

Global Industrial Edge Computing Device Market Growth 2026-2032

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Abstracts

The global Industrial Edge Computing Device market size is predicted to grow from US\$ 4515 million in 2025 to US\$ 8689 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

An Industrial Edge Computing Device is an edge computing node or integrated system deployed in factories, industrial parks, ports, mines, energy sites and other industrial environments. It typically integrates industrial communication access, data acquisition, protocol conversion, local computing, edge AI inference, device management and security protection. Positioned between field devices and cloud platforms, the product enables real-time data processing, business logic execution and critical application hosting close to the data source, helping reduce transmission latency, improve system reliability and meet industrial requirements for localized processing, continuous operation and cloud-edge collaborative management. Industrial Edge Computing Devices typically range from several hundred dollars for lightweight edge gateways to several hundred thousand dollars for integrated 5G MEC site-level deployments, with global annual shipments estimated at around 300,000?400,000 units or systems.

The upstream of Industrial Edge Computing Devices mainly includes CPUs, GPUs, NPUs, AI acceleration modules, industrial motherboards, memory, communication modules, switching chips, power modules, thermal components, enclosures, industrial operating systems, virtualization software, container platforms and cybersecurity software. The midstream consists of communication equipment vendors, industrial computer manufacturers, server suppliers, automation companies, edge cloud platform providers and solution integrators, which integrate computing, connectivity, control and management capabilities into edge nodes suitable for stable operation in industrial environments. Downstream applications are mainly found in smart manufacturing,

energy and power, ports and logistics, mining, rail transit, petrochemicals and smart industrial parks, supporting equipment connectivity, machine vision, predictive maintenance, AGV scheduling, remote operation, video analytics and private industrial 5G networks.

United States market for Industrial Edge Computing Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Edge Computing Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Edge Computing Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Edge Computing Device players cover Huawei Technologies, ZTE Corporation, H3C, Inspur Information, Lenovo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Edge Computing Device Industry Forecast" looks at past sales and reviews total world Industrial Edge Computing Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Edge Computing Device sales for 2026 through 2032. With Industrial Edge Computing Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Edge Computing Device industry.

This Insight Report provides a comprehensive analysis of the global Industrial Edge Computing Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Edge Computing Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Edge Computing Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Edge Computing Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Edge Computing Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Edge Computing Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Edge Gateway Base Station

Industrial Edge Control Base Station

Edge AI Computing Base Station

5G MEC Integrated Base Station

Segmentation by Computing Power Level:

Lightweight Edge Base Station

Mid-range Industrial Edge Base Station

High-performance Edge AI / MEC Base Station

Site-level Edge Micro Data Center

Segmentation by Deployment Method:

Hardware Devices

Platform Software

Application Software

Services and Integration

Segmentation by Application:

Smart Manufacturing

Energy and Utilities

Transportation, Logistics, Ports and Mining

Private 5G Industrial Networks and Campus Networks

Public Safety and Smart Cities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huawei Technologies

ZTE Corporation

H3C

Inspur Information

Lenovo

Ruijie Networks

FiberHome

Thundercomm Technology

Robustel

Advantech

ADLINK Technology

AAEON Technology

Moxa

Axiomtek

NEXCOM

Nokia

Ericsson

Siemens

Schneider Electric

Cisco

Hewlett Packard Enterprise

Dell Technologies

Supermicro

Samsung Networks

Kontron

Beckhoff Automation

Phoenix Contact

Eurotech

OnLogic

Premio

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Edge Computing Device market?

What factors are driving Industrial Edge Computing Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Edge Computing Device market opportunities vary by end market size?

How does Industrial Edge Computing Device break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Industrial Edge Computing Device Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Industrial Edge Computing Device by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Industrial Edge Computing Device by Country/Region, 2021, 2025 & 2032

2.2 Industrial Edge Computing Device Segment by Type

- 2.2.1 Industrial Edge Gateway Base Station
- 2.2.2 Industrial Edge Control Base Station
- 2.2.3 Edge AI Computing Base Station
- 2.2.4 5G MEC Integrated Base Station
- 2.2.5 Industrial Edge Computing Device Sales by Type
 - 2.2.5.1 Global Industrial Edge Computing Device Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Industrial Edge Computing Device Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Industrial Edge Computing Device Sale Price by Type (2021-2026)

2.3 Industrial Edge Computing Device Segment by Computing Power Level

- 2.3.1 Lightweight Edge Base Station
- 2.3.2 Mid-range Industrial Edge Base Station
- 2.3.3 High-performance Edge AI / MEC Base Station
- 2.3.4 Site-level Edge Micro Data Center
- 2.3.5 Industrial Edge Computing Device Sales by Computing Power Level
 - 2.3.5.1 Global Industrial Edge Computing Device Sales Market Share by Computing

Power Level (2021-2026)

2.3.5.2 Global Industrial Edge Computing Device Revenue and Market Share by Computing Power Level (2021-2026)

2.3.5.3 Global Industrial Edge Computing Device Sale Price by Computing Power Level (2021-2026)

2.4 Industrial Edge Computing Device Segment by Deployment Method

2.4.1 Hardware Devices

2.4.2 Platform Software

2.4.3 Application Software

2.4.4 Services and Integration

2.4.5 Industrial Edge Computing Device Sales by Deployment Method

2.4.5.1 Global Industrial Edge Computing Device Sales Market Share by Deployment Method (2021-2026)

2.4.5.2 Global Industrial Edge Computing Device Revenue and Market Share by Deployment Method (2021-2026)

2.4.5.3 Global Industrial Edge Computing Device Sale Price by Deployment Method (2021-2026)

2.5 Industrial Edge Computing Device Segment by Application

2.5.1 Smart Manufacturing

2.5.2 Energy and Utilities

2.5.3 Transportation, Logistics, Ports and Mining

2.5.4 Private 5G Industrial Networks and Campus Networks

2.5.5 Public Safety and Smart Cities

2.5.6 Industrial Edge Computing Device Sales by Application

2.5.6.1 Global Industrial Edge Computing Device Sale Market Share by Application (2021-2026)

2.5.6.2 Global Industrial Edge Computing Device Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Industrial Edge Computing Device Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Edge Computing Device Breakdown Data by Company

3.1.1 Global Industrial Edge Computing Device Annual Sales by Company (2021-2026)

3.1.2 Global Industrial Edge Computing Device Sales Market Share by Company (2021-2026)

3.2 Global Industrial Edge Computing Device Annual Revenue by Company

(2021-2026)

3.2.1 Global Industrial Edge Computing Device Revenue by Company (2021-2026)

3.2.2 Global Industrial Edge Computing Device Revenue Market Share by Company
(2021-2026)

3.3 Global Industrial Edge Computing Device Sale Price by Company

3.4 Key Manufacturers Industrial Edge Computing Device Producing Area Distribution,
Sales Area, Product Type

3.4.1 Key Manufacturers Industrial Edge Computing Device Product Location
Distribution

3.4.2 Players Industrial Edge Computing Device Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL EDGE COMPUTING DEVICE BY GEOGRAPHIC REGION

4.1 World Historic Industrial Edge Computing Device Market Size by Geographic
Region (2021-2026)

4.1.1 Global Industrial Edge Computing Device Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Industrial Edge Computing Device Annual Revenue by Geographic
Region (2021-2026)

4.2 World Historic Industrial Edge Computing Device Market Size by Country/Region
(2021-2026)

4.2.1 Global Industrial Edge Computing Device Annual Sales by Country/Region
(2021-2026)

4.2.2 Global Industrial Edge Computing Device Annual Revenue by Country/Region
(2021-2026)

4.3 Americas Industrial Edge Computing Device Sales Growth

4.4 APAC Industrial Edge Computing Device Sales Growth

4.5 Europe Industrial Edge Computing Device Sales Growth

4.6 Middle East & Africa Industrial Edge Computing Device Sales Growth

5 AMERICAS

5.1 Americas Industrial Edge Computing Device Sales by Country

- 5.1.1 Americas Industrial Edge Computing Device Sales by Country (2021-2026)
- 5.1.2 Americas Industrial Edge Computing Device Revenue by Country (2021-2026)
- 5.2 Americas Industrial Edge Computing Device Sales by Type (2021-2026)
- 5.3 Americas Industrial Edge Computing Device Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Industrial Edge Computing Device Sales by Region
 - 6.1.1 APAC Industrial Edge Computing Device Sales by Region (2021-2026)
 - 6.1.2 APAC Industrial Edge Computing Device Revenue by Region (2021-2026)
- 6.2 APAC Industrial Edge Computing Device Sales by Type (2021-2026)
- 6.3 APAC Industrial Edge Computing Device Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Industrial Edge Computing Device by Country
 - 7.1.1 Europe Industrial Edge Computing Device Sales by Country (2021-2026)
 - 7.1.2 Europe Industrial Edge Computing Device Revenue by Country (2021-2026)
- 7.2 Europe Industrial Edge Computing Device Sales by Type (2021-2026)
- 7.3 Europe Industrial Edge Computing Device Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Edge Computing Device by Country

8.1.1 Middle East & Africa Industrial Edge Computing Device Sales by Country (2021-2026)

8.1.2 Middle East & Africa Industrial Edge Computing Device Revenue by Country (2021-2026)

8.2 Middle East & Africa Industrial Edge Computing Device Sales by Type (2021-2026)

8.3 Middle East & Africa Industrial Edge Computing Device Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Industrial Edge Computing Device

10.3 Manufacturing Process Analysis of Industrial Edge Computing Device

10.4 Industry Chain Structure of Industrial Edge Computing Device

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Industrial Edge Computing Device Distributors

11.3 Industrial Edge Computing Device Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL EDGE COMPUTING DEVICE BY GEOGRAPHIC REGION

12.1 Global Industrial Edge Computing Device Market Size Forecast by Region

- 12.1.1 Global Industrial Edge Computing Device Forecast by Region (2027-2032)
- 12.1.2 Global Industrial Edge Computing Device Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Industrial Edge Computing Device Forecast by Type (2027-2032)
- 12.7 Global Industrial Edge Computing Device Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Huawei Technologies

- 13.1.1 Huawei Technologies Company Information
- 13.1.2 Huawei Technologies Industrial Edge Computing Device Product Portfolios and Specifications
- 13.1.3 Huawei Technologies Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Huawei Technologies Main Business Overview
- 13.1.5 Huawei Technologies Latest Developments

13.2 ZTE Corporation

- 13.2.1 ZTE Corporation Company Information
- 13.2.2 ZTE Corporation Industrial Edge Computing Device Product Portfolios and Specifications
- 13.2.3 ZTE Corporation Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 ZTE Corporation Main Business Overview
- 13.2.5 ZTE Corporation Latest Developments

13.3 H3C

- 13.3.1 H3C Company Information
- 13.3.2 H3C Industrial Edge Computing Device Product Portfolios and Specifications
- 13.3.3 H3C Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 H3C Main Business Overview
- 13.3.5 H3C Latest Developments

13.4 Inspur Information

- 13.4.1 Inspur Information Company Information
- 13.4.2 Inspur Information Industrial Edge Computing Device Product Portfolios and Specifications

13.4.3 Inspur Information Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Inspur Information Main Business Overview

13.4.5 Inspur Information Latest Developments

13.5 Lenovo

13.5.1 Lenovo Company Information

13.5.2 Lenovo Industrial Edge Computing Device Product Portfolios and Specifications

13.5.3 Lenovo Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Lenovo Main Business Overview

13.5.5 Lenovo Latest Developments

13.6 Ruijie Networks

13.6.1 Ruijie Networks Company Information

13.6.2 Ruijie Networks Industrial Edge Computing Device Product Portfolios and Specifications

13.6.3 Ruijie Networks Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Ruijie Networks Main Business Overview

13.6.5 Ruijie Networks Latest Developments

13.7 FiberHome

13.7.1 FiberHome Company Information

13.7.2 FiberHome Industrial Edge Computing Device Product Portfolios and Specifications

13.7.3 FiberHome Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 FiberHome Main Business Overview

13.7.5 FiberHome Latest Developments

13.8 Thundercomm Technology

13.8.1 Thundercomm Technology Company Information

13.8.2 Thundercomm Technology Industrial Edge Computing Device Product Portfolios and Specifications

13.8.3 Thundercomm Technology Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Thundercomm Technology Main Business Overview

13.8.5 Thundercomm Technology Latest Developments

13.9 Robustel

13.9.1 Robustel Company Information

13.9.2 Robustel Industrial Edge Computing Device Product Portfolios and Specifications

13.9.3 Robustel Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Robustel Main Business Overview

13.9.5 Robustel Latest Developments

13.10 Advantech

13.10.1 Advantech Company Information

13.10.2 Advantech Industrial Edge Computing Device Product Portfolios and Specifications

13.10.3 Advantech Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Advantech Main Business Overview

13.10.5 Advantech Latest Developments

13.11 ADLINK Technology

13.11.1 ADLINK Technology Company Information

13.11.2 ADLINK Technology Industrial Edge Computing Device Product Portfolios and Specifications

13.11.3 ADLINK Technology Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 ADLINK Technology Main Business Overview

13.11.5 ADLINK Technology Latest Developments

13.12 AAEON Technology

13.12.1 AAEON Technology Company Information

13.12.2 AAEON Technology Industrial Edge Computing Device Product Portfolios and Specifications

13.12.3 AAEON Technology Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 AAEON Technology Main Business Overview

13.12.5 AAEON Technology Latest Developments

13.13 Moxa

13.13.1 Moxa Company Information

13.13.2 Moxa Industrial Edge Computing Device Product Portfolios and Specifications

13.13.3 Moxa Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Moxa Main Business Overview

13.13.5 Moxa Latest Developments

13.14 Axiomtek

13.14.1 Axiomtek Company Information

13.14.2 Axiomtek Industrial Edge Computing Device Product Portfolios and Specifications

13.14.3 Axiomtek Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Axiomtek Main Business Overview

13.14.5 Axiomtek Latest Developments

13.15 NEXCOM

13.15.1 NEXCOM Company Information

13.15.2 NEXCOM Industrial Edge Computing Device Product Portfolios and Specifications

13.15.3 NEXCOM Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 NEXCOM Main Business Overview

13.15.5 NEXCOM Latest Developments

13.16 Nokia

13.16.1 Nokia Company Information

13.16.2 Nokia Industrial Edge Computing Device Product Portfolios and Specifications

13.16.3 Nokia Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Nokia Main Business Overview

13.16.5 Nokia Latest Developments

13.17 Ericsson

13.17.1 Ericsson Company Information

13.17.2 Ericsson Industrial Edge Computing Device Product Portfolios and Specifications

13.17.3 Ericsson Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Ericsson Main Business Overview

13.17.5 Ericsson Latest Developments

13.18 Siemens

13.18.1 Siemens Company Information

13.18.2 Siemens Industrial Edge Computing Device Product Portfolios and Specifications

13.18.3 Siemens Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Siemens Main Business Overview

13.18.5 Siemens Latest Developments

13.19 Schneider Electric

13.19.1 Schneider Electric Company Information

13.19.2 Schneider Electric Industrial Edge Computing Device Product Portfolios and Specifications

13.19.3 Schneider Electric Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Schneider Electric Main Business Overview

13.19.5 Schneider Electric Latest Developments

13.20 Cisco

13.20.1 Cisco Company Information

13.20.2 Cisco Industrial Edge Computing Device Product Portfolios and Specifications

13.20.3 Cisco Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Cisco Main Business Overview

13.20.5 Cisco Latest Developments

13.21 Hewlett Packard Enterprise

13.21.1 Hewlett Packard Enterprise Company Information

13.21.2 Hewlett Packard Enterprise Industrial Edge Computing Device Product Portfolios and Specifications

13.21.3 Hewlett Packard Enterprise Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Hewlett Packard Enterprise Main Business Overview

13.21.5 Hewlett Packard Enterprise Latest Developments

13.22 Dell Technologies

13.22.1 Dell Technologies Company Information

13.22.2 Dell Technologies Industrial Edge Computing Device Product Portfolios and Specifications

13.22.3 Dell Technologies Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Dell Technologies Main Business Overview

13.22.5 Dell Technologies Latest Developments

13.23 Supermicro

13.23.1 Supermicro Company Information

13.23.2 Supermicro Industrial Edge Computing Device Product Portfolios and Specifications

13.23.3 Supermicro Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Supermicro Main Business Overview

13.23.5 Supermicro Latest Developments

13.24 Samsung Networks

13.24.1 Samsung Networks Company Information

13.24.2 Samsung Networks Industrial Edge Computing Device Product Portfolios and Specifications

13.24.3 Samsung Networks Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Samsung Networks Main Business Overview

13.24.5 Samsung Networks Latest Developments

13.25 Kontron

13.25.1 Kontron Company Information

13.25.2 Kontron Industrial Edge Computing Device Product Portfolios and Specifications

13.25.3 Kontron Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Kontron Main Business Overview

13.25.5 Kontron Latest Developments

13.26 Beckhoff Automation

13.26.1 Beckhoff Automation Company Information

13.26.2 Beckhoff Automation Industrial Edge Computing Device Product Portfolios and Specifications

13.26.3 Beckhoff Automation Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Beckhoff Automation Main Business Overview

13.26.5 Beckhoff Automation Latest Developments

13.27 Phoenix Contact

13.27.1 Phoenix Contact Company Information

13.27.2 Phoenix Contact Industrial Edge Computing Device Product Portfolios and Specifications

13.27.3 Phoenix Contact Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Phoenix Contact Main Business Overview

13.27.5 Phoenix Contact Latest Developments

13.28 Eurotech

13.28.1 Eurotech Company Information

13.28.2 Eurotech Industrial Edge Computing Device Product Portfolios and Specifications

13.28.3 Eurotech Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Eurotech Main Business Overview

13.28.5 Eurotech Latest Developments

13.29 OnLogic

13.29.1 OnLogic Company Information

13.29.2 OnLogic Industrial Edge Computing Device Product Portfolios and

Specifications

13.29.3 OnLogic Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 OnLogic Main Business Overview

13.29.5 OnLogic Latest Developments

13.30 Premio

13.30.1 Premio Company Information

13.30.2 Premio Industrial Edge Computing Device Product Portfolios and Specifications

13.30.3 Premio Industrial Edge Computing Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Premio Main Business Overview

13.30.5 Premio Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Industrial Edge Computing Device Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Industrial Edge Computing Device Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Industrial Edge Gateway Base Station

Table 4. Major Players of Industrial Edge Control Base Station

Table 5. Major Players of Edge AI Computing Base Station

Table 6. Major Players of 5G MEC Integrated Base Station

Table 7. Global Industrial Edge Computing Device Sales by Type (2021-2026) & (Units)

Table 8. Global Industrial Edge Computing Device Sales Market Share by Type (2021-2026)

Table 9. Global Industrial Edge Computing Device Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Industrial Edge Computing Device Revenue Market Share by Type (2021-2026)

Table 11. Global Industrial Edge Computing Device Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Lightweight Edge Base Station

Table 13. Major Players of Mid-range Industrial Edge Base Station

Table 14. Major Players of High-performance Edge AI / MEC Base Station

Table 15. Major Players of Site-level Edge Micro Data Center

Table 16. Global Industrial Edge Computing Device Sales by Computing Power Level (2021-2026) & (Units)

Table 17. Global Industrial Edge Computing Device Sales Market Share by Computing Power Level (2021-2026)

Table 18. Global Industrial Edge Computing Device Revenue by Computing Power Level (2021-2026) & (\$ million)

Table 19. Global Industrial Edge Computing Device Revenue Market Share by Computing Power Level (2021-2026)

Table 20. Global Industrial Edge Computing Device Sale Price by Computing Power Level (2021-2026) & (US\$/Unit)

Table 21. Major Players of Hardware Devices

Table 22. Major Players of Platform Software

Table 23. Major Players of Application Software

Table 24. Major Players of Services and Integration

Table 25. Global Industrial Edge Computing Device Sales by Deployment Method (2021-2026) & (Units)

Table 26. Global Industrial Edge Computing Device Sales Market Share by Deployment Method (2021-2026)

Table 27. Global Industrial Edge Computing Device Revenue by Deployment Method (2021-2026) & (\$ million)

Table 28. Global Industrial Edge Computing Device Revenue Market Share by Deployment Method (2021-2026)

Table 29. Global Industrial Edge Computing Device Sale Price by Deployment Method (2021-2026) & (US\$/Unit)

Table 30. Global Industrial Edge Computing Device Sale by Application (2021-2026) & (Units)

Table 31. Global Industrial Edge Computing Device Sale Market Share by Application (2021-2026)

Table 32. Global Industrial Edge Computing Device Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Industrial Edge Computing Device Revenue Market Share by Application (2021-2026)

Table 34. Global Industrial Edge Computing Device Sale Price by Application (2021-2026) & (US\$/Unit)

Table 35. Global Industrial Edge Computing Device Sales by Company (2021-2026) & (Units)

Table 36. Global Industrial Edge Computing Device Sales Market Share by Company (2021-2026)

Table 37. Global Industrial Edge Computing Device Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Industrial Edge Computing Device Revenue Market Share by Company (2021-2026)

Table 39. Global Industrial Edge Computing Device Sale Price by Company (2021-2026) & (US\$/Unit)

Table 40. Key Manufacturers Industrial Edge Computing Device Producing Area Distribution and Sales Area

Table 41. Players Industrial Edge Computing Device Products Offered

Table 42. Industrial Edge Computing Device Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Industrial Edge Computing Device Sales by Geographic Region (2021-2026) & (Units)

Table 46. Global Industrial Edge Computing Device Sales Market Share Geographic Region (2021-2026)

Table 47. Global Industrial Edge Computing Device Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Industrial Edge Computing Device Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Industrial Edge Computing Device Sales by Country/Region (2021-2026) & (Units)

Table 50. Global Industrial Edge Computing Device Sales Market Share by Country/Region (2021-2026)

Table 51. Global Industrial Edge Computing Device Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Industrial Edge Computing Device Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Industrial Edge Computing Device Sales by Country (2021-2026) & (Units)

Table 54. Americas Industrial Edge Computing Device Sales Market Share by Country (2021-2026)

Table 55. Americas Industrial Edge Computing Device Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Industrial Edge Computing Device Sales by Type (2021-2026) & (Units)

Table 57. Americas Industrial Edge Computing Device Sales by Application (2021-2026) & (Units)

Table 58. APAC Industrial Edge Computing Device Sales by Region (2021-2026) & (Units)

Table 59. APAC Industrial Edge Computing Device Sales Market Share by Region (2021-2026)

Table 60. APAC Industrial Edge Computing Device Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Industrial Edge Computing Device Sales by Type (2021-2026) & (Units)

Table 62. APAC Industrial Edge Computing Device Sales by Application (2021-2026) & (Units)

Table 63. Europe Industrial Edge Computing Device Sales by Country (2021-2026) & (Units)

Table 64. Europe Industrial Edge Computing Device Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Industrial Edge Computing Device Sales by Type (2021-2026) &

(Units)

Table 66. Europe Industrial Edge Computing Device Sales by Application (2021-2026) & (Units)

Table 67. Middle East & Africa Industrial Edge Computing Device Sales by Country (2021-2026) & (Units)

Table 68. Middle East & Africa Industrial Edge Computing Device Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Industrial Edge Computing Device Sales by Type (2021-2026) & (Units)

Table 70. Middle East & Africa Industrial Edge Computing Device Sales by Application (2021-2026) & (Units)

Table 71. Key Market Drivers & Growth Opportunities of Industrial Edge Computing Device

Table 72. Key Market Challenges & Risks of Industrial Edge Computing Device

Table 73. Key Industry Trends of Industrial Edge Computing Device

Table 74. Industrial Edge Computing Device Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Industrial Edge Computing Device Distributors List

Table 77. Industrial Edge Computing Device Customer List

Table 78. Global Industrial Edge Computing Device Sales Forecast by Region (2027-2032) & (Units)

Table 79. Global Industrial Edge Computing Device Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Industrial Edge Computing Device Sales Forecast by Country (2027-2032) & (Units)

Table 81. Americas Industrial Edge Computing Device Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Industrial Edge Computing Device Sales Forecast by Region (2027-2032) & (Units)

Table 83. APAC Industrial Edge Computing Device Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Industrial Edge Computing Device Sales Forecast by Country (2027-2032) & (Units)

Table 85. Europe Industrial Edge Computing Device Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Industrial Edge Computing Device Sales Forecast by Country (2027-2032) & (Units)

Table 87. Middle East & Africa Industrial Edge Computing Device Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Industrial Edge Computing Device Sales Forecast by Type (2027-2032) & (Units)
Table 89. Global Industrial Edge Computing Device Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 90. Global Industrial Edge Computing Device Sales Forecast by Application (2027-2032) & (Units)
Table 91. Global Industrial Edge Computing Device Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 92. Huawei Technologies Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors
Table 93. Huawei Technologies Industrial Edge Computing Device Product Portfolios and Specifications
Table 94. Huawei Technologies Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 95. Huawei Technologies Main Business
Table 96. Huawei Technologies Latest Developments
Table 97. ZTE Corporation Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors
Table 98. ZTE Corporation Industrial Edge Computing Device Product Portfolios and Specifications
Table 99. ZTE Corporation Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 100. ZTE Corporation Main Business
Table 101. ZTE Corporation Latest Developments
Table 102. H3C Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors
Table 103. H3C Industrial Edge Computing Device Product Portfolios and Specifications
Table 104. H3C Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 105. H3C Main Business
Table 106. H3C Latest Developments
Table 107. Inspur Information Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors
Table 108. Inspur Information Industrial Edge Computing Device Product Portfolios and Specifications
Table 109. Inspur Information Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 110. Inspur Information Main Business
Table 111. Inspur Information Latest Developments

Table 112. Lenovo Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 113. Lenovo Industrial Edge Computing Device Product Portfolios and Specifications

Table 114. Lenovo Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Lenovo Main Business

Table 116. Lenovo Latest Developments

Table 117. Ruijie Networks Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 118. Ruijie Networks Industrial Edge Computing Device Product Portfolios and Specifications

Table 119. Ruijie Networks Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Ruijie Networks Main Business

Table 121. Ruijie Networks Latest Developments

Table 122. FiberHome Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 123. FiberHome Industrial Edge Computing Device Product Portfolios and Specifications

Table 124. FiberHome Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. FiberHome Main Business

Table 126. FiberHome Latest Developments

Table 127. Thundercomm Technology Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 128. Thundercomm Technology Industrial Edge Computing Device Product Portfolios and Specifications

Table 129. Thundercomm Technology Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Thundercomm Technology Main Business

Table 131. Thundercomm Technology Latest Developments

Table 132. Robustel Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 133. Robustel Industrial Edge Computing Device Product Portfolios and Specifications

Table 134. Robustel Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Robustel Main Business

Table 136. Robustel Latest Developments

Table 137. Advantech Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 138. Advantech Industrial Edge Computing Device Product Portfolios and Specifications

Table 139. Advantech Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Advantech Main Business

Table 141. Advantech Latest Developments

Table 142. ADLINK Technology Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 143. ADLINK Technology Industrial Edge Computing Device Product Portfolios and Specifications

Table 144. ADLINK Technology Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. ADLINK Technology Main Business

Table 146. ADLINK Technology Latest Developments

Table 147. AAEON Technology Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 148. AAEON Technology Industrial Edge Computing Device Product Portfolios and Specifications

Table 149. AAEON Technology Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. AAEON Technology Main Business

Table 151. AAEON Technology Latest Developments

Table 152. Moxa Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 153. Moxa Industrial Edge Computing Device Product Portfolios and Specifications

Table 154. Moxa Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Moxa Main Business

Table 156. Moxa Latest Developments

Table 157. Axiomtek Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 158. Axiomtek Industrial Edge Computing Device Product Portfolios and Specifications

Table 159. Axiomtek Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Axiomtek Main Business

Table 161. Axiomtek Latest Developments

Table 162. NEXCOM Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 163. NEXCOM Industrial Edge Computing Device Product Portfolios and Specifications

Table 164. NEXCOM Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. NEXCOM Main Business

Table 166. NEXCOM Latest Developments

Table 167. Nokia Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 168. Nokia Industrial Edge Computing Device Product Portfolios and Specifications

Table 169. Nokia Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. Nokia Main Business

Table 171. Nokia Latest Developments

Table 172. Ericsson Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 173. Ericsson Industrial Edge Computing Device Product Portfolios and Specifications

Table 174. Ericsson Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. Ericsson Main Business

Table 176. Ericsson Latest Developments

Table 177. Siemens Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 178. Siemens Industrial Edge Computing Device Product Portfolios and Specifications

Table 179. Siemens Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 180. Siemens Main Business

Table 181. Siemens Latest Developments

Table 182. Schneider Electric Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 183. Schneider Electric Industrial Edge Computing Device Product Portfolios and Specifications

Table 184. Schneider Electric Industrial Edge Computing Device Sales (Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 185. Schneider Electric Main Business

Table 186. Schneider Electric Latest Developments

Table 187. Cisco Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 188. Cisco Industrial Edge Computing Device Product Portfolios and Specifications

Table 189. Cisco Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 190. Cisco Main Business

Table 191. Cisco Latest Developments

Table 192. Hewlett Packard Enterprise Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 193. Hewlett Packard Enterprise Industrial Edge Computing Device Product Portfolios and Specifications

Table 194. Hewlett Packard Enterprise Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 195. Hewlett Packard Enterprise Main Business

Table 196. Hewlett Packard Enterprise Latest Developments

Table 197. Dell Technologies Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 198. Dell Technologies Industrial Edge Computing Device Product Portfolios and Specifications

Table 199. Dell Technologies Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 200. Dell Technologies Main Business

Table 201. Dell Technologies Latest Developments

Table 202. Supermicro Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 203. Supermicro Industrial Edge Computing Device Product Portfolios and Specifications

Table 204. Supermicro Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 205. Supermicro Main Business

Table 206. Supermicro Latest Developments

Table 207. Samsung Networks Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 208. Samsung Networks Industrial Edge Computing Device Product Portfolios and Specifications

Table 209. Samsung Networks Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 210. Samsung Networks Main Business

Table 211. Samsung Networks Latest Developments

Table 212. Kontron Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 213. Kontron Industrial Edge Computing Device Product Portfolios and Specifications

Table 214. Kontron Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 215. Kontron Main Business

Table 216. Kontron Latest Developments

Table 217. Beckhoff Automation Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 218. Beckhoff Automation Industrial Edge Computing Device Product Portfolios and Specifications

Table 219. Beckhoff Automation Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 220. Beckhoff Automation Main Business

Table 221. Beckhoff Automation Latest Developments

Table 222. Phoenix Contact Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 223. Phoenix Contact Industrial Edge Computing Device Product Portfolios and Specifications

Table 224. Phoenix Contact Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 225. Phoenix Contact Main Business

Table 226. Phoenix Contact Latest Developments

Table 227. Eurotech Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 228. Eurotech Industrial Edge Computing Device Product Portfolios and Specifications

Table 229. Eurotech Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 230. Eurotech Main Business

Table 231. Eurotech Latest Developments

Table 232. OnLogic Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 233. OnLogic Industrial Edge Computing Device Product Portfolios and

Specifications

Table 234. OnLogic Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 235. OnLogic Main Business

Table 236. OnLogic Latest Developments

Table 237. Premio Basic Information, Industrial Edge Computing Device Manufacturing Base, Sales Area and Its Competitors

Table 238. Premio Industrial Edge Computing Device Product Portfolios and Specifications

Table 239. Premio Industrial Edge Computing Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 240. Premio Main Business

Table 241. Premio Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Industrial Edge Computing Device
- Figure 2. Industrial Edge Computing Device Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Industrial Edge Computing Device Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Industrial Edge Computing Device Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Industrial Edge Computing Device Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Industrial Edge Computing Device Sales Market Share by Country/Region (2025)
- Figure 10. Industrial Edge Computing Device Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Industrial Edge Gateway Base Station
- Figure 12. Product Picture of Industrial Edge Control Base Station
- Figure 13. Product Picture of Edge AI Computing Base Station
- Figure 14. Product Picture of 5G MEC Integrated Base Station
- Figure 15. Global Industrial Edge Computing Device Sales Market Share by Type in 2026
- Figure 16. Global Industrial Edge Computing Device Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Lightweight Edge Base Station
- Figure 18. Product Picture of Mid-range Industrial Edge Base Station
- Figure 19. Product Picture of High-performance Edge AI / MEC Base Station
- Figure 20. Product Picture of Site-level Edge Micro Data Center
- Figure 21. Global Industrial Edge Computing Device Sales Market Share by Computing Power Level in 2026
- Figure 22. Global Industrial Edge Computing Device Revenue Market Share by Computing Power Level (2021-2026)
- Figure 23. Product Picture of Hardware Devices
- Figure 24. Product Picture of Platform Software
- Figure 25. Product Picture of Application Software
- Figure 26. Product Picture of Services and Integration

- Figure 27. Global Industrial Edge Computing Device Sales Market Share by Deployment Method in 2026
- Figure 28. Global Industrial Edge Computing Device Revenue Market Share by Deployment Method (2021-2026)
- Figure 29. Industrial Edge Computing Device Consumed in Smart Manufacturing
- Figure 30. Global Industrial Edge Computing Device Market: Smart Manufacturing (2021-2026) & (Units)
- Figure 31. Industrial Edge Computing Device Consumed in Energy and Utilities
- Figure 32. Global Industrial Edge Computing Device Market: Energy and Utilities (2021-2026) & (Units)
- Figure 33. Industrial Edge Computing Device Consumed in Transportation, Logistics, Ports and Mining
- Figure 34. Global Industrial Edge Computing Device Market: Transportation, Logistics, Ports and Mining (2021-2026) & (Units)
- Figure 35. Industrial Edge Computing Device Consumed in Private 5G Industrial Networks and Campus Networks
- Figure 36. Global Industrial Edge Computing Device Market: Private 5G Industrial Networks and Campus Networks (2021-2026) & (Units)
- Figure 37. Industrial Edge Computing Device Consumed in Public Safety and Smart Cities
- Figure 38. Global Industrial Edge Computing Device Market: Public Safety and Smart Cities (2021-2026) & (Units)
- Figure 39. Global Industrial Edge Computing Device Sale Market Share by Application (2025)
- Figure 40. Global Industrial Edge Computing Device Revenue Market Share by Application in 2025
- Figure 41. Industrial Edge Computing Device Sales by Company in 2025 (Units)
- Figure 42. Global Industrial Edge Computing Device Sales Market Share by Company in 2025
- Figure 43. Industrial Edge Computing Device Revenue by Company in 2025 (\$ millions)
- Figure 44. Global Industrial Edge Computing Device Revenue Market Share by Company in 2025
- Figure 45. Global Industrial Edge Computing Device Sales Market Share by Geographic Region (2021-2026)
- Figure 46. Global Industrial Edge Computing Device Revenue Market Share by Geographic Region in 2025
- Figure 47. Americas Industrial Edge Computing Device Sales 2021-2026 (Units)
- Figure 48. Americas Industrial Edge Computing Device Revenue 2021-2026 (\$ millions)
- Figure 49. APAC Industrial Edge Computing Device Sales 2021-2026 (Units)

Figure 50. APAC Industrial Edge Computing Device Revenue 2021-2026 (\$ millions)

Figure 51. Europe Industrial Edge Computing Device Sales 2021-2026 (Units)

Figure 52. Europe Industrial Edge Computing Device Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Industrial Edge Computing Device Sales 2021-2026 (Units)

Figure 54. Middle East & Africa Industrial Edge Computing Device Revenue 2021-2026 (\$ millions)

Figure 55. Americas Industrial Edge Computing Device Sales Market Share by Country in 2025

Figure 56. Americas Industrial Edge Computing Device Revenue Market Share by Country (2021-2026)

Figure 57. Americas Industrial Edge Computing Device Sales Market Share by Type (2021-2026)

Figure 58. Americas Industrial Edge Computing Device Sales Market Share by Application (2021-2026)

Figure 59. United States Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Industrial Edge Computing Device Sales Market Share by Region in 2025

Figure 64. APAC Industrial Edge Computing Device Revenue Market Share by Region (2021-2026)

Figure 65. APAC Industrial Edge Computing Device Sales Market Share by Type (2021-2026)

Figure 66. APAC Industrial Edge Computing Device Sales Market Share by Application (2021-2026)

Figure 67. China Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Industrial Edge Computing Device Sales Market Share by Country in 2025

Figure 75. Europe Industrial Edge Computing Device Revenue Market Share by Country (2021-2026)

Figure 76. Europe Industrial Edge Computing Device Sales Market Share by Type (2021-2026)

Figure 77. Europe Industrial Edge Computing Device Sales Market Share by Application (2021-2026)

Figure 78. Germany Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Industrial Edge Computing Device Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Industrial Edge Computing Device Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Industrial Edge Computing Device Sales Market Share by Application (2021-2026)

Figure 86. Egypt Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Industrial Edge Computing Device Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Industrial Edge Computing Device Revenue Growth

2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Industrial Edge Computing Device in 2026

Figure 92. Manufacturing Process Analysis of Industrial Edge Computing Device

Figure 93. Industry Chain Structure of Industrial Edge Computing Device

Figure 94. Channels of Distribution

Figure 95. Global Industrial Edge Computing Device Sales Market Forecast by Region (2027-2032)

Figure 96. Global Industrial Edge Computing Device Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Industrial Edge Computing Device Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Industrial Edge Computing Device Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Industrial Edge Computing Device Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Industrial Edge Computing Device Revenue Market Share Forecast by Application (2027-2032)

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