

Global Industrial-grade XR Glasses Market Growth 2026-2032

<https://marketpublishers.com/r/G6BDD79A63C4EN.html>

Date: July 2026

Pages: 148

Price: US\$ 3,660.00 (Single User License)

ID: G6BDD79A63C4EN

Abstracts

The global Industrial-grade XR Glasses market size is predicted to grow from US\$ 2664 million in 2025 to US\$ 14224 million in 2032; it is expected to grow at a CAGR of 27.2% from 2026 to 2032.

In 2025, global Industrial-grade XR Glasses production reached approximately 778k units, with an average global market price of around US\$3.5k per unit.

Industrial-grade XR glasses are wearable devices designed for industrial applications that leverage extended reality technologies, including augmented reality (AR), virtual reality (VR), and mixed reality (MR), to overlay or integrate digital information with the physical environment in real time. These devices typically integrate display modules, sensors, computing units, and communication systems to enable spatial tracking, gesture recognition, voice interaction, and industrial data visualization. Compared with consumer-grade products, industrial XR glasses emphasize reliability, long-term wearing comfort, and adaptability to harsh environments. They are widely used in smart manufacturing, equipment maintenance, logistics, energy inspection, and medical training, serving as key tools for industrial digitalization and intelligent operations.

The upstream of the industrial XR glasses industry includes suppliers of optical display modules (waveguides, Micro-OLED/Micro-LED), processors, sensors (IMU, depth cameras), batteries, and structural components, with representative companies such as Sony (display), Qualcomm (chips), and STMicroelectronics (sensors). The midstream consists of XR device manufacturers and system integrators, including Microsoft, RealWear, and Vuzix, responsible for hardware design, operating systems, and application ecosystems. Downstream applications span industrial manufacturing, energy, logistics, and medical training, with enterprises such as Siemens, GE, and

Foxconn. The industry forms a value chain from core components to device manufacturing and industrial applications.

United States market for Industrial-grade XR Glasses is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial-grade XR Glasses is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial-grade XR Glasses is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial-grade XR Glasses players cover Luminous Group, Varjo, Ajna Lens, Westbase, DigiLens, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Industrial-grade XR Glasses Industry Forecast" looks at past sales and reviews total world Industrial-grade XR Glasses sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial-grade XR Glasses sales for 2026 through 2032. With Industrial-grade XR Glasses sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial-grade XR Glasses industry.

This Insight Report provides a comprehensive analysis of the global Industrial-grade XR Glasses landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial-grade XR Glasses portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial-grade XR Glasses market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial-grade XR Glasses and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial-grade XR Glasses.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial-grade XR Glasses market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

AR Glasses

MR Glasses

VR Glasses

Segmentation by Display Technology:

Optical Waveguide

Micro-OLED

Micro-LED

Segmentation by Application:

Energy

Smart Manufacturing

Petrochemical

Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Luminous Group

Varjo

Ajna Lens

Westbase

DigiLens

Vuzix

Aitoo Design

Rokid AI

Moziware

i.safe MOBILE

ActiveLook

Epson

HMS

Google

ThirdEye

Iristick

Magic Leap

Emdoor

Dynabook

HiAR

Goolton

Lingban Technology

Arbigtec

Hongke Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial-grade XR Glasses market?

What factors are driving Industrial-grade XR Glasses market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial-grade XR Glasses market opportunities vary by end market size?

How does Industrial-grade XR Glasses break out by Type, by Application?

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