

Global Industrial Grade Zinc Sulfate Market Growth 2026-2032

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Abstracts

The global Industrial Grade Zinc Sulfate market size is predicted to grow from US\$ 644 million in 2025 to US\$ 926 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Industrial-grade zinc sulfate is a cost-effective, water-soluble white crystalline powder or granule (chemically ZnSO_4 , typically found as a monohydrate or heptahydrate). Valued for functional performance over strict pharmaceutical purity, it usually has a purity of 94% to 99%.

In 2025, global Industrial Grade Zinc Sulfate sales volume reached approximately 0.91 million tons, with price of 720 US\$ per ton.

Demand is supported by diversified industrial uses rather than a single end market. Industrial grade zinc sulfate is used in metal surface treatment, catalysts, paper coating, production of inorganic and organic zinc compounds, laboratory reagents, and mining flotation. The REACH Zinc Consortium lists industrial uses including metal surface treatment, zinc-sulfate-containing catalysts, paper-product coating, and production of inorganic and organic compounds. This diversified application base makes industrial grade zinc sulfate less dependent on agricultural seasonality than fertilizer-grade material.

Mining flotation remains an important industrial demand segment. Zinc sulfate is used as a flotation additive in mineral processing, especially in zinc/lead and zinc/copper ore processing. Teck's zinc sulfate solution SDS identifies mining flotation as one of its uses, and another zinc sulfate SDS states that the mining industry uses zinc sulfate as a flotation agent in processing zinc/lead and zinc/copper ores. Demand in this segment

is linked to nonferrous metal mining activity, ore grade changes, and mineral-processing reagent consumption.

Metal surface treatment and electroplating applications support stable industrial consumption. Industrial grade zinc sulfate can serve as a zinc ion source in plating baths and surface treatment systems, where it contributes to zinc deposition, coating uniformity, bath chemistry control, and corrosion-protection processes. The REACH Zinc Consortium explicitly lists metal surface treatment as an industrial use of zinc sulfate. This segment benefits from demand in automotive components, hardware, fasteners, machinery, and general metal finishing, although it faces competition from alternative zinc salts and process chemistries.

Industrial users are placing greater emphasis on impurity control. Even when the product is not feed-grade or pharmaceutical-grade, industrial buyers still need stable purity, low insoluble matter, controlled iron/cadmium/lead content, and consistent zinc concentration because impurities can affect plating quality, catalysts, paper coating performance, and downstream zinc-compound synthesis. As a result, suppliers with better raw-material selection, filtration, crystallization, and quality-control systems are better positioned than low-cost producers using variable recycled zinc residues.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Grade Zinc Sulfate Industry Forecast" looks at past sales and reviews total world Industrial Grade Zinc Sulfate sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Grade Zinc Sulfate sales for 2026 through 2032. With Industrial Grade Zinc Sulfate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Grade Zinc Sulfate industry.

This Insight Report provides a comprehensive analysis of the global Industrial Grade Zinc Sulfate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Grade Zinc Sulfate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Grade Zinc Sulfate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Grade Zinc Sulfate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Grade Zinc Sulfate.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Grade Zinc Sulfate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Zinc Sulfate Monohydrate

Zinc Sulfate Heptahydrate

Segmentation by Product:

Powder Zinc Sulfate

Granular Zinc Sulfate

Segmentation by Purity:

Low-purity Zinc Sulfate

High-purity Zinc Sulfate

Segmentation by Application:

Agriculture

Industrial

Food

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bohigh Zinc Product

Zinc Nacional

ISKY CHEMICALS

Hebei Yuanda Zhongzheng BIO-TECH

Huaxing Zinc Chemical

Best-selling Chemical

Huludao Zinc Industry

Shen Ye Industrial

Old Bridge Chemicals

Sulfozyme Agro India

Akash Purochem Private Limited

Tianjin Xinxin Chemical Factory

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Grade Zinc Sulfate market?

What factors are driving Industrial Grade Zinc Sulfate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Grade Zinc Sulfate market opportunities vary by end market size?

How does Industrial Grade Zinc Sulfate break out by Type, by Application?

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