

Global Industrial Grade Hexamethylenediamine Market Growth 2026-2032

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Abstracts

The global Industrial Grade Hexamethylenediamine market size is predicted to grow from US\$ 8815 million in 2025 to US\$ 12440 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Industrial Grade Hexamethylenediamine (HMD) is an organic compound with the chemical formula $C_6H_{16}N_2$. It is a colorless, hygroscopic, and strongly alkaline liquid with a distinct amine odor. HMD is a crucial industrial chemical primarily used as a precursor in the production of polyamides (nylon), particularly Nylon 6,6. The compound is synthesized through the hydrogenation of adiponitrile and is known for its high reactivity due to the presence of two primary amine groups. These properties make it an essential intermediate in polymer manufacturing, coatings, adhesives, and other specialty chemicals.

The versatility of HMD extends beyond polymer applications, as it is also used in the production of epoxy curing agents, lubricants, and water treatment chemicals. Its role in synthesizing polyurethane elastomers, resins, and polyureas further enhances its industrial importance. Due to its strong alkaline nature, HMD is corrosive and requires proper handling to ensure safety in industrial environments.

The global hexamethylenediamine market has witnessed significant growth in recent years, primarily driven by the expanding automotive, textile, and plastics industries. The increasing demand for high-performance nylon-based materials in these sectors has fueled the need for HMD. The automotive industry, in particular, relies on Nylon 6,6 for lightweight components, fuel-efficient designs, and durable parts that can withstand high temperatures and mechanical stress.

Additionally, the rising demand for industrial coatings, adhesives, and sealants has contributed to the steady market expansion of HMD. With the growing emphasis on sustainable and bio-based polyamides, research and development efforts are focused on alternative production methods that reduce environmental impact while maintaining the high performance of HMD-based materials.

Industrial Grade Hexamethylenediamine (HMD) is an indispensable chemical in the global industrial landscape, primarily due to its role in polymer production, adhesives, and coatings. The market for HMD is experiencing robust growth, fueled by demand from automotive, textiles, electronics, and water treatment industries. However, challenges such as price volatility and environmental concerns necessitate innovation and sustainability-focused strategies. With continued advancements in material science and chemical engineering, HMD will remain a critical component of industrial and consumer applications for years to come.

Global key manufacturers of Industrial Grade Hexamethylenediamine (HMD) include Asecend, BASF, Invista, Shenma Group, Toray, Anshan Guorui Chemical and Domo Chemicals. The largest market is North America, with over 40% of global market share, followed by Asia-Pacific, with about 30% market share. In terms of application, nylon resin is the dominant product, accounting for about 90% of total market share.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Grade Hexamethylenediamine Industry Forecast" looks at past sales and reviews total world Industrial Grade Hexamethylenediamine sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Grade Hexamethylenediamine sales for 2026 through 2032. With Industrial Grade Hexamethylenediamine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Grade Hexamethylenediamine industry.

This Insight Report provides a comprehensive analysis of the global Industrial Grade Hexamethylenediamine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Grade Hexamethylenediamine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Grade Hexamethylenediamine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Grade Hexamethylenediamine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Grade Hexamethylenediamine.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Grade Hexamethylenediamine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Segmentation by Application:

PA66

PA610

Polyurethane

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Ascend

BASF

INVISTA

China Shenma Group

RadiciGroup

Toray

Anshan Guorui Chemical

Domo Chemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Grade Hexamethylenediamine market?

What factors are driving Industrial Grade Hexamethylenediamine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Grade Hexamethylenediamine market opportunities vary by end market size?

How does Industrial Grade Hexamethylenediamine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Industrial Grade Hexamethylenediamine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Industrial Grade Hexamethylenediamine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Industrial Grade Hexamethylenediamine by Country/Region, 2021, 2025 & 2032

2.2 Industrial Grade Hexamethylenediamine Segment by Type

- 2.2.1 Industrial Grade Hexamethylenediamine Sales by Type
 - 2.2.1.1 Global Industrial Grade Hexamethylenediamine Sales Market Share by Type (2021-2026)
 - 2.2.1.2 Global Industrial Grade Hexamethylenediamine Revenue and Market Share by Type (2021-2026)
 - 2.2.1.3 Global Industrial Grade Hexamethylenediamine Sale Price by Type (2021-2026)

2.3 Industrial Grade Hexamethylenediamine Segment by Application

- 2.3.1 PA66
- 2.3.2 PA610
- 2.3.3 Polyurethane
- 2.3.4 Other
- 2.3.5 Industrial Grade Hexamethylenediamine Sales by Application
 - 2.3.5.1 Global Industrial Grade Hexamethylenediamine Sale Market Share by Application (2021-2026)
 - 2.3.5.2 Global Industrial Grade Hexamethylenediamine Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Industrial Grade Hexamethylenediamine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Grade Hexamethylenediamine Breakdown Data by Company

3.1.1 Global Industrial Grade Hexamethylenediamine Annual Sales by Company (2021-2026)

3.1.2 Global Industrial Grade Hexamethylenediamine Sales Market Share by Company (2021-2026)

3.2 Global Industrial Grade Hexamethylenediamine Annual Revenue by Company (2021-2026)

3.2.1 Global Industrial Grade Hexamethylenediamine Revenue by Company (2021-2026)

3.2.2 Global Industrial Grade Hexamethylenediamine Revenue Market Share by Company (2021-2026)

3.3 Global Industrial Grade Hexamethylenediamine Sale Price by Company

3.4 Key Manufacturers Industrial Grade Hexamethylenediamine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Industrial Grade Hexamethylenediamine Product Location Distribution

3.4.2 Players Industrial Grade Hexamethylenediamine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL GRADE HEXAMETHYLENEDIAMINE BY GEOGRAPHIC REGION

4.1 World Historic Industrial Grade Hexamethylenediamine Market Size by Geographic Region (2021-2026)

4.1.1 Global Industrial Grade Hexamethylenediamine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Industrial Grade Hexamethylenediamine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Industrial Grade Hexamethylenediamine Market Size by Country/Region (2021-2026)

4.2.1 Global Industrial Grade Hexamethylenediamine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Industrial Grade Hexamethylenediamine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Industrial Grade Hexamethylenediamine Sales Growth

4.4 APAC Industrial Grade Hexamethylenediamine Sales Growth

4.5 Europe Industrial Grade Hexamethylenediamine Sales Growth

4.6 Middle East & Africa Industrial Grade Hexamethylenediamine Sales Growth

5 AMERICAS

5.1 Americas Industrial Grade Hexamethylenediamine Sales by Country

5.1.1 Americas Industrial Grade Hexamethylenediamine Sales by Country (2021-2026)

5.1.2 Americas Industrial Grade Hexamethylenediamine Revenue by Country (2021-2026)

5.2 Americas Industrial Grade Hexamethylenediamine Sales by Type (2021-2026)

5.3 Americas Industrial Grade Hexamethylenediamine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Industrial Grade Hexamethylenediamine Sales by Region

6.1.1 APAC Industrial Grade Hexamethylenediamine Sales by Region (2021-2026)

6.1.2 APAC Industrial Grade Hexamethylenediamine Revenue by Region (2021-2026)

6.2 APAC Industrial Grade Hexamethylenediamine Sales by Type (2021-2026)

6.3 APAC Industrial Grade Hexamethylenediamine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Industrial Grade Hexamethylenediamine by Country

7.1.1 Europe Industrial Grade Hexamethylenediamine Sales by Country (2021-2026)

7.1.2 Europe Industrial Grade Hexamethylenediamine Revenue by Country
(2021-2026)

7.2 Europe Industrial Grade Hexamethylenediamine Sales by Type (2021-2026)

7.3 Europe Industrial Grade Hexamethylenediamine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Grade Hexamethylenediamine by Country

8.1.1 Middle East & Africa Industrial Grade Hexamethylenediamine Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Industrial Grade Hexamethylenediamine Revenue by
Country (2021-2026)

8.2 Middle East & Africa Industrial Grade Hexamethylenediamine Sales by Type
(2021-2026)

8.3 Middle East & Africa Industrial Grade Hexamethylenediamine Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Industrial Grade Hexamethylenediamine

10.3 Manufacturing Process Analysis of Industrial Grade Hexamethylenediamine

10.4 Industry Chain Structure of Industrial Grade Hexamethylenediamine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Industrial Grade Hexamethylenediamine Distributors

11.3 Industrial Grade Hexamethylenediamine Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL GRADE HEXAMETHYLENEDIAMINE BY GEOGRAPHIC REGION

12.1 Global Industrial Grade Hexamethylenediamine Market Size Forecast by Region

12.1.1 Global Industrial Grade Hexamethylenediamine Forecast by Region
(2027-2032)

12.1.2 Global Industrial Grade Hexamethylenediamine Annual Revenue Forecast by
Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Industrial Grade Hexamethylenediamine Forecast by Type (2027-2032)

12.7 Global Industrial Grade Hexamethylenediamine Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Ascend

13.1.1 Ascend Company Information

13.1.2 Ascend Industrial Grade Hexamethylenediamine Product Portfolios and
Specifications

13.1.3 Ascend Industrial Grade Hexamethylenediamine Sales, Revenue, Price and
Gross Margin (2021-2026)

13.1.4 Ascend Main Business Overview

13.1.5 Ascend Latest Developments

13.2 BASF

13.2.1 BASF Company Information

13.2.2 BASF Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

13.2.3 BASF Industrial Grade Hexamethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 BASF Main Business Overview

13.2.5 BASF Latest Developments

13.3 INVISTA

13.3.1 INVISTA Company Information

13.3.2 INVISTA Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

13.3.3 INVISTA Industrial Grade Hexamethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 INVISTA Main Business Overview

13.3.5 INVISTA Latest Developments

13.4 China Shenma Group

13.4.1 China Shenma Group Company Information

13.4.2 China Shenma Group Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

13.4.3 China Shenma Group Industrial Grade Hexamethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 China Shenma Group Main Business Overview

13.4.5 China Shenma Group Latest Developments

13.5 RadiciGroup

13.5.1 RadiciGroup Company Information

13.5.2 RadiciGroup Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

13.5.3 RadiciGroup Industrial Grade Hexamethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 RadiciGroup Main Business Overview

13.5.5 RadiciGroup Latest Developments

13.6 Toray

13.6.1 Toray Company Information

13.6.2 Toray Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

13.6.3 Toray Industrial Grade Hexamethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Toray Main Business Overview

13.6.5 Toray Latest Developments

13.7 Anshan Guorui Chemical

13.7.1 Anshan Guorui Chemical Company Information

13.7.2 Anshan Guorui Chemical Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

13.7.3 Anshan Guorui Chemical Industrial Grade Hexamethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Anshan Guorui Chemical Main Business Overview

13.7.5 Anshan Guorui Chemical Latest Developments

13.8 Domo Chemicals

13.8.1 Domo Chemicals Company Information

13.8.2 Domo Chemicals Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

13.8.3 Domo Chemicals Industrial Grade Hexamethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Domo Chemicals Main Business Overview

13.8.5 Domo Chemicals Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Industrial Grade Hexamethylenediamine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Industrial Grade Hexamethylenediamine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Global Industrial Grade Hexamethylenediamine Sales by Type (2021-2026) & (Tons)

Table 4. Global Industrial Grade Hexamethylenediamine Sales Market Share by Type (2021-2026)

Table 5. Global Industrial Grade Hexamethylenediamine Revenue by Type (2021-2026) & (\$ million)

Table 6. Global Industrial Grade Hexamethylenediamine Revenue Market Share by Type (2021-2026)

Table 7. Global Industrial Grade Hexamethylenediamine Sale Price by Type (2021-2026) & (US\$/Ton)

Table 8. Global Industrial Grade Hexamethylenediamine Sale by Application (2021-2026) & (Tons)

Table 9. Global Industrial Grade Hexamethylenediamine Sale Market Share by Application (2021-2026)

Table 10. Global Industrial Grade Hexamethylenediamine Revenue by Application (2021-2026) & (\$ million)

Table 11. Global Industrial Grade Hexamethylenediamine Revenue Market Share by Application (2021-2026)

Table 12. Global Industrial Grade Hexamethylenediamine Sale Price by Application (2021-2026) & (US\$/Ton)

Table 13. Global Industrial Grade Hexamethylenediamine Sales by Company (2021-2026) & (Tons)

Table 14. Global Industrial Grade Hexamethylenediamine Sales Market Share by Company (2021-2026)

Table 15. Global Industrial Grade Hexamethylenediamine Revenue by Company (2021-2026) & (\$ millions)

Table 16. Global Industrial Grade Hexamethylenediamine Revenue Market Share by Company (2021-2026)

Table 17. Global Industrial Grade Hexamethylenediamine Sale Price by Company (2021-2026) & (US\$/Ton)

Table 18. Key Manufacturers Industrial Grade Hexamethylenediamine Producing Area

Distribution and Sales Area

Table 19. Players Industrial Grade Hexamethylenediamine Products Offered

Table 20. Industrial Grade Hexamethylenediamine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 21. New Products and Potential Entrants

Table 22. Market M&A Activity & Strategy

Table 23. Global Industrial Grade Hexamethylenediamine Sales by Geographic Region (2021-2026) & (Tons)

Table 24. Global Industrial Grade Hexamethylenediamine Sales Market Share Geographic Region (2021-2026)

Table 25. Global Industrial Grade Hexamethylenediamine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 26. Global Industrial Grade Hexamethylenediamine Revenue Market Share by Geographic Region (2021-2026)

Table 27. Global Industrial Grade Hexamethylenediamine Sales by Country/Region (2021-2026) & (Tons)

Table 28. Global Industrial Grade Hexamethylenediamine Sales Market Share by Country/Region (2021-2026)

Table 29. Global Industrial Grade Hexamethylenediamine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 30. Global Industrial Grade Hexamethylenediamine Revenue Market Share by Country/Region (2021-2026)

Table 31. Americas Industrial Grade Hexamethylenediamine Sales by Country (2021-2026) & (Tons)

Table 32. Americas Industrial Grade Hexamethylenediamine Sales Market Share by Country (2021-2026)

Table 33. Americas Industrial Grade Hexamethylenediamine Revenue by Country (2021-2026) & (\$ millions)

Table 34. Americas Industrial Grade Hexamethylenediamine Sales by Type (2021-2026) & (Tons)

Table 35. Americas Industrial Grade Hexamethylenediamine Sales by Application (2021-2026) & (Tons)

Table 36. APAC Industrial Grade Hexamethylenediamine Sales by Region (2021-2026) & (Tons)

Table 37. APAC Industrial Grade Hexamethylenediamine Sales Market Share by Region (2021-2026)

Table 38. APAC Industrial Grade Hexamethylenediamine Revenue by Region (2021-2026) & (\$ millions)

Table 39. APAC Industrial Grade Hexamethylenediamine Sales by Type (2021-2026) &

(Tons)

Table 40. APAC Industrial Grade Hexamethylenediamine Sales by Application (2021-2026) & (Tons)

Table 41. Europe Industrial Grade Hexamethylenediamine Sales by Country (2021-2026) & (Tons)

Table 42. Europe Industrial Grade Hexamethylenediamine Revenue by Country (2021-2026) & (\$ millions)

Table 43. Europe Industrial Grade Hexamethylenediamine Sales by Type (2021-2026) & (Tons)

Table 44. Europe Industrial Grade Hexamethylenediamine Sales by Application (2021-2026) & (Tons)

Table 45. Middle East & Africa Industrial Grade Hexamethylenediamine Sales by Country (2021-2026) & (Tons)

Table 46. Middle East & Africa Industrial Grade Hexamethylenediamine Revenue Market Share by Country (2021-2026)

Table 47. Middle East & Africa Industrial Grade Hexamethylenediamine Sales by Type (2021-2026) & (Tons)

Table 48. Middle East & Africa Industrial Grade Hexamethylenediamine Sales by Application (2021-2026) & (Tons)

Table 49. Key Market Drivers & Growth Opportunities of Industrial Grade Hexamethylenediamine

Table 50. Key Market Challenges & Risks of Industrial Grade Hexamethylenediamine

Table 51. Key Industry Trends of Industrial Grade Hexamethylenediamine

Table 52. Industrial Grade Hexamethylenediamine Raw Material

Table 53. Key Suppliers of Raw Materials

Table 54. Industrial Grade Hexamethylenediamine Distributors List

Table 55. Industrial Grade Hexamethylenediamine Customer List

Table 56. Global Industrial Grade Hexamethylenediamine Sales Forecast by Region (2027-2032) & (Tons)

Table 57. Global Industrial Grade Hexamethylenediamine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 58. Americas Industrial Grade Hexamethylenediamine Sales Forecast by Country (2027-2032) & (Tons)

Table 59. Americas Industrial Grade Hexamethylenediamine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 60. APAC Industrial Grade Hexamethylenediamine Sales Forecast by Region (2027-2032) & (Tons)

Table 61. APAC Industrial Grade Hexamethylenediamine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 62. Europe Industrial Grade Hexamethylenediamine Sales Forecast by Country (2027-2032) & (Tons)

Table 63. Europe Industrial Grade Hexamethylenediamine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 64. Middle East & Africa Industrial Grade Hexamethylenediamine Sales Forecast by Country (2027-2032) & (Tons)

Table 65. Middle East & Africa Industrial Grade Hexamethylenediamine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Global Industrial Grade Hexamethylenediamine Sales Forecast by Type (2027-2032) & (Tons)

Table 67. Global Industrial Grade Hexamethylenediamine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 68. Global Industrial Grade Hexamethylenediamine Sales Forecast by Application (2027-2032) & (Tons)

Table 69. Global Industrial Grade Hexamethylenediamine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 70. Ascend Basic Information, Industrial Grade Hexamethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 71. Ascend Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

Table 72. Ascend Industrial Grade Hexamethylenediamine Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 73. Ascend Main Business

Table 74. Ascend Latest Developments

Table 75. BASF Basic Information, Industrial Grade Hexamethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 76. BASF Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

Table 77. BASF Industrial Grade Hexamethylenediamine Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 78. BASF Main Business

Table 79. BASF Latest Developments

Table 80. INVISTA Basic Information, Industrial Grade Hexamethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 81. INVISTA Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

Table 82. INVISTA Industrial Grade Hexamethylenediamine Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 83. INVISTA Main Business

Table 84. INVISTA Latest Developments

Table 85. China Shenma Group Basic Information, Industrial Grade

Hexamethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 86. China Shenma Group Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

Table 87. China Shenma Group Industrial Grade Hexamethylenediamine Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. China Shenma Group Main Business

Table 89. China Shenma Group Latest Developments

Table 90. RadiciGroup Basic Information, Industrial Grade Hexamethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 91. RadiciGroup Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

Table 92. RadiciGroup Industrial Grade Hexamethylenediamine Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. RadiciGroup Main Business

Table 94. RadiciGroup Latest Developments

Table 95. Toray Basic Information, Industrial Grade Hexamethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 96. Toray Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

Table 97. Toray Industrial Grade Hexamethylenediamine Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Toray Main Business

Table 99. Toray Latest Developments

Table 100. Anshan Guorui Chemical Basic Information, Industrial Grade Hexamethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 101. Anshan Guorui Chemical Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

Table 102. Anshan Guorui Chemical Industrial Grade Hexamethylenediamine Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Anshan Guorui Chemical Main Business

Table 104. Anshan Guorui Chemical Latest Developments

Table 105. Domo Chemicals Basic Information, Industrial Grade Hexamethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 106. Domo Chemicals Industrial Grade Hexamethylenediamine Product Portfolios and Specifications

Table 107. Domo Chemicals Industrial Grade Hexamethylenediamine Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Domo Chemicals Main Business

Table 109. Domo Chemicals Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Industrial Grade Hexamethylenediamine
- Figure 2. Industrial Grade Hexamethylenediamine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Industrial Grade Hexamethylenediamine Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Industrial Grade Hexamethylenediamine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Industrial Grade Hexamethylenediamine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Industrial Grade Hexamethylenediamine Sales Market Share by Country/Region (2025)
- Figure 10. Industrial Grade Hexamethylenediamine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Global Industrial Grade Hexamethylenediamine Sales Market Share by Type in 2026
- Figure 12. Global Industrial Grade Hexamethylenediamine Revenue Market Share by Type (2021-2026)
- Figure 13. Industrial Grade Hexamethylenediamine Consumed in PA66
- Figure 14. Global Industrial Grade Hexamethylenediamine Market: PA66 (2021-2026) & (Tons)
- Figure 15. Industrial Grade Hexamethylenediamine Consumed in PA610
- Figure 16. Global Industrial Grade Hexamethylenediamine Market: PA610 (2021-2026) & (Tons)
- Figure 17. Industrial Grade Hexamethylenediamine Consumed in Polyurethane
- Figure 18. Global Industrial Grade Hexamethylenediamine Market: Polyurethane (2021-2026) & (Tons)
- Figure 19. Industrial Grade Hexamethylenediamine Consumed in Other
- Figure 20. Global Industrial Grade Hexamethylenediamine Market: Other (2021-2026) & (Tons)
- Figure 21. Global Industrial Grade Hexamethylenediamine Sale Market Share by Application (2025)
- Figure 22. Global Industrial Grade Hexamethylenediamine Revenue Market Share by Application in 2026

Figure 23. Industrial Grade Hexamethylenediamine Sales by Company in 2026 (Tons)

Figure 24. Global Industrial Grade Hexamethylenediamine Sales Market Share by Company in 2026

Figure 25. Industrial Grade Hexamethylenediamine Revenue by Company in 2026 (\$ millions)

Figure 26. Global Industrial Grade Hexamethylenediamine Revenue Market Share by Company in 2026

Figure 27. Global Industrial Grade Hexamethylenediamine Sales Market Share by Geographic Region (2021-2026)

Figure 28. Global Industrial Grade Hexamethylenediamine Revenue Market Share by Geographic Region in 2026

Figure 29. Americas Industrial Grade Hexamethylenediamine Sales 2021-2026 (Tons)

Figure 30. Americas Industrial Grade Hexamethylenediamine Revenue 2021-2026 (\$ millions)

Figure 31. APAC Industrial Grade Hexamethylenediamine Sales 2021-2026 (Tons)

Figure 32. APAC Industrial Grade Hexamethylenediamine Revenue 2021-2026 (\$ millions)

Figure 33. Europe Industrial Grade Hexamethylenediamine Sales 2021-2026 (Tons)

Figure 34. Europe Industrial Grade Hexamethylenediamine Revenue 2021-2026 (\$ millions)

Figure 35. Middle East & Africa Industrial Grade Hexamethylenediamine Sales 2021-2026 (Tons)

Figure 36. Middle East & Africa Industrial Grade Hexamethylenediamine Revenue 2021-2026 (\$ millions)

Figure 37. Americas Industrial Grade Hexamethylenediamine Sales Market Share by Country in 2026

Figure 38. Americas Industrial Grade Hexamethylenediamine Revenue Market Share by Country (2021-2026)

Figure 39. Americas Industrial Grade Hexamethylenediamine Sales Market Share by Type (2021-2026)

Figure 40. Americas Industrial Grade Hexamethylenediamine Sales Market Share by Application (2021-2026)

Figure 41. United States Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 42. Canada Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 43. Mexico Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 44. Brazil Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026

(\$ millions)

Figure 45. APAC Industrial Grade Hexamethylenediamine Sales Market Share by Region in 2026

Figure 46. APAC Industrial Grade Hexamethylenediamine Revenue Market Share by Region (2021-2026)

Figure 47. APAC Industrial Grade Hexamethylenediamine Sales Market Share by Type (2021-2026)

Figure 48. APAC Industrial Grade Hexamethylenediamine Sales Market Share by Application (2021-2026)

Figure 49. China Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 50. Japan Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 51. South Korea Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 52. Southeast Asia Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 53. India Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 54. Australia Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 55. China Taiwan Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 56. Europe Industrial Grade Hexamethylenediamine Sales Market Share by Country in 2026

Figure 57. Europe Industrial Grade Hexamethylenediamine Revenue Market Share by Country (2021-2026)

Figure 58. Europe Industrial Grade Hexamethylenediamine Sales Market Share by Type (2021-2026)

Figure 59. Europe Industrial Grade Hexamethylenediamine Sales Market Share by Application (2021-2026)

Figure 60. Germany Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 61. France Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 62. UK Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 63. Italy Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Russia Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 65. Middle East & Africa Industrial Grade Hexamethylenediamine Sales Market Share by Country (2021-2026)

Figure 66. Middle East & Africa Industrial Grade Hexamethylenediamine Sales Market Share by Type (2021-2026)

Figure 67. Middle East & Africa Industrial Grade Hexamethylenediamine Sales Market Share by Application (2021-2026)

Figure 68. Egypt Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Africa Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 70. Israel Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 71. Turkey Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 72. GCC Countries Industrial Grade Hexamethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Industrial Grade Hexamethylenediamine in 2026

Figure 74. Manufacturing Process Analysis of Industrial Grade Hexamethylenediamine

Figure 75. Industry Chain Structure of Industrial Grade Hexamethylenediamine

Figure 76. Channels of Distribution

Figure 77. Global Industrial Grade Hexamethylenediamine Sales Market Forecast by Region (2027-2032)

Figure 78. Global Industrial Grade Hexamethylenediamine Revenue Market Share Forecast by Region (2027-2032)

Figure 79. Global Industrial Grade Hexamethylenediamine Sales Market Share Forecast by Type (2027-2032)

Figure 80. Global Industrial Grade Hexamethylenediamine Revenue Market Share Forecast by Type (2027-2032)

Figure 81. Global Industrial Grade Hexamethylenediamine Sales Market Share Forecast by Application (2027-2032)

Figure 82. Global Industrial Grade Hexamethylenediamine Revenue Market Share Forecast by Application (2027-2032)

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