

Global Industrial Grade Filament Winding Resin Market Growth 2026-2032

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Abstracts

The global Industrial Grade Filament Winding Resin market size is predicted to grow from US\$ 837 million in 2025 to US\$ 1168 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Industrial grade filament winding resin refers to a specialized resin system used in fiber winding molding processes, typically consisting of epoxy resin, vinyl ester resin, or unsaturated polyester resin. It is compounded with glass fiber, carbon fiber, or aramid fiber to manufacture high-strength, corrosion-resistant composite structural components such as pressure vessels, pipelines, storage tanks, wind power components, and aerospace structural components. The core characteristics of this type of resin are low viscosity, controllable curing speed, high wettability, and good mechanical performance matching, in order to meet the strict requirements of continuous winding molding process for resin flowability and curing window. In 2025, global Industrial Grade Filament Winding Resin production reached approximately 227.91 K MT, with an average global market price of around US\$ 3,756 per MT. The annual production capacity of industrial grade filament winding resin is 300 K MT, with a gross profit margin of about 25%.

Upstream: propylene, styrene, epoxy resin base material, vinyl ester intermediate, glass fiber/carbon fiber, curing agent, initiator, additive.

Downstream: pressure vessels, chemical storage tanks/pipelines, municipal water supply and drainage systems, marine engineering, wind power and energy equipment, aerospace.

Cost structure analysis: Raw material costs account for 55% -75%; Manufacturing cost

accounts for 10% -20%; The cost of additives and formulations accounts for 5% -10%; R&D and process adaptation account for 3% -8%; Logistics and losses account for 2% -5%.

Industrial grade filament winding resin belongs to the key upstream basic material market of composite materials, and its demand is mainly driven by new energy, chemical equipment, marine engineering, and infrastructure upgrades. In recent years, with the trend of wind turbine electrification, LNG tank expansion, and the replacement of traditional metal materials with corrosion-resistant pipelines, the market has maintained stable growth. In the competitive landscape of the industry, European and American companies have a technological advantage in high-end epoxy systems (such as high-performance wind turbine blades and pressure vessel resins), while Chinese companies have cost and scale advantages in the mid to low end industrial winding resin field. Overall, the market presents the characteristics of 'moderate growth+moderate technological barriers+dispersed downstream applications', among which the future growth potential of high-performance epoxy systems is higher than that of traditional unsaturated polyester systems.

LP Information, Inc. (LPI) ' newest research report, the ?Industrial Grade Filament Winding Resin Industry Forecast? looks at past sales and reviews total world Industrial Grade Filament Winding Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Grade Filament Winding Resin sales for 2026 through 2032. With Industrial Grade Filament Winding Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Grade Filament Winding Resin industry.

This Insight Report provides a comprehensive analysis of the global Industrial Grade Filament Winding Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Grade Filament Winding Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Grade Filament Winding Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Grade Filament Winding Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Grade Filament Winding Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Grade Filament Winding Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Phthalene

M-Benzene

Vinyl

Other

Segmentation by Gel Time:

Gel Time15min

Segmentation by Application:

Pipelines and Containers

Aerospace

Energy and Transportation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hexion

Huntsman

Arkema

Dow

Olin Corporation

Lattice Composites

Yongyue Science & Technology

Nantong Fangxin Chemical

Shanghai Xintianhe Industrial Group

Jiangsu Dingsheng Chemical

Nanjing Jufa New Material

Techstorm Advanced Material

Zhejiang Xinji Composite Materials

Jiangsu Fuling Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Grade Filament Winding Resin market?

What factors are driving Industrial Grade Filament Winding Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Grade Filament Winding Resin market opportunities vary by end market size?

How does Industrial Grade Filament Winding Resin break out by Type, by Application?

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