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Global Industrial ISO 13709 Pumps Market Growth 2025-2031

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Abstracts

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The global Industrial ISO 13709 Pumps market size is predicted to grow from US$ 1281 million in 2025 to US$ 1607 million in 2031; it is expected to grow at a CAGR of 3.8% from 2025 to 2031.

Industrial ISO 13709 Pumps, also known as API610 centrifugal pumps, are specifically designed to meet the stringent requirements of industries such as petroleum, natural gas, and chemicals. These pumps are governed by the API 610 standard (which is virtually identical to ISO 13709), ensuring that they can perform under the harshest and most demanding conditions. The standard outlines the design, material, and performance characteristics of the pumps, ensuring reliability, efficiency, and durability in critical applications such as oil refining, petrochemical processing, and natural gas production.

The Industrial ISO 13709 Pumps market is dominated by key players such as Flowserve, KSB, Sulzer, Ruhrpumpen, Trillium Flow Technologies, and Sundyne, etc. The top 5 players accounting for about 50% of the market share. These manufacturers offer various types of pumps, including vertical and horizontal configurations, suited for different industrial needs.

Due to the essential role that Industrial ISO13709 Pumps play in these industries, manufacturers have tailored their designs to enhance performance in these specific markets, leading to a range of pump types and configurations. Additionally, Industrial ISO 13709 Pumps have become integral components in not only upstream oil and gas operations but also in downstream refining, petrochemical production, and chemical

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processing plants. The growth of industries reliant on heavy-duty fluid handling solutions continues to shape the global market for Industrial ISO 13709 Pumps.

Market Drivers for Industrial ISO 13709 Pumps:

Several factors contribute to the steady growth and increasing demand for Industrial ISO 13709 Pumps. These drivers are largely tied to industrial growth, evolving technological advancements, and an increasing need for efficient and reliable fluid transport in demanding environments.

Growth in the Oil & Gas Industry

The oil and gas sector remains the dominant application market for Industrial ISO 13709 Pumps, accounting for roughly 65% of the total market share. As the global demand for energy continues to rise, the exploration, production, and refining processes in the oil and gas industry require robust pumping solutions capable of handling large volumes of fluids under high pressure and extreme temperatures. Whether it’s for upstream operations such as oil extraction, transportation of crude oil, or downstream activities like refining and petrochemical production, centrifugal pumps designed to API 610 standards are critical for maintaining production efficiency and safety.

With the expansion of shale oil, offshore drilling, and deep-water exploration, the demand for high-performance Industrial ISO 13709 Pumps will continue to grow as these processes often involve challenging conditions like high head, extreme temperatures, and corrosive liquids. Additionally, these pumps are necessary in liquid transport pipelines, which are essential infrastructure in the energy sector.

Increasing Demand for Chemical Processing

The chemical industry is another significant contributor to the growth of the API 610 centrifugal pump market. Industrial ISO 13709 Pumps are designed to handle the highly corrosive and abrasive chemicals typically found in petrochemical production, chemical plants, and industrial processes. With the global demand for chemicals and plastics on the rise, particularly in emerging markets, there will be increased need for advanced pumping solutions that ensure safe and reliable fluid transfer.

Technological Advancements in Pump Efficiency

Technological innovation continues to be a key driver of growth for the API 610

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centrifugal pump market. Manufacturers are focusing on improving pump efficiency, reducing energy consumption, and enhancing operational performance. The integration of advanced materials such as high-strength alloys, corrosion-resistant coatings, and innovative seal technology allows Industrial ISO 13709 Pumpss to deliver higher reliability, longer service life, and better performance in harsh environments.

Additionally, the rise of smart pump technology is an emerging trend in the market. These pumps are equipped with sensors, predictive maintenance features, and automation capabilities, helping businesses to optimize pump operations, reduce downtime, and lower overall maintenance costs. The implementation of Industry 4.0 principles such as digital twins, IoT connectivity, and machine learning algorithms to predict pump failures or inefficiencies is transforming the market and boosting demand for technologically advanced centrifugal pumps.

Demand for High-Performance and Durable Pumps

Industrial ISO 13709 Pumps are preferred over standard pumps due to their ability to withstand demanding applications, extreme pressures, and temperatures. The need for pumps that offer high efficiency, durability, and minimal maintenance costs is further contributing to the market's growth. As industries like oil and gas, petrochemical, and chemicals increasingly prioritize operational uptime and safety, the demand for Industrial ISO 13709 Pumps will continue to rise, especially as regulatory standards for safety and performance become more stringent.

Market Restraints for Industrial ISO 13709 Pumps:

While the API 610 centrifugal pump market is experiencing steady growth, several factors could hinder its development. The restraints that may impact the market are:

High Initial Investment and Maintenance Costs

Industrial ISO 13709 Pumps are often characterized by their high initial cost, which can be a barrier for smaller businesses or those operating in regions with limited capital investment. Additionally, although these pumps are known for their durability, the maintenance and replacement costs can be substantial over the lifetime of the equipment. Regular maintenance is required to keep the pumps operating at optimal efficiency, and this ongoing expense could dissuade some companies from investing in these specialized systems.

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Availability of Alternative Pump Technologies

The growing availability of alternative pump technologies, such as magnetic drive pumps, peristaltic pumps, and diaphragm pumps, could challenge the market share of Industrial ISO 13709 Pumps. These alternatives are sometimes seen as more cost-effective or more suitable for particular applications where centrifugal pumps may not be the most efficient option. Magnetic drive pumps, for instance, offer leak-free operations, while peristaltic pumps are ideal for handling viscous fluids in some chemical processes.

LP Information, Inc. (LPI) ' newest research report, the “Industrial ISO 13709 Pumps Industry Forecast” looks at past sales and reviews total world Industrial ISO 13709 Pumps sales in 2024, providing a comprehensive analysis by region and market sector of projected Industrial ISO 13709 Pumps sales for 2025 through 2031. With Industrial ISO 13709 Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial ISO 13709 Pumps industry.

This Insight Report provides a comprehensive analysis of the global Industrial ISO 13709 Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial ISO 13709 Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial ISO 13709 Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial ISO 13709 Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial ISO 13709 Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial ISO 13709 Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Vertical

Horizontal

Segmentation by Application:

Oil and Gas

Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Flowserve
- KSB
- Sulzer
- Ruhrpumpen
- Trillium Flow Technologies

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Sundyne

ITT Goulds Pumps

Pumpworks

Truflo Pumps, Inc.

Ebara Corporation

Kirloskar Pompen

Carver Pump

Sichuan Zigong Industrial Pump

Gruppo Aturia

V-FLO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial ISO 13709 Pumps market?

What factors are driving Industrial ISO 13709 Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial ISO 13709 Pumps market opportunities vary by end market size?

How does Industrial ISO 13709 Pumps break out by Type, by Application?

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