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Global Industrial Humanoid Robot Market Growth 2026-2032

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Abstracts

The global Industrial Humanoid Robot market size is predicted to grow from US$ 188 million in 2025 to US$ 1573 million in 2032; it is expected to grow at a CAGR of 36.1% from 2026 to 2032.

In 2024, the global production of industrial humanoid robots will reach 1600 units, with an average selling price of US$90k per unit. Industrial humanoid robots are intelligent robots with humanoid structures (typically bipedal or with anthropomorphic upper limbs) designed specifically for industrial production and work environments. They combine human form with high-performance industrial capabilities, designed to replace or assist humans in completing complex, dangerous, or demanding manufacturing tasks. They typically utilize high-degree-of-freedom servo joints, torque/position sensors, machine vision, balance control algorithms, and industrial-grade drive systems. They enable diverse tasks such as precision assembly, material handling, loading and unloading, and tool operation, and can operate flexibly in spaces and tool environments originally designed for humans. Compared to traditional fixed or multi-jointed industrial robots, industrial humanoid robots offer significant advantages in their adaptability and low environmental modification costs, enabling their deployment without requiring major reconfiguration of factory layouts. With advances in technologies such as artificial intelligence, robotics, and human-robot collaboration, as well as the growing demand for flexible automation and labor replacement in the manufacturing industry, industrial humanoid robots are becoming a key development direction for the next generation of intelligent manufacturing.

United States market for Industrial Humanoid Robot is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Industrial Humanoid Robot is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Humanoid Robot is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Humanoid Robot players cover Figure AI, Estun Codroid, Agility Robotics, Oversonic Robotics, 1X Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Industrial Humanoid Robot Industry Forecast” looks at past sales and reviews total world Industrial Humanoid Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Humanoid Robot sales for 2026 through 2032. With Industrial Humanoid Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Humanoid Robot industry.

This Insight Report provides a comprehensive analysis of the global Industrial Humanoid Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Humanoid Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Humanoid Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Humanoid Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Humanoid Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Humanoid Robot market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Foot-type

Wheel-type

Track-type

Segmentation by Application:

Automobile Manufacturing

Electronics Manufacturing

Photovoltaic Equipment Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Figure AI

Estun Codroid

Agility Robotics

Oversonic Robotics

1X Technologies

Kawada Robotics

Zerith

Tesla

Ubtech Robotics

Fourier Intelligence

Dobot

Digital Huaxia

Unitree Robotics

EX Robots

Kepler

CASBOT

RobotEra

Astribot

AgiBot

DEEP Robotics

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Li-Gong

Pudu Robotics

PaXiniTech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Humanoid Robot market?

What factors are driving Industrial Humanoid Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Humanoid Robot market opportunities vary by end market size?

How does Industrial Humanoid Robot break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Industrial Humanoid Robot Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Industrial Humanoid Robot by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Industrial Humanoid Robot by Country/Region, 2021, 2025 & 2032
2.2 Industrial Humanoid Robot Segment by Type
  2.2.1 Foot-type
  2.2.2 Wheel-type
  2.2.3 Track-type
  2.2.4 Industrial Humanoid Robot Sales by Type
    2.2.4.1 Global Industrial Humanoid Robot Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Industrial Humanoid Robot Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Industrial Humanoid Robot Sale Price by Type (2021-2026)
2.3 Industrial Humanoid Robot Segment by Application
  2.3.1 Automobile Manufacturing
  2.3.2 Electronics Manufacturing
  2.3.3 Photovoltaic Equipment Manufacturing
  2.3.4 Others
  2.3.5 Industrial Humanoid Robot Sales by Application
    2.3.5.1 Global Industrial Humanoid Robot Sale Market Share by Application (2021-2026)
    2.3.5.2 Global Industrial Humanoid Robot Revenue and Market Share by Application

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(2021-2026)
2.3.5.3 Global Industrial Humanoid Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Humanoid Robot Breakdown Data by Company
3.1.1 Global Industrial Humanoid Robot Annual Sales by Company (2021-2026)
3.1.2 Global Industrial Humanoid Robot Sales Market Share by Company (2021-2026)
3.2 Global Industrial Humanoid Robot Annual Revenue by Company (2021-2026)
3.2.1 Global Industrial Humanoid Robot Revenue by Company (2021-2026)
3.2.2 Global Industrial Humanoid Robot Revenue Market Share by Company (2021-2026)
3.3 Global Industrial Humanoid Robot Sale Price by Company
3.4 Key Manufacturers Industrial Humanoid Robot Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Industrial Humanoid Robot Product Location Distribution
3.4.2 Players Industrial Humanoid Robot Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL HUMANOID ROBOT BY GEOGRAPHIC REGION

4.1 World Historic Industrial Humanoid Robot Market Size by Geographic Region (2021-2026)
4.1.1 Global Industrial Humanoid Robot Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Industrial Humanoid Robot Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Industrial Humanoid Robot Market Size by Country/Region (2021-2026)
4.2.1 Global Industrial Humanoid Robot Annual Sales by Country/Region (2021-2026)
4.2.2 Global Industrial Humanoid Robot Annual Revenue by Country/Region (2021-2026)
4.3 Americas Industrial Humanoid Robot Sales Growth
4.4 APAC Industrial Humanoid Robot Sales Growth

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info@marketpublishers.com

4.5 Europe Industrial Humanoid Robot Sales Growth
4.6 Middle East & Africa Industrial Humanoid Robot Sales Growth

5 AMERICAS

5.1 Americas Industrial Humanoid Robot Sales by Country
  5.1.1 Americas Industrial Humanoid Robot Sales by Country (2021-2026)
  5.1.2 Americas Industrial Humanoid Robot Revenue by Country (2021-2026)
5.2 Americas Industrial Humanoid Robot Sales by Type (2021-2026)
5.3 Americas Industrial Humanoid Robot Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Industrial Humanoid Robot Sales by Region
  6.1.1 APAC Industrial Humanoid Robot Sales by Region (2021-2026)
  6.1.2 APAC Industrial Humanoid Robot Revenue by Region (2021-2026)
6.2 APAC Industrial Humanoid Robot Sales by Type (2021-2026)
6.3 APAC Industrial Humanoid Robot Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Industrial Humanoid Robot by Country
  7.1.1 Europe Industrial Humanoid Robot Sales by Country (2021-2026)
  7.1.2 Europe Industrial Humanoid Robot Revenue by Country (2021-2026)
7.2 Europe Industrial Humanoid Robot Sales by Type (2021-2026)
7.3 Europe Industrial Humanoid Robot Sales by Application (2021-2026)
7.4 Germany
7.5 France

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7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Humanoid Robot by Country
  8.1.1 Middle East & Africa Industrial Humanoid Robot Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Industrial Humanoid Robot Revenue by Country (2021-2026)
8.2 Middle East & Africa Industrial Humanoid Robot Sales by Type (2021-2026)
8.3 Middle East & Africa Industrial Humanoid Robot Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Industrial Humanoid Robot
10.3 Manufacturing Process Analysis of Industrial Humanoid Robot
10.4 Industry Chain Structure of Industrial Humanoid Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Industrial Humanoid Robot Distributors
11.3 Industrial Humanoid Robot Customer

+357 96 030922
info@marketpublishers.com

12 WORLD FORECAST REVIEW FOR INDUSTRIAL HUMANOID ROBOT BY GEOGRAPHIC REGION

12.1 Global Industrial Humanoid Robot Market Size Forecast by Region
12.1.1 Global Industrial Humanoid Robot Forecast by Region (2027-2032)
12.1.2 Global Industrial Humanoid Robot Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Industrial Humanoid Robot Forecast by Type (2027-2032)
12.7 Global Industrial Humanoid Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Figure AI
13.1.1 Figure AI Company Information
13.1.2 Figure AI Industrial Humanoid Robot Product Portfolios and Specifications
13.1.3 Figure AI Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Figure AI Main Business Overview
13.1.5 Figure AI Latest Developments
13.2 Estun Codroid
13.2.1 Estun Codroid Company Information
13.2.2 Estun Codroid Industrial Humanoid Robot Product Portfolios and Specifications
13.2.3 Estun Codroid Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Estun Codroid Main Business Overview
13.2.5 Estun Codroid Latest Developments
13.3 Agility Robotics
13.3.1 Agility Robotics Company Information
13.3.2 Agility Robotics Industrial Humanoid Robot Product Portfolios and Specifications
13.3.3 Agility Robotics Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Agility Robotics Main Business Overview
13.3.5 Agility Robotics Latest Developments
13.4 Oversonic Robotics

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13.4.1 Oversonic Robotics Company Information
13.4.2 Oversonic Robotics Industrial Humanoid Robot Product Portfolios and Specifications
13.4.3 Oversonic Robotics Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Oversonic Robotics Main Business Overview
13.4.5 Oversonic Robotics Latest Developments
13.5 1X Technologies
13.5.1 1X Technologies Company Information
13.5.2 1X Technologies Industrial Humanoid Robot Product Portfolios and Specifications
13.5.3 1X Technologies Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 1X Technologies Main Business Overview
13.5.5 1X Technologies Latest Developments
13.6 Kawada Robotics
13.6.1 Kawada Robotics Company Information
13.6.2 Kawada Robotics Industrial Humanoid Robot Product Portfolios and Specifications
13.6.3 Kawada Robotics Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Kawada Robotics Main Business Overview
13.6.5 Kawada Robotics Latest Developments
13.7 Zerith
13.7.1 Zerith Company Information
13.7.2 Zerith Industrial Humanoid Robot Product Portfolios and Specifications
13.7.3 Zerith Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Zerith Main Business Overview
13.7.5 Zerith Latest Developments
13.8 Tesla
13.8.1 Tesla Company Information
13.8.2 Tesla Industrial Humanoid Robot Product Portfolios and Specifications
13.8.3 Tesla Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Tesla Main Business Overview
13.8.5 Tesla Latest Developments
13.9 Ubtech Robotics
13.9.1 Ubtech Robotics Company Information

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info@marketpublishers.com

13.9.2 Ubtech Robotics Industrial Humanoid Robot Product Portfolios and Specifications
13.9.3 Ubtech Robotics Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Ubtech Robotics Main Business Overview
13.9.5 Ubtech Robotics Latest Developments
13.10 Fourier Intelligence
13.10.1 Fourier Intelligence Company Information
13.10.2 Fourier Intelligence Industrial Humanoid Robot Product Portfolios and Specifications
13.10.3 Fourier Intelligence Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Fourier Intelligence Main Business Overview
13.10.5 Fourier Intelligence Latest Developments
13.11 Dobot
13.11.1 Dobot Company Information
13.11.2 Dobot Industrial Humanoid Robot Product Portfolios and Specifications
13.11.3 Dobot Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Dobot Main Business Overview
13.11.5 Dobot Latest Developments
13.12 Digital Huaxia
13.12.1 Digital Huaxia Company Information
13.12.2 Digital Huaxia Industrial Humanoid Robot Product Portfolios and Specifications
13.12.3 Digital Huaxia Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Digital Huaxia Main Business Overview
13.12.5 Digital Huaxia Latest Developments
13.13 Unitree Robotics
13.13.1 Unitree Robotics Company Information
13.13.2 Unitree Robotics Industrial Humanoid Robot Product Portfolios and Specifications
13.13.3 Unitree Robotics Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Unitree Robotics Main Business Overview
13.13.5 Unitree Robotics Latest Developments
13.14 EX Robots
13.14.1 EX Robots Company Information

+357 96 030922
info@marketpublishers.com

13.14.2 EX Robots Industrial Humanoid Robot Product Portfolios and Specifications
13.14.3 EX Robots Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 EX Robots Main Business Overview
13.14.5 EX Robots Latest Developments
13.15 Kepler
13.15.1 Kepler Company Information
13.15.2 Kepler Industrial Humanoid Robot Product Portfolios and Specifications
13.15.3 Kepler Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Kepler Main Business Overview
13.15.5 Kepler Latest Developments
13.16 CASBOT
13.16.1 CASBOT Company Information
13.16.2 CASBOT Industrial Humanoid Robot Product Portfolios and Specifications
13.16.3 CASBOT Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 CASBOT Main Business Overview
13.16.5 CASBOT Latest Developments
13.17 RobotEra
13.17.1 RobotEra Company Information
13.17.2 RobotEra Industrial Humanoid Robot Product Portfolios and Specifications
13.17.3 RobotEra Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 RobotEra Main Business Overview
13.17.5 RobotEra Latest Developments
13.18 Astribot
13.18.1 Astribot Company Information
13.18.2 Astribot Industrial Humanoid Robot Product Portfolios and Specifications
13.18.3 Astribot Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Astribot Main Business Overview
13.18.5 Astribot Latest Developments
13.19 AgiBot
13.19.1 AgiBot Company Information
13.19.2 AgiBot Industrial Humanoid Robot Product Portfolios and Specifications
13.19.3 AgiBot Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 AgiBot Main Business Overview

+357 96 030922
info@marketpublishers.com

13.19.5 AgiBot Latest Developments
13.20 DEEP Robotics
13.20.1 DEEP Robotics Company Information
13.20.2 DEEP Robotics Industrial Humanoid Robot Product Portfolios and Specifications
13.20.3 DEEP Robotics Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 DEEP Robotics Main Business Overview
13.20.5 DEEP Robotics Latest Developments
13.21 Li-Gong
13.21.1 Li-Gong Company Information
13.21.2 Li-Gong Industrial Humanoid Robot Product Portfolios and Specifications
13.21.3 Li-Gong Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Li-Gong Main Business Overview
13.21.5 Li-Gong Latest Developments
13.22 Pudu Robotics
13.22.1 Pudu Robotics Company Information
13.22.2 Pudu Robotics Industrial Humanoid Robot Product Portfolios and Specifications
13.22.3 Pudu Robotics Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Pudu Robotics Main Business Overview
13.22.5 Pudu Robotics Latest Developments
13.23 PaXiniTech
13.23.1 PaXiniTech Company Information
13.23.2 PaXiniTech Industrial Humanoid Robot Product Portfolios and Specifications
13.23.3 PaXiniTech Industrial Humanoid Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 PaXiniTech Main Business Overview
13.23.5 PaXiniTech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Industrial Humanoid Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Industrial Humanoid Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Foot-type
Table 4. Major Players of Wheel-type
Table 5. Major Players of Track-type
Table 6. Global Industrial Humanoid Robot Sales by Type (2021-2026) & (K Units)
Table 7. Global Industrial Humanoid Robot Sales Market Share by Type (2021-2026)
Table 8. Global Industrial Humanoid Robot Revenue by Type (2021-2026) & ($ million)
Table 9. Global Industrial Humanoid Robot Revenue Market Share by Type (2021-2026)
Table 10. Global Industrial Humanoid Robot Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Global Industrial Humanoid Robot Sale by Application (2021-2026) & (K Units)
Table 12. Global Industrial Humanoid Robot Sale Market Share by Application (2021-2026)
Table 13. Global Industrial Humanoid Robot Revenue by Application (2021-2026) & ($ million)
Table 14. Global Industrial Humanoid Robot Revenue Market Share by Application (2021-2026)
Table 15. Global Industrial Humanoid Robot Sale Price by Application (2021-2026) & (US$/Unit)
Table 16. Global Industrial Humanoid Robot Sales by Company (2021-2026) & (K Units)
Table 17. Global Industrial Humanoid Robot Sales Market Share by Company (2021-2026)
Table 18. Global Industrial Humanoid Robot Revenue by Company (2021-2026) & ($ millions)
Table 19. Global Industrial Humanoid Robot Revenue Market Share by Company (2021-2026)
Table 20. Global Industrial Humanoid Robot Sale Price by Company (2021-2026) & (US$/Unit)
Table 21. Key Manufacturers Industrial Humanoid Robot Producing Area Distribution and Sales Area

+357 96 030922
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Table 22. Players Industrial Humanoid Robot Products Offered
Table 23. Industrial Humanoid Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Industrial Humanoid Robot Sales by Geographic Region (2021-2026) & (K Units)
Table 27. Global Industrial Humanoid Robot Sales Market Share Geographic Region (2021-2026)
Table 28. Global Industrial Humanoid Robot Revenue by Geographic Region (2021-2026) & ($ millions)
Table 29. Global Industrial Humanoid Robot Revenue Market Share by Geographic Region (2021-2026)
Table 30. Global Industrial Humanoid Robot Sales by Country/Region (2021-2026) & (K Units)
Table 31. Global Industrial Humanoid Robot Sales Market Share by Country/Region (2021-2026)
Table 32. Global Industrial Humanoid Robot Revenue by Country/Region (2021-2026) & ($ millions)
Table 33. Global Industrial Humanoid Robot Revenue Market Share by Country/Region (2021-2026)
Table 34. Americas Industrial Humanoid Robot Sales by Country (2021-2026) & (K Units)
Table 35. Americas Industrial Humanoid Robot Sales Market Share by Country (2021-2026)
Table 36. Americas Industrial Humanoid Robot Revenue by Country (2021-2026) & ($ millions)
Table 37. Americas Industrial Humanoid Robot Sales by Type (2021-2026) & (K Units)
Table 38. Americas Industrial Humanoid Robot Sales by Application (2021-2026) & (K Units)
Table 39. APAC Industrial Humanoid Robot Sales by Region (2021-2026) & (K Units)
Table 40. APAC Industrial Humanoid Robot Sales Market Share by Region (2021-2026)
Table 41. APAC Industrial Humanoid Robot Revenue by Region (2021-2026) & ($ millions)
Table 42. APAC Industrial Humanoid Robot Sales by Type (2021-2026) & (K Units)
Table 43. APAC Industrial Humanoid Robot Sales by Application (2021-2026) & (K Units)
Table 44. Europe Industrial Humanoid Robot Sales by Country (2021-2026) & (K Units)
Table 45. Europe Industrial Humanoid Robot Revenue by Country (2021-2026) & ($

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millions)
Table 46. Europe Industrial Humanoid Robot Sales by Type (2021-2026) & (K Units)
Table 47. Europe Industrial Humanoid Robot Sales by Application (2021-2026) & (K Units)
Table 48. Middle East & Africa Industrial Humanoid Robot Sales by Country (2021-2026) & (K Units)
Table 49. Middle East & Africa Industrial Humanoid Robot Revenue Market Share by Country (2021-2026)
Table 50. Middle East & Africa Industrial Humanoid Robot Sales by Type (2021-2026) & (K Units)
Table 51. Middle East & Africa Industrial Humanoid Robot Sales by Application (2021-2026) & (K Units)
Table 52. Key Market Drivers & Growth Opportunities of Industrial Humanoid Robot
Table 53. Key Market Challenges & Risks of Industrial Humanoid Robot
Table 54. Key Industry Trends of Industrial Humanoid Robot
Table 55. Industrial Humanoid Robot Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Industrial Humanoid Robot Distributors List
Table 58. Industrial Humanoid Robot Customer List
Table 59. Global Industrial Humanoid Robot Sales Forecast by Region (2027-2032) & (K Units)
Table 60. Global Industrial Humanoid Robot Revenue Forecast by Region (2027-2032) & ($ millions)
Table 61. Americas Industrial Humanoid Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 62. Americas Industrial Humanoid Robot Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 63. APAC Industrial Humanoid Robot Sales Forecast by Region (2027-2032) & (K Units)
Table 64. APAC Industrial Humanoid Robot Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 65. Europe Industrial Humanoid Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 66. Europe Industrial Humanoid Robot Revenue Forecast by Country (2027-2032) & ($ millions)
Table 67. Middle East & Africa Industrial Humanoid Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 68. Middle East & Africa Industrial Humanoid Robot Revenue Forecast by Country (2027-2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 69. Global Industrial Humanoid Robot Sales Forecast by Type (2027-2032) & (K Units)
Table 70. Global Industrial Humanoid Robot Revenue Forecast by Type (2027-2032) & ($ millions)
Table 71. Global Industrial Humanoid Robot Sales Forecast by Application (2027-2032) & (K Units)
Table 72. Global Industrial Humanoid Robot Revenue Forecast by Application (2027-2032) & ($ millions)
Table 73. Figure AI Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 74. Figure AI Industrial Humanoid Robot Product Portfolios and Specifications
Table 75. Figure AI Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 76. Figure AI Main Business
Table 77. Figure AI Latest Developments
Table 78. Estun Codroid Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 79. Estun Codroid Industrial Humanoid Robot Product Portfolios and Specifications
Table 80. Estun Codroid Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 81. Estun Codroid Main Business
Table 82. Estun Codroid Latest Developments
Table 83. Agility Robotics Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 84. Agility Robotics Industrial Humanoid Robot Product Portfolios and Specifications
Table 85. Agility Robotics Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 86. Agility Robotics Main Business
Table 87. Agility Robotics Latest Developments
Table 88. Oversonic Robotics Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 89. Oversonic Robotics Industrial Humanoid Robot Product Portfolios and Specifications
Table 90. Oversonic Robotics Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 91. Oversonic Robotics Main Business
Table 92. Oversonic Robotics Latest Developments

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Table 93. 1X Technologies Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 94. 1X Technologies Industrial Humanoid Robot Product Portfolios and Specifications
Table 95. 1X Technologies Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 96. 1X Technologies Main Business
Table 97. 1X Technologies Latest Developments
Table 98. Kawada Robotics Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 99. Kawada Robotics Industrial Humanoid Robot Product Portfolios and Specifications
Table 100. Kawada Robotics Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 101. Kawada Robotics Main Business
Table 102. Kawada Robotics Latest Developments
Table 103. Zerith Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 104. Zerith Industrial Humanoid Robot Product Portfolios and Specifications
Table 105. Zerith Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 106. Zerith Main Business
Table 107. Zerith Latest Developments
Table 108. Tesla Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 109. Tesla Industrial Humanoid Robot Product Portfolios and Specifications
Table 110. Tesla Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 111. Tesla Main Business
Table 112. Tesla Latest Developments
Table 113. Ubtech Robotics Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 114. Ubtech Robotics Industrial Humanoid Robot Product Portfolios and Specifications
Table 115. Ubtech Robotics Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 116. Ubtech Robotics Main Business
Table 117. Ubtech Robotics Latest Developments
Table 118. Fourier Intelligence Basic Information, Industrial Humanoid Robot

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Manufacturing Base, Sales Area and Its Competitors
Table 119. Fourier Intelligence Industrial Humanoid Robot Product Portfolios and Specifications
Table 120. Fourier Intelligence Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 121. Fourier Intelligence Main Business
Table 122. Fourier Intelligence Latest Developments
Table 123. Dobot Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 124. Dobot Industrial Humanoid Robot Product Portfolios and Specifications
Table 125. Dobot Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 126. Dobot Main Business
Table 127. Dobot Latest Developments
Table 128. Digital Huaxia Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 129. Digital Huaxia Industrial Humanoid Robot Product Portfolios and Specifications
Table 130. Digital Huaxia Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 131. Digital Huaxia Main Business
Table 132. Digital Huaxia Latest Developments
Table 133. Unitree Robotics Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 134. Unitree Robotics Industrial Humanoid Robot Product Portfolios and Specifications
Table 135. Unitree Robotics Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 136. Unitree Robotics Main Business
Table 137. Unitree Robotics Latest Developments
Table 138. EX Robots Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 139. EX Robots Industrial Humanoid Robot Product Portfolios and Specifications
Table 140. EX Robots Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 141. EX Robots Main Business
Table 142. EX Robots Latest Developments
Table 143. Kepler Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors

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Table 144. Kepler Industrial Humanoid Robot Product Portfolios and Specifications
Table 145. Kepler Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 146. Kepler Main Business
Table 147. Kepler Latest Developments
Table 148. CASBOT Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 149. CASBOT Industrial Humanoid Robot Product Portfolios and Specifications
Table 150. CASBOT Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 151. CASBOT Main Business
Table 152. CASBOT Latest Developments
Table 153. RobotEra Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 154. RobotEra Industrial Humanoid Robot Product Portfolios and Specifications
Table 155. RobotEra Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 156. RobotEra Main Business
Table 157. RobotEra Latest Developments
Table 158. Astribot Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 159. Astribot Industrial Humanoid Robot Product Portfolios and Specifications
Table 160. Astribot Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 161. Astribot Main Business
Table 162. Astribot Latest Developments
Table 163. AgiBot Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 164. AgiBot Industrial Humanoid Robot Product Portfolios and Specifications
Table 165. AgiBot Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 166. AgiBot Main Business
Table 167. AgiBot Latest Developments
Table 168. DEEP Robotics Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 169. DEEP Robotics Industrial Humanoid Robot Product Portfolios and Specifications
Table 170. DEEP Robotics Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

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Table 171. DEEP Robotics Main Business
Table 172. DEEP Robotics Latest Developments
Table 173. Li-Gong Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 174. Li-Gong Industrial Humanoid Robot Product Portfolios and Specifications
Table 175. Li-Gong Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 176. Li-Gong Main Business
Table 177. Li-Gong Latest Developments
Table 178. Pudu Robotics Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 179. Pudu Robotics Industrial Humanoid Robot Product Portfolios and Specifications
Table 180. Pudu Robotics Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 181. Pudu Robotics Main Business
Table 182. Pudu Robotics Latest Developments
Table 183. PaXiniTech Basic Information, Industrial Humanoid Robot Manufacturing Base, Sales Area and Its Competitors
Table 184. PaXiniTech Industrial Humanoid Robot Product Portfolios and Specifications
Table 185. PaXiniTech Industrial Humanoid Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 186. PaXiniTech Main Business
Table 187. PaXiniTech Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Industrial Humanoid Robot
Figure 2. Industrial Humanoid Robot Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Industrial Humanoid Robot Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Industrial Humanoid Robot Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Industrial Humanoid Robot Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Industrial Humanoid Robot Sales Market Share by Country/Region (2025)
Figure 10. Industrial Humanoid Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Foot-type
Figure 12. Product Picture of Wheel-type
Figure 13. Product Picture of Track-type
Figure 14. Global Industrial Humanoid Robot Sales Market Share by Type in 2026
Figure 15. Global Industrial Humanoid Robot Revenue Market Share by Type (2021-2026)
Figure 16. Industrial Humanoid Robot Consumed in Automobile Manufacturing
Figure 17. Global Industrial Humanoid Robot Market: Automobile Manufacturing (2021-2026) & (K Units)
Figure 18. Industrial Humanoid Robot Consumed in Electronics Manufacturing
Figure 19. Global Industrial Humanoid Robot Market: Electronics Manufacturing (2021-2026) & (K Units)
Figure 20. Industrial Humanoid Robot Consumed in Photovoltaic Equipment Manufacturing
Figure 21. Global Industrial Humanoid Robot Market: Photovoltaic Equipment Manufacturing (2021-2026) & (K Units)
Figure 22. Industrial Humanoid Robot Consumed in Others
Figure 23. Global Industrial Humanoid Robot Market: Others (2021-2026) & (K Units)
Figure 24. Global Industrial Humanoid Robot Sale Market Share by Application (2025)
Figure 25. Global Industrial Humanoid Robot Revenue Market Share by Application in 2026
Figure 26. Industrial Humanoid Robot Sales by Company in 2026 (K Units)

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Figure 27. Global Industrial Humanoid Robot Sales Market Share by Company in 2026
Figure 28. Industrial Humanoid Robot Revenue by Company in 2026 ($ millions)
Figure 29. Global Industrial Humanoid Robot Revenue Market Share by Company in 2026
Figure 30. Global Industrial Humanoid Robot Sales Market Share by Geographic Region (2021-2026)
Figure 31. Global Industrial Humanoid Robot Revenue Market Share by Geographic Region in 2026
Figure 32. Americas Industrial Humanoid Robot Sales 2021-2026 (K Units)
Figure 33. Americas Industrial Humanoid Robot Revenue 2021-2026 ($ millions)
Figure 34. APAC Industrial Humanoid Robot Sales 2021-2026 (K Units)
Figure 35. APAC Industrial Humanoid Robot Revenue 2021-2026 ($ millions)
Figure 36. Europe Industrial Humanoid Robot Sales 2021-2026 (K Units)
Figure 37. Europe Industrial Humanoid Robot Revenue 2021-2026 ($ millions)
Figure 38. Middle East & Africa Industrial Humanoid Robot Sales 2021-2026 (K Units)
Figure 39. Middle East & Africa Industrial Humanoid Robot Revenue 2021-2026 ($ millions)
Figure 40. Americas Industrial Humanoid Robot Sales Market Share by Country in 2026
Figure 41. Americas Industrial Humanoid Robot Revenue Market Share by Country (2021-2026)
Figure 42. Americas Industrial Humanoid Robot Sales Market Share by Type (2021-2026)
Figure 43. Americas Industrial Humanoid Robot Sales Market Share by Application (2021-2026)
Figure 44. United States Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 45. Canada Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 46. Mexico Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 47. Brazil Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 48. APAC Industrial Humanoid Robot Sales Market Share by Region in 2026
Figure 49. APAC Industrial Humanoid Robot Revenue Market Share by Region (2021-2026)
Figure 50. APAC Industrial Humanoid Robot Sales Market Share by Type (2021-2026)
Figure 51. APAC Industrial Humanoid Robot Sales Market Share by Application (2021-2026)
Figure 52. China Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 53. Japan Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 54. South Korea Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)

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Figure 55. Southeast Asia Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 56. India Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 57. Australia Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 58. China Taiwan Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 59. Europe Industrial Humanoid Robot Sales Market Share by Country in 2026
Figure 60. Europe Industrial Humanoid Robot Revenue Market Share by Country (2021-2026)
Figure 61. Europe Industrial Humanoid Robot Sales Market Share by Type (2021-2026)
Figure 62. Europe Industrial Humanoid Robot Sales Market Share by Application (2021-2026)
Figure 63. Germany Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 64. France Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 65. UK Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 66. Italy Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 67. Russia Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 68. Middle East & Africa Industrial Humanoid Robot Sales Market Share by Country (2021-2026)
Figure 69. Middle East & Africa Industrial Humanoid Robot Sales Market Share by Type (2021-2026)
Figure 70. Middle East & Africa Industrial Humanoid Robot Sales Market Share by Application (2021-2026)
Figure 71. Egypt Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 72. South Africa Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 73. Israel Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 74. Turkey Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 75. GCC Countries Industrial Humanoid Robot Revenue Growth 2021-2026 ($ millions)
Figure 76. Manufacturing Cost Structure Analysis of Industrial Humanoid Robot in 2026
Figure 77. Manufacturing Process Analysis of Industrial Humanoid Robot
Figure 78. Industry Chain Structure of Industrial Humanoid Robot
Figure 79. Channels of Distribution
Figure 80. Global Industrial Humanoid Robot Sales Market Forecast by Region (2027-2032)
Figure 81. Global Industrial Humanoid Robot Revenue Market Share Forecast by Region (2027-2032)
Figure 82. Global Industrial Humanoid Robot Sales Market Share Forecast by Type

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(2027-2032)
Figure 83. Global Industrial Humanoid Robot Revenue Market Share Forecast by Type (2027-2032)
Figure 84. Global Industrial Humanoid Robot Sales Market Share Forecast by Application (2027-2032)
Figure 85. Global Industrial Humanoid Robot Revenue Market Share Forecast by Application (2027-2032)

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