

# Global Industrial Grade Trisodium Phosphate Market Growth 2026-2032

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## Abstracts

The global Industrial Grade Trisodium Phosphate market size is predicted to grow from US\$ 395 million in 2025 to US\$ 541 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Industrial grade trisodium phosphate refers to an inorganic phosphate chemical product produced through neutralization reaction, crystallization, and drying processes using phosphoric acid and soda ash or caustic soda as the main raw materials. Its chemical formula is  $\text{Na}_3\text{PO}_4$ . This product is usually a white crystalline or granular solid with good alkalinity, buffering, emulsification, and dispersibility. It is widely used in water treatment, detergents, metal surface treatment, boiler descaling, ceramics, and chemical additives, and is one of the basic phosphorus chemical products. In 2025, global Industrial Grade Trisodium Phosphate production reached approximately 526 K MT, with an average global market price of around US\$ 768 per ton.

The annual production capacity of industrial grade trisodium phosphate is 800 K MT, with a gross profit margin of about 20%.

Upstream: The main raw materials include phosphoric acid, soda ash, or caustic soda.

Downstream: mainly used in water treatment agents, detergent production, metal cleaning agents, boiler water treatment, ceramic industry, chemical additives and other fields, with high demand in the water treatment and detergent industries.

Raw material costs account for approximately 65% to 75%, energy and utility costs account for approximately 10% to 15%, manufacturing and equipment depreciation costs account for approximately 6% to 10%, and packaging and logistics costs account

for approximately 5% to 8%.

United States market for Industrial Grade Trisodium Phosphate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Grade Trisodium Phosphate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Grade Trisodium Phosphate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Grade Trisodium Phosphate players cover Guizhou Aumed Chemical, CXCHEM, Sichuan Shengfeng Phosphorus Chemical, Zhenhua Industrial, Guizhou Sino-Phos Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Grade Trisodium Phosphate Industry Forecast" looks at past sales and reviews total world Industrial Grade Trisodium Phosphate sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Grade Trisodium Phosphate sales for 2026 through 2032. With Industrial Grade Trisodium Phosphate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Grade Trisodium Phosphate industry.

This Insight Report provides a comprehensive analysis of the global Industrial Grade Trisodium Phosphate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Grade Trisodium Phosphate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Grade Trisodium Phosphate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Grade Trisodium Phosphate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Industrial Grade Trisodium Phosphate.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Grade Trisodium Phosphate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity?97%

Purity?98%

Segmentation by Appearance:

Powder

Crystal

Segmentation by Application:

Water Treatment

Daily Chemical Industry

Electroplating

Printing and Dyeing Fixation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Guizhou Aumed Chemical

CXCHEM

Sichuan Shengfeng Phosphorus Chemical

Zhenhua Industrial

Guizhou Sino-Phos Chemical

Hubei Xingfa Chemicals Group

Lianyungang Zhonghong Chemical

Aarti Phosphates

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Grade Trisodium Phosphate market?

What factors are driving Industrial Grade Trisodium Phosphate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Grade Trisodium Phosphate market opportunities vary by end market size?

How does Industrial Grade Trisodium Phosphate break out by Type, by Application?

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