

Global Industrial Isobutylene Market Growth 2026-2032

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Abstracts

The global Industrial Isobutylene market size is predicted to grow from US\$ 4016 million in 2025 to US\$ 5476 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Industrial isobutylene refers to isobutylene (2-methylpropene) that is produced and used on a large scale for industrial applications. It is a colorless, flammable gas with the molecular formula C_4H_8 and a branched structure, featuring a reactive double bond that makes it valuable in chemical synthesis. In industrial contexts, isobutylene is primarily derived from the catalytic cracking of hydrocarbons or from isobutane dehydrogenation. It serves as a fundamental building block in the manufacturing of butyl rubber, polyisobutylene, methyl tert-butyl ether (MTBE), and other performance chemicals. Industrial-grade isobutylene is produced under controlled conditions to meet specific purity standards required for downstream chemical processes.

The market for industrial isobutylene is an essential segment of the global petrochemical industry, with widespread applications in both commodity and specialty chemical production. One of the primary uses of industrial isobutylene is in the production of synthetic rubbers, particularly butyl rubber, which is critical in tire manufacturing and various sealing applications. Additionally, it is a core raw material for producing polyisobutylene, which is used in fuel additives, adhesives, and industrial lubricants. The demand for industrial isobutylene is closely tied to the automotive, construction, and packaging industries. Environmental regulations have affected the use of MTBE in some markets, but it remains an important derivative in regions where it is still permitted. Moreover, the increasing shift toward sustainable materials has driven interest in renewable isobutylene production technologies, including bio-based and waste-to-chemicals pathways. Regional production capabilities, feedstock availability,

and downstream consumption patterns will continue to influence market dynamics. As industries seek higher-performance materials with improved efficiency and lower environmental impact, the importance of industrial isobutylene is expected to grow steadily.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Isobutylene Industry Forecast" looks at past sales and reviews total world Industrial Isobutylene sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Isobutylene sales for 2026 through 2032. With Industrial Isobutylene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Isobutylene industry.

This Insight Report provides a comprehensive analysis of the global Industrial Isobutylene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Isobutylene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Isobutylene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Isobutylene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Isobutylene.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Isobutylene market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MTBE Cracking

Tert-butanol (TBA)

Segmentation by Application:

Butyl Rubber

MMA

PIB

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lyondell Basell

TPC Group

Exxon Mobil

Nizhnekamskneftekhim

Enterprise Products Partners

Evonik

Sumitomo Chemical

Mitsubishi Chemical

ENEOS

Shandong Chambroad

Yuhuang Chemical

CITIC Guoan

Songwon

Qixiang

Sinopec Beijing Yanshan

Weifang Binhai

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Isobutylene market?

What factors are driving Industrial Isobutylene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Isobutylene market opportunities vary by end market size?

How does Industrial Isobutylene break out by Type, by Application?

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