

# Global Industrial Electric Vacuum Pump Market Growth 2026-2032

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## Abstracts

The global Industrial Electric Vacuum Pump market size is predicted to grow from US\$ 7337 million in 2025 to US\$ 10468 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Industrial Electric Vacuum Pump refers to an electric motor driven vacuum pump used in industrial production, process equipment, laboratory systems and specialized machinery to remove gases, generate negative pressure, maintain a vacuum environment, or support vacuum holding, conveying and drying processes. Major product forms include oil sealed rotary vane pumps, dry screw pumps, liquid ring pumps, claw pumps, scroll pumps, Roots pumps, diaphragm pumps and turbomolecular pumps. A typical unit consists of a pump body, rotor or impeller, electric motor, sealing structure, cooling system, inlet and exhaust ports, control unit and protection devices, with core performance defined by pumping speed, ultimate pressure, gas handling capability, cleanliness, energy consumption, noise level and continuous operating reliability. Major producing countries include Germany, Sweden, the United States, Japan, China, South Korea, Italy and India, while key applications cover semiconductor and electronics manufacturing, photovoltaics and lithium batteries, chemicals and pharmaceuticals, food packaging, metallurgy, vacuum drying, vacuum coating, laboratory analysis, central vacuum systems and general industrial automation.

In 2025, global Industrial Electric Vacuum Pump production reached approximately 3.70 million to 4.00 million units, with the global average FOB price standing at around USD 1,850 to USD 2,050 per unit. Driven by demand from semiconductor, electronics manufacturing, chemical and pharmaceutical, food packaging and new energy process equipment, the market product mix continued to shift toward dry, clean, high reliability and intelligent variable speed products, and the global market is expected to maintain

steady growth from 2026 to 2032.

The global Industrial Electric Vacuum Pump market is evolving from a conventional negative pressure equipment category into a critical enabling component for advanced manufacturing, clean processes and continuous industrial production. Semiconductor wafer fabrication, advanced packaging, display panels, photovoltaic cells, lithium battery material processing, vacuum coating and high end laboratory equipment are increasing their requirements for clean, stable and low contamination vacuum environments, supporting higher revenue contribution from dry screw pumps, dry Roots pumps, turbomolecular pumps and intelligent variable speed pumps. At the same time, food packaging, chemicals, pharmaceuticals, paper making, plastics processing, metallurgy and general manufacturing continue to provide a resilient demand base, where oil sealed rotary vane pumps, liquid ring pumps, claw pumps and central vacuum units remain widely used due to their cost efficiency, maintenance convenience and process adaptability. Asia Pacific remains the most important incremental demand region, driven by electronics manufacturing, semiconductor investment and industrial automation, while Europe, Japan and the United States maintain strong technical advantages in high end dry pumps, high vacuum pumps, semiconductor grade pumps and reliability engineering.

The main market challenges are product mix divergence, price competition, energy efficiency requirements and the need to adapt to complex process gases. Low end rotary vane pumps, side channel pumps and small general purpose vacuum pumps have relatively low manufacturing barriers, and suppliers from China, India and other Asian markets are compressing the mid to low price range through scaled manufacturing. In contrast, semiconductor, pharmaceutical, chemical and new energy applications require stronger corrosion resistance, lower particle generation, lower oil backstreaming, lower noise, lower energy consumption and longer maintenance intervals, raising validation cycles, material costs and after sales barriers for high end products. Future demand is expected to expand along three major tracks: clean vacuum and high vacuum demand in advanced manufacturing, energy saving replacement and central vacuum system upgrades in traditional industries, and stable deployment of vacuum holding, conveying, packaging and drying functions in automated production lines. Overall, Industrial Electric Vacuum Pump is not merely a standard mechanical product, but an industrial component closely linked to process stability, energy efficiency, production yield and equipment uptime.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Electric Vacuum Pump Industry Forecast" looks at past sales and reviews total world Industrial Electric

Vacuum Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Electric Vacuum Pump sales for 2026 through 2032. With Industrial Electric Vacuum Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Electric Vacuum Pump industry.

This Insight Report provides a comprehensive analysis of the global Industrial Electric Vacuum Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Electric Vacuum Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Electric Vacuum Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Electric Vacuum Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Electric Vacuum Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Electric Vacuum Pump market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Oil Sealed Rotary Vane Vacuum Pumps

Dry Screw Vacuum Pumps

Liquid Ring Vacuum Pumps

Others

#### Segmentation by Vacuum Level:

Rough Vacuum Pumps

Medium Vacuum Pumps

High Vacuum Pumps

Ultra High Vacuum Pumps

#### Segmentation by Pumping Speed Class:

Below 100 Cubic Meters per Hour

100 to 500 Cubic Meters per Hour

500 to 2000 Cubic Meters per Hour

Above 2000 Cubic Meters per Hour

#### Segmentation by Cooling Method:

Air Cooled Pumps

Water Cooled Pumps

Process Liquid Cooled Pumps

Others

#### Segmentation by Application:

Semiconductor and Electronics

Chemical and Pharmaceutical

Food Packaging and General Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco AB

Busch Group

Ingersoll Rand Inc.

Flowserve Corporation

Agilent Technologies, Inc.

Graham Corporation

ULVAC, Inc.

EBARA Corporation

Kashiyama Industries, Ltd.

Osaka Vacuum, Ltd.

Shimadzu Corporation

ANEST IWATA Corporation

Gebr. Becker GmbH

D.V.P. Vacuum Technology S.p.A.

Samson Pumps A/S

LOT Vacuum Co., Ltd.

Hanbell Precise Machinery Co., Ltd.

Cutes Corporation

Ningbo Baosi Energy Equipment Co., Ltd.

KYKY Technology Co., Ltd.

Guangdong Kenflo Pump Co., Ltd.

Shanghai EVP Vacuum Technology Co., Ltd.

PPI Pumps Pvt. Ltd.

Toshniwal Instruments Madras Pvt. Ltd.

Singapore Pump Products Pte Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Electric Vacuum Pump market?

What factors are driving Industrial Electric Vacuum Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Electric Vacuum Pump market opportunities vary by end market size?

How does Industrial Electric Vacuum Pump break out by Type, by Application?

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