

Global Industrial Gearbox Market Growth 2025-2031

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Abstracts

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The global Industrial Gearbox market size is predicted to grow from US\$ 29440 million in 2025 to US\$ 38020 million in 2031; it is expected to grow at a CAGR of 4.4% from 2025 to 2031.

Industrial gearboxes or reduction gearboxes, are gearboxes used in the industrial field, which are basically used in basic industries. Generally used in conjunction with a motor, the output speed and torque can be changed through the cooperation between mechanical gears.

From the perspective of suppliers, the major global manufacturers include Aisin Seiki, ZF, Jatco, Volkswagen, Magna PT, Sew-Eurodrive, China High Speed Transmission, Siemens, Sumitomo Heavy Industries, Dana, AB, Bonfiglioli and Lake Snow and other companies, the total output value of the first five companies in 2019 accounted for about 28.1% of the total market share. From the perspective of product characteristics and industrial structure, the global industrial gearbox market is relatively fragmented. The global industrial gearbox market is highly competitive, with market leaders such as ZF, Sumitomo Heavy Industries and Siemens.

It is estimated that by 2026, China's industrial gearbox market will account for approximately 30% of the global market.

Among all the application of Industrial Gearbox, the car has the biggest market share of 94%. The wind power market is expected to be the fastest growing industry in the industrial gearbox market.

Industrial Gearbox can be divided into two parts: Single-stage Gearbox and Multi-stage

Gearbox, Single-stage Gearbox takes nearly 91% of the market.

LP Information, Inc. (LPI) ' newest research report, the “Industrial Gearbox Industry Forecast” looks at past sales and reviews total world Industrial Gearbox sales in 2024, providing a comprehensive analysis by region and market sector of projected Industrial Gearbox sales for 2025 through 2031. With Industrial Gearbox sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Gearbox industry.

This Insight Report provides a comprehensive analysis of the global Industrial Gearbox landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Gearbox portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Gearbox market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Gearbox and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Gearbox.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Gearbox market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-stage Gearbox

Multi-stage Gearbox

Segmentation by Application:

Construction and Mining Equipment

Car

Wind Power

Food Processing

Agriculture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZF Friedrichshafen

Sew-Eurodrive

China High Speed Transmission Equipment

Siemens

Sumitomo Heavy Industries

Dana

ABB

Bonfiglioli Group

Rexnord

Regal Beloit Corporation

Cone Drive Operations

Horsburgh & Scott

Curtis Machine Company

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Gearbox market?

What factors are driving Industrial Gearbox market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Gearbox market opportunities vary by end market size?

How does Industrial Gearbox break out by Type, by Application?

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