

Global Industrial Foundry Additives Market Growth 2026-2032

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Abstracts

The global Industrial Foundry Additives market size is predicted to grow from US\$ 1603 million in 2025 to US\$ 2123 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Industrial casting additives are auxiliary chemical substances used in the metal casting process to improve molding sand properties, optimize melting quality, and enhance the surface finish of castings. They can prevent casting defects (such as porosity and sand holes), reduce the use of expensive molding sand, and enhance the strength and durability of castings, making them a practical technology for improving production efficiency.

The upstream sector primarily relies on basic chemical raw materials and mineral resources. This includes mineral materials such as bentonite, coal powder, and graphite, as well as organic chemical products such as synthetic resins (e.g., furan resins and phenolic resins), curing agents, and catalysts. Manufacturers use physical compounding, chemical synthesis, or coating technologies to prepare binders, coated sand additives, coatings, and inoculants.

Global sales volume reached approximately 1.09 million tons in 2024, with an average selling price of US\$1,500 per ton. The industry's gross profit margin is generally around 10%-25%.

Casting additives are core functional materials for achieving lightweight, thin-walled, and complex structures in castings. As global manufacturing demands increasingly stringent energy efficiency and low emissions requirements, the industry focus has shifted to developing novel binders and auxiliary materials with low gas evolution, inorganic and

ammonia-free properties, and bio-based characteristics.

The industry's driving force primarily stems from the explosive demand for precision castings in aerospace, new energy vehicles, and high-end energy equipment. In the automotive sector, the trend towards integrated die casting and ultra-thin-walled cylinder blocks requires additives to possess extremely high thermal stability and excellent collapsibility to ensure efficient cleaning of complex internal cavities.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Foundry Additives Industry Forecast" looks at past sales and reviews total world Industrial Foundry Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Foundry Additives sales for 2026 through 2032. With Industrial Foundry Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Foundry Additives industry.

This Insight Report provides a comprehensive analysis of the global Industrial Foundry Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Foundry Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Foundry Additives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Foundry Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Foundry Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Foundry Additives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Organic Additives

Inorganic Additives

Hybrid Additives

Segmentation by Processing Uses:

Machining Material Additive

Metallurgical Functional Additive

Segmentation by Physical Form:

Powder

Liquid

Segmentation by Application:

Automotive Industry

Steel Industry

Construction Industry

Heavy Machinery Industry

Electrical Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASK Chemicals

H?ttenes-Albertus

HA International

Clariant

TOLSA

Minerals Technologies

Elkem

Sibelco

Vesuvius

VERTIX

Mancuso Chemicals

Elkem

Jinan Shengquan Group

Suzhou Xingye Materials Technology

Liaoning Xinda Casting Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Foundry Additives market?

What factors are driving Industrial Foundry Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Foundry Additives market opportunities vary by end market size?

How does Industrial Foundry Additives break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Industrial Foundry Additives Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Industrial Foundry Additives by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Industrial Foundry Additives by Country/Region, 2021, 2025 & 2032

2.2 Industrial Foundry Additives Segment by Type

- 2.2.1 Organic Additives
- 2.2.2 Inorganic Additives
- 2.2.3 Hybrid Additives
- 2.2.4 Industrial Foundry Additives Sales by Type
 - 2.2.4.1 Global Industrial Foundry Additives Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Industrial Foundry Additives Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Industrial Foundry Additives Sale Price by Type (2021-2026)

2.3 Industrial Foundry Additives Segment by Processing Uses

- 2.3.1 Machining Material Additive
- 2.3.2 Metallurgical Functional Additive
- 2.3.3 Industrial Foundry Additives Sales by Processing Uses
 - 2.3.3.1 Global Industrial Foundry Additives Sales Market Share by Processing Uses (2021-2026)
 - 2.3.3.2 Global Industrial Foundry Additives Revenue and Market Share by Processing Uses (2021-2026)
 - 2.3.3.3 Global Industrial Foundry Additives Sale Price by Processing Uses

(2021-2026)

2.4 Industrial Foundry Additives Segment by Physical Form

2.4.1 Powder

2.4.2 Liquid

2.4.3 Industrial Foundry Additives Sales by Physical Form

2.4.3.1 Global Industrial Foundry Additives Sales Market Share by Physical Form

(2021-2026)

2.4.3.2 Global Industrial Foundry Additives Revenue and Market Share by Physical Form (2021-2026)

2.4.3.3 Global Industrial Foundry Additives Sale Price by Physical Form (2021-2026)

2.5 Industrial Foundry Additives Segment by Application

2.5.1 Automotive Industry

2.5.2 Steel Industry

2.5.3 Construction Industry

2.5.4 Heavy Machinery Industry

2.5.5 Electrical Industry

2.5.6 Industrial Foundry Additives Sales by Application

2.5.6.1 Global Industrial Foundry Additives Sale Market Share by Application

(2021-2026)

2.5.6.2 Global Industrial Foundry Additives Revenue and Market Share by Application

(2021-2026)

2.5.6.3 Global Industrial Foundry Additives Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Foundry Additives Breakdown Data by Company

3.1.1 Global Industrial Foundry Additives Annual Sales by Company (2021-2026)

3.1.2 Global Industrial Foundry Additives Sales Market Share by Company

(2021-2026)

3.2 Global Industrial Foundry Additives Annual Revenue by Company (2021-2026)

3.2.1 Global Industrial Foundry Additives Revenue by Company (2021-2026)

3.2.2 Global Industrial Foundry Additives Revenue Market Share by Company

(2021-2026)

3.3 Global Industrial Foundry Additives Sale Price by Company

3.4 Key Manufacturers Industrial Foundry Additives Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Industrial Foundry Additives Product Location Distribution

3.4.2 Players Industrial Foundry Additives Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL FOUNDRY ADDITIVES BY GEOGRAPHIC REGION

- 4.1 World Historic Industrial Foundry Additives Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Industrial Foundry Additives Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Industrial Foundry Additives Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Industrial Foundry Additives Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Industrial Foundry Additives Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Industrial Foundry Additives Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Industrial Foundry Additives Sales Growth
- 4.4 APAC Industrial Foundry Additives Sales Growth
- 4.5 Europe Industrial Foundry Additives Sales Growth
- 4.6 Middle East & Africa Industrial Foundry Additives Sales Growth

5 AMERICAS

- 5.1 Americas Industrial Foundry Additives Sales by Country
 - 5.1.1 Americas Industrial Foundry Additives Sales by Country (2021-2026)
 - 5.1.2 Americas Industrial Foundry Additives Revenue by Country (2021-2026)
- 5.2 Americas Industrial Foundry Additives Sales by Type (2021-2026)
- 5.3 Americas Industrial Foundry Additives Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Industrial Foundry Additives Sales by Region

6.1.1 APAC Industrial Foundry Additives Sales by Region (2021-2026)

6.1.2 APAC Industrial Foundry Additives Revenue by Region (2021-2026)

6.2 APAC Industrial Foundry Additives Sales by Type (2021-2026)

6.3 APAC Industrial Foundry Additives Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Industrial Foundry Additives by Country

7.1.1 Europe Industrial Foundry Additives Sales by Country (2021-2026)

7.1.2 Europe Industrial Foundry Additives Revenue by Country (2021-2026)

7.2 Europe Industrial Foundry Additives Sales by Type (2021-2026)

7.3 Europe Industrial Foundry Additives Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Foundry Additives by Country

8.1.1 Middle East & Africa Industrial Foundry Additives Sales by Country (2021-2026)

8.1.2 Middle East & Africa Industrial Foundry Additives Revenue by Country (2021-2026)

8.2 Middle East & Africa Industrial Foundry Additives Sales by Type (2021-2026)

8.3 Middle East & Africa Industrial Foundry Additives Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Industrial Foundry Additives
- 10.3 Manufacturing Process Analysis of Industrial Foundry Additives
- 10.4 Industry Chain Structure of Industrial Foundry Additives

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Industrial Foundry Additives Distributors
- 11.3 Industrial Foundry Additives Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL FOUNDRY ADDITIVES BY GEOGRAPHIC REGION

- 12.1 Global Industrial Foundry Additives Market Size Forecast by Region
 - 12.1.1 Global Industrial Foundry Additives Forecast by Region (2027-2032)
 - 12.1.2 Global Industrial Foundry Additives Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Industrial Foundry Additives Forecast by Type (2027-2032)
- 12.7 Global Industrial Foundry Additives Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 ASK Chemicals

- 13.1.1 ASK Chemicals Company Information
- 13.1.2 ASK Chemicals Industrial Foundry Additives Product Portfolios and Specifications
- 13.1.3 ASK Chemicals Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 ASK Chemicals Main Business Overview
- 13.1.5 ASK Chemicals Latest Developments
- 13.2 H?ttenes-Albertus
 - 13.2.1 H?ttenes-Albertus Company Information
 - 13.2.2 H?ttenes-Albertus Industrial Foundry Additives Product Portfolios and Specifications
 - 13.2.3 H?ttenes-Albertus Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 H?ttenes-Albertus Main Business Overview
 - 13.2.5 H?ttenes-Albertus Latest Developments
- 13.3 HA International
 - 13.3.1 HA International Company Information
 - 13.3.2 HA International Industrial Foundry Additives Product Portfolios and Specifications
 - 13.3.3 HA International Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 HA International Main Business Overview
 - 13.3.5 HA International Latest Developments
- 13.4 Clariant
 - 13.4.1 Clariant Company Information
 - 13.4.2 Clariant Industrial Foundry Additives Product Portfolios and Specifications
 - 13.4.3 Clariant Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Clariant Main Business Overview
 - 13.4.5 Clariant Latest Developments
- 13.5 TOLSA
 - 13.5.1 TOLSA Company Information
 - 13.5.2 TOLSA Industrial Foundry Additives Product Portfolios and Specifications
 - 13.5.3 TOLSA Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 TOLSA Main Business Overview
 - 13.5.5 TOLSA Latest Developments
- 13.6 Minerals Technologies
 - 13.6.1 Minerals Technologies Company Information

13.6.2 Minerals Technologies Industrial Foundry Additives Product Portfolios and Specifications

13.6.3 Minerals Technologies Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Minerals Technologies Main Business Overview

13.6.5 Minerals Technologies Latest Developments

13.7 Elkem

13.7.1 Elkem Company Information

13.7.2 Elkem Industrial Foundry Additives Product Portfolios and Specifications

13.7.3 Elkem Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Elkem Main Business Overview

13.7.5 Elkem Latest Developments

13.8 Sibelco

13.8.1 Sibelco Company Information

13.8.2 Sibelco Industrial Foundry Additives Product Portfolios and Specifications

13.8.3 Sibelco Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Sibelco Main Business Overview

13.8.5 Sibelco Latest Developments

13.9 Vesuvius

13.9.1 Vesuvius Company Information

13.9.2 Vesuvius Industrial Foundry Additives Product Portfolios and Specifications

13.9.3 Vesuvius Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Vesuvius Main Business Overview

13.9.5 Vesuvius Latest Developments

13.10 VERTIX

13.10.1 VERTIX Company Information

13.10.2 VERTIX Industrial Foundry Additives Product Portfolios and Specifications

13.10.3 VERTIX Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 VERTIX Main Business Overview

13.10.5 VERTIX Latest Developments

13.11 Mancuso Chemicals

13.11.1 Mancuso Chemicals Company Information

13.11.2 Mancuso Chemicals Industrial Foundry Additives Product Portfolios and Specifications

13.11.3 Mancuso Chemicals Industrial Foundry Additives Sales, Revenue, Price and

Gross Margin (2021-2026)

13.11.4 Mancuso Chemicals Main Business Overview

13.11.5 Mancuso Chemicals Latest Developments

13.12 Elkem

13.12.1 Elkem Company Information

13.12.2 Elkem Industrial Foundry Additives Product Portfolios and Specifications

13.12.3 Elkem Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Elkem Main Business Overview

13.12.5 Elkem Latest Developments

13.13 Jinan Shengquan Group

13.13.1 Jinan Shengquan Group Company Information

13.13.2 Jinan Shengquan Group Industrial Foundry Additives Product Portfolios and Specifications

13.13.3 Jinan Shengquan Group Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Jinan Shengquan Group Main Business Overview

13.13.5 Jinan Shengquan Group Latest Developments

13.14 Suzhou Xingye Materials Technology

13.14.1 Suzhou Xingye Materials Technology Company Information

13.14.2 Suzhou Xingye Materials Technology Industrial Foundry Additives Product Portfolios and Specifications

13.14.3 Suzhou Xingye Materials Technology Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Suzhou Xingye Materials Technology Main Business Overview

13.14.5 Suzhou Xingye Materials Technology Latest Developments

13.15 Liaoning Xinda Casting Technology

13.15.1 Liaoning Xinda Casting Technology Company Information

13.15.2 Liaoning Xinda Casting Technology Industrial Foundry Additives Product Portfolios and Specifications

13.15.3 Liaoning Xinda Casting Technology Industrial Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Liaoning Xinda Casting Technology Main Business Overview

13.15.5 Liaoning Xinda Casting Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Industrial Foundry Additives Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Industrial Foundry Additives Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Organic Additives

Table 4. Major Players of Inorganic Additives

Table 5. Major Players of Hybrid Additives

Table 6. Global Industrial Foundry Additives Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Industrial Foundry Additives Sales Market Share by Type (2021-2026)

Table 8. Global Industrial Foundry Additives Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Industrial Foundry Additives Revenue Market Share by Type (2021-2026)

Table 10. Global Industrial Foundry Additives Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Machining Material Additive

Table 12. Major Players of Metallurgical Functional Additive

Table 13. Global Industrial Foundry Additives Sales by Processing Uses (2021-2026) & (Kilotons)

Table 14. Global Industrial Foundry Additives Sales Market Share by Processing Uses (2021-2026)

Table 15. Global Industrial Foundry Additives Revenue by Processing Uses (2021-2026) & (\$ million)

Table 16. Global Industrial Foundry Additives Revenue Market Share by Processing Uses (2021-2026)

Table 17. Global Industrial Foundry Additives Sale Price by Processing Uses (2021-2026) & (US\$/Ton)

Table 18. Major Players of Powder

Table 19. Major Players of Liquid

Table 20. Global Industrial Foundry Additives Sales by Physical Form (2021-2026) & (Kilotons)

Table 21. Global Industrial Foundry Additives Sales Market Share by Physical Form (2021-2026)

Table 22. Global Industrial Foundry Additives Revenue by Physical Form (2021-2026) & (\$ million)

Table 23. Global Industrial Foundry Additives Revenue Market Share by Physical Form

(2021-2026)

Table 24. Global Industrial Foundry Additives Sale Price by Physical Form (2021-2026) & (US\$/Ton)

Table 25. Global Industrial Foundry Additives Sale by Application (2021-2026) & (Kilotons)

Table 26. Global Industrial Foundry Additives Sale Market Share by Application (2021-2026)

Table 27. Global Industrial Foundry Additives Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Industrial Foundry Additives Revenue Market Share by Application (2021-2026)

Table 29. Global Industrial Foundry Additives Sale Price by Application (2021-2026) & (US\$/Ton)

Table 30. Global Industrial Foundry Additives Sales by Company (2021-2026) & (Kilotons)

Table 31. Global Industrial Foundry Additives Sales Market Share by Company (2021-2026)

Table 32. Global Industrial Foundry Additives Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Industrial Foundry Additives Revenue Market Share by Company (2021-2026)

Table 34. Global Industrial Foundry Additives Sale Price by Company (2021-2026) & (US\$/Ton)

Table 35. Key Manufacturers Industrial Foundry Additives Producing Area Distribution and Sales Area

Table 36. Players Industrial Foundry Additives Products Offered

Table 37. Industrial Foundry Additives Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Industrial Foundry Additives Sales by Geographic Region (2021-2026) & (Kilotons)

Table 41. Global Industrial Foundry Additives Sales Market Share Geographic Region (2021-2026)

Table 42. Global Industrial Foundry Additives Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Industrial Foundry Additives Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Industrial Foundry Additives Sales by Country/Region (2021-2026) &

(Kilotons)

Table 45. Global Industrial Foundry Additives Sales Market Share by Country/Region (2021-2026)

Table 46. Global Industrial Foundry Additives Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Industrial Foundry Additives Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Industrial Foundry Additives Sales by Country (2021-2026) & (Kilotons)

Table 49. Americas Industrial Foundry Additives Sales Market Share by Country (2021-2026)

Table 50. Americas Industrial Foundry Additives Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Industrial Foundry Additives Sales by Type (2021-2026) & (Kilotons)

Table 52. Americas Industrial Foundry Additives Sales by Application (2021-2026) & (Kilotons)

Table 53. APAC Industrial Foundry Additives Sales by Region (2021-2026) & (Kilotons)

Table 54. APAC Industrial Foundry Additives Sales Market Share by Region (2021-2026)

Table 55. APAC Industrial Foundry Additives Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Industrial Foundry Additives Sales by Type (2021-2026) & (Kilotons)

Table 57. APAC Industrial Foundry Additives Sales by Application (2021-2026) & (Kilotons)

Table 58. Europe Industrial Foundry Additives Sales by Country (2021-2026) & (Kilotons)

Table 59. Europe Industrial Foundry Additives Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Industrial Foundry Additives Sales by Type (2021-2026) & (Kilotons)

Table 61. Europe Industrial Foundry Additives Sales by Application (2021-2026) & (Kilotons)

Table 62. Middle East & Africa Industrial Foundry Additives Sales by Country (2021-2026) & (Kilotons)

Table 63. Middle East & Africa Industrial Foundry Additives Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Industrial Foundry Additives Sales by Type (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Industrial Foundry Additives Sales by Application

(2021-2026) & (Kilotons)

Table 66. Key Market Drivers & Growth Opportunities of Industrial Foundry Additives

Table 67. Key Market Challenges & Risks of Industrial Foundry Additives

Table 68. Key Industry Trends of Industrial Foundry Additives

Table 69. Industrial Foundry Additives Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Industrial Foundry Additives Distributors List

Table 72. Industrial Foundry Additives Customer List

Table 73. Global Industrial Foundry Additives Sales Forecast by Region (2027-2032) & (Kilotons)

Table 74. Global Industrial Foundry Additives Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Industrial Foundry Additives Sales Forecast by Country (2027-2032) & (Kilotons)

Table 76. Americas Industrial Foundry Additives Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Industrial Foundry Additives Sales Forecast by Region (2027-2032) & (Kilotons)

Table 78. APAC Industrial Foundry Additives Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Industrial Foundry Additives Sales Forecast by Country (2027-2032) & (Kilotons)

Table 80. Europe Industrial Foundry Additives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Industrial Foundry Additives Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Middle East & Africa Industrial Foundry Additives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Industrial Foundry Additives Sales Forecast by Type (2027-2032) & (Kilotons)

Table 84. Global Industrial Foundry Additives Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Industrial Foundry Additives Sales Forecast by Application (2027-2032) & (Kilotons)

Table 86. Global Industrial Foundry Additives Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. ASK Chemicals Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 88. ASK Chemicals Industrial Foundry Additives Product Portfolios and

Specifications

Table 89. ASK Chemicals Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. ASK Chemicals Main Business

Table 91. ASK Chemicals Latest Developments

Table 92. H?ttenes-Albertus Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 93. H?ttenes-Albertus Industrial Foundry Additives Product Portfolios and Specifications

Table 94. H?ttenes-Albertus Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. H?ttenes-Albertus Main Business

Table 96. H?ttenes-Albertus Latest Developments

Table 97. HA International Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 98. HA International Industrial Foundry Additives Product Portfolios and Specifications

Table 99. HA International Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. HA International Main Business

Table 101. HA International Latest Developments

Table 102. Clariant Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 103. Clariant Industrial Foundry Additives Product Portfolios and Specifications

Table 104. Clariant Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Clariant Main Business

Table 106. Clariant Latest Developments

Table 107. TOLSA Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 108. TOLSA Industrial Foundry Additives Product Portfolios and Specifications

Table 109. TOLSA Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. TOLSA Main Business

Table 111. TOLSA Latest Developments

Table 112. Minerals Technologies Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 113. Minerals Technologies Industrial Foundry Additives Product Portfolios and Specifications

Table 114. Minerals Technologies Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Minerals Technologies Main Business

Table 116. Minerals Technologies Latest Developments

Table 117. Elkem Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 118. Elkem Industrial Foundry Additives Product Portfolios and Specifications

Table 119. Elkem Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Elkem Main Business

Table 121. Elkem Latest Developments

Table 122. Sibelco Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 123. Sibelco Industrial Foundry Additives Product Portfolios and Specifications

Table 124. Sibelco Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Sibelco Main Business

Table 126. Sibelco Latest Developments

Table 127. Vesuvius Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 128. Vesuvius Industrial Foundry Additives Product Portfolios and Specifications

Table 129. Vesuvius Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Vesuvius Main Business

Table 131. Vesuvius Latest Developments

Table 132. VERTIX Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 133. VERTIX Industrial Foundry Additives Product Portfolios and Specifications

Table 134. VERTIX Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. VERTIX Main Business

Table 136. VERTIX Latest Developments

Table 137. Mancuso Chemicals Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 138. Mancuso Chemicals Industrial Foundry Additives Product Portfolios and Specifications

Table 139. Mancuso Chemicals Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Mancuso Chemicals Main Business

Table 141. Mancuso Chemicals Latest Developments

Table 142. Elkem Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 143. Elkem Industrial Foundry Additives Product Portfolios and Specifications

Table 144. Elkem Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. Elkem Main Business

Table 146. Elkem Latest Developments

Table 147. Jinan Shengquan Group Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 148. Jinan Shengquan Group Industrial Foundry Additives Product Portfolios and Specifications

Table 149. Jinan Shengquan Group Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. Jinan Shengquan Group Main Business

Table 151. Jinan Shengquan Group Latest Developments

Table 152. Suzhou Xingye Materials Technology Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 153. Suzhou Xingye Materials Technology Industrial Foundry Additives Product Portfolios and Specifications

Table 154. Suzhou Xingye Materials Technology Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 155. Suzhou Xingye Materials Technology Main Business

Table 156. Suzhou Xingye Materials Technology Latest Developments

Table 157. Liaoning Xinda Casting Technology Basic Information, Industrial Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 158. Liaoning Xinda Casting Technology Industrial Foundry Additives Product Portfolios and Specifications

Table 159. Liaoning Xinda Casting Technology Industrial Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. Liaoning Xinda Casting Technology Main Business

Table 161. Liaoning Xinda Casting Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Industrial Foundry Additives
- Figure 2. Industrial Foundry Additives Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Industrial Foundry Additives Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Industrial Foundry Additives Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Industrial Foundry Additives Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Industrial Foundry Additives Sales Market Share by Country/Region (2025)
- Figure 10. Industrial Foundry Additives Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Organic Additives
- Figure 12. Product Picture of Inorganic Additives
- Figure 13. Product Picture of Hybrid Additives
- Figure 14. Global Industrial Foundry Additives Sales Market Share by Type in 2026
- Figure 15. Global Industrial Foundry Additives Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Machining Material Additive
- Figure 17. Product Picture of Metallurgical Functional Additive
- Figure 18. Global Industrial Foundry Additives Sales Market Share by Processing Uses in 2026
- Figure 19. Global Industrial Foundry Additives Revenue Market Share by Processing Uses (2021-2026)
- Figure 20. Product Picture of Powder
- Figure 21. Product Picture of Liquid
- Figure 22. Global Industrial Foundry Additives Sales Market Share by Physical Form in 2026
- Figure 23. Global Industrial Foundry Additives Revenue Market Share by Physical Form (2021-2026)
- Figure 24. Industrial Foundry Additives Consumed in Automotive Industry
- Figure 25. Global Industrial Foundry Additives Market: Automotive Industry (2021-2026) & (Kilotons)
- Figure 26. Industrial Foundry Additives Consumed in Steel Industry

Figure 27. Global Industrial Foundry Additives Market: Steel Industry (2021-2026) & (Kilotons)

Figure 28. Industrial Foundry Additives Consumed in Construction Industry

Figure 29. Global Industrial Foundry Additives Market: Construction Industry (2021-2026) & (Kilotons)

Figure 30. Industrial Foundry Additives Consumed in Heavy Machinery Industry

Figure 31. Global Industrial Foundry Additives Market: Heavy Machinery Industry (2021-2026) & (Kilotons)

Figure 32. Industrial Foundry Additives Consumed in Electrical Industry

Figure 33. Global Industrial Foundry Additives Market: Electrical Industry (2021-2026) & (Kilotons)

Figure 34. Global Industrial Foundry Additives Sale Market Share by Application (2025)

Figure 35. Global Industrial Foundry Additives Revenue Market Share by Application in 2025

Figure 36. Industrial Foundry Additives Sales by Company in 2025 (Kilotons)

Figure 37. Global Industrial Foundry Additives Sales Market Share by Company in 2025

Figure 38. Industrial Foundry Additives Revenue by Company in 2025 (\$ millions)

Figure 39. Global Industrial Foundry Additives Revenue Market Share by Company in 2025

Figure 40. Global Industrial Foundry Additives Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Industrial Foundry Additives Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Industrial Foundry Additives Sales 2021-2026 (Kilotons)

Figure 43. Americas Industrial Foundry Additives Revenue 2021-2026 (\$ millions)

Figure 44. APAC Industrial Foundry Additives Sales 2021-2026 (Kilotons)

Figure 45. APAC Industrial Foundry Additives Revenue 2021-2026 (\$ millions)

Figure 46. Europe Industrial Foundry Additives Sales 2021-2026 (Kilotons)

Figure 47. Europe Industrial Foundry Additives Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Industrial Foundry Additives Sales 2021-2026 (Kilotons)

Figure 49. Middle East & Africa Industrial Foundry Additives Revenue 2021-2026 (\$ millions)

Figure 50. Americas Industrial Foundry Additives Sales Market Share by Country in 2025

Figure 51. Americas Industrial Foundry Additives Revenue Market Share by Country (2021-2026)

Figure 52. Americas Industrial Foundry Additives Sales Market Share by Type (2021-2026)

Figure 53. Americas Industrial Foundry Additives Sales Market Share by Application

(2021-2026)

Figure 54. United States Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Industrial Foundry Additives Sales Market Share by Region in 2025

Figure 59. APAC Industrial Foundry Additives Revenue Market Share by Region (2021-2026)

Figure 60. APAC Industrial Foundry Additives Sales Market Share by Type (2021-2026)

Figure 61. APAC Industrial Foundry Additives Sales Market Share by Application (2021-2026)

Figure 62. China Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Industrial Foundry Additives Sales Market Share by Country in 2025

Figure 70. Europe Industrial Foundry Additives Revenue Market Share by Country (2021-2026)

Figure 71. Europe Industrial Foundry Additives Sales Market Share by Type (2021-2026)

Figure 72. Europe Industrial Foundry Additives Sales Market Share by Application (2021-2026)

Figure 73. Germany Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Industrial Foundry Additives Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Industrial Foundry Additives Sales Market Share by

Type (2021-2026)

Figure 80. Middle East & Africa Industrial Foundry Additives Sales Market Share by Application (2021-2026)

Figure 81. Egypt Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Industrial Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Industrial Foundry Additives in 2026

Figure 87. Manufacturing Process Analysis of Industrial Foundry Additives

Figure 88. Industry Chain Structure of Industrial Foundry Additives

Figure 89. Channels of Distribution

Figure 90. Global Industrial Foundry Additives Sales Market Forecast by Region (2027-2032)

Figure 91. Global Industrial Foundry Additives Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Industrial Foundry Additives Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Industrial Foundry Additives Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Industrial Foundry Additives Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Industrial Foundry Additives Revenue Market Share Forecast by Application (2027-2032)

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