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Global Industrial Grade Dicyandiamide Market Growth 2026-2032

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Abstracts

The global Industrial Grade Dicyandiamide market size is predicted to grow from US$ 205 million in 2025 to US$ 268 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

The chemical name of dicyandiamide is dicyandiamide, which is a dimer of cyanamide and a cyano derivative of guanidine. White crystalline powder, soluble in water, alcohol, ethylene glycol and dimethylformamide, is almost insoluble in ether and benzene. Not flammable. Stable when dry. Industrial grade dicyandiamide is produced through chemical synthesis and is used in a variety of industrial applications, especially in the fertilizer, plastic, rubber, textile and dye industries. Compared with pharmaceutical grade or high purity dicyandiamide, industrial grade dicyandiamide has a lower purity and may contain a certain proportion of impurities, which is suitable for large-scale production and industrial use. In 2024, global Industrial Grade Dicyandiamide production reached approximately 176 K MT, with an average global market price of around US$ 1153 per MT.

United States market for Industrial Grade Dicyandiamide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Grade Dicyandiamide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Grade Dicyandiamide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Grade Dicyandiamide players cover AlzChem AG, Nippon Carbide

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Industries, Ningxia Jiafeng Chemicals, Ningxia Sunnyfield Chemical, Ningxia Taikang Pharmaceutical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Industrial Grade Dicyandiamide Industry Forecast” looks at past sales and reviews total world Industrial Grade Dicyandiamide sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Grade Dicyandiamide sales for 2026 through 2032. With Industrial Grade Dicyandiamide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Grade Dicyandiamide industry.

This Insight Report provides a comprehensive analysis of the global Industrial Grade Dicyandiamide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Grade Dicyandiamide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Grade Dicyandiamide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Grade Dicyandiamide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Grade Dicyandiamide.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Grade Dicyandiamide market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Purity 99.5%

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Purity 99.7%

Segmentation by Application:

Fine Chemical Engineering

Dye

Fertilizer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AlzChem AG

Nippon Carbide Industries

Ningxia Jiafeng Chemicals

Ningxia Sunnyfield Chemical

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Ningxia Taikang Pharmaceutical

Beilite Chemical

Shizuishan Pengsheng Chemical

Ningxia Qiyan New Materials

Zhejiang Johon Chemical

Shandong Huntec Chemical

Ningxia Jinhua Chemical

Shandong Jiayu Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Grade Dicyandiamide market?

What factors are driving Industrial Grade Dicyandiamide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Grade Dicyandiamide market opportunities vary by end market size?

How does Industrial Grade Dicyandiamide break out by Type, by Application?

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