

Global Industrial Grade Bio-based Succinic Acid Market Growth 2026-2032

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Abstracts

The global Industrial Grade Bio-based Succinic Acid market size is predicted to grow from US\$ 117 million in 2025 to US\$ 191 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Industrial-grade bio-based succinic acid is an industrial dicarboxylic platform chemical produced from renewable carbon sources such as corn starch sugar, glucose, sucrose, glycerol, and lignocellulosic sugars through microbial fermentation, downstream purification, crystallization, and drying. It is mainly used in PBS biodegradable plastics, polyester polyols, polyurethanes, coating resins, adhesives, plasticizers, bio-based BDO, and other low-carbon chemical intermediates. Key upstream inputs include sugar or glycerol feedstocks, fermentation strains, nutrient salts, pH-adjusting chemicals, purification resins, crystallization auxiliaries, packaging materials, and utilities, while major downstream customers include biodegradable plastic producers, polyurethane material companies, resin and coating manufacturers, adhesive producers, compounders, and bio-based chemical developers. The global nominal capacity of industrial-grade bio-based succinic acid was conservatively estimated at about 86,000 tonnes in 2025, with actual sales volume of about 56,800 tonnes, an average selling price of around USD 2,120 per tonne, and an industry gross margin generally ranging from 17% to 28%.

The industrial-grade bio-based succinic acid market remains in a phase of commercial revalidation and structural recovery. The industry once attracted strong attention due to biomanufacturing narratives, biodegradable material expectations, and low-carbon chemical trends, but the shutdown, bankruptcy, or restructuring of several early overseas projects showed that the product cannot scale simply because it is bio-based. Current supply is more concentrated, and the number of producers with stable industrial

supply is limited. Downstream customers have also become more rational, shifting their focus from technical novelty to cost, purity, delivery reliability, carbon footprint, and compatibility with existing processes. Overall, the industry has moved from concept-driven growth to application-driven development. On the demand side, biodegradable polyester materials remain the most important growth driver, while polyurethanes, polyester polyols, coating resins, adhesives, and low-carbon chemical intermediates provide additional application space. As packaging, agricultural films, disposable products, fibers, and compound materials place greater emphasis on renewable carbon content and environmental attributes, bio-based succinic acid has substitution potential in selected higher-value material systems. However, customers usually will not accept a significant premium only because the product is renewable. They still compare it with petrochemical succinic acid, adipic acid, maleic anhydride derivatives, and other dicarboxylic acids in terms of cost and performance. Therefore, demand growth depends more on downstream material scale-up and customer qualification than on standalone expansion of the monomer itself. Looking ahead, the industry will continue to evolve around cost reduction, purification improvement, low-carbon certification, and value-chain collaboration. Strain productivity, sugar consumption, low-salt separation, crystallization yield, and energy use will directly determine whether producers can build long-term cost competitiveness. For suppliers, owning fermentation capacity alone is not enough. They also need stable industrial-grade quality control, customer validation for polymer applications, and joint development capability with biodegradable plastics or polyurethane customers. Chinese suppliers have advantages in biodegradable material integration, manufacturing scale, and cost optimization, while European suppliers place more emphasis on certification, low-carbon positioning, and higher-end industrial customers. The market is unlikely to become highly fragmented; instead, it may concentrate around a small number of suppliers with real capacity, qualified customers, and credible certification. The main growth drivers include low-carbon material policies, brand-owner decarbonization demand, biodegradable plastics expansion, and progress in biomanufacturing technology. At the same time, the constraints are also clear: petrochemical succinic acid continues to create price pressure, sugar and energy costs affect fermentation economics, downstream polymer scale-up remains uncertain, and customer qualification cycles can be long. If the price gap versus conventional routes remains too wide, penetration in commodity resins, coatings, and chemical intermediates will be limited. Overall, industrial-grade bio-based succinic acid has a solid medium- to long-term growth foundation, but its growth path will be steady and selective rather than explosive. The true beneficiaries will be suppliers that can solve cost, quality, certification, and downstream application challenges at the same time.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Grade Bio-based Succinic Acid Industry Forecast" looks at past sales and reviews total world Industrial Grade Bio-based Succinic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Grade Bio-based Succinic Acid sales for 2026 through 2032. With Industrial Grade Bio-based Succinic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Grade Bio-based Succinic Acid industry.

This Insight Report provides a comprehensive analysis of the global Industrial Grade Bio-based Succinic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Grade Bio-based Succinic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Grade Bio-based Succinic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Grade Bio-based Succinic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Grade Bio-based Succinic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Grade Bio-based Succinic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Starch Sugar-based

Glucose-based

Other

Segmentation by Production Route:

Bacterial Fermentation

Yeast Fermentation

Other

Segmentation by Form:

Crystalline Powder

Granular

Segmentation by Application:

Biodegradable Plastics

Packaging Materials

Coatings and Construction Materials

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Anhui Huaheng Biotechnology

Shandong Landian Biological Technology

Roquette

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Grade Bio-based Succinic Acid market?

What factors are driving Industrial Grade Bio-based Succinic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Grade Bio-based Succinic Acid market opportunities vary by end market size?

How does Industrial Grade Bio-based Succinic Acid break out by Type, by Application?

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