

# Global Industrial Connectors Market Growth 2026-2032

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## Abstracts

The global Industrial Connectors market size is predicted to grow from US\$ 5109 million in 2025 to US\$ 8108 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Industrial Connectors are electromechanical interconnection components used to transmit power, signals and data between industrial equipment, control systems, field devices, sensors, actuators, machines, network modules and power distribution units. Under this report scope, the product types include M Series Circular Connectors, Valve Connectors, Shielded Networking Connectors, 7/8" Power Connectors, Heavy Duty Rectangular Connectors and Others. M series circular connectors are mainly used for sensors, actuators, industrial Ethernet and field-level device connections; valve connectors are used for hydraulic, pneumatic and electromagnetic valve connections; shielded networking connectors are used for industrial Ethernet and data communication in electrically noisy environments; 7/8" power connectors are used for industrial power supply and field power distribution; heavy duty rectangular connectors are used for robust power, signal and data transmission in machinery, control cabinets and harsh industrial sites. TE describes M8/M12 connector systems as solutions for factory automation and industrial communication, HARTING positions Han" rectangular connectors for reliable power, signal and data transmission in harsh industrial applications, and binder positions 7/8-inch connectors as robust industrial power connections.

In 2025, global Industrial Connector production reached approximately 325.44 million Units, with an average global market price of around US\$ 16 per unit.

The upstream raw materials for Industrial Connectors mainly include copper and copper

alloy strip for contacts and terminals, tin, nickel, silver or gold plating materials for contact surfaces, engineering plastics for housings and insulators, zinc alloy, aluminum alloy or die-cast metal for shells and hoods, stainless steel or carbon steel for screws and locking components, elastomers such as silicone, fluororubber and thermoplastic polyurethane for seals, as well as cables, shielding braids, gaskets, adhesives and precision stamped or machined parts. Major upstream suppliers include Aurubis, Wieland, KME and Mitsubishi Materials, etc.

The downstream applications covered in this report are Industrial Automation & Process Control, Machine Tools & Machinery, New Energy, Rail Transit, Data Centers, Automotive Industry and Others. The typical customers including Siemens, ABB, Schneider Electric, Fanuc, Yaskawa, KUKA, ABB Robotics, etc.

The gross margin of Industrial Connectors is approximately 28%-45%.

From the product type perspective, M Series Circular Connectors are one of the most widely used standard connector families in industrial field devices, mainly serving sensors, actuators, distributed modules, industrial Ethernet and automation equipment, where compact size, high protection rating and stable signal or power transmission are required. Valve Connectors are specialized connectors for solenoid valves, hydraulic valves, pneumatic valves and process-control actuators, and their demand is closely linked to fluid control, factory automation and process equipment. Shielded Networking Connectors are used for industrial Ethernet, fieldbus and data communication in electrically noisy environments, supporting the digitalization of factories, machines and control systems. 7/8" Power Connectors are mainly used for field power supply, power distribution and actuator power connection, and they are important in automation systems where higher current capacity and rugged circular interfaces are required. Heavy Duty Rectangular Connectors are robust modular connectors used in machinery, control cabinets, rail transit, energy equipment and harsh industrial environments, with strong advantages in high-current transmission, modular inserts, mechanical locking and multi-function integration. Others include D-sub connectors, board-level industrial connectors, terminal connectors, hybrid connectors, high-voltage connectors, waterproof connectors, explosion-proof connectors and customized connection solutions for special industrial environments.

From the application perspective, Industrial Automation & Process Control is the fundamental demand base for industrial connectors, as sensors, actuators, controllers, valves, drives, industrial networks and distributed input/output modules all require reliable connector interfaces. Machine Tools & Machinery is another key application

field, covering numerical-control machines, robots, packaging machines, textile machinery, injection molding machines, printing machines and general industrial equipment, where connectors must withstand vibration, oil mist, repeated movement and long operating cycles. New Energy drives demand from photovoltaic systems, wind turbines, energy storage systems, hydrogen equipment, power conversion units and charging infrastructure, where connectors must support higher reliability, outdoor resistance and long service life. Rail Transit requires connectors for rolling stock, traction systems, braking systems, signaling, door systems and onboard communication equipment, with strong requirements for vibration resistance, fire safety, reliability and certification. Data Centers use industrial connectors in power distribution, cooling systems, monitoring equipment, network infrastructure, backup power systems and high-density equipment rooms, where stable power and data transmission are critical. Automotive Industry uses connectors in production lines, robots, testing systems, welding equipment, battery manufacturing and charging equipment.

Market growth is driven by factory automation, industrial digitalization, the expansion of smart manufacturing, the growing use of sensors and distributed control systems, and the increasing demand for reliable power, signal and data transmission in harsh industrial environments. Additional growth comes from industrial Ethernet penetration, higher machine connectivity, new energy investment, rail transit modernization, data center construction, automotive electrification, robot deployment, predictive maintenance systems and the replacement of hard-wired connections with modular plug-and-play connector solutions. As factories require faster installation, lower maintenance downtime, better electromagnetic compatibility, higher protection ratings and more compact wiring structures, demand for M Series Circular Connectors, Valve Connectors, Shielded Networking Connectors, 7/8" Power Connectors, Heavy Duty Rectangular Connectors and other industrial connector solutions continues to increase.

Market restraints mainly include raw material cost volatility in copper, copper alloys, engineering plastics, precious metal plating, aluminum, zinc alloy and sealing materials, as well as intense price competition in standardized connector products. The market is also constrained by strict certification requirements, long customer qualification cycles, high tooling cost for customized products, compatibility issues across interface standards and the need for stable quality under vibration, humidity, temperature fluctuation, dust, oil, chemicals and electromagnetic interference. In some applications, customers are conservative in changing connector suppliers because connector failure can lead to machine downtime or system safety risks. Additional restraints include supply-chain pressure for precision terminals, plating capacity and electronic components, increasing demand for miniaturization that raises design difficulty, and

margin pressure from distributors or low-cost regional manufacturers in highly standardized product categories.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Connectors Industry Forecast" looks at past sales and reviews total world Industrial Connectors sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Connectors sales for 2026 through 2032. With Industrial Connectors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Connectors industry.

This Insight Report provides a comprehensive analysis of the global Industrial Connectors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Connectors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Connectors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Connectors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Connectors.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Connectors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

M Series Circular Connectors

Valve Connectors

Shielded Networking Connectors

7/8" Power Connectors

Heavy Duty Rectangular Connector

Others

#### Segmentation by Transmission Function:

Power Connectors

Signal Connectors

Data and Communication Connectors

Others

#### Segmentation by Sales Channel:

Direct Sales

Indirect Sales

#### Segmentation by Application:

Industrial Automation & Process Control

Machine Tools & Machinery

New Energy

Rail Transit

Data Centers

Automotive Industry

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amphenol

Belden

Molex

TE Connectivity

JAE

Phoenix Contact

Murrelektronik

Binder

Harting

JST

Hirose Electric

Escha

Beisit

SVLEC

Signal

Weidmüller

ITT Cannon

Rosenberger

DEGSON

WAIN

Yonggui

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Connectors market?

What factors are driving Industrial Connectors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Connectors market opportunities vary by end market size?

How does Industrial Connectors break out by Type, by Application?



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