

Global Industrial Grade Isosorbide Market Growth 2026-2032

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Abstracts

The global Industrial Grade Isosorbide market size is predicted to grow from US\$ 352 million in 2025 to US\$ 925 million in 2032; it is expected to grow at a CAGR of 14.9% from 2026 to 2032.

Industrial-grade isosorbide is a chemical raw material with isosorbide as its main component. It is mainly prepared by catalytic hydrogenation of glucose or glucose syrup and possesses good heat resistance, chemical stability, and hygroscopicity. It is widely used in the industrial sector as a plasticizer, coating additive, lubricant, papermaking additive, and for non-food applications in pharmaceuticals and food processing. Industrial-grade isosorbide typically has lower purity and is suitable for industrial production processes where food safety requirements are not stringent. It is an important basic polyol chemical product. In 2024, global sales of industrial-grade isosorbide were approximately 30,856 tons, with an average price of US\$11,761 per ton. The industry's average gross profit margin is approximately 25-30%. The upstream suppliers are sorbitol producers, while the downstream suppliers are mainly chemical companies such as Mitsubishi Chemical and SK Chemicals. Sales volume in 2025 is approximately 45,000 tons.

In recent years, with the rapid development of the global green chemical industry and the continued growth in demand for sustainable materials, the market size of industrial-grade isosorbide, as an important bio-based platform chemical, has been expanding. Isosorbide is mainly produced by dehydrating sorbitol, with raw materials derived from renewable biomass resources such as corn and starch. It possesses good chemical stability, heat resistance, and environmental properties, and has broad application prospects in engineering plastics, polyester resins, coatings, and functional chemicals. Driven by the 'dual carbon' goals and the trend of replacing traditional petrochemical

materials, the industrial-grade isosorbide market is experiencing sustained development opportunities.

From a demand structure perspective, engineering plastics and polymers are among the most important application areas for industrial-grade isosorbide. With the increasing demand for bio-based polycarbonate (Bio-PC), PET copolymers, and high-performance resins, the importance of isosorbide as a functional monomer is constantly increasing. It can improve the transparency, heat resistance, and mechanical properties of materials, while reducing dependence on traditional petrochemical raw materials, attracting widespread attention from the high-end materials market. Furthermore, isosorbide is also gradually expanding its application scale in industrial fields such as coatings, adhesives, plasticizers, and functional resins.

In terms of product structure, industrial-grade isosorbide is mainly a high-purity solid product used in polymer modification and chemical intermediate production. Technologically, the industry is moving towards continuous production, high yields, and low energy consumption, improving product purity and production efficiency through optimized catalytic systems and dehydration processes. Simultaneously, increasing demand for high-performance materials downstream is placing higher demands on the stability and consistency of isosorbide, driving technological upgrades in the industry.

In terms of the industry chain, upstream suppliers include bio-based raw material suppliers such as glucose and sorbitol; midstream are isosorbide producers; and downstream sectors cover engineering plastics, resins, coatings, and functional chemicals. The industry as a whole exhibits a parallel development of technology-driven and large-scale production, particularly in high-purity production and continuous processes, which places high demands on companies' R&D and manufacturing capabilities. With increasingly stringent global environmental regulations, companies with green production capabilities and economies of scale hold a leading position in the market.

From a regional market perspective, Europe is one of the key markets for the development of industrial-grade isosorbide globally, benefiting from policies promoting bio-based materials and environmental regulations. North America sees stable growth in demand for high-performance polymers and sustainable packaging. The Asia-Pacific region is the fastest-growing area, driven by engineering plastics, consumer electronics, and industrial manufacturing, with significant market potential in China, Japan, and South Korea. Overall, the global market exhibits a development pattern of 'policy-driven growth + expansion of high-end applications.'

Looking ahead, the global industrial-grade isosorbide market will be driven by three core factors: firstly, continued growth in demand for bio-based materials and green chemicals; secondly, expanded applications of high-performance engineering plastics; and thirdly, industrial upgrading driven by environmental regulations and sustainable development goals. Market growth is not only reflected in the expansion of demand but also in the value enhancement brought about by the application of high-value-added materials.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Grade Isosorbide Industry Forecast" looks at past sales and reviews total world Industrial Grade Isosorbide sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Grade Isosorbide sales for 2026 through 2032. With Industrial Grade Isosorbide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Grade Isosorbide industry.

This Insight Report provides a comprehensive analysis of the global Industrial Grade Isosorbide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Grade Isosorbide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Grade Isosorbide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Grade Isosorbide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Grade Isosorbide.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Grade Isosorbide market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

98%

99%

Segmentation by Physical Form:

White Powder

Pale Yellow Powder

Segmentation by Melting Point:

Melting Point: 60-65°

Melting Point: 61-64°

Segmentation by Application:

Polymers

Cosmetic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roquette

Samyang Innochem

Jinan Hongbaifeng

Jinan Yu Teng Pharmaceutical

Ecogreen Oleochemicals

Puyang Shengtongjuyuan New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Grade Isosorbide market?

What factors are driving Industrial Grade Isosorbide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Grade Isosorbide market opportunities vary by end market size?

How does Industrial Grade Isosorbide break out by Type, by Application?

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