

Global Industrial Grade Mixed Bed Resin Market Growth 2026-2032

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Abstracts

The global Industrial Grade Mixed Bed Resin market size is predicted to grow from US\$ 331 million in 2025 to US\$ 478 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Industrial grade mixed bed resin refers to the mixed bed ion exchange resin used in industrial water treatment, boiler feed water, chemical desalination water, ordinary pure water preparation, food and beverage process water, industrial circulating water deep treatment, and general laboratory pure water systems. It is usually composed of strong acidic cation exchange resin and strong alkaline anion exchange resin mixed in a certain proportion, used to remove cations, anions, silicates, and other exchangeable ions from water, reduce the conductivity of the effluent, and meet the standards of pure water or desalination water required for industrial production. Compared with electronic grade, nuclear grade, and high-end pharmaceutical grade mixed bed resins, industrial grade mixed bed resins emphasize more on exchange capacity, regeneration efficiency, operational stability, mechanical strength, cost-effectiveness, and applicability, with relatively lower requirements for purity, TOC release, metal ion residue, and trace ion leakage. It is mainly used in scenarios such as supplying water for power boilers, desalinated water for chemical plants, water for steel and petrochemicals, water for food and beverage processing, general industrial pure water, reverse osmosis back-end polishing, and replacement of consumables for water treatment equipment. In 2025, global Mixed Bed Resin production reached approximately 119.62, K MT with an average global market price of around US\$ 6,427 per MT. The annual production capacity of industrial grade mixed bed resin is 100 thousand tons, with a gross profit margin of about 25%.

The upstream mainly includes styrene, divinylbenzene, acrylic monomers, chloromethyl

ether, sulfuric acid, hydrochloric acid, liquid alkali, amine functionalization reagents, crosslinking agents, initiators, dispersants, pure water, packaging bags, ton bags, plastic drums, etc. Cation exchange resins mainly rely on styrene, divinylbenzene, and sulfonation reagents, while anion exchange resins mainly rely on styrene, divinylbenzene, chloromethylation reagents, and amination reagents. The upstream cost is greatly affected by petrochemical raw materials, energy prices, environmental protection, hazardous chemical transportation, and acid-base prices.

The downstream of industrial grade mixed bed resin mainly includes power enterprises, thermal power plants, chemical plants, petrochemical enterprises, steel enterprises, food and beverage enterprises, pharmaceutical and general industrial pure water users, boiler feedwater systems, water treatment equipment plants, centralized water supply units in industrial parks, municipal industrial water treatment projects, and water treatment engineering companies. The terminal applications are concentrated in scenarios such as boiler feedwater, chemical desalination water, reverse osmosis back-end polishing, ordinary pure water preparation, deep treatment of circulating water, and industrial water reuse.

The cost of raw materials accounts for approximately 58% to 70%; Manufacturing and processing costs account for approximately 10% to 15%; The cost of energy and environmental treatment accounts for about 6% to 10%; Labor and manufacturing costs account for approximately 5% to 8%; Packaging, warehousing, and transportation account for approximately 4% to 7%.

The industrial grade mixed bed resin market belongs to the mature and stable water treatment consumables market, with demand mainly coming from power, chemical, petrochemical, steel, food and beverage, machinery manufacturing, municipal industrial water treatment, and ordinary pure water systems. This type of product does not rely on high-end certification and extremely low impurity control like electronic grade and nuclear grade mixed bed resins, but has a large usage base and stable replacement cycle. Customers are more concerned about price, exchange capacity, regeneration effect, operating life, and supply stability. The future growth will mainly come from industrial water-saving reuse, improvement of boiler feedwater quality, popularization of reverse osmosis mixed bed combination process, upgrading of old water treatment systems, and increased demand for centralized water supply in industrial parks. Overall, the price elasticity and competition of industrial grade mixed bed resin are relatively high, and the industry growth will not fluctuate sharply. However, with the improvement of industrial water standards and the increasing demand for water resource recycling, market demand will maintain stable growth, and the focus of enterprise competition will

be on resin lifespan, regeneration efficiency, low operating costs, batch stability, and customer service capabilities.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Grade Mixed Bed Resin Industry Forecast" looks at past sales and reviews total world Industrial Grade Mixed Bed Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Grade Mixed Bed Resin sales for 2026 through 2032. With Industrial Grade Mixed Bed Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Grade Mixed Bed Resin industry.

This Insight Report provides a comprehensive analysis of the global Industrial Grade Mixed Bed Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Grade Mixed Bed Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Grade Mixed Bed Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Grade Mixed Bed Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Grade Mixed Bed Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Grade Mixed Bed Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gel Type Mixed Bed Resin

Macroporous Mixed Bed Resin

Segmentation by Regeneration Method:

Regenerable

Non Regenerable

Segmentation by Factory Type:

H Type

OH Type

Segmentation by Application:

Industrial Water Treatment

Chemical Industry

Medicine

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Purolite

DuPont

Mitsubishi Chemical Corporation

LANXESS

ResinTech

Jacobi Resinex

Thermax Chemicals

Ion Exchange

Graver Technologies

Urbans Aqua

Ionic Systems

Suzhou Bojie Resin Technology

Zhejiang Zhengguang Industrial

Sunresin New Materials

Jiangsu Suqing Water Treatment Engineering Group

Jiangsu Jinkai Resin Chemical

Hebei Lijiang Biotechnology

Jiangsu Haipu Functional Materials

Pure Resin

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Grade Mixed Bed Resin market?

What factors are driving Industrial Grade Mixed Bed Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Grade Mixed Bed Resin market opportunities vary by end market size?

How does Industrial Grade Mixed Bed Resin break out by Type, by Application?

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