

Global Industrial Grade Phosphorus Trichloride Market Growth 2026-2032

<https://marketpublishers.com/r/G52674B6E3FCEN.html>

Date: January 2026

Pages: 137

Price: US\$ 3,660.00 (Single User License)

ID: G52674B6E3FCEN

Abstracts

The global Industrial Grade Phosphorus Trichloride market size is predicted to grow from US\$ 1467 million in 2025 to US\$ 2235 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, global Industrial Grade Phosphorus Trichloride (PCI?) production reached approximately 1 million tons, with an average global market price of around US\$ 1,500 per ton.

The gross profit margin of major companies in the industry is between 15% – 30%.

In 2025, the global production capacity of industrial grade phosphorus trichloride was approximately 1.33 million tons.

Industrial Grade Phosphorus Trichloride (PCI?) is an important inorganic chemical intermediate. It is a colorless, fuming liquid that reacts violently with water. Industrially, it is primarily produced by the direct chlorination of yellow phosphorus. Its primary use is as a key precursor in the manufacture of organophosphorus compounds, most importantly for the production of glyphosate herbicide, as well as other pesticides, plasticizers, and flame retardants. Due to its hazardous nature (corrosive, reacts with water releasing HCl), it requires careful handling and transportation.

The industrial chain of Industrial Grade PCI? covers upstream raw materials such as yellow phosphorus, chlorine gas, and energy. The midstream consists of large-scale chemical companies that operate integrated phosphorus chemistry plants, producing PCI? and often further processing it into derivatives like phosphorus oxychloride (POCl?) or glyphosate. Downstream, the majority of PCI? is consumed captively within

the same company or sold to manufacturers of agrochemicals (herbicides, insecticides), flame retardants, and pharmaceutical intermediates. The ecosystem also includes suppliers of phosphorus and chlorine, logistics companies for hazardous chemicals, and engineering firms specializing in chemical plant design.

United States market for Industrial Grade Phosphorus Trichloride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Grade Phosphorus Trichloride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Grade Phosphorus Trichloride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Grade Phosphorus Trichloride players cover Taixing Shenlong Chemical, Fu Tong Chemical, Jiangsu Jibao Technology, Wynca, Xuzhou JianPing Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Grade Phosphorus Trichloride Industry Forecast" looks at past sales and reviews total world Industrial Grade Phosphorus Trichloride sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Grade Phosphorus Trichloride sales for 2026 through 2032. With Industrial Grade Phosphorus Trichloride sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Grade Phosphorus Trichloride industry.

This Insight Report provides a comprehensive analysis of the global Industrial Grade Phosphorus Trichloride landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Grade Phosphorus Trichloride portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Grade Phosphorus Trichloride market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Industrial Grade Phosphorus Trichloride and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Grade Phosphorus Trichloride.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Grade Phosphorus Trichloride market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Drummed

Canned

Cylindrical

Segmentation by Purity Grade:

Standard Industrial Grade PCI?

High-Purity Industrial Grade PCI?

Segmentation by Application:

Agrochemical Intermediates

Pharmaceutical Intermediates

Flame Retardant & Plastic Additives

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Taixing Shenlong Chemical

Fu Tong Chemical

Jiangsu Jibao Technology

Wynca

Xuzhou JianPing Chemical

Suzhou Hantai Chemical

Xuzhou Yongda Chemical

Yangmei Chemical

Jiangsu Tianyuan Chemical

Zhejiang Eastant Chemcial

Dakang Fine Chemical Stock

Jiangsu Anpon Electrochemical

Xuzhou Tongshan Hongda Fine Chemica

Huai'an Huayuan Chemical

Anhui Xiaoxian Phosphorus Trichloride

Leping Daming Chemical

Taizhou Yongchang Chemical

Xinji Hongzheng Chemical

Jiangxi Fengxin Jinxin Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Grade Phosphorus Trichloride market?

What factors are driving Industrial Grade Phosphorus Trichloride market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Grade Phosphorus Trichloride market opportunities vary by end market size?

How does Industrial Grade Phosphorus Trichloride break out by Type, by Application?

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