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Global Industrial IQF Fruits and Vegetables Market Growth 2026-2032

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Abstracts

The global Industrial IQF Fruits and Vegetables market size is predicted to grow from US$ 7130 million in 2025 to US$ 8861 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

Individually Quick Frozen (IQF) fruits and vegetables are fresh agricultural products that undergo rapid freezing using technologies such as fluidized bed or cryogenic freezing, allowing each piece of fruit or vegetable to remain separate rather than clumping together. This process helps preserve natural color, flavor, nutritional value, and texture while extending shelf life. IQF products cover a wide range of categories: fruits such as berries, mango, pineapple, and cherries; and vegetables such as peas, corn, carrots, spinach, and broccoli. Because of their ease of use, consistent quality, and convenience, IQF fruits and vegetables have become key ingredients in retail, foodservice, and industrial applications. In 2024, global production exceeded 4,880 thousand metric tons, with an average global market price of above 1,450 USD per ton, highlighting the scale of this segment within the frozen food industry.

The IQF fruits and vegetables sector is built on an integrated supply chain. Upstream, specialized growers and cooperatives provide high-quality produce, often under contract farming to ensure consistent raw material supply across seasons. Midstream processors such as Ardo, Dole, Crop’s nv, AGRANA, MIRELITE MIRSA, Simplot, Conagra Brands, Wawona Frozen Foods, and SunOpta play a central role, investing in advanced freezing lines, sorting systems, and cold storage facilities. These companies focus on strict quality control, food safety certifications, and traceability systems to meet customer requirements. Downstream, IQF fruits and vegetables are widely procured by different buyer groups: multinational food companies such as Nestl?, Unilever, and Danone use them in yogurts, ready meals, and ice cream; quick-service restaurants and

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smoothie chains such as Starbucks, Jamba, and Smoothie King require standardized IQF fruits; bakery and confectionery manufacturers rely on IQF berries and vegetables for fillings and toppings; and global retailers like Walmart, Tesco, and Carrefour offer both branded and private-label IQF products directly to consumers. Buyers typically prioritize year-round availability, uniform size and quality, cost stability, and certifications such as organic or non-GMO, often preferring long-term supply contracts with reliable processors.

The global IQF fruits and vegetables market is expanding rapidly due to shifts in consumer preferences toward convenience, health, and plant-based diets. IQF fruits are strongly associated with the growth of smoothies, functional beverages, and premium desserts, while IQF vegetables meet demand for quick-preparation, nutrient-rich meal options in both households and foodservice. Companies like Conagra Brands, Ardo, and SunOpta are expanding their portfolios with organic and sustainably sourced IQF products, while others, including Simplot and Wawona Frozen Foods, emphasize innovation in blends and value-added formats. Rising energy and logistics costs remain challenges, as do climate-related risks affecting crop yields, but the resilience of cold chain infrastructure and long-term procurement contracts help mitigate these risks. Regional growth opportunities are strongest in Asia-Pacific and Latin America, where urbanization and rising disposable incomes are accelerating adoption of IQF products. In North America and Europe, markets are more mature but innovation-driven, focusing on organic lines, reduced-waste packaging, and digital grocery platforms. Looking forward, the IQF fruits and vegetables industry is set to remain a vital and high-growth component of the global frozen food market, combining technology-driven preservation with strong consumer demand for quality and convenience.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Industrial IQF Fruits and Vegetables Industry Forecast” looks at past sales and reviews total world Industrial IQF Fruits and Vegetables sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial IQF Fruits and Vegetables sales for 2026 through 2032. With Industrial IQF Fruits and Vegetables sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial IQF Fruits and Vegetables industry.

This Insight Report provides a comprehensive analysis of the global Industrial IQF Fruits and Vegetables landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

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M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial IQF Fruits and Vegetables portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial IQF Fruits and Vegetables market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial IQF Fruits and Vegetables and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial IQF Fruits and Vegetables.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial IQF Fruits and Vegetables market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fruits

Vegetables

Segmentation by Application:

Catering

Food Processing

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ardo

Dole

Crop's nv

MIRELITE MIRSA

AGRANA

Simplot

Conagra Brands

Wawona Frozen Foods

SunOpta

Titan Frozen Fruit

Taylor Farms

Valio

Earthbound Farm

Del Monte

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Tropical Paradise Fruits

Siam Inter Sweet

TMN International

Frutera

Vanda Frozen

Thakolsri Farm

Santao

Gaotai

Junao

Yantai Tianlong

ANDROS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial IQF Fruits and Vegetables market?

What factors are driving Industrial IQF Fruits and Vegetables market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial IQF Fruits and Vegetables market opportunities vary by end market size?

How does Industrial IQF Fruits and Vegetables break out by Type, by

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Application?

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