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Global Industrial-grade Ethylene Urea Market Growth 2026-2032

https://marketpublishers.com/r/G3D841BF864CEN.html
Date: October 2026
Pages: 93
Price: US$ 3,660.00 (Single User License)
ID: G3D841BF864CEN

Abstracts

The global Industrial-grade Ethylene Urea market size is predicted to grow from US$ 194 million in 2025 to US$ 315 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2024, global sales of industrial-grade ethylene urea reached 29,003 tons, with an average selling price of $6,425 per ton.

Industrial-grade ethylene urea is a cyclic urea with a purity of 95–99%, prioritizing cost. Its molecular formula is C?H?N?O. It is a white crystalline solid with a melting point of 129–133 ?, readily soluble in water, stable at room temperature, and hydrolyzable in strong acids/alkalis. The mainstream domestic process is the melt condensation of ethylenediamine and urea, a one-step closed-loop process with a yield >90%. Raw material costs account for approximately 70% (ethylenediamine 55%, urea 15%), while energy consumption, environmental protection, and depreciation account for 30%. With increasingly stringent environmental regulations, industrial-grade ethylene urea is being upgraded towards continuous production and higher purity (?99%), expanding into functional materials such as biodegradable plastic crosslinking agents and new energy battery binders.

United States market for Industrial-grade Ethylene Urea is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial-grade Ethylene Urea is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial-grade Ethylene Urea is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial-grade Ethylene Urea players cover BASF, Hebei Kangzhuang, Jining JinYin, Suichang Limin, Shandong Zhuosheng, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Industrial-grade Ethylene Urea Industry Forecast” looks at past sales and reviews total world Industrial-grade Ethylene Urea sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial-grade Ethylene Urea sales for 2026 through 2032. With Industrial-grade Ethylene Urea sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial-grade Ethylene Urea industry.

This Insight Report provides a comprehensive analysis of the global Industrial-grade Ethylene Urea landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial-grade Ethylene Urea portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial-grade Ethylene Urea market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial-grade Ethylene Urea and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial-grade Ethylene Urea.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial-grade Ethylene Urea market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Purity: 95%-97%

Purity: 97%-99%

Segmentation by Grade:

Ordinary Industrial Grade

High-Purity Industrial Grade

Segmentation by Mechanism of Action:

Chemical Capture Type

Crosslinking/Curing Type

Segmentation by Application:

Resin Industry

Textile Industry

Paint, Coating, and Adhesive Industry

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Hebei Kangzhuang

Jining JinYin

Suichang Limin

Shandong Zhuosheng

Hebei Aoge Chemical

Haihang Industry

Navdeep Chemicals

Ariix Products

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial-grade Ethylene Urea market?

What factors are driving Industrial-grade Ethylene Urea market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Industrial-grade Ethylene Urea market opportunities vary by end market size?

How does Industrial-grade Ethylene Urea break out by Type, by Application?

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