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Global Industrial Cooling Equipment Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Industrial Cooling Equipment Rental market size is predicted to grow from US$ 2586 million in 2025 to US$ 3943 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Industrial Cooling Equipment Rental refers to a service where specialized cooling systems—such as chillers (air-cooled, water-cooled), cooling towers, portable cooling units, heat exchangers, and industrial fans—are leased to industrial clients for temporary or periodic use, rather than being purchased outright. These rentals cater to scenarios where short-term cooling capacity is needed, including production peaks, equipment maintenance/repair (to replace faulty systems), emergency breakdowns, temporary project sites (e.g., construction or event facilities), or seasonal demand fluctuations. Rental providers typically offer end-to-end support, encompassing equipment delivery, on-site installation, routine maintenance, performance monitoring, and eventual removal, allowing clients to avoid large capital expenditures, reduce storage/upkeep costs for infrequently used equipment, and quickly adapt to changing cooling requirements. Widely used across manufacturing, chemical processing, power generation, data centers, and construction industries, this service ensures operational continuity by providing reliable, scalable cooling solutions tailored to specific temperature control needs.

United States market for Industrial Cooling Equipment Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Cooling Equipment Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Industrial Cooling Equipment Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Cooling Equipment Rental players cover Aggreko, United Rentals, Atlas Copco, Johnson Controls, Ashtead Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Industrial Cooling Equipment Rental Industry Forecast” looks at past sales and reviews total world Industrial Cooling Equipment Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Cooling Equipment Rental sales for 2026 through 2032. With Industrial Cooling Equipment Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Cooling Equipment Rental industry.

This Insight Report provides a comprehensive analysis of the global Industrial Cooling Equipment Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Industrial Cooling Equipment Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Cooling Equipment Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Cooling Equipment Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Cooling Equipment Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Cooling Equipment Rental market by product type, application, key players and key regions and countries.

Market Segmentation

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Segmentation by Type:

Chiller Rentals

Cooling Tower Rentals

Portable Cooling Unit Rentals

Others

Segmentation by Rental Duration:

Short-Term Rentals

Medium-Term Rentals

Long-Term Rentals

Segmentation by Cooling Medium:

Air-Cooled Equipment Rentals

Water-Cooled Equipment Rentals

Hybrid Cooling Equipment Rentals

Segmentation by Application:

Manufacturing

Energy

Data & IT

Construction

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Chemical & Pharmaceutical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Aggreko

United Rentals

Atlas Copco

Johnson Controls

Ashtead Group

Cool Air Rentals

Coolworld Rentals

Herc Rentals

Carolina Cat

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Andrew Sykes

Sunbelt Rentals

Carrier Rental Systems

Smart Family

Cahill Heating Rentals

1 Source Rentals

Energy Rent

ChillCo

Brandon Hire Station

REIC Specialty Rentals

ICS Cool Energy

EquipmentShare

Mobile Air & Power Rentals

HRSRental

Blanchard Machinery

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