

# Global Industrial Hot Air Device Market Growth 2026-2032

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## Abstracts

The global Industrial Hot Air Device market size is predicted to grow from US\$ 215 million in 2025 to US\$ 296 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global industrial hot air device production reached approximately 733 k units, the average price is 300 usd/unit. Industrial hot air device is a general term for equipment that heats air through electricity, gas or other heat sources to produce high temperature, controllable hot air flow for drying, heating, curing, baking and other processes in industrial production processes. Its core value lies in providing efficient, uniform and controllable heat for a wide range of industrial applications.

The annual production capacity of a single industrial hot air equipment line is typically 80,000-100,000 units per year, with a gross profit margin of around 28%.

Downstream consumers of industrial hot air equipment include food (35%), pharmaceuticals (30%), electronics (28%), and others (7%).

United States market for Industrial Hot Air Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Hot Air Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Hot Air Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Hot Air Device players cover Leister, Forsthoff, TUTCO Farnam, HERZ, BAK Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Industrial Hot Air Device Industry Forecast” looks at past sales and reviews total world Industrial Hot Air Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Hot Air Device sales for 2026 through 2032. With Industrial Hot Air Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Hot Air Device industry.

This Insight Report provides a comprehensive analysis of the global Industrial Hot Air Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Hot Air Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Hot Air Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Hot Air Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Hot Air Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Hot Air Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-temperature Hot Air

Medium-temperature Hot Air

High-temperature Hot Air

Segmentation by Convection:

Natural Convection

Forced Convection

Partition Convection

Segmentation by Heating:

Resistance Heating

Infrared Heating

Others

Segmentation by Application:

Food

Pharmacy

Electronic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Leister

Forsthoff

TUTCO Farnam

HERZ

BAK Technology

Wegener Welding

Secomak

STEINEL

Weller

Master Appliance

ROTHENBERGER

Siekerkotte

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Hot Air Device market?

What factors are driving Industrial Hot Air Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Hot Air Device market opportunities vary by end market size?

How does Industrial Hot Air Device break out by Type, by Application?

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