rugged industrial hardware device deployed at the machine side, production-line edge, or inside control cabinets to collect real-time or near-real-time data from CNC machines, PLCs, robots, sensors, instruments, remote I/O, drives, servo systems, energy meters, and other production assets. It captures operating status, process parameters, alarms, production counts, cycle time, energy consumption, quality signals, environmental data, and maintenance-related information through serial ports, Ethernet, industrial fieldbus, cellular connectivity, Wi-Fi, CAN, IO-Link, digital inputs, analog inputs, and other industrial interfaces. The device typically supports industrial protocols and data-transfer methods such as Modbus, OPC UA, MQTT, EtherNet/IP, PROFINET, DNP3, REST API, and vendor-specific PLC or CNC drivers, while performing protocol parsing, data buffering, store-and-forward, edge preprocessing, tag mapping, timestamping, rule-based computing, and secure transmission. Its product forms include industrial IoT edge gateways, industrial data acquisition gateways, PLC/CNC data gateways, IoT I/O gateways, remote I/O data terminals, edge controllers with data-acquisition functions, and rugged edge computers configured for machine connectivity, serving as the front-end data layer for smart factories, industrial internet platforms, remote service, OEE, predictive maintenance, energy management, traceability, and industrial AI applications.

Based on our research, the Industrial Machine Data Acquisition Terminal market should not be understood as a simple DAQ instrument or an industrial router market. It is the front-end data layer that allows operational technology data from machines, PLCs, CNC

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systems, sensors, instruments, and legacy assets to enter IT systems, cloud platforms, industrial data platforms, and AI applications. The main value proposition is to overcome fragmented protocols, heterogeneous interfaces, inconsistent data semantics, and harsh shop-floor network conditions. From a product-roadmap perspective, entry-level devices focus on serial connectivity, Modbus, 4G/5G backhaul, and basic I/O collection; mid-range devices add PLC/CNC protocol libraries, MQTT or OPC UA publishing, local buffering, and store-and-forward functions; high-end devices further integrate containerized edge computing, security hardening, data modeling, remote maintenance, and application orchestration. Open industrial technologies such as OPC UA, MQTT, Modbus, and IO-Link remain central to this evolution because they support interoperability from machine-to-machine and machine-to-enterprise layers while keeping deployment costs manageable.

Demand is driven primarily by brownfield retrofit rather than only by new factories. Many manufacturers already own PLCs, CNC machines, sensors, local SCADA systems, and isolated machine controllers, but lack a unified and maintainable data-ingestion layer that can deliver reliable, contextualized, and secure data to MES, OEE, maintenance, energy, quality, cloud, or AI systems. Typical buying motivations include OEE improvement, remote service, alarm notification, energy monitoring, production transparency, quality traceability, predictive maintenance, and industrial AI data readiness. Official product positioning across leading suppliers confirms this demand structure: WAGO’s IoT Box emphasizes connecting new and existing systems from signal acquisition to cloud connectivity; HMS Ewon remote gateways emphasize data collection, remote access, KPI dashboards, and alarms; InHand’s edge gateways emphasize industrial protocol parsing, PLC and power-device data acquisition, MQTT transformation, and multi-cloud connectivity.

The industry is also being shaped by policy and technology trends. China’s industrial internet and AI convergence agenda emphasizes industrial data aggregation, governance, sharing, and new industrial network upgrades; the European Industry 5.0 agenda highlights resilient, sustainable, and human-centric production; and NIST’s Smart Manufacturing work focuses on trusted application of new computing and communication technologies in manufacturing. These directions point to a gradual shift from “connectivity hardware” to “industrial data infrastructure.” The main substitution risk is that PLCs, HMIs, robot controllers, drives, and intelligent sensors increasingly embed native cloud or OPC UA/MQTT connectivity. However, because factories remain heterogeneous and many brownfield assets will stay in service for years, independent machine data acquisition terminals and IIoT edge gateways are likely to remain a necessary integration layer, especially in mixed-vendor plants, legacy CNC workshops,

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distributed assets, and mid-market manufacturing environments.

LP Information, Inc. (LPI) ' newest research report, the “Industrial Machine Data Acquisition Terminal Industry Forecast” looks at past sales and reviews total world Industrial Machine Data Acquisition Terminal sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Machine Data Acquisition Terminal sales for 2026 through 2032. With Industrial Machine Data Acquisition Terminal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Machine Data Acquisition Terminal industry.

This Insight Report provides a comprehensive analysis of the global Industrial Machine Data Acquisition Terminal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Machine Data Acquisition Terminal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Machine Data Acquisition Terminal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Machine Data Acquisition Terminal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Machine Data Acquisition Terminal.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Machine Data Acquisition Terminal market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Data Acquisition Gateway

Other

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Segmentation by Connectivity Interface:

Serial Interface

Ethernet Interface

Mixed Interface

Other

Segmentation by Communication Protocol:

Modbus-based

OPC UA-based

MQTT-based

Other

Segmentation by Installation Form:

DIN-rail Mounted

Panel-mounted

Box-type Gateway

Rack-mounted

Portable

Other

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Segmentation by Application:

Machine Monitoring

OEE Data Collection

Quality Traceability

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens AG

Schneider Electric SE

Mitsubishi Electric Corporation

ABB Ltd.

Robert Bosch GmbH

Rockwell Automation, Inc.

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OMRON Corporation

Yokogawa Electric Corporation

Phoenix Contact GmbH & Co. KG

WAGO GmbH & Co. KG

Beckhoff Automation GmbH & Co. KG

Advantech Co., Ltd.

Moxa Inc.

Digi International Inc.

HMS Networks AB

Turck Holding GmbH

ifm electronic gmbh

Pepperl+Fuchs SE

Banner Engineering Corp.

Weidm?ller Interface GmbH & Co. KG

Hilscher Gesellschaft f?r Systemautomation mbH

Softing AG

ADLINK Technology Inc.

NEXCOM International Co., Ltd.

ICP DAS Co., Ltd.

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AAEON Technology Inc.

Teltonika Networks

Opto 22

Secomea A/S

IXON B.V.

MB connect line GmbH

Helmholz GmbH & Co. KG

Maple Systems Inc.

Premio Inc.

ControlByWeb

Beijing InHand Networks Technology Co., Ltd.

Xiamen Four-Faith Communication Technology Co., Ltd.

Jinan USR IOT Technology Limited

Robustel

Xiamen Wutong Bolian Technology Co., Ltd.

Shanghai Flexem Technology Co., Ltd.

BlueBee IoT

Shenzhen Old Dog Technology Co., Ltd.

Dusun IoT

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Machine Data Acquisition Terminal market?

What factors are driving Industrial Machine Data Acquisition Terminal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Machine Data Acquisition Terminal market opportunities vary by end market size?

How does Industrial Machine Data Acquisition Terminal break out by Type, by Application?

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