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Global Industrial Disc Coupling Market Growth 2026-2032

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Abstracts

The global Industrial Disc Coupling market size is predicted to grow from US$ 841 million in 2025 to US$ 1268 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global Industrial Disc Coupling production reached approximately 2.05 million units, with an average global market price of around USD 420 per unit.

The gross profit margin of major companies in the industry is between 30%–45%.

In 2025, the global production capacity of Industrial Disc Coupling was approximately 2.7 million units.

Industrial Disc Coupling is a precision mechanical power transmission component that connects rotating shafts while compensating for angular, parallel, and axial misalignment through flexible metal disc elements. It provides high torsional stiffness, zero backlash operation, and reliable performance in high-speed and demanding industrial applications. The product is widely used in motors, pumps, compressors, turbines, machine tools, robotics, aerospace equipment, and industrial automation systems. The product boundary includes metal flexible disc couplings and precision industrial shaft couplings, excluding general-purpose rigid couplings and low-performance mechanical connectors.

The industrial disc coupling industry chain includes upstream suppliers of alloy steel, stainless steel, spring materials, precision machining equipment, and surface treatment technologies; the midstream sector covers coupling design, metal forming, precision machining, assembly, balancing, and performance testing; the downstream sector

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includes industrial machinery manufacturers, automation equipment producers, energy equipment companies, and process industries. Market growth is driven by industrial automation, demand for high-precision transmission components, equipment efficiency improvement, and expansion of high-speed machinery applications.

United States market for Industrial Disc Coupling is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Disc Coupling is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Disc Coupling is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Disc Coupling players cover Regal Rexnord Corporation (incl. Altra & Lovejoy), KTR Systems GmbH, Flender GmbH, John Crane (Smiths Group plc), Voith GmbH & Co. KGaA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Industrial Disc Coupling Industry Forecast” looks at past sales and reviews total world Industrial Disc Coupling sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Disc Coupling sales for 2026 through 2032. With Industrial Disc Coupling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Disc Coupling industry.

This Insight Report provides a comprehensive analysis of the global Industrial Disc Coupling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Disc Coupling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Disc Coupling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Disc Coupling and breaks down the forecast by

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Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Disc Coupling.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Disc Coupling market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Disc Coupling

Double Disc Coupling

Multiple Disc Coupling

Segmentation by Connection Type:

Clamp Hub Disc Coupling

Keyed Hub Disc Coupling

Flanged Disc Coupling

Segmentation by Rated Torque Capacity:

Low Torque (<100 Nm)

Medium Torque (100–1,000 Nm)

High Torque (>1,000 Nm)

Segmentation by Application:

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Machine Tools

Power Generation Equipment

Test and Measurement Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Regal Rexnord Corporation (incl. Altra & Lovejoy)

KTR Systems GmbH

Flender GmbH

John Crane (Smiths Group plc)

Voith GmbH & Co. KGaA

Mayr GmbH & Co. KG

Miki Pulley Co., Ltd.

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Tsubakimoto Chain Co.

Sung-Il Machinery Co., Ltd.

Rathi Transpower Pvt. Ltd.

Taier Heavy Industry Co., Ltd.

Wuxi Mingzhu Coupling Co., Ltd.

Jiangsu Dazhong Transmission Equipment Co., Ltd.

Shanghai KTR Transmission Technology Co., Ltd.

Guangdong Taigu Precision Transmission Co., Ltd.

Sichuan Mighty Machinery Co., Ltd.

Shandong Zhaoguang Transmission Technology Co., Ltd.

Zhejiang Jingrui Precision Machinery Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Disc Coupling market?

What factors are driving Industrial Disc Coupling market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Disc Coupling market opportunities vary by end market size?

How does Industrial Disc Coupling break out by Type, by Application?

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