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Global Industrial-Grade Exoskeleton Robots Market Growth 2026-2032

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Abstracts

The global Industrial-Grade Exoskeleton Robots market size is predicted to grow from US$ 373 million in 2025 to US$ 1481 million in 2032; it is expected to grow at a CAGR of 22.2% from 2026 to 2032.

In 2024, globalIndustrial-Grade Exoskeleton Robots production reached approximately 12.6k units , with an average global market price of around US$ 25k per unit.

Industrial-grade exoskeleton robots are intelligent assistive devices worn on the outside of the human body, corresponding to the human skeleton and joints. They are mainly used in high-physical-load conditions such as manufacturing, logistics, construction, aerospace, and shipbuilding to reduce the burden on workers' backs, shoulders, necks, and lower limbs, and improve the safety and efficiency of handling, lifting, long-term holding, and high-lifting operations. They typically consist of a close-fitting skeleton structure, joints and links, drive actuators (such as motors and reducers, elastic elements, or hydraulic/pneumatic devices), sensing units (attitude sensors, force/torque sensors, pressure sensors), controllers, batteries, and a human-machine interface. Through coordinated movement with human joints, they provide support, assistance, or partial power amplification for key joints. Depending on the driving method, industrial exoskeletons can be divided into purely mechanical passive (relying on energy storage components such as springs and torsion bars to share the weight), active (provided by motors/hydraulic drives), and semi-active hybrid. Most products can be embedded into the production cycle without changing the worker's original operating habits, which reduces muscle fatigue and the risk of workplace injury, and improves the individual's work ability and production continuity to a certain extent. It is regarded as one of the important forms of "human-machine collaboration".

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From an industry chain perspective, industrial-grade exoskeleton robots occupy the midstream segment of the chain: "Advanced Materials and Electromechanical Components, Sensors and Batteries ? Exoskeleton Body and Control System Integration ? End-User Industrial Applications." Upstream, there are traditional electromechanical and material suppliers, as well as numerous sensor, chip, and algorithm technology providers. For materials and mechanisms, lightweight, high-strength materials such as high-strength steel, aluminum alloys, and carbon fiber composites are needed for the skeleton, joint links, and load-bearing components. These can be found in steel companies like Baosteel and ArcelorMittal, and carbon fiber suppliers like Toray and Hexcel. Padding, straps, and clothing are sourced from functional textile and foam companies. The actuation and transmission end relies on suppliers of precision miniature motors, reducers, and elastic components, as well as battery and BMS companies (such as power or industrial lithium battery manufacturers). The sensing and control end requires IMU attitude sensors, force/torque sensors, pressure sensors, and industrial-grade MCU/CPU/FPGA chips, supplied by sensor and chip manufacturers such as Bosch, STMicroelectronics, and Analog Devices. Midstream exoskeleton manufacturers and system integrators are responsible for ergonomic design, mechanical structure and drive layout, control algorithms and human-machine interaction design, whole-machine calibration and field adaptation, and provide training, operation and maintenance and data analysis services. Internationally, comparable brands focus on industrial exoskeletons (such as professional manufacturers specializing in back, shoulder and lower limb assistance), while some robotics and automation companies also enter the market as an extension of their product lines. Downstream application customers mainly include automobile and parts factories (body welding, final assembly, heavy parts handling stations), home appliance and electronics manufacturing companies (long-term assembly and high-lift operations), express delivery and e-commerce warehousing and logistics companies (loading, unloading, handling and sorting scenarios), aerospace and shipbuilding manufacturing (large component assembly and grinding), heavy equipment and steel structure manufacturing, and some construction and maintenance service companies. They reduce workplace injuries and strain, extend the working life of skilled workers, and improve unit labor output in the context of labor shortages and increased production pace by deploying industrial-grade exoskeleton robots.

The annual production capacity of a single-line Industrial-Grade Exoskeleton Robots is approximately 300 units, with a gross profit margin of approximately 30%-40%.

United States market for Industrial-Grade Exoskeleton Robots is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through

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2032.

China market for Industrial-Grade Exoskeleton Robots is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial-Grade Exoskeleton Robots is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial-Grade Exoskeleton Robots players cover Cyber??dyne, RoboSuits, B-Temia, Angel Robotics, Roam Robotics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Industrial-Grade Exoskeleton Robots Industry Forecast” looks at past sales and reviews total world Industrial-Grade Exoskeleton Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial-Grade Exoskeleton Robots sales for 2026 through 2032. With Industrial-Grade Exoskeleton Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial-Grade Exoskeleton Robots industry.

This Insight Report provides a comprehensive analysis of the global Industrial-Grade Exoskeleton Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial-Grade Exoskeleton Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial-Grade Exoskeleton Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial-Grade Exoskeleton Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial-Grade Exoskeleton Robots.

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This report presents a comprehensive overview, market shares, and growth opportunities of Industrial-Grade Exoskeleton Robots market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Passive

Active

Segmentation by Supporting Parts:

Lower Back

Upper Limbs

Lower Limbs

Others

Segmentation by Application:

Industrial Manufacturing

Logistics

Construction

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cyber??dyne

RoboSuits

B-Temia

Angel Robotics

Roam Robotics

Skip

Hocoma

Ekso Bionics

Elephant Robotics

ULS Robotics

Kenqing Technology

Hypershell

RoboCT Technology

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Dnsys

Zuowei Technology

EULON

Zhenjiang New Energy Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial-Grade Exoskeleton Robots market?

What factors are driving Industrial-Grade Exoskeleton Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial-Grade Exoskeleton Robots market opportunities vary by end market size?

How does Industrial-Grade Exoskeleton Robots break out by Type, by Application?

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