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Global Industrial Fermentation Tank Market Growth 2026-2032

https://marketpublishers.com/r/G2EAEC830677EN.html
Date: October 2026
Pages: 156
Price: US$ 3,660.00 (Single User License)
ID: G2EAEC830677EN

Abstracts

The global Industrial Fermentation Tank market size is predicted to grow from US$ 1507 million in 2025 to US$ 2473 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, global Industrial Fermentation Tank production reached approximately 22,647 units, with an average global market price of around USD 68,000 per unit.

The gross profit margin of major companies in the industry is between 24%–36%.

In 2025, the global production capacity of Industrial Fermentation Tank was approximately 30,000 units.

Industrial Fermentation Tank is a process vessel designed to cultivate microorganisms or cells under controlled conditions for large-scale industrial production. The equipment provides precise control of temperature, pressure, pH, dissolved oxygen, agitation, and sterilization to ensure stable biological reactions and high product yield. It is widely used in biopharmaceuticals, food and beverage, industrial biotechnology, enzyme production, amino acids, organic acids, and fermentation-based chemicals. The product boundary includes stainless steel fermentation tanks with integrated control systems, excluding laboratory fermenters and downstream purification equipment.

The industrial fermentation tank industry chain includes upstream suppliers of stainless steel, valves, pumps, sensors, agitators, heat exchangers, automation components, and control systems; the midstream sector covers vessel design, fabrication, welding, polishing, assembly, validation, and commissioning; the downstream sector includes biopharmaceutical manufacturing, food fermentation, beverage production, industrial

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biotechnology, chemical processing, and bio-based materials. Market growth is driven by increasing demand for biomanufacturing, fermentation-derived products, and sustainable industrial production technologies.

United States market for Industrial Fermentation Tank is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Fermentation Tank is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Fermentation Tank is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Fermentation Tank players cover Sartorius AG, Getinge AB (Applikon Biotechnology), Thermo Fisher Scientific Inc., Eppendorf SE, GEA Group AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Industrial Fermentation Tank Industry Forecast” looks at past sales and reviews total world Industrial Fermentation Tank sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Fermentation Tank sales for 2026 through 2032. With Industrial Fermentation Tank sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Fermentation Tank industry.

This Insight Report provides a comprehensive analysis of the global Industrial Fermentation Tank landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Fermentation Tank portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Fermentation Tank market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Fermentation Tank and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Fermentation Tank.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Fermentation Tank market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Batch Fermentation Tank

Fed-Batch Fermentation Tank

Continuous Fermentation Tank

Segmentation by Tank Configuration:

Stirred Tank Fermenter

Airlift Fermenter

Bubble Column Fermenter

Segmentation by Working Volume:

Small Volume (<1,000 L)

Medium Volume (1,000–20,000 L)

Large Volume (>20,000 L)

Segmentation by Application:

Enzyme Production

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Organic Acid Production

Microbial Culture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sartorius AG

Getinge AB (Applikon Biotechnology)

Thermo Fisher Scientific Inc.

Eppendorf SE

GEA Group AG

Alfa Laval AB

ZETA GmbH

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Pierre Gu?rin SAS

ABEC, Inc.

Bioengineering AG

Bionet Co., Ltd.

Donaldson Company, Inc. (Solaris Biotech)

Infors HT

Marubishi Bioengineering Co., Ltd.

Morimatsu International Holdings Company Limited

Shanghai Tofflon Science and Technology Co., Ltd.

Zhejiang Tailin Bioengineering Co., Ltd.

Shanghai Bailun Biotechnology Co., Ltd.

Shanghai Baoxing Bioengineering Equipment Co., Ltd.

Jiangsu Lianzhong Equipment Technology Co., Ltd.

Wuxi Zhanghua Pharmaceutical Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Fermentation Tank market?

What factors are driving Industrial Fermentation Tank market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Industrial Fermentation Tank market opportunities vary by end market size?

How does Industrial Fermentation Tank break out by Type, by Application?

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