

Global Industrial-Grade Azelaic Acid Market Growth 2026-2032

<https://marketpublishers.com/r/GB3960392F73EN.html>

Date: May 2026

Pages: 112

Price: US\$ 3,660.00 (Single User License)

ID: GB3960392F73EN

Abstracts

The global Industrial-Grade Azelaic Acid market size is predicted to grow from US\$ 101 million in 2025 to US\$ 134 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Industrial-grade azelaic acid refers to azelaic acid products prepared through industrial synthesis or oxidation. Its purity, impurity control, and indicators meet the quality requirements for industrial applications (not pharmaceuticals or high-end cosmetics).

Industrial-grade azelaic acid is positioned below pharmaceutical-grade (>99.0%) but above crude grade, targeting the chemical, materials, and industrial auxiliaries markets.

Raw material sources for industrial-grade azelaic acid include vegetable oils (such as castor oil and oleic acid) and petrochemical feedstocks (olefins, cycloolefins, etc.). Midstream processes mainly include oleic acid ozone cracking, nitric acid oxidation, and bio-based synthesis. Downstream applications are primarily in industrial materials and chemical intermediates, including plasticizers, polyamides, synthetic lubricants, coatings, resins, inks, and electronic chemicals.

In 2025, global sales of industrial-grade azelaic acid reached 9,521.3 tons, with a production capacity of approximately 13,100 tons. The average selling price was US\$10.8/kg, and the average gross profit margin was 15%-20%.

United States market for Industrial-Grade Azelaic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial-Grade Azelaic Acid is estimated to increase from US\$ million

in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial-Grade Azelaic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial-Grade Azelaic Acid players cover BASF SE, Emery Oleochemicals, Matrica SpA, Cargill, Corteva, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Industrial-Grade Azelaic Acid Industry Forecast" looks at past sales and reviews total world Industrial-Grade Azelaic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial-Grade Azelaic Acid sales for 2026 through 2032. With Industrial-Grade Azelaic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial-Grade Azelaic Acid industry.

This Insight Report provides a comprehensive analysis of the global Industrial-Grade Azelaic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial-Grade Azelaic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial-Grade Azelaic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial-Grade Azelaic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial-Grade Azelaic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial-Grade Azelaic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity 79%-88%

Purity 88%-95%

Purity 95%-98%

Purity >98%

Segmentation by Physical Form:

Crystalline Particles

Powdered

Melted Flakes

Segmentation by Production Processes:

Oleic Acid Ozone Cracking Method

Nitric Acid Oxidation Method

Bio-Based Synthesis

Segmentation by Application:

Polymer Materials

Pharmaceuticals and Daily Chemicals

Coatings and Resins

Chemical Intermediates

Lubricants

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF SE

Emery Oleochemicals

Matrica SpA

Cargill

Corteva

Croda Sipo

Clearwill

Wilmar International

Sivaram Organics

Shandong Clearwill

Zhonglong Chemical

TCI

Asahi Kasei

Aprogen

KOPL

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial-Grade Azelaic Acid market?

What factors are driving Industrial-Grade Azelaic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial-Grade Azelaic Acid market opportunities vary by end market size?

How does Industrial-Grade Azelaic Acid break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Industrial-Grade Azelaic Acid Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Industrial-Grade Azelaic Acid by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Industrial-Grade Azelaic Acid by Country/Region, 2021, 2025 & 2032

2.2 Industrial-Grade Azelaic Acid Segment by Type

2.2.1 Purity 79%-88%

2.2.2 Purity 88%-95%

2.2.3 Purity 95%-98%

2.2.4 Purity ?98%

2.2.5 Industrial-Grade Azelaic Acid Sales by Type

2.2.5.1 Global Industrial-Grade Azelaic Acid Sales Market Share by Type (2021-2026)

2.2.5.2 Global Industrial-Grade Azelaic Acid Revenue and Market Share by Type (2021-2026)

2.2.5.3 Global Industrial-Grade Azelaic Acid Sale Price by Type (2021-2026)

2.3 Industrial-Grade Azelaic Acid Segment by Physical Form

2.3.1 Crystalline Particles

2.3.2 Powdered

2.3.3 Melted Flakes

2.3.4 Industrial-Grade Azelaic Acid Sales by Physical Form

2.3.4.1 Global Industrial-Grade Azelaic Acid Sales Market Share by Physical Form (2021-2026)

2.3.4.2 Global Industrial-Grade Azelaic Acid Revenue and Market Share by Physical Form (2021-2026)

2.3.4.3 Global Industrial-Grade Azelaic Acid Sale Price by Physical Form (2021-2026)

2.4 Industrial-Grade Azelaic Acid Segment by Production Processes

2.4.1 Oleic Acid Ozone Cracking Method

2.4.2 Nitric Acid Oxidation Method

2.4.3 Bio-Based Synthesis

2.4.4 Industrial-Grade Azelaic Acid Sales by Production Processes

2.4.4.1 Global Industrial-Grade Azelaic Acid Sales Market Share by Production Processes (2021-2026)

2.4.4.2 Global Industrial-Grade Azelaic Acid Revenue and Market Share by Production Processes (2021-2026)

2.4.4.3 Global Industrial-Grade Azelaic Acid Sale Price by Production Processes (2021-2026)

2.5 Industrial-Grade Azelaic Acid Segment by Application

2.5.1 Polymer Materials

2.5.2 Pharmaceuticals and Daily Chemicals

2.5.3 Coatings and Resins

2.5.4 Chemical Intermediates

2.5.5 Lubricants

2.5.6 Industrial-Grade Azelaic Acid Sales by Application

2.5.6.1 Global Industrial-Grade Azelaic Acid Sale Market Share by Application (2021-2026)

2.5.6.2 Global Industrial-Grade Azelaic Acid Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Industrial-Grade Azelaic Acid Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial-Grade Azelaic Acid Breakdown Data by Company

3.1.1 Global Industrial-Grade Azelaic Acid Annual Sales by Company (2021-2026)

3.1.2 Global Industrial-Grade Azelaic Acid Sales Market Share by Company (2021-2026)

3.2 Global Industrial-Grade Azelaic Acid Annual Revenue by Company (2021-2026)

3.2.1 Global Industrial-Grade Azelaic Acid Revenue by Company (2021-2026)

3.2.2 Global Industrial-Grade Azelaic Acid Revenue Market Share by Company (2021-2026)

3.3 Global Industrial-Grade Azelaic Acid Sale Price by Company

3.4 Key Manufacturers Industrial-Grade Azelaic Acid Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Industrial-Grade Azelaic Acid Product Location Distribution

3.4.2 Players Industrial-Grade Azelaic Acid Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL-GRADE AZELAIC ACID BY GEOGRAPHIC REGION

4.1 World Historic Industrial-Grade Azelaic Acid Market Size by Geographic Region (2021-2026)

4.1.1 Global Industrial-Grade Azelaic Acid Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Industrial-Grade Azelaic Acid Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Industrial-Grade Azelaic Acid Market Size by Country/Region (2021-2026)

4.2.1 Global Industrial-Grade Azelaic Acid Annual Sales by Country/Region (2021-2026)

4.2.2 Global Industrial-Grade Azelaic Acid Annual Revenue by Country/Region (2021-2026)

4.3 Americas Industrial-Grade Azelaic Acid Sales Growth

4.4 APAC Industrial-Grade Azelaic Acid Sales Growth

4.5 Europe Industrial-Grade Azelaic Acid Sales Growth

4.6 Middle East & Africa Industrial-Grade Azelaic Acid Sales Growth

5 AMERICAS

5.1 Americas Industrial-Grade Azelaic Acid Sales by Country

5.1.1 Americas Industrial-Grade Azelaic Acid Sales by Country (2021-2026)

5.1.2 Americas Industrial-Grade Azelaic Acid Revenue by Country (2021-2026)

5.2 Americas Industrial-Grade Azelaic Acid Sales by Type (2021-2026)

5.3 Americas Industrial-Grade Azelaic Acid Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Industrial-Grade Azelaic Acid Sales by Region

6.1.1 APAC Industrial-Grade Azelaic Acid Sales by Region (2021-2026)

6.1.2 APAC Industrial-Grade Azelaic Acid Revenue by Region (2021-2026)

6.2 APAC Industrial-Grade Azelaic Acid Sales by Type (2021-2026)

6.3 APAC Industrial-Grade Azelaic Acid Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Industrial-Grade Azelaic Acid by Country

7.1.1 Europe Industrial-Grade Azelaic Acid Sales by Country (2021-2026)

7.1.2 Europe Industrial-Grade Azelaic Acid Revenue by Country (2021-2026)

7.2 Europe Industrial-Grade Azelaic Acid Sales by Type (2021-2026)

7.3 Europe Industrial-Grade Azelaic Acid Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial-Grade Azelaic Acid by Country

8.1.1 Middle East & Africa Industrial-Grade Azelaic Acid Sales by Country (2021-2026)

8.1.2 Middle East & Africa Industrial-Grade Azelaic Acid Revenue by Country (2021-2026)

8.2 Middle East & Africa Industrial-Grade Azelaic Acid Sales by Type (2021-2026)

8.3 Middle East & Africa Industrial-Grade Azelaic Acid Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Industrial-Grade Azelaic Acid
- 10.3 Manufacturing Process Analysis of Industrial-Grade Azelaic Acid
- 10.4 Industry Chain Structure of Industrial-Grade Azelaic Acid

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Industrial-Grade Azelaic Acid Distributors
- 11.3 Industrial-Grade Azelaic Acid Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL-GRADE AZELAIC ACID BY GEOGRAPHIC REGION

- 12.1 Global Industrial-Grade Azelaic Acid Market Size Forecast by Region
 - 12.1.1 Global Industrial-Grade Azelaic Acid Forecast by Region (2027-2032)
 - 12.1.2 Global Industrial-Grade Azelaic Acid Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Industrial-Grade Azelaic Acid Forecast by Type (2027-2032)

12.7 Global Industrial-Grade Azelaic Acid Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BASF SE

13.1.1 BASF SE Company Information

13.1.2 BASF SE Industrial-Grade Azelaic Acid Product Portfolios and Specifications

13.1.3 BASF SE Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BASF SE Main Business Overview

13.1.5 BASF SE Latest Developments

13.2 Emery Oleochemicals

13.2.1 Emery Oleochemicals Company Information

13.2.2 Emery Oleochemicals Industrial-Grade Azelaic Acid Product Portfolios and Specifications

13.2.3 Emery Oleochemicals Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Emery Oleochemicals Main Business Overview

13.2.5 Emery Oleochemicals Latest Developments

13.3 Matrica SpA

13.3.1 Matrica SpA Company Information

13.3.2 Matrica SpA Industrial-Grade Azelaic Acid Product Portfolios and Specifications

13.3.3 Matrica SpA Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Matrica SpA Main Business Overview

13.3.5 Matrica SpA Latest Developments

13.4 Cargill

13.4.1 Cargill Company Information

13.4.2 Cargill Industrial-Grade Azelaic Acid Product Portfolios and Specifications

13.4.3 Cargill Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Cargill Main Business Overview

13.4.5 Cargill Latest Developments

13.5 Corteva

13.5.1 Corteva Company Information

13.5.2 Corteva Industrial-Grade Azelaic Acid Product Portfolios and Specifications

13.5.3 Corteva Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Corteva Main Business Overview

- 13.5.5 Corteva Latest Developments
- 13.6 Croda Sipo
 - 13.6.1 Croda Sipo Company Information
 - 13.6.2 Croda Sipo Industrial-Grade Azelaic Acid Product Portfolios and Specifications
 - 13.6.3 Croda Sipo Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Croda Sipo Main Business Overview
 - 13.6.5 Croda Sipo Latest Developments
- 13.7 Clearwill
 - 13.7.1 Clearwill Company Information
 - 13.7.2 Clearwill Industrial-Grade Azelaic Acid Product Portfolios and Specifications
 - 13.7.3 Clearwill Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Clearwill Main Business Overview
 - 13.7.5 Clearwill Latest Developments
- 13.8 Wilmar International
 - 13.8.1 Wilmar International Company Information
 - 13.8.2 Wilmar International Industrial-Grade Azelaic Acid Product Portfolios and Specifications
 - 13.8.3 Wilmar International Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Wilmar International Main Business Overview
 - 13.8.5 Wilmar International Latest Developments
- 13.9 Sivaram Organics
 - 13.9.1 Sivaram Organics Company Information
 - 13.9.2 Sivaram Organics Industrial-Grade Azelaic Acid Product Portfolios and Specifications
 - 13.9.3 Sivaram Organics Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Sivaram Organics Main Business Overview
 - 13.9.5 Sivaram Organics Latest Developments
- 13.10 Shandong Clearwill
 - 13.10.1 Shandong Clearwill Company Information
 - 13.10.2 Shandong Clearwill Industrial-Grade Azelaic Acid Product Portfolios and Specifications
 - 13.10.3 Shandong Clearwill Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Shandong Clearwill Main Business Overview
 - 13.10.5 Shandong Clearwill Latest Developments

13.11 Zhonglong Chemical

13.11.1 Zhonglong Chemical Company Information

13.11.2 Zhonglong Chemical Industrial-Grade Azelaic Acid Product Portfolios and Specifications

13.11.3 Zhonglong Chemical Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Zhonglong Chemical Main Business Overview

13.11.5 Zhonglong Chemical Latest Developments

13.12 TCI

13.12.1 TCI Company Information

13.12.2 TCI Industrial-Grade Azelaic Acid Product Portfolios and Specifications

13.12.3 TCI Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 TCI Main Business Overview

13.12.5 TCI Latest Developments

13.13 Asahi Kasei

13.13.1 Asahi Kasei Company Information

13.13.2 Asahi Kasei Industrial-Grade Azelaic Acid Product Portfolios and Specifications

13.13.3 Asahi Kasei Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Asahi Kasei Main Business Overview

13.13.5 Asahi Kasei Latest Developments

13.14 Aprogen

13.14.1 Aprogen Company Information

13.14.2 Aprogen Industrial-Grade Azelaic Acid Product Portfolios and Specifications

13.14.3 Aprogen Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Aprogen Main Business Overview

13.14.5 Aprogen Latest Developments

13.15 KOPL

13.15.1 KOPL Company Information

13.15.2 KOPL Industrial-Grade Azelaic Acid Product Portfolios and Specifications

13.15.3 KOPL Industrial-Grade Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 KOPL Main Business Overview

13.15.5 KOPL Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Industrial-Grade Azelaic Acid Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Industrial-Grade Azelaic Acid Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Purity 79%-88%

Table 4. Major Players of Purity 88%-95%

Table 5. Major Players of Purity 95%-98%

Table 6. Major Players of Purity ?98%

Table 7. Global Industrial-Grade Azelaic Acid Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Industrial-Grade Azelaic Acid Sales Market Share by Type (2021-2026)

Table 9. Global Industrial-Grade Azelaic Acid Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Industrial-Grade Azelaic Acid Revenue Market Share by Type (2021-2026)

Table 11. Global Industrial-Grade Azelaic Acid Sale Price by Type (2021-2026) & (US\$/Kg)

Table 12. Major Players of Crystalline Particles

Table 13. Major Players of Powdered

Table 14. Major Players of Melted Flakes

Table 15. Global Industrial-Grade Azelaic Acid Sales by Physical Form (2021-2026) & (Kilotons)

Table 16. Global Industrial-Grade Azelaic Acid Sales Market Share by Physical Form (2021-2026)

Table 17. Global Industrial-Grade Azelaic Acid Revenue by Physical Form (2021-2026) & (\$ million)

Table 18. Global Industrial-Grade Azelaic Acid Revenue Market Share by Physical Form (2021-2026)

Table 19. Global Industrial-Grade Azelaic Acid Sale Price by Physical Form (2021-2026) & (US\$/Kg)

Table 20. Major Players of Oleic Acid Ozone Cracking Method

Table 21. Major Players of Nitric Acid Oxidation Method

Table 22. Major Players of Bio-Based Synthesis

Table 23. Global Industrial-Grade Azelaic Acid Sales by Production Processes (2021-2026) & (Kilotons)

Table 24. Global Industrial-Grade Azelaic Acid Sales Market Share by Production

Processes (2021-2026)

Table 25. Global Industrial-Grade Azelaic Acid Revenue by Production Processes (2021-2026) & (\$ million)

Table 26. Global Industrial-Grade Azelaic Acid Revenue Market Share by Production Processes (2021-2026)

Table 27. Global Industrial-Grade Azelaic Acid Sale Price by Production Processes (2021-2026) & (US\$/Kg)

Table 28. Global Industrial-Grade Azelaic Acid Sale by Application (2021-2026) & (Kilotons)

Table 29. Global Industrial-Grade Azelaic Acid Sale Market Share by Application (2021-2026)

Table 30. Global Industrial-Grade Azelaic Acid Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Industrial-Grade Azelaic Acid Revenue Market Share by Application (2021-2026)

Table 32. Global Industrial-Grade Azelaic Acid Sale Price by Application (2021-2026) & (US\$/Kg)

Table 33. Global Industrial-Grade Azelaic Acid Sales by Company (2021-2026) & (Kilotons)

Table 34. Global Industrial-Grade Azelaic Acid Sales Market Share by Company (2021-2026)

Table 35. Global Industrial-Grade Azelaic Acid Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Industrial-Grade Azelaic Acid Revenue Market Share by Company (2021-2026)

Table 37. Global Industrial-Grade Azelaic Acid Sale Price by Company (2021-2026) & (US\$/Kg)

Table 38. Key Manufacturers Industrial-Grade Azelaic Acid Producing Area Distribution and Sales Area

Table 39. Players Industrial-Grade Azelaic Acid Products Offered

Table 40. Industrial-Grade Azelaic Acid Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Industrial-Grade Azelaic Acid Sales by Geographic Region (2021-2026) & (Kilotons)

Table 44. Global Industrial-Grade Azelaic Acid Sales Market Share Geographic Region (2021-2026)

Table 45. Global Industrial-Grade Azelaic Acid Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 46. Global Industrial-Grade Azelaic Acid Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Industrial-Grade Azelaic Acid Sales by Country/Region (2021-2026) & (Kilotons)

Table 48. Global Industrial-Grade Azelaic Acid Sales Market Share by Country/Region (2021-2026)

Table 49. Global Industrial-Grade Azelaic Acid Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Industrial-Grade Azelaic Acid Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Industrial-Grade Azelaic Acid Sales by Country (2021-2026) & (Kilotons)

Table 52. Americas Industrial-Grade Azelaic Acid Sales Market Share by Country (2021-2026)

Table 53. Americas Industrial-Grade Azelaic Acid Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Industrial-Grade Azelaic Acid Sales by Type (2021-2026) & (Kilotons)

Table 55. Americas Industrial-Grade Azelaic Acid Sales by Application (2021-2026) & (Kilotons)

Table 56. APAC Industrial-Grade Azelaic Acid Sales by Region (2021-2026) & (Kilotons)

Table 57. APAC Industrial-Grade Azelaic Acid Sales Market Share by Region (2021-2026)

Table 58. APAC Industrial-Grade Azelaic Acid Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Industrial-Grade Azelaic Acid Sales by Type (2021-2026) & (Kilotons)

Table 60. APAC Industrial-Grade Azelaic Acid Sales by Application (2021-2026) & (Kilotons)

Table 61. Europe Industrial-Grade Azelaic Acid Sales by Country (2021-2026) & (Kilotons)

Table 62. Europe Industrial-Grade Azelaic Acid Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Industrial-Grade Azelaic Acid Sales by Type (2021-2026) & (Kilotons)

Table 64. Europe Industrial-Grade Azelaic Acid Sales by Application (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Industrial-Grade Azelaic Acid Sales by Country (2021-2026) & (Kilotons)

- Table 66. Middle East & Africa Industrial-Grade Azelaic Acid Revenue Market Share by Country (2021-2026)
- Table 67. Middle East & Africa Industrial-Grade Azelaic Acid Sales by Type (2021-2026) & (Kilotons)
- Table 68. Middle East & Africa Industrial-Grade Azelaic Acid Sales by Application (2021-2026) & (Kilotons)
- Table 69. Key Market Drivers & Growth Opportunities of Industrial-Grade Azelaic Acid
- Table 70. Key Market Challenges & Risks of Industrial-Grade Azelaic Acid
- Table 71. Key Industry Trends of Industrial-Grade Azelaic Acid
- Table 72. Industrial-Grade Azelaic Acid Raw Material
- Table 73. Key Suppliers of Raw Materials
- Table 74. Industrial-Grade Azelaic Acid Distributors List
- Table 75. Industrial-Grade Azelaic Acid Customer List
- Table 76. Global Industrial-Grade Azelaic Acid Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 77. Global Industrial-Grade Azelaic Acid Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 78. Americas Industrial-Grade Azelaic Acid Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 79. Americas Industrial-Grade Azelaic Acid Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 80. APAC Industrial-Grade Azelaic Acid Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 81. APAC Industrial-Grade Azelaic Acid Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 82. Europe Industrial-Grade Azelaic Acid Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 83. Europe Industrial-Grade Azelaic Acid Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 84. Middle East & Africa Industrial-Grade Azelaic Acid Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 85. Middle East & Africa Industrial-Grade Azelaic Acid Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 86. Global Industrial-Grade Azelaic Acid Sales Forecast by Type (2027-2032) & (Kilotons)
- Table 87. Global Industrial-Grade Azelaic Acid Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 88. Global Industrial-Grade Azelaic Acid Sales Forecast by Application (2027-2032) & (Kilotons)

Table 89. Global Industrial-Grade Azelaic Acid Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. BASF SE Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 91. BASF SE Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 92. BASF SE Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 93. BASF SE Main Business

Table 94. BASF SE Latest Developments

Table 95. Emery Oleochemicals Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 96. Emery Oleochemicals Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 97. Emery Oleochemicals Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 98. Emery Oleochemicals Main Business

Table 99. Emery Oleochemicals Latest Developments

Table 100. Matrica SpA Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 101. Matrica SpA Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 102. Matrica SpA Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 103. Matrica SpA Main Business

Table 104. Matrica SpA Latest Developments

Table 105. Cargill Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 106. Cargill Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 107. Cargill Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 108. Cargill Main Business

Table 109. Cargill Latest Developments

Table 110. Corteva Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 111. Corteva Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 112. Corteva Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 113. Corteva Main Business

Table 114. Corteva Latest Developments

Table 115. Croda Sipo Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 116. Croda Sipo Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 117. Croda Sipo Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 118. Croda Sipo Main Business

Table 119. Croda Sipo Latest Developments

Table 120. Clearwill Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 121. Clearwill Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 122. Clearwill Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 123. Clearwill Main Business

Table 124. Clearwill Latest Developments

Table 125. Wilmar International Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 126. Wilmar International Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 127. Wilmar International Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 128. Wilmar International Main Business

Table 129. Wilmar International Latest Developments

Table 130. Sivaram Organics Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 131. Sivaram Organics Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 132. Sivaram Organics Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 133. Sivaram Organics Main Business

Table 134. Sivaram Organics Latest Developments

Table 135. Shandong Clearwill Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 136. Shandong Clearwill Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 137. Shandong Clearwill Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 138. Shandong Clearwill Main Business

Table 139. Shandong Clearwill Latest Developments

Table 140. Zhonglong Chemical Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 141. Zhonglong Chemical Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 142. Zhonglong Chemical Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 143. Zhonglong Chemical Main Business

Table 144. Zhonglong Chemical Latest Developments

Table 145. TCI Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 146. TCI Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 147. TCI Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 148. TCI Main Business

Table 149. TCI Latest Developments

Table 150. Asahi Kasei Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 151. Asahi Kasei Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 152. Asahi Kasei Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 153. Asahi Kasei Main Business

Table 154. Asahi Kasei Latest Developments

Table 155. Aprogen Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 156. Aprogen Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 157. Aprogen Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 158. Aprogen Main Business

Table 159. Aprogen Latest Developments

Table 160. KOPL Basic Information, Industrial-Grade Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 161. KOPL Industrial-Grade Azelaic Acid Product Portfolios and Specifications

Table 162. KOPL Industrial-Grade Azelaic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 163. KOPL Main Business

Table 164. KOPL Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Industrial-Grade Azelaic Acid
- Figure 2. Industrial-Grade Azelaic Acid Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Industrial-Grade Azelaic Acid Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Industrial-Grade Azelaic Acid Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Industrial-Grade Azelaic Acid Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Industrial-Grade Azelaic Acid Sales Market Share by Country/Region (2025)
- Figure 10. Industrial-Grade Azelaic Acid Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Purity 79%-88%
- Figure 12. Product Picture of Purity 88%-95%
- Figure 13. Product Picture of Purity 95%-98%
- Figure 14. Product Picture of Purity ?98%
- Figure 15. Global Industrial-Grade Azelaic Acid Sales Market Share by Type in 2026
- Figure 16. Global Industrial-Grade Azelaic Acid Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Crystalline Particles
- Figure 18. Product Picture of Powdered
- Figure 19. Product Picture of Melted Flakes
- Figure 20. Global Industrial-Grade Azelaic Acid Sales Market Share by Physical Form in 2026
- Figure 21. Global Industrial-Grade Azelaic Acid Revenue Market Share by Physical Form (2021-2026)
- Figure 22. Product Picture of Oleic Acid Ozone Cracking Method
- Figure 23. Product Picture of Nitric Acid Oxidation Method
- Figure 24. Product Picture of Bio-Based Synthesis
- Figure 25. Global Industrial-Grade Azelaic Acid Sales Market Share by Production Processes in 2026
- Figure 26. Global Industrial-Grade Azelaic Acid Revenue Market Share by Production Processes (2021-2026)
- Figure 27. Industrial-Grade Azelaic Acid Consumed in Polymer Materials

Figure 28. Global Industrial-Grade Azelaic Acid Market: Polymer Materials (2021-2026) & (Kilotons)

Figure 29. Industrial-Grade Azelaic Acid Consumed in Pharmaceuticals and Daily Chemicals

Figure 30. Global Industrial-Grade Azelaic Acid Market: Pharmaceuticals and Daily Chemicals (2021-2026) & (Kilotons)

Figure 31. Industrial-Grade Azelaic Acid Consumed in Coatings and Resins

Figure 32. Global Industrial-Grade Azelaic Acid Market: Coatings and Resins (2021-2026) & (Kilotons)

Figure 33. Industrial-Grade Azelaic Acid Consumed in Chemical Intermediates

Figure 34. Global Industrial-Grade Azelaic Acid Market: Chemical Intermediates (2021-2026) & (Kilotons)

Figure 35. Industrial-Grade Azelaic Acid Consumed in Lubricants

Figure 36. Global Industrial-Grade Azelaic Acid Market: Lubricants (2021-2026) & (Kilotons)

Figure 37. Global Industrial-Grade Azelaic Acid Sale Market Share by Application (2025)

Figure 38. Global Industrial-Grade Azelaic Acid Revenue Market Share by Application in 2025

Figure 39. Industrial-Grade Azelaic Acid Sales by Company in 2025 (Kilotons)

Figure 40. Global Industrial-Grade Azelaic Acid Sales Market Share by Company in 2025

Figure 41. Industrial-Grade Azelaic Acid Revenue by Company in 2025 (\$ millions)

Figure 42. Global Industrial-Grade Azelaic Acid Revenue Market Share by Company in 2025

Figure 43. Global Industrial-Grade Azelaic Acid Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Industrial-Grade Azelaic Acid Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Industrial-Grade Azelaic Acid Sales 2021-2026 (Kilotons)

Figure 46. Americas Industrial-Grade Azelaic Acid Revenue 2021-2026 (\$ millions)

Figure 47. APAC Industrial-Grade Azelaic Acid Sales 2021-2026 (Kilotons)

Figure 48. APAC Industrial-Grade Azelaic Acid Revenue 2021-2026 (\$ millions)

Figure 49. Europe Industrial-Grade Azelaic Acid Sales 2021-2026 (Kilotons)

Figure 50. Europe Industrial-Grade Azelaic Acid Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Industrial-Grade Azelaic Acid Sales 2021-2026 (Kilotons)

Figure 52. Middle East & Africa Industrial-Grade Azelaic Acid Revenue 2021-2026 (\$ millions)

Figure 53. Americas Industrial-Grade Azelaic Acid Sales Market Share by Country in 2025

Figure 54. Americas Industrial-Grade Azelaic Acid Revenue Market Share by Country (2021-2026)

Figure 55. Americas Industrial-Grade Azelaic Acid Sales Market Share by Type (2021-2026)

Figure 56. Americas Industrial-Grade Azelaic Acid Sales Market Share by Application (2021-2026)

Figure 57. United States Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Industrial-Grade Azelaic Acid Sales Market Share by Region in 2025

Figure 62. APAC Industrial-Grade Azelaic Acid Revenue Market Share by Region (2021-2026)

Figure 63. APAC Industrial-Grade Azelaic Acid Sales Market Share by Type (2021-2026)

Figure 64. APAC Industrial-Grade Azelaic Acid Sales Market Share by Application (2021-2026)

Figure 65. China Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Industrial-Grade Azelaic Acid Sales Market Share by Country in 2025

Figure 73. Europe Industrial-Grade Azelaic Acid Revenue Market Share by Country (2021-2026)

Figure 74. Europe Industrial-Grade Azelaic Acid Sales Market Share by Type (2021-2026)

Figure 75. Europe Industrial-Grade Azelaic Acid Sales Market Share by Application

(2021-2026)

Figure 76. Germany Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Industrial-Grade Azelaic Acid Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Industrial-Grade Azelaic Acid Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Industrial-Grade Azelaic Acid Sales Market Share by Application (2021-2026)

Figure 84. Egypt Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Industrial-Grade Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Industrial-Grade Azelaic Acid in 2026

Figure 90. Manufacturing Process Analysis of Industrial-Grade Azelaic Acid

Figure 91. Industry Chain Structure of Industrial-Grade Azelaic Acid

Figure 92. Channels of Distribution

Figure 93. Global Industrial-Grade Azelaic Acid Sales Market Forecast by Region (2027-2032)

Figure 94. Global Industrial-Grade Azelaic Acid Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Industrial-Grade Azelaic Acid Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Industrial-Grade Azelaic Acid Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Industrial-Grade Azelaic Acid Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Industrial-Grade Azelaic Acid Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Industrial-Grade Azelaic Acid Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GB3960392F73EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB3960392F73EN.html>