

Global Industrial Grease Metering Valve Market Growth 2026-2032

<https://marketpublishers.com/r/GF42545BDEFDEN.html>

Date: October 2026

Pages: 124

Price: US\$ 3,660.00 (Single User License)

ID: GF42545BDEFDEN

Abstracts

The global Industrial Grease Metering Valve market size is predicted to grow from US\$ 220 million in 2025 to US\$ 318 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

An Industrial Grease Metering Valve is a precision lubricant-distribution component installed in a centralized lubrication system to deliver a predetermined quantity of grease to one or more lubrication points during each operating cycle.

The device normally receives pressurized grease from a central lubrication pump. An internal piston, spool or displacement chamber separates and discharges a fixed or adjustable grease volume. Depending on the system design, the valve may operate as an independent single-line injector, a progressive divider, a dual-line metering valve or a multi-outlet metering block.

In a single-line parallel system, each injector normally serves one lubrication point and can be independently adjusted. In a progressive system, internal pistons move in a defined sequence and distribute lubricant successively through multiple outlets. A blocked outlet can stop the progressive sequence, allowing the complete circuit to be monitored through one cycle indicator or sensor.

The 2025 ASP is US\$165 per unit, global sales volume is approximately 1.36 million units, and the estimated average gross margin is approximately 33%.

The upstream chain includes carbon steel, stainless steel, brass, aluminum, piston and spool components, seals, springs, check valves, indicator pins, proximity sensors, pressure indicators and precision-machined valve bodies. Midstream activities include

CNC machining, honing, heat treatment, surface plating, piston matching, seal assembly, outlet configuration, pressure testing, discharge-volume testing and final inspection. Downstream users mainly include industrial machinery manufacturers, construction and mining equipment, commercial vehicles, wind turbines, steel mills, cement plants, paper machines, agricultural machinery, port equipment and marine machinery.

Automatic lubrication is replacing manual greasing in equipment with numerous lubrication points, continuous operation or restricted maintenance access. Metering valves are central to this transition because they determine how much grease reaches each bearing, pin, bushing or sliding surface.

The market is divided principally among single-line injectors, progressive divider valves and dual-line metering valves. Single-line injectors allow each lubrication point to operate independently, while progressive systems make the operating sequence easy to monitor. Dual-line systems are mainly used on large machinery where long pipe distances, high pressure and many lubrication points are required.

Progressive divider valves are gaining share in mobile equipment and medium-sized industrial machinery. Their compact block structure can serve multiple lubrication points and enables the complete circuit to be monitored through one moving piston or cycle sensor.

Single-line parallel injectors remain important in construction equipment, commercial vehicles and production machinery. Each injector can normally be adjusted or replaced independently without changing the complete lubrication circuit.

Large steel, cement, mining, port and paper-production equipment continues to use dual-line systems. Two supply lines allow long-distance distribution and high grease volumes under harsh operating conditions.

Precision machining is a major product-performance factor. Small clearances between the piston and valve bore are required to prevent internal leakage while still allowing reliable operation with high-viscosity grease.

Lubricant consistency affects valve design. Soft grease and oil can be handled by relatively small passages, while NLGI 1 and NLGI 2 grease normally require higher pressure, larger internal passages and stronger return mechanisms. SKF, DropsA, Groeneveld-BEKA and ILC offer metering devices designed for grease up to

approximately NLGI 2.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Industrial Grease Metering Valve Industry Forecast" looks at past sales and reviews total world Industrial Grease Metering Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Grease Metering Valve sales for 2026 through 2032. With Industrial Grease Metering Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Grease Metering Valve industry.

This Insight Report provides a comprehensive analysis of the global Industrial Grease Metering Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Grease Metering Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Grease Metering Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Grease Metering Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Grease Metering Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Grease Metering Valve market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-Line Parallel Metering Valve

Dual-Line Metering Valve

Multi-Line Metering Element

Segmentation by Discharge Volume per Cycle:

Below 0.05 cm³

0.05–0.20 cm³

Above 0.20–1.00 cm³

Above 1.00–5.00 cm³

Above 5.00 cm³

Segmentation by Outlet Quantity:

Single Outlet

2–4 Outlets

5–12 Outlets

13–24 Outlets

Above 24 Outlets

Segmentation by Application:

Construction and Mobile Machinery

Mining and Material Handling

Steel, Cement and Heavy Industry

General Manufacturing and Machine Tools

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AB SKF

Graco Inc.

The Timken Company (Groeneveld-BEKA)

Bijur Delimon International

DropsA S.p.A.

EUGEN WOERNER GmbH & Co. KG

ILC S.r.l.

RAASM S.p.A.

Lubecore International Inc.

Cenlub Systems

Chen Ying Oil Machine Co., Ltd.

Qingdao Paguld Intelligent Manufacturing Co., Ltd.

Zhengzhou Autol Technology Co., Ltd.

Yantai CISO Lubrication Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Grease Metering Valve market?

What factors are driving Industrial Grease Metering Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Grease Metering Valve market opportunities vary by end market size?

How does Industrial Grease Metering Valve break out by Type, by Application?

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