

# Global Industrial Cooling Rental Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Industrial Cooling Rental market size is predicted to grow from US\$ 5901 million in 2025 to US\$ 375105742 million in 2032; it is expected to grow at a CAGR of 525.9% from 2026 to 2032.

Industrial cooling equipment leasing refers to a business model where professional equipment leasing companies or industrial service providers offer mobile or modular cooling systems to industries such as manufacturing, energy, data centers, chemicals, construction, and emergency disaster recovery for short-term or medium-to-long-term use. This equipment includes chillers, cooling towers, air conditioning units, liquid cooling systems, emergency cooling stations, and containerized cold source systems. Customers do not need to purchase assets; instead, they can quickly obtain temporary or backup cooling capacity through leasing to cope with scenarios such as equipment failure, production capacity fluctuations, high-temperature seasonal loads, factory maintenance, or unexpected accidents. This enables rapid deployment, reduced capital expenditure, outsourced operation and maintenance, and flexible allocation of cooling capacity.

With the increase in extreme heat events globally, the explosive growth in data center computing power demand, the expansion of semiconductor and new energy manufacturing, and the increasing requirements for continuous operational stability in industrial production, the industrial cooling equipment leasing industry is gradually evolving from a traditional 'emergency backup service' to a 'critical infrastructure resilience provider.' In particular, the demand for rapid deployment of cooling sources has increased significantly in the fields of AI data centers, lithium battery manufacturing, petrochemical refining, and large-scale infrastructure. At the same time, in order to reduce CAPEX, improve asset lightweighting, and enhance operational flexibility, more

and more companies are turning to leasing models, enabling the industry to maintain stable growth globally and gradually forming a global service network and regional engineering service system led by companies such as Aggreko, United Rentals, and Ashtead.

United States market for Industrial Cooling Rental is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Cooling Rental is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Cooling Rental is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Cooling Rental players cover Aggreko, United Rentals, Loxam, Coolworld Rentals, Boels Rental, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Industrial Cooling Rental Industry Forecast" looks at past sales and reviews total world Industrial Cooling Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Cooling Rental sales for 2026 through 2032. With Industrial Cooling Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Cooling Rental industry.

This Insight Report provides a comprehensive analysis of the global Industrial Cooling Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Industrial Cooling Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Cooling Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Cooling Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Cooling Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Cooling Rental market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Chiller Rental

Cooling Tower System Rental

Containerized Chilled Plant

Industrial Air Conditioning/Temporary HVAC System

Low Temperature Refrigeration System

Others

#### Segmentation by Service Models:

Short-term Rental

Medium-term Rental

Long-term Rental

#### Segmentation by System Types:

Air Cooling System

Water Cooling System

Evaporative Cooling System

Hybrid Cooling System

### Segmentation by Application:

Data Centers & AI Computing Centers

Manufacturing

Chemicals

Energy

Construction

Food & Beverage

Pharmaceuticals

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Aggreko

United Rentals

Loxam

Coolworld Rentals

Boels Rental

Ashtead Group

Atlas Copco

Carrier

Herc Rentals

Air+Power Rentals

Paratus Rentals

Power Mechanical

Ameritemp Group

Mobile Air & Power Rentals

Nishio Rent All

Kanamoto

United Power

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