

Global Industrial Hemp in Agriculture Market Growth 2026-2032

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Abstracts

The global Industrial Hemp in Agriculture market size is predicted to grow from US\$ 607 million in 2025 to US\$ 1186 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

Industrial Hemp in Agriculture refers to a low-THC Cannabis sativa L. crop and its primary agricultural products that are legally cultivated, harvested and processed within agricultural systems for industrial, food, material and health-related uses. The plant is typically a tall, upright annual herb with green stems and leaves, and at maturity it consists of fibrous stalks, woody hurd, seeds, leaves and flowering tops. Its commercial forms include seeds, whole hemp biomass, baled stalks, decorticated or processed fiber, hemp hurd chips, hemp seeds, hemp seed oil, protein powder and compliant extracts. By plant part, Industrial Hemp in Agriculture can be classified into seeds, stalks, fiber, hurd, leaves and flowers, and whole biomass; by processing stage, it can be classified into raw agricultural material, primary processed material, semi-processed material and refined ingredient; by variety purpose, it can be classified into fiber-type, grain-type, dual-purpose and cannabinoid-type hemp. Its production requirements include low-THC variety selection, compliant cultivation licensing, suitable plant density, water and fertilizer management, pest and weed control, timely harvesting, drying or retting, decortication and separation, cleaning, pressing, quality testing and traceability management. Its functional principle is based on converting the rapidly accumulated cellulose, hemicellulose, lignin, oil, protein and natural active compounds in the hemp plant into textile materials, food and nutrition ingredients, building materials, bio-based materials, animal products, health products and other industrial raw materials.

The market opportunities for Industrial Hemp in Agriculture are mainly driven by the substitution of green and low-carbon materials, agricultural diversification, and the

upgrading of bio-based industries. Its stalks, fibers, hurds, seeds, leaves, and flowers can support a relatively complete utilization chain, serving textiles, building materials, food, animal products, bio-based composites, and compliant health products. As brands and manufacturers increase sustainable sourcing, the value of industrial hemp in renewable raw materials, carbon reduction, soil improvement, and crop rotation is expected to become more visible. Companies with stable seed resources, scalable cultivation, primary processing capacity, quality testing, and compliance qualifications are better positioned to secure long-term downstream orders and build cost and standardization advantages through supply chain integration.

The main challenges of the market lie in high regulatory sensitivity, unstable supply, and an immature processing system. Regulations on cultivation licenses, THC limits, flower and leaf utilization, extract sales, and cross-border trade vary significantly across countries and regions, which may increase compliance costs and market access uncertainty. Upstream production is also affected by variety selection, climate, harvest timing, drying, and storage conditions. Without standardized management, raw material quality can fluctuate. Midstream decortication, separation, extraction, and deep processing require considerable capital investment, while downstream order growth may not fully match capacity expansion, creating risks of low utilization, inventory pressure, and price volatility.

Downstream demand is shifting from concept-driven consumption to scalable industrial use. The textile and composite material sectors focus on fiber consistency, bulk supply, and traceability. The food and nutrition sector emphasizes safety testing, protein content, oil quality, and clean-label positioning. Building materials are supported by green building and low-carbon material demand, but still require stronger standards, construction systems, and market education. Demand from animal products, horticultural substrates, and packaging materials is more fragmented, yet it can continuously absorb by-products. Overall, market growth is unlikely to depend on a single explosive application; it will be jointly driven by multi-scenario utilization, supply chain standardization, and regulatory compliance.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Hemp in Agriculture Industry Forecast" looks at past sales and reviews total world Industrial Hemp in Agriculture sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Hemp in Agriculture sales for 2026 through 2032. With Industrial Hemp in Agriculture sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Hemp in Agriculture industry.

This Insight Report provides a comprehensive analysis of the global Industrial Hemp in Agriculture landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Hemp in Agriculture portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Hemp in Agriculture market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Hemp in Agriculture and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Hemp in Agriculture.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Hemp in Agriculture market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hemp Seed

Hemp Oil

Segmentation by Processing Stage:

Raw Hemp Material

Primary Processed Hemp

Semi-processed Hemp Material

Refined Hemp Ingredient

Finished Hemp Product

Others

Segmentation by Chemical Composition:

Fiber-rich Hemp

Oil-rich Hemp

Protein-rich Hemp

Cannabinoid-rich Hemp

Low-cannabinoid Hemp

Whole-composition Hemp

Others

Segmentation by Application:

Textile Materials

Food & Nutrition

Building Materials

Bio-based Materials

Animal Products

Health Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

La Chanvri?re

Panda Biotech

HempFlax

Dun Agro Hemp Group

Manitoba Harvest

IND HEMP

Hanma Investment Group

Yunnan Hanmeng Pharmaceutical

Yunnan Hansu Biotechnology

Qingdao Fab Mill

Fresh Hemp Foods

HEMP-it

Bast Fibre Technologies

Ecofibre

Victory Hemp Foods

Canah International

BastCore

South Hemp Tecno

Konoplex

HempWood

Hempoint

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Hemp in Agriculture market?

What factors are driving Industrial Hemp in Agriculture market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Hemp in Agriculture market opportunities vary by end market size?

How does Industrial Hemp in Agriculture break out by Type, by Application?

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