

Global Industrial Fluid Chillers Market Growth 2026-2032

<https://marketpublishers.com/r/GA50A89EAB07EN.html>

Date: January 2026

Pages: 114

Price: US\$ 3,660.00 (Single User License)

ID: GA50A89EAB07EN

Abstracts

The global Industrial Fluid Chillers market size is predicted to grow from US\$ 3639 million in 2025 to US\$ 5580 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, industrial fluid chiller production is about 310,000 units versus 380,000 units of global capacity, with average unit price USD 12,000, and an average gross margin of 31%. Industrial fluid chillers are temperature-control systems designed to remove heat from process fluids—such as water, glycol mixtures, oils, or specialty coolants—and maintain precise, stable temperatures for industrial equipment and manufacturing processes. They are widely used in plastics processing, metalworking, laser systems, semiconductor fabrication, food & beverage, pharmaceuticals, chemical processing, and HVAC-adjacent industrial applications where thermal stability directly impacts product quality, equipment life, and energy efficiency. The supply chain for industrial fluid chillers begins upstream with core components and materials, including compressors (scroll, screw, centrifugal), heat exchangers (evaporators and condensers), pumps, valves, electronic controllers, sensors, refrigerants, steel frames, copper tubing, and insulation materials. Midstream, OEM manufacturers integrate these components through system design, assembly, refrigeration charging, control software configuration, and factory testing, often offering both standard and custom-engineered units. Downstream, chillers are sold through direct sales, industrial distributors, system integrators, and EPC contractors, followed by installation, commissioning, aftermarket services, spare parts supply, and long-term maintenance contracts that support lifecycle performance and reliability.

United States market for Industrial Fluid Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Fluid Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Fluid Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Fluid Chillers players cover Carrier Global, Trane Technologies, Daikin Industries, Johnson Controls, Mitsubishi Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Industrial Fluid Chillers Industry Forecast” looks at past sales and reviews total world Industrial Fluid Chillers sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Fluid Chillers sales for 2026 through 2032. With Industrial Fluid Chillers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Fluid Chillers industry.

This Insight Report provides a comprehensive analysis of the global Industrial Fluid Chillers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Fluid Chillers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Fluid Chillers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Fluid Chillers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Fluid Chillers.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Fluid Chillers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-cooled Type

Water-cooled Type

Evaporative-cooled Type

Segmentation by Cooling Capacity:

Low-capacity Chillers

Medium-capacity Chillers

High-capacity Chillers

Segmentation by Application:

Plastics & Polymer Processing

Semiconductor & Electronics Manufacturing

Laser Processing & Photonics

Metalworking & Machine Tools

Automotive & EV Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carrier Global

Trane Technologies

Daikin Industries

Johnson Controls

Mitsubishi Electric

Smardt Chiller Group

Drake Chillers

Envisys Technologies

Eurochiller

Cold Shot Chillers

Whaley Products

Kirloskar Group

HYDAC International

KKT Chillers

Thermax Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Fluid Chillers market?

What factors are driving Industrial Fluid Chillers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Fluid Chillers market opportunities vary by end market size?

How does Industrial Fluid Chillers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Industrial Fluid Chillers Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Industrial Fluid Chillers by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Industrial Fluid Chillers by Country/Region, 2021, 2025 & 2032
- 2.2 Industrial Fluid Chillers Segment by Type
 - 2.2.1 Air-cooled Type
 - 2.2.2 Water-cooled Type
 - 2.2.3 Evaporative-cooled Type
 - 2.2.4 Industrial Fluid Chillers Sales by Type
 - 2.2.4.1 Global Industrial Fluid Chillers Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Industrial Fluid Chillers Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Industrial Fluid Chillers Sale Price by Type (2021-2026)
- 2.3 Industrial Fluid Chillers Segment by Cooling Capacity
 - 2.3.1 Low-capacity Chillers
 - 2.3.2 Medium-capacity Chillers
 - 2.3.3 High-capacity Chillers
 - 2.3.4 Industrial Fluid Chillers Sales by Cooling Capacity
 - 2.3.4.1 Global Industrial Fluid Chillers Sales Market Share by Cooling Capacity (2021-2026)
 - 2.3.4.2 Global Industrial Fluid Chillers Revenue and Market Share by Cooling Capacity (2021-2026)

- 2.3.4.3 Global Industrial Fluid Chillers Sale Price by Cooling Capacity (2021-2026)
- 2.4 Industrial Fluid Chillers Segment by Application
 - 2.4.1 Plastics & Polymer Processing
 - 2.4.2 Semiconductor & Electronics Manufacturing
 - 2.4.3 Laser Processing & Photonics
 - 2.4.4 Metalworking & Machine Tools
 - 2.4.5 Automotive & EV Manufacturing
 - 2.4.6 Others
 - 2.4.7 Industrial Fluid Chillers Sales by Application
 - 2.4.7.1 Global Industrial Fluid Chillers Sale Market Share by Application (2021-2026)
 - 2.4.7.2 Global Industrial Fluid Chillers Revenue and Market Share by Application (2021-2026)
 - 2.4.7.3 Global Industrial Fluid Chillers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Industrial Fluid Chillers Breakdown Data by Company
 - 3.1.1 Global Industrial Fluid Chillers Annual Sales by Company (2021-2026)
 - 3.1.2 Global Industrial Fluid Chillers Sales Market Share by Company (2021-2026)
- 3.2 Global Industrial Fluid Chillers Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Industrial Fluid Chillers Revenue by Company (2021-2026)
 - 3.2.2 Global Industrial Fluid Chillers Revenue Market Share by Company (2021-2026)
- 3.3 Global Industrial Fluid Chillers Sale Price by Company
- 3.4 Key Manufacturers Industrial Fluid Chillers Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Industrial Fluid Chillers Product Location Distribution
 - 3.4.2 Players Industrial Fluid Chillers Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL FLUID CHILLERS BY GEOGRAPHIC REGION

- 4.1 World Historic Industrial Fluid Chillers Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Industrial Fluid Chillers Annual Sales by Geographic Region (2021-2026)

- 4.1.2 Global Industrial Fluid Chillers Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Industrial Fluid Chillers Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Industrial Fluid Chillers Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Industrial Fluid Chillers Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Industrial Fluid Chillers Sales Growth
- 4.4 APAC Industrial Fluid Chillers Sales Growth
- 4.5 Europe Industrial Fluid Chillers Sales Growth
- 4.6 Middle East & Africa Industrial Fluid Chillers Sales Growth

5 AMERICAS

- 5.1 Americas Industrial Fluid Chillers Sales by Country
 - 5.1.1 Americas Industrial Fluid Chillers Sales by Country (2021-2026)
 - 5.1.2 Americas Industrial Fluid Chillers Revenue by Country (2021-2026)
- 5.2 Americas Industrial Fluid Chillers Sales by Type (2021-2026)
- 5.3 Americas Industrial Fluid Chillers Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Industrial Fluid Chillers Sales by Region
 - 6.1.1 APAC Industrial Fluid Chillers Sales by Region (2021-2026)
 - 6.1.2 APAC Industrial Fluid Chillers Revenue by Region (2021-2026)
- 6.2 APAC Industrial Fluid Chillers Sales by Type (2021-2026)
- 6.3 APAC Industrial Fluid Chillers Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Industrial Fluid Chillers by Country

7.1.1 Europe Industrial Fluid Chillers Sales by Country (2021-2026)

7.1.2 Europe Industrial Fluid Chillers Revenue by Country (2021-2026)

7.2 Europe Industrial Fluid Chillers Sales by Type (2021-2026)

7.3 Europe Industrial Fluid Chillers Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Fluid Chillers by Country

8.1.1 Middle East & Africa Industrial Fluid Chillers Sales by Country (2021-2026)

8.1.2 Middle East & Africa Industrial Fluid Chillers Revenue by Country (2021-2026)

8.2 Middle East & Africa Industrial Fluid Chillers Sales by Type (2021-2026)

8.3 Middle East & Africa Industrial Fluid Chillers Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Industrial Fluid Chillers

10.3 Manufacturing Process Analysis of Industrial Fluid Chillers

10.4 Industry Chain Structure of Industrial Fluid Chillers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Industrial Fluid Chillers Distributors
- 11.3 Industrial Fluid Chillers Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL FLUID CHILLERS BY GEOGRAPHIC REGION

- 12.1 Global Industrial Fluid Chillers Market Size Forecast by Region
 - 12.1.1 Global Industrial Fluid Chillers Forecast by Region (2027-2032)
 - 12.1.2 Global Industrial Fluid Chillers Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Industrial Fluid Chillers Forecast by Type (2027-2032)
- 12.7 Global Industrial Fluid Chillers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Carrier Global
 - 13.1.1 Carrier Global Company Information
 - 13.1.2 Carrier Global Industrial Fluid Chillers Product Portfolios and Specifications
 - 13.1.3 Carrier Global Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Carrier Global Main Business Overview
 - 13.1.5 Carrier Global Latest Developments
- 13.2 Trane Technologies
 - 13.2.1 Trane Technologies Company Information
 - 13.2.2 Trane Technologies Industrial Fluid Chillers Product Portfolios and Specifications
 - 13.2.3 Trane Technologies Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Trane Technologies Main Business Overview
 - 13.2.5 Trane Technologies Latest Developments
- 13.3 Daikin Industries
 - 13.3.1 Daikin Industries Company Information

- 13.3.2 Daikin Industries Industrial Fluid Chillers Product Portfolios and Specifications
- 13.3.3 Daikin Industries Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Daikin Industries Main Business Overview
- 13.3.5 Daikin Industries Latest Developments
- 13.4 Johnson Controls
 - 13.4.1 Johnson Controls Company Information
 - 13.4.2 Johnson Controls Industrial Fluid Chillers Product Portfolios and Specifications
 - 13.4.3 Johnson Controls Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Johnson Controls Main Business Overview
 - 13.4.5 Johnson Controls Latest Developments
- 13.5 Mitsubishi Electric
 - 13.5.1 Mitsubishi Electric Company Information
 - 13.5.2 Mitsubishi Electric Industrial Fluid Chillers Product Portfolios and Specifications
 - 13.5.3 Mitsubishi Electric Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Mitsubishi Electric Main Business Overview
 - 13.5.5 Mitsubishi Electric Latest Developments
- 13.6 Smardt Chiller Group
 - 13.6.1 Smardt Chiller Group Company Information
 - 13.6.2 Smardt Chiller Group Industrial Fluid Chillers Product Portfolios and Specifications
 - 13.6.3 Smardt Chiller Group Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Smardt Chiller Group Main Business Overview
 - 13.6.5 Smardt Chiller Group Latest Developments
- 13.7 Drake Chillers
 - 13.7.1 Drake Chillers Company Information
 - 13.7.2 Drake Chillers Industrial Fluid Chillers Product Portfolios and Specifications
 - 13.7.3 Drake Chillers Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Drake Chillers Main Business Overview
 - 13.7.5 Drake Chillers Latest Developments
- 13.8 Envisys Technologies
 - 13.8.1 Envisys Technologies Company Information
 - 13.8.2 Envisys Technologies Industrial Fluid Chillers Product Portfolios and Specifications
 - 13.8.3 Envisys Technologies Industrial Fluid Chillers Sales, Revenue, Price and Gross

Margin (2021-2026)

13.8.4 Envisys Technologies Main Business Overview

13.8.5 Envisys Technologies Latest Developments

13.9 Eurochiller

13.9.1 Eurochiller Company Information

13.9.2 Eurochiller Industrial Fluid Chillers Product Portfolios and Specifications

13.9.3 Eurochiller Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Eurochiller Main Business Overview

13.9.5 Eurochiller Latest Developments

13.10 Cold Shot Chillers

13.10.1 Cold Shot Chillers Company Information

13.10.2 Cold Shot Chillers Industrial Fluid Chillers Product Portfolios and Specifications

13.10.3 Cold Shot Chillers Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Cold Shot Chillers Main Business Overview

13.10.5 Cold Shot Chillers Latest Developments

13.11 Whaley Products

13.11.1 Whaley Products Company Information

13.11.2 Whaley Products Industrial Fluid Chillers Product Portfolios and Specifications

13.11.3 Whaley Products Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Whaley Products Main Business Overview

13.11.5 Whaley Products Latest Developments

13.12 Kirloskar Group

13.12.1 Kirloskar Group Company Information

13.12.2 Kirloskar Group Industrial Fluid Chillers Product Portfolios and Specifications

13.12.3 Kirloskar Group Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Kirloskar Group Main Business Overview

13.12.5 Kirloskar Group Latest Developments

13.13 HYDAC International

13.13.1 HYDAC International Company Information

13.13.2 HYDAC International Industrial Fluid Chillers Product Portfolios and Specifications

13.13.3 HYDAC International Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 HYDAC International Main Business Overview

13.13.5 HYDAC International Latest Developments

13.14 KKT Chillers

13.14.1 KKT Chillers Company Information

13.14.2 KKT Chillers Industrial Fluid Chillers Product Portfolios and Specifications

13.14.3 KKT Chillers Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 KKT Chillers Main Business Overview

13.14.5 KKT Chillers Latest Developments

13.15 Thermax Limited

13.15.1 Thermax Limited Company Information

13.15.2 Thermax Limited Industrial Fluid Chillers Product Portfolios and Specifications

13.15.3 Thermax Limited Industrial Fluid Chillers Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Thermax Limited Main Business Overview

13.15.5 Thermax Limited Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Industrial Fluid Chillers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Industrial Fluid Chillers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Air-cooled Type

Table 4. Major Players of Water-cooled Type

Table 5. Major Players of Evaporative-cooled Type

Table 6. Global Industrial Fluid Chillers Sales by Type (2021-2026) & (K Units)

Table 7. Global Industrial Fluid Chillers Sales Market Share by Type (2021-2026)

Table 8. Global Industrial Fluid Chillers Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Industrial Fluid Chillers Revenue Market Share by Type (2021-2026)

Table 10. Global Industrial Fluid Chillers Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Low-capacity Chillers

Table 12. Major Players of Medium-capacity Chillers

Table 13. Major Players of High-capacity Chillers

Table 14. Global Industrial Fluid Chillers Sales by Cooling Capacity (2021-2026) & (K Units)

Table 15. Global Industrial Fluid Chillers Sales Market Share by Cooling Capacity (2021-2026)

Table 16. Global Industrial Fluid Chillers Revenue by Cooling Capacity (2021-2026) & (\$ million)

Table 17. Global Industrial Fluid Chillers Revenue Market Share by Cooling Capacity (2021-2026)

Table 18. Global Industrial Fluid Chillers Sale Price by Cooling Capacity (2021-2026) & (US\$/Unit)

Table 19. Global Industrial Fluid Chillers Sale by Application (2021-2026) & (K Units)

Table 20. Global Industrial Fluid Chillers Sale Market Share by Application (2021-2026)

Table 21. Global Industrial Fluid Chillers Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Industrial Fluid Chillers Revenue Market Share by Application (2021-2026)

Table 23. Global Industrial Fluid Chillers Sale Price by Application (2021-2026) & (US\$/Unit)

Table 24. Global Industrial Fluid Chillers Sales by Company (2021-2026) & (K Units)

Table 25. Global Industrial Fluid Chillers Sales Market Share by Company (2021-2026)

Table 26. Global Industrial Fluid Chillers Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Industrial Fluid Chillers Revenue Market Share by Company (2021-2026)

Table 28. Global Industrial Fluid Chillers Sale Price by Company (2021-2026) & (US\$/Unit)

Table 29. Key Manufacturers Industrial Fluid Chillers Producing Area Distribution and Sales Area

Table 30. Players Industrial Fluid Chillers Products Offered

Table 31. Industrial Fluid Chillers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Industrial Fluid Chillers Sales by Geographic Region (2021-2026) & (K Units)

Table 35. Global Industrial Fluid Chillers Sales Market Share Geographic Region (2021-2026)

Table 36. Global Industrial Fluid Chillers Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Industrial Fluid Chillers Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Industrial Fluid Chillers Sales by Country/Region (2021-2026) & (K Units)

Table 39. Global Industrial Fluid Chillers Sales Market Share by Country/Region (2021-2026)

Table 40. Global Industrial Fluid Chillers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Industrial Fluid Chillers Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Industrial Fluid Chillers Sales by Country (2021-2026) & (K Units)

Table 43. Americas Industrial Fluid Chillers Sales Market Share by Country (2021-2026)

Table 44. Americas Industrial Fluid Chillers Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Industrial Fluid Chillers Sales by Type (2021-2026) & (K Units)

Table 46. Americas Industrial Fluid Chillers Sales by Application (2021-2026) & (K Units)

Table 47. APAC Industrial Fluid Chillers Sales by Region (2021-2026) & (K Units)

Table 48. APAC Industrial Fluid Chillers Sales Market Share by Region (2021-2026)

Table 49. APAC Industrial Fluid Chillers Revenue by Region (2021-2026) & (\$ millions)

- Table 50. APAC Industrial Fluid Chillers Sales by Type (2021-2026) & (K Units)
- Table 51. APAC Industrial Fluid Chillers Sales by Application (2021-2026) & (K Units)
- Table 52. Europe Industrial Fluid Chillers Sales by Country (2021-2026) & (K Units)
- Table 53. Europe Industrial Fluid Chillers Revenue by Country (2021-2026) & (\$ millions)
- Table 54. Europe Industrial Fluid Chillers Sales by Type (2021-2026) & (K Units)
- Table 55. Europe Industrial Fluid Chillers Sales by Application (2021-2026) & (K Units)
- Table 56. Middle East & Africa Industrial Fluid Chillers Sales by Country (2021-2026) & (K Units)
- Table 57. Middle East & Africa Industrial Fluid Chillers Revenue Market Share by Country (2021-2026)
- Table 58. Middle East & Africa Industrial Fluid Chillers Sales by Type (2021-2026) & (K Units)
- Table 59. Middle East & Africa Industrial Fluid Chillers Sales by Application (2021-2026) & (K Units)
- Table 60. Key Market Drivers & Growth Opportunities of Industrial Fluid Chillers
- Table 61. Key Market Challenges & Risks of Industrial Fluid Chillers
- Table 62. Key Industry Trends of Industrial Fluid Chillers
- Table 63. Industrial Fluid Chillers Raw Material
- Table 64. Key Suppliers of Raw Materials
- Table 65. Industrial Fluid Chillers Distributors List
- Table 66. Industrial Fluid Chillers Customer List
- Table 67. Global Industrial Fluid Chillers Sales Forecast by Region (2027-2032) & (K Units)
- Table 68. Global Industrial Fluid Chillers Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 69. Americas Industrial Fluid Chillers Sales Forecast by Country (2027-2032) & (K Units)
- Table 70. Americas Industrial Fluid Chillers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 71. APAC Industrial Fluid Chillers Sales Forecast by Region (2027-2032) & (K Units)
- Table 72. APAC Industrial Fluid Chillers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 73. Europe Industrial Fluid Chillers Sales Forecast by Country (2027-2032) & (K Units)
- Table 74. Europe Industrial Fluid Chillers Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 75. Middle East & Africa Industrial Fluid Chillers Sales Forecast by Country

(2027-2032) & (K Units)

Table 76. Middle East & Africa Industrial Fluid Chillers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Industrial Fluid Chillers Sales Forecast by Type (2027-2032) & (K Units)

Table 78. Global Industrial Fluid Chillers Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Industrial Fluid Chillers Sales Forecast by Application (2027-2032) & (K Units)

Table 80. Global Industrial Fluid Chillers Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Carrier Global Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors

Table 82. Carrier Global Industrial Fluid Chillers Product Portfolios and Specifications

Table 83. Carrier Global Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 84. Carrier Global Main Business

Table 85. Carrier Global Latest Developments

Table 86. Trane Technologies Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors

Table 87. Trane Technologies Industrial Fluid Chillers Product Portfolios and Specifications

Table 88. Trane Technologies Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Trane Technologies Main Business

Table 90. Trane Technologies Latest Developments

Table 91. Daikin Industries Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors

Table 92. Daikin Industries Industrial Fluid Chillers Product Portfolios and Specifications

Table 93. Daikin Industries Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Daikin Industries Main Business

Table 95. Daikin Industries Latest Developments

Table 96. Johnson Controls Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors

Table 97. Johnson Controls Industrial Fluid Chillers Product Portfolios and Specifications

Table 98. Johnson Controls Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

- Table 99. Johnson Controls Main Business
- Table 100. Johnson Controls Latest Developments
- Table 101. Mitsubishi Electric Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors
- Table 102. Mitsubishi Electric Industrial Fluid Chillers Product Portfolios and Specifications
- Table 103. Mitsubishi Electric Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 104. Mitsubishi Electric Main Business
- Table 105. Mitsubishi Electric Latest Developments
- Table 106. Smardt Chiller Group Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors
- Table 107. Smardt Chiller Group Industrial Fluid Chillers Product Portfolios and Specifications
- Table 108. Smardt Chiller Group Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 109. Smardt Chiller Group Main Business
- Table 110. Smardt Chiller Group Latest Developments
- Table 111. Drake Chillers Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors
- Table 112. Drake Chillers Industrial Fluid Chillers Product Portfolios and Specifications
- Table 113. Drake Chillers Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 114. Drake Chillers Main Business
- Table 115. Drake Chillers Latest Developments
- Table 116. Envisys Technologies Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors
- Table 117. Envisys Technologies Industrial Fluid Chillers Product Portfolios and Specifications
- Table 118. Envisys Technologies Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 119. Envisys Technologies Main Business
- Table 120. Envisys Technologies Latest Developments
- Table 121. Eurochiller Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors
- Table 122. Eurochiller Industrial Fluid Chillers Product Portfolios and Specifications
- Table 123. Eurochiller Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 124. Eurochiller Main Business

- Table 125. Eurochiller Latest Developments
- Table 126. Cold Shot Chillers Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors
- Table 127. Cold Shot Chillers Industrial Fluid Chillers Product Portfolios and Specifications
- Table 128. Cold Shot Chillers Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 129. Cold Shot Chillers Main Business
- Table 130. Cold Shot Chillers Latest Developments
- Table 131. Whaley Products Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors
- Table 132. Whaley Products Industrial Fluid Chillers Product Portfolios and Specifications
- Table 133. Whaley Products Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 134. Whaley Products Main Business
- Table 135. Whaley Products Latest Developments
- Table 136. Kirloskar Group Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors
- Table 137. Kirloskar Group Industrial Fluid Chillers Product Portfolios and Specifications
- Table 138. Kirloskar Group Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 139. Kirloskar Group Main Business
- Table 140. Kirloskar Group Latest Developments
- Table 141. HYDAC International Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors
- Table 142. HYDAC International Industrial Fluid Chillers Product Portfolios and Specifications
- Table 143. HYDAC International Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 144. HYDAC International Main Business
- Table 145. HYDAC International Latest Developments
- Table 146. KKT Chillers Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors
- Table 147. KKT Chillers Industrial Fluid Chillers Product Portfolios and Specifications
- Table 148. KKT Chillers Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 149. KKT Chillers Main Business
- Table 150. KKT Chillers Latest Developments

Table 151. Thermax Limited Basic Information, Industrial Fluid Chillers Manufacturing Base, Sales Area and Its Competitors

Table 152. Thermax Limited Industrial Fluid Chillers Product Portfolios and Specifications

Table 153. Thermax Limited Industrial Fluid Chillers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Thermax Limited Main Business

Table 155. Thermax Limited Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Industrial Fluid Chillers
- Figure 2. Industrial Fluid Chillers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Industrial Fluid Chillers Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Industrial Fluid Chillers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Industrial Fluid Chillers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Industrial Fluid Chillers Sales Market Share by Country/Region (2025)
- Figure 10. Industrial Fluid Chillers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Air-cooled Type
- Figure 12. Product Picture of Water-cooled Type
- Figure 13. Product Picture of Evaporative-cooled Type
- Figure 14. Global Industrial Fluid Chillers Sales Market Share by Type in 2026
- Figure 15. Global Industrial Fluid Chillers Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low-capacity Chillers
- Figure 17. Product Picture of Medium-capacity Chillers
- Figure 18. Product Picture of High-capacity Chillers
- Figure 19. Global Industrial Fluid Chillers Sales Market Share by Cooling Capacity in 2026
- Figure 20. Global Industrial Fluid Chillers Revenue Market Share by Cooling Capacity (2021-2026)
- Figure 21. Industrial Fluid Chillers Consumed in Plastics & Polymer Processing
- Figure 22. Global Industrial Fluid Chillers Market: Plastics & Polymer Processing (2021-2026) & (K Units)
- Figure 23. Industrial Fluid Chillers Consumed in Semiconductor & Electronics Manufacturing
- Figure 24. Global Industrial Fluid Chillers Market: Semiconductor & Electronics Manufacturing (2021-2026) & (K Units)
- Figure 25. Industrial Fluid Chillers Consumed in Laser Processing & Photonics
- Figure 26. Global Industrial Fluid Chillers Market: Laser Processing & Photonics (2021-2026) & (K Units)
- Figure 27. Industrial Fluid Chillers Consumed in Metalworking & Machine Tools

Figure 28. Global Industrial Fluid Chillers Market: Metalworking & Machine Tools (2021-2026) & (K Units)

Figure 29. Industrial Fluid Chillers Consumed in Automotive & EV Manufacturing

Figure 30. Global Industrial Fluid Chillers Market: Automotive & EV Manufacturing (2021-2026) & (K Units)

Figure 31. Industrial Fluid Chillers Consumed in Others

Figure 32. Global Industrial Fluid Chillers Market: Others (2021-2026) & (K Units)

Figure 33. Global Industrial Fluid Chillers Sale Market Share by Application (2025)

Figure 34. Global Industrial Fluid Chillers Revenue Market Share by Application in 2026

Figure 35. Industrial Fluid Chillers Sales by Company in 2026 (K Units)

Figure 36. Global Industrial Fluid Chillers Sales Market Share by Company in 2026

Figure 37. Industrial Fluid Chillers Revenue by Company in 2026 (\$ millions)

Figure 38. Global Industrial Fluid Chillers Revenue Market Share by Company in 2026

Figure 39. Global Industrial Fluid Chillers Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Industrial Fluid Chillers Revenue Market Share by Geographic Region in 2026

Figure 41. Americas Industrial Fluid Chillers Sales 2021-2026 (K Units)

Figure 42. Americas Industrial Fluid Chillers Revenue 2021-2026 (\$ millions)

Figure 43. APAC Industrial Fluid Chillers Sales 2021-2026 (K Units)

Figure 44. APAC Industrial Fluid Chillers Revenue 2021-2026 (\$ millions)

Figure 45. Europe Industrial Fluid Chillers Sales 2021-2026 (K Units)

Figure 46. Europe Industrial Fluid Chillers Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Industrial Fluid Chillers Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Industrial Fluid Chillers Revenue 2021-2026 (\$ millions)

Figure 49. Americas Industrial Fluid Chillers Sales Market Share by Country in 2026

Figure 50. Americas Industrial Fluid Chillers Revenue Market Share by Country (2021-2026)

Figure 51. Americas Industrial Fluid Chillers Sales Market Share by Type (2021-2026)

Figure 52. Americas Industrial Fluid Chillers Sales Market Share by Application (2021-2026)

Figure 53. United States Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Industrial Fluid Chillers Sales Market Share by Region in 2026

Figure 58. APAC Industrial Fluid Chillers Revenue Market Share by Region (2021-2026)

Figure 59. APAC Industrial Fluid Chillers Sales Market Share by Type (2021-2026)

- Figure 60. APAC Industrial Fluid Chillers Sales Market Share by Application (2021-2026)
- Figure 61. China Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Industrial Fluid Chillers Sales Market Share by Country in 2026
- Figure 69. Europe Industrial Fluid Chillers Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Industrial Fluid Chillers Sales Market Share by Type (2021-2026)
- Figure 71. Europe Industrial Fluid Chillers Sales Market Share by Application (2021-2026)
- Figure 72. Germany Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa Industrial Fluid Chillers Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa Industrial Fluid Chillers Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa Industrial Fluid Chillers Sales Market Share by Application (2021-2026)
- Figure 80. Egypt Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries Industrial Fluid Chillers Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of Industrial Fluid Chillers in 2026
- Figure 86. Manufacturing Process Analysis of Industrial Fluid Chillers
- Figure 87. Industry Chain Structure of Industrial Fluid Chillers
- Figure 88. Channels of Distribution
- Figure 89. Global Industrial Fluid Chillers Sales Market Forecast by Region (2027-2032)

Figure 90. Global Industrial Fluid Chillers Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Industrial Fluid Chillers Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Industrial Fluid Chillers Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Industrial Fluid Chillers Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Industrial Fluid Chillers Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Industrial Fluid Chillers Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GA50A89EAB07EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA50A89EAB07EN.html>