

Global Industrial Diatomite Market Growth 2026-2032

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Abstracts

The global Industrial Diatomite market size is predicted to grow from US\$ 1467 million in 2025 to US\$ 2120 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Industrial diatomite is a siliceous industrial mineral formed from accumulated diatom frustules and dominated by amorphous silica. It is typically supplied as off-white to light-grey powders or granules and is characterized by a highly porous microstructure, high specific surface area, low bulk density, and chemical inertness, which enable its use as filtration and clarification media, adsorbents and carriers, lightweight functional fillers, and thermal insulation materials. Commercially, industrial diatomite is commonly classified by processing route into natural, calcined, and flux-calcined grades, and further differentiated by application into filtration-grade filter aids, filler-grade products, and adsorption or carrier-grade materials, serving a wide range of end uses including beverage and industrial liquid filtration, chemical and petrochemical process purification, functional filling and lightweighting in coatings, plastics, rubber, and construction materials, as well as agricultural and environmental applications.

In 2025, global production of industrial diatomite reached approximately 3.0 million metric tons, with output concentrated in North America, Europe, and Asia Pacific, supported by established mining resources and calcination capacities. FOB prices vary significantly by processing route and end-use application, with mainstream industrial grades commonly evaluated in the range of US\$450–650 per ton, while filtration and flux-calcined products typically command higher price levels.

United States market for Industrial Diatomite is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Diatomite is estimated to increase from US\$ million in 2025

to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Diatomite is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Diatomite players cover Imerys S.A., Dicalite Management Group, Inc., Showa Chemical Industry Co., Ltd., “Diatomit” SP CJSC, LB Minerals, s.r.o., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Industrial Diatomite Industry Forecast” looks at past sales and reviews total world Industrial Diatomite sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Diatomite sales for 2026 through 2032. With Industrial Diatomite sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Diatomite industry.

This Insight Report provides a comprehensive analysis of the global Industrial Diatomite landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Diatomite portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Diatomite market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Diatomite and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Diatomite.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Diatomite market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder

Granular

Pelletized

Others

Segmentation by Purity Level:

High Purity

Medium Purity

Standard Purity

Segmentation by Chemical Composition:

High Silica Content

Medium Silica Content

Modified Silica Based

Segmentation by End Use Industry:

Food and Beverage

Chemical Industry

Agriculture

Others

Segmentation by Application:

Filtration Media

Functional Fillers

Absorbents and Carriers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Imerys S.A.

Dicalite Management Group, Inc.

Showa Chemical Industry Co., Ltd.

“Diatomit” SP CJSC

LB Minerals, s.r.o.

Cekesa S.L.

20 Microns Limited

PERO Mineral Kimya Proses Teknolojileri Ltd.

African Diatomite Industries Limited

DIATOM MINERAL LTD.

Jilin Yuantong Mineral Co., Ltd.

Shengzhou Huali Diatomite Products Co., Ltd.

Qingdao Best Diatomite Co., Ltd.

Qingdao Chuanyi Diatomite Co., Ltd.

Linjiang Dayuan Diatomite New Material Eco-Environmental Technology Co., Ltd.

Jilin Province Linjiang Tianyuan Catalyst Co., Ltd.

Linjiang Hualong Diatomite Filler Products Co., Ltd.

Jilin Province Demait Diatomite Co., Ltd.

Zibo Haomei New Material Co., Ltd.

Qingdao Chuanshan New Material Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Diatomite market?

What factors are driving Industrial Diatomite market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Diatomite market opportunities vary by end market size?

How does Industrial Diatomite break out by Type, by Application?

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