

Global Industrial Edge Computing Node Market Growth 2026-2032

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Abstracts

The global Industrial Edge Computing Node market size is predicted to grow from US\$ 4515 million in 2025 to US\$ 8689 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

An Industrial Edge Computing Node is an edge computing node or integrated system deployed in factories, industrial parks, ports, mines, energy sites and other industrial environments. It typically integrates industrial communication access, data acquisition, protocol conversion, local computing, edge AI inference, device management and security protection. Positioned between field devices and cloud platforms, the product enables real-time data processing, business logic execution and critical application hosting close to the data source, helping reduce transmission latency, improve system reliability and meet industrial requirements for localized processing, continuous operation and cloud-edge collaborative management. Industrial Edge Computing Nodes typically range from several hundred dollars for lightweight edge gateways to several hundred thousand dollars for integrated 5G MEC site-level deployments, with global annual shipments estimated at around 300,000?400,000 units or systems.

The upstream of Industrial Edge Computing Nodes mainly includes CPUs, GPUs, NPUs, AI acceleration modules, industrial motherboards, memory, communication modules, switching chips, power modules, thermal components, enclosures, industrial operating systems, virtualization software, container platforms and cybersecurity software. The midstream consists of communication equipment vendors, industrial computer manufacturers, server suppliers, automation companies, edge cloud platform providers and solution integrators, which integrate computing, connectivity, control and management capabilities into edge nodes suitable for stable operation in industrial environments. Downstream applications are mainly found in smart manufacturing,

energy and power, ports and logistics, mining, rail transit, petrochemicals and smart industrial parks, supporting equipment connectivity, machine vision, predictive maintenance, AGV scheduling, remote operation, video analytics and private industrial 5G networks.

United States market for Industrial Edge Computing Node is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Edge Computing Node is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Edge Computing Node is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Edge Computing Node players cover Huawei Technologies, ZTE Corporation, H3C, Inspur Information, Lenovo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Industrial Edge Computing Node Industry Forecast? looks at past sales and reviews total world Industrial Edge Computing Node sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Edge Computing Node sales for 2026 through 2032. With Industrial Edge Computing Node sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Edge Computing Node industry.

This Insight Report provides a comprehensive analysis of the global Industrial Edge Computing Node landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Edge Computing Node portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Edge Computing Node market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Edge Computing Node and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Industrial Edge Computing Node.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Edge Computing Node market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Edge Gateway Base Station

Industrial Edge Control Base Station

Edge AI Computing Base Station

5G MEC Integrated Base Station

Segmentation by Computing Power Level:

Lightweight Edge Base Station

Mid-range Industrial Edge Base Station

High-performance Edge AI / MEC Base Station

Site-level Edge Micro Data Center

Segmentation by Deployment Method:

Hardware Devices

Platform Software

Application Software

Services and Integration

Segmentation by Application:

Smart Manufacturing

Energy and Utilities

Transportation, Logistics, Ports and Mining

Private 5G Industrial Networks and Campus Networks

Public Safety and Smart Cities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huawei Technologies

ZTE Corporation

H3C

Inspur Information

Lenovo

Ruijie Networks

FiberHome

Thundercomm Technology

Robustel

Advantech

ADLINK Technology

AAEON Technology

Moxa

Axiomtek

NEXCOM

Nokia

Ericsson

Siemens

Schneider Electric

Cisco

Hewlett Packard Enterprise

Dell Technologies

Supermicro

Samsung Networks

Kontron

Beckhoff Automation

Phoenix Contact

Eurotech

OnLogic

Premio

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Edge Computing Node market?

What factors are driving Industrial Edge Computing Node market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Edge Computing Node market opportunities vary by end market size?

How does Industrial Edge Computing Node break out by Type, by Application?

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