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Global Industrial Condensate Recovery Unit Market Growth 2026-2032

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Abstracts

The global Industrial Condensate Recovery Unit market size is predicted to grow from US$ 1351 million in 2025 to US$ 2644 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

Industrial Condensate Recovery Unit refers to packaged equipment that collects condensate from industrial steam systems and returns it to the boiler feedwater system for water and heat reuse. A typical unit includes a condensate receiver, electric or pressure-powered pump, valves, piping, level controls, and a control system. The market mainly includes atmospheric and pressurized condensate recovery units, while standalone steam traps, individual pumps, ordinary tanks, and engineering-only services are excluded.

The 2025 benchmark ASP is US$50,000 per set, global sales volume is approximately 27.615k sets, and the estimated average gross margin is approximately 34%. The upstream industry chain includes steel, tanks, pumps, valves, sensors, controllers, piping, and electrical components. The midstream includes system design, vessel manufacturing, pump integration, control assembly, testing, and commissioning. The downstream covers chemical processing, food and beverage, pharmaceuticals, pulp and paper, textiles, energy, and general manufacturing.

Demand for industrial condensate recovery units is driven by the need to reduce boiler fuel consumption, fresh-water use, water-treatment costs, wastewater discharge, and steam-system operating expenses. Recovered condensate retains useful heat and can generally be reused as boiler feedwater after appropriate quality control.

Future products will increasingly emphasize closed pressurized recovery, flash-steam

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utilization, compact skid-mounted design, variable-speed pumping, condensate-quality monitoring, intelligent control, and plant energy-management integration.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Industrial Condensate Recovery Unit Industry Forecast” looks at past sales and reviews total world Industrial Condensate Recovery Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Condensate Recovery Unit sales for 2026 through 2032. With Industrial Condensate Recovery Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Condensate Recovery Unit industry.

This Insight Report provides a comprehensive analysis of the global Industrial Condensate Recovery Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Condensate Recovery Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Condensate Recovery Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Condensate Recovery Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Condensate Recovery Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Condensate Recovery Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Atmospheric Recovery Unit

Pressurized Recovery Unit

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Segmentation by Pumping Method:

Electric Pump Type

Pressure-Powered Pump Type

Segmentation by Pump Configuration:

Simplex Unit

Duplex Unit

Multi-Pump Unit

Segmentation by Application:

Chemicals & Petrochemicals

Food & Beverage

Pharmaceuticals

Energy & Utilities

Others

This report also splits the market by region:

Americas

United States

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Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Spirax Sarco Limited

Armstrong International, Inc.

TLV CO., LTD.

MIURA CO., LTD.

Thermax Limited

Forbes Marshall

Watson McDaniel Company

Shippensburg Pump Company, Inc. (Shipco®)

Roth Pump Company

Skidmore Pump

Xylem Inc.

Nanjing Beite AC Equipment Co., Ltd.

Shandong Tonglida Water Treatment Equipment Co., Ltd.

Wuxi Xicheng Boiler Co., Ltd.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Condensate Recovery Unit market?

What factors are driving Industrial Condensate Recovery Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Condensate Recovery Unit market opportunities vary by end market size?

How does Industrial Condensate Recovery Unit break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Industrial Condensate Recovery Unit Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Industrial Condensate Recovery Unit by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Industrial Condensate Recovery Unit by Country/Region, 2021, 2025 & 2032
2.2 Industrial Condensate Recovery Unit Segment by Type
  2.2.1 Atmospheric Recovery Unit
  2.2.2 Pressurized Recovery Unit
  2.2.3 Industrial Condensate Recovery Unit Sales by Type
    2.2.3.1 Global Industrial Condensate Recovery Unit Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Industrial Condensate Recovery Unit Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Industrial Condensate Recovery Unit Sale Price by Type (2021-2026)
2.3 Industrial Condensate Recovery Unit Segment by Pumping Method
  2.3.1 Electric Pump Type
  2.3.2 Pressure-Powered Pump Type
  2.3.3 Industrial Condensate Recovery Unit Sales by Pumping Method
    2.3.3.1 Global Industrial Condensate Recovery Unit Sales Market Share by Pumping Method (2021-2026)
    2.3.3.2 Global Industrial Condensate Recovery Unit Revenue and Market Share by Pumping Method (2021-2026)
    2.3.3.3 Global Industrial Condensate Recovery Unit Sale Price by Pumping Method

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(2021-2026)
2.4 Industrial Condensate Recovery Unit Segment by Pump Configuration
2.4.1 Simplex Unit
2.4.2 Duplex Unit
2.4.3 Multi-Pump Unit
2.4.4 Industrial Condensate Recovery Unit Sales by Pump Configuration
2.4.4.1 Global Industrial Condensate Recovery Unit Sales Market Share by Pump Configuration (2021-2026)
2.4.4.2 Global Industrial Condensate Recovery Unit Revenue and Market Share by Pump Configuration (2021-2026)
2.4.4.3 Global Industrial Condensate Recovery Unit Sale Price by Pump Configuration (2021-2026)
2.5 Industrial Condensate Recovery Unit Segment by Application
2.5.1 Chemicals & Petrochemicals
2.5.2 Food & Beverage
2.5.3 Pharmaceuticals
2.5.4 Energy & Utilities
2.5.5 Others
2.5.6 Industrial Condensate Recovery Unit Sales by Application
2.5.6.1 Global Industrial Condensate Recovery Unit Sale Market Share by Application (2021-2026)
2.5.6.2 Global Industrial Condensate Recovery Unit Revenue and Market Share by Application (2021-2026)
2.5.6.3 Global Industrial Condensate Recovery Unit Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Condensate Recovery Unit Breakdown Data by Company
3.1.1 Global Industrial Condensate Recovery Unit Annual Sales by Company (2021-2026)
3.1.2 Global Industrial Condensate Recovery Unit Sales Market Share by Company (2021-2026)
3.2 Global Industrial Condensate Recovery Unit Annual Revenue by Company (2021-2026)
3.2.1 Global Industrial Condensate Recovery Unit Revenue by Company (2021-2026)
3.2.2 Global Industrial Condensate Recovery Unit Revenue Market Share by Company (2021-2026)
3.3 Global Industrial Condensate Recovery Unit Sale Price by Company

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3.4 Key Manufacturers Industrial Condensate Recovery Unit Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Industrial Condensate Recovery Unit Product Location Distribution
3.4.2 Players Industrial Condensate Recovery Unit Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL CONDENSATE RECOVERY UNIT BY GEOGRAPHIC REGION

4.1 World Historic Industrial Condensate Recovery Unit Market Size by Geographic Region (2021-2026)
4.1.1 Global Industrial Condensate Recovery Unit Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Industrial Condensate Recovery Unit Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Industrial Condensate Recovery Unit Market Size by Country/Region (2021-2026)
4.2.1 Global Industrial Condensate Recovery Unit Annual Sales by Country/Region (2021-2026)
4.2.2 Global Industrial Condensate Recovery Unit Annual Revenue by Country/Region (2021-2026)
4.3 Americas Industrial Condensate Recovery Unit Sales Growth
4.4 APAC Industrial Condensate Recovery Unit Sales Growth
4.5 Europe Industrial Condensate Recovery Unit Sales Growth
4.6 Middle East & Africa Industrial Condensate Recovery Unit Sales Growth

5 AMERICAS

5.1 Americas Industrial Condensate Recovery Unit Sales by Country
5.1.1 Americas Industrial Condensate Recovery Unit Sales by Country (2021-2026)
5.1.2 Americas Industrial Condensate Recovery Unit Revenue by Country (2021-2026)
5.2 Americas Industrial Condensate Recovery Unit Sales by Type (2021-2026)
5.3 Americas Industrial Condensate Recovery Unit Sales by Application (2021-2026)
5.4 United States

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5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Industrial Condensate Recovery Unit Sales by Region
  6.1.1 APAC Industrial Condensate Recovery Unit Sales by Region (2021-2026)
  6.1.2 APAC Industrial Condensate Recovery Unit Revenue by Region (2021-2026)
6.2 APAC Industrial Condensate Recovery Unit Sales by Type (2021-2026)
6.3 APAC Industrial Condensate Recovery Unit Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Industrial Condensate Recovery Unit by Country
  7.1.1 Europe Industrial Condensate Recovery Unit Sales by Country (2021-2026)
  7.1.2 Europe Industrial Condensate Recovery Unit Revenue by Country (2021-2026)
7.2 Europe Industrial Condensate Recovery Unit Sales by Type (2021-2026)
7.3 Europe Industrial Condensate Recovery Unit Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Condensate Recovery Unit by Country
  8.1.1 Middle East & Africa Industrial Condensate Recovery Unit Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Industrial Condensate Recovery Unit Revenue by Country (2021-2026)

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8.2 Middle East & Africa Industrial Condensate Recovery Unit Sales by Type (2021-2026)
8.3 Middle East & Africa Industrial Condensate Recovery Unit Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Industrial Condensate Recovery Unit
10.3 Manufacturing Process Analysis of Industrial Condensate Recovery Unit
10.4 Industry Chain Structure of Industrial Condensate Recovery Unit

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Industrial Condensate Recovery Unit Distributors
11.3 Industrial Condensate Recovery Unit Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL CONDENSATE RECOVERY UNIT BY GEOGRAPHIC REGION

12.1 Global Industrial Condensate Recovery Unit Market Size Forecast by Region
  12.1.1 Global Industrial Condensate Recovery Unit Forecast by Region (2027-2032)
  12.1.2 Global Industrial Condensate Recovery Unit Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)

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12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Industrial Condensate Recovery Unit Forecast by Type (2027-2032)
12.7 Global Industrial Condensate Recovery Unit Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Spirax Sarco Limited
  13.1.1 Spirax Sarco Limited Company Information
  13.1.2 Spirax Sarco Limited Industrial Condensate Recovery Unit Product Portfolios and Specifications
  13.1.3 Spirax Sarco Limited Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Spirax Sarco Limited Main Business Overview
  13.1.5 Spirax Sarco Limited Latest Developments
13.2 Armstrong International, Inc.
  13.2.1 Armstrong International, Inc. Company Information
  13.2.2 Armstrong International, Inc. Industrial Condensate Recovery Unit Product Portfolios and Specifications
  13.2.3 Armstrong International, Inc. Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Armstrong International, Inc. Main Business Overview
  13.2.5 Armstrong International, Inc. Latest Developments
13.3 TLV CO., LTD.
  13.3.1 TLV CO., LTD. Company Information
  13.3.2 TLV CO., LTD. Industrial Condensate Recovery Unit Product Portfolios and Specifications
  13.3.3 TLV CO., LTD. Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
  13.3.4 TLV CO., LTD. Main Business Overview
  13.3.5 TLV CO., LTD. Latest Developments
13.4 MIURA CO., LTD.
  13.4.1 MIURA CO., LTD. Company Information
  13.4.2 MIURA CO., LTD. Industrial Condensate Recovery Unit Product Portfolios and Specifications
  13.4.3 MIURA CO., LTD. Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
  13.4.4 MIURA CO., LTD. Main Business Overview

+357 96 030922
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13.4.5 MIURA CO., LTD. Latest Developments
13.5 Thermax Limited
13.5.1 Thermax Limited Company Information
13.5.2 Thermax Limited Industrial Condensate Recovery Unit Product Portfolios and Specifications
13.5.3 Thermax Limited Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Thermax Limited Main Business Overview
13.5.5 Thermax Limited Latest Developments
13.6 Forbes Marshall
13.6.1 Forbes Marshall Company Information
13.6.2 Forbes Marshall Industrial Condensate Recovery Unit Product Portfolios and Specifications
13.6.3 Forbes Marshall Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Forbes Marshall Main Business Overview
13.6.5 Forbes Marshall Latest Developments
13.7 Watson McDaniel Company
13.7.1 Watson McDaniel Company Company Information
13.7.2 Watson McDaniel Company Industrial Condensate Recovery Unit Product Portfolios and Specifications
13.7.3 Watson McDaniel Company Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Watson McDaniel Company Main Business Overview
13.7.5 Watson McDaniel Company Latest Developments
13.8 Shippensburg Pump Company, Inc. (Shipco®)
13.8.1 Shippensburg Pump Company, Inc. (Shipco®) Company Information
13.8.2 Shippensburg Pump Company, Inc. (Shipco®) Industrial Condensate Recovery Unit Product Portfolios and Specifications
13.8.3 Shippensburg Pump Company, Inc. (Shipco®) Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Shippensburg Pump Company, Inc. (Shipco®) Main Business Overview
13.8.5 Shippensburg Pump Company, Inc. (Shipco®) Latest Developments
13.9 Roth Pump Company
13.9.1 Roth Pump Company Company Information
13.9.2 Roth Pump Company Industrial Condensate Recovery Unit Product Portfolios and Specifications
13.9.3 Roth Pump Company Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.9.4 Roth Pump Company Main Business Overview
13.9.5 Roth Pump Company Latest Developments
13.10 Skidmore Pump
13.10.1 Skidmore Pump Company Information
13.10.2 Skidmore Pump Industrial Condensate Recovery Unit Product Portfolios and Specifications
13.10.3 Skidmore Pump Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Skidmore Pump Main Business Overview
13.10.5 Skidmore Pump Latest Developments
13.11 Xylem Inc.
13.11.1 Xylem Inc. Company Information
13.11.2 Xylem Inc. Industrial Condensate Recovery Unit Product Portfolios and Specifications
13.11.3 Xylem Inc. Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Xylem Inc. Main Business Overview
13.11.5 Xylem Inc. Latest Developments
13.12 Nanjing Beite AC Equipment Co., Ltd.
13.12.1 Nanjing Beite AC Equipment Co., Ltd. Company Information
13.12.2 Nanjing Beite AC Equipment Co., Ltd. Industrial Condensate Recovery Unit Product Portfolios and Specifications
13.12.3 Nanjing Beite AC Equipment Co., Ltd. Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Nanjing Beite AC Equipment Co., Ltd. Main Business Overview
13.12.5 Nanjing Beite AC Equipment Co., Ltd. Latest Developments
13.13 Shandong Tonglida Water Treatment Equipment Co., Ltd.
13.13.1 Shandong Tonglida Water Treatment Equipment Co., Ltd. Company Information
13.13.2 Shandong Tonglida Water Treatment Equipment Co., Ltd. Industrial Condensate Recovery Unit Product Portfolios and Specifications
13.13.3 Shandong Tonglida Water Treatment Equipment Co., Ltd. Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Shandong Tonglida Water Treatment Equipment Co., Ltd. Main Business Overview
13.13.5 Shandong Tonglida Water Treatment Equipment Co., Ltd. Latest Developments
13.14 Wuxi Xicheng Boiler Co., Ltd.
13.14.1 Wuxi Xicheng Boiler Co., Ltd. Company Information

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info@marketpublishers.com

13.14.2 Wuxi Xicheng Boiler Co., Ltd. Industrial Condensate Recovery Unit Product Portfolios and Specifications
13.14.3 Wuxi Xicheng Boiler Co., Ltd. Industrial Condensate Recovery Unit Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Wuxi Xicheng Boiler Co., Ltd. Main Business Overview
13.14.5 Wuxi Xicheng Boiler Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Industrial Condensate Recovery Unit Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Industrial Condensate Recovery Unit Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Atmospheric Recovery Unit
Table 4. Major Players of Pressurized Recovery Unit
Table 5. Global Industrial Condensate Recovery Unit Sales by Type (2021-2026) & (K Units)
Table 6. Global Industrial Condensate Recovery Unit Sales Market Share by Type (2021-2026)
Table 7. Global Industrial Condensate Recovery Unit Revenue by Type (2021-2026) & ($ million)
Table 8. Global Industrial Condensate Recovery Unit Revenue Market Share by Type (2021-2026)
Table 9. Global Industrial Condensate Recovery Unit Sale Price by Type (2021-2026) & (K US$/Unit)
Table 10. Major Players of Electric Pump Type
Table 11. Major Players of Pressure-Powered Pump Type
Table 12. Global Industrial Condensate Recovery Unit Sales by Pumping Method (2021-2026) & (K Units)
Table 13. Global Industrial Condensate Recovery Unit Sales Market Share by Pumping Method (2021-2026)
Table 14. Global Industrial Condensate Recovery Unit Revenue by Pumping Method (2021-2026) & ($ million)
Table 15. Global Industrial Condensate Recovery Unit Revenue Market Share by Pumping Method (2021-2026)
Table 16. Global Industrial Condensate Recovery Unit Sale Price by Pumping Method (2021-2026) & (K US$/Unit)
Table 17. Major Players of Simplex Unit
Table 18. Major Players of Duplex Unit
Table 19. Major Players of Multi-Pump Unit
Table 20. Global Industrial Condensate Recovery Unit Sales by Pump Configuration (2021-2026) & (K Units)
Table 21. Global Industrial Condensate Recovery Unit Sales Market Share by Pump Configuration (2021-2026)

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Table 22. Global Industrial Condensate Recovery Unit Revenue by Pump Configuration (2021-2026) & ($ million)
Table 23. Global Industrial Condensate Recovery Unit Revenue Market Share by Pump Configuration (2021-2026)
Table 24. Global Industrial Condensate Recovery Unit Sale Price by Pump Configuration (2021-2026) & (K US$/Unit)
Table 25. Global Industrial Condensate Recovery Unit Sale by Application (2021-2026) & (K Units)
Table 26. Global Industrial Condensate Recovery Unit Sale Market Share by Application (2021-2026)
Table 27. Global Industrial Condensate Recovery Unit Revenue by Application (2021-2026) & ($ million)
Table 28. Global Industrial Condensate Recovery Unit Revenue Market Share by Application (2021-2026)
Table 29. Global Industrial Condensate Recovery Unit Sale Price by Application (2021-2026) & (K US$/Unit)
Table 30. Global Industrial Condensate Recovery Unit Sales by Company (2021-2026) & (K Units)
Table 31. Global Industrial Condensate Recovery Unit Sales Market Share by Company (2021-2026)
Table 32. Global Industrial Condensate Recovery Unit Revenue by Company (2021-2026) & ($ millions)
Table 33. Global Industrial Condensate Recovery Unit Revenue Market Share by Company (2021-2026)
Table 34. Global Industrial Condensate Recovery Unit Sale Price by Company (2021-2026) & (K US$/Unit)
Table 35. Key Manufacturers Industrial Condensate Recovery Unit Producing Area Distribution and Sales Area
Table 36. Players Industrial Condensate Recovery Unit Products Offered
Table 37. Industrial Condensate Recovery Unit Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 38. New Products and Potential Entrants
Table 39. Market M&A Activity & Strategy
Table 40. Global Industrial Condensate Recovery Unit Sales by Geographic Region (2021-2026) & (K Units)
Table 41. Global Industrial Condensate Recovery Unit Sales Market Share Geographic Region (2021-2026)
Table 42. Global Industrial Condensate Recovery Unit Revenue by Geographic Region (2021-2026) & ($ millions)

+357 96 030922
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Table 43. Global Industrial Condensate Recovery Unit Revenue Market Share by Geographic Region (2021-2026)
Table 44. Global Industrial Condensate Recovery Unit Sales by Country/Region (2021-2026) & (K Units)
Table 45. Global Industrial Condensate Recovery Unit Sales Market Share by Country/Region (2021-2026)
Table 46. Global Industrial Condensate Recovery Unit Revenue by Country/Region (2021-2026) & ($ millions)
Table 47. Global Industrial Condensate Recovery Unit Revenue Market Share by Country/Region (2021-2026)
Table 48. Americas Industrial Condensate Recovery Unit Sales by Country (2021-2026) & (K Units)
Table 49. Americas Industrial Condensate Recovery Unit Sales Market Share by Country (2021-2026)
Table 50. Americas Industrial Condensate Recovery Unit Revenue by Country (2021-2026) & ($ millions)
Table 51. Americas Industrial Condensate Recovery Unit Sales by Type (2021-2026) & (K Units)
Table 52. Americas Industrial Condensate Recovery Unit Sales by Application (2021-2026) & (K Units)
Table 53. APAC Industrial Condensate Recovery Unit Sales by Region (2021-2026) & (K Units)
Table 54. APAC Industrial Condensate Recovery Unit Sales Market Share by Region (2021-2026)
Table 55. APAC Industrial Condensate Recovery Unit Revenue by Region (2021-2026) & ($ millions)
Table 56. APAC Industrial Condensate Recovery Unit Sales by Type (2021-2026) & (K Units)
Table 57. APAC Industrial Condensate Recovery Unit Sales by Application (2021-2026) & (K Units)
Table 58. Europe Industrial Condensate Recovery Unit Sales by Country (2021-2026) & (K Units)
Table 59. Europe Industrial Condensate Recovery Unit Revenue by Country (2021-2026) & ($ millions)
Table 60. Europe Industrial Condensate Recovery Unit Sales by Type (2021-2026) & (K Units)
Table 61. Europe Industrial Condensate Recovery Unit Sales by Application (2021-2026) & (K Units)
Table 62. Middle East & Africa Industrial Condensate Recovery Unit Sales by Country

+357 96 030922
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(2021-2026) & (K Units)
Table 63. Middle East & Africa Industrial Condensate Recovery Unit Revenue Market Share by Country (2021-2026)
Table 64. Middle East & Africa Industrial Condensate Recovery Unit Sales by Type (2021-2026) & (K Units)
Table 65. Middle East & Africa Industrial Condensate Recovery Unit Sales by Application (2021-2026) & (K Units)
Table 66. Key Market Drivers & Growth Opportunities of Industrial Condensate Recovery Unit
Table 67. Key Market Challenges & Risks of Industrial Condensate Recovery Unit
Table 68. Key Industry Trends of Industrial Condensate Recovery Unit
Table 69. Industrial Condensate Recovery Unit Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. Industrial Condensate Recovery Unit Distributors List
Table 72. Industrial Condensate Recovery Unit Customer List
Table 73. Global Industrial Condensate Recovery Unit Sales Forecast by Region (2027-2032) & (K Units)
Table 74. Global Industrial Condensate Recovery Unit Revenue Forecast by Region (2027-2032) & ($ millions)
Table 75. Americas Industrial Condensate Recovery Unit Sales Forecast by Country (2027-2032) & (K Units)
Table 76. Americas Industrial Condensate Recovery Unit Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 77. APAC Industrial Condensate Recovery Unit Sales Forecast by Region (2027-2032) & (K Units)
Table 78. APAC Industrial Condensate Recovery Unit Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 79. Europe Industrial Condensate Recovery Unit Sales Forecast by Country (2027-2032) & (K Units)
Table 80. Europe Industrial Condensate Recovery Unit Revenue Forecast by Country (2027-2032) & ($ millions)
Table 81. Middle East & Africa Industrial Condensate Recovery Unit Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Middle East & Africa Industrial Condensate Recovery Unit Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Global Industrial Condensate Recovery Unit Sales Forecast by Type (2027-2032) & (K Units)
Table 84. Global Industrial Condensate Recovery Unit Revenue Forecast by Type (2027-2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 85. Global Industrial Condensate Recovery Unit Sales Forecast by Application (2027-2032) & (K Units)
Table 86. Global Industrial Condensate Recovery Unit Revenue Forecast by Application (2027-2032) & ($ millions)
Table 87. Spirax Sarco Limited Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 88. Spirax Sarco Limited Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 89. Spirax Sarco Limited Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 90. Spirax Sarco Limited Main Business
Table 91. Spirax Sarco Limited Latest Developments
Table 92. Armstrong International, Inc. Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 93. Armstrong International, Inc. Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 94. Armstrong International, Inc. Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 95. Armstrong International, Inc. Main Business
Table 96. Armstrong International, Inc. Latest Developments
Table 97. TLV CO., LTD. Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 98. TLV CO., LTD. Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 99. TLV CO., LTD. Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 100. TLV CO., LTD. Main Business
Table 101. TLV CO., LTD. Latest Developments
Table 102. MIURA CO., LTD. Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 103. MIURA CO., LTD. Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 104. MIURA CO., LTD. Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 105. MIURA CO., LTD. Main Business
Table 106. MIURA CO., LTD. Latest Developments
Table 107. Thermax Limited Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 108. Thermax Limited Industrial Condensate Recovery Unit Product Portfolios

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and Specifications
Table 109. Thermax Limited Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 110. Thermax Limited Main Business
Table 111. Thermax Limited Latest Developments
Table 112. Forbes Marshall Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 113. Forbes Marshall Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 114. Forbes Marshall Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 115. Forbes Marshall Main Business
Table 116. Forbes Marshall Latest Developments
Table 117. Watson McDaniel Company Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 118. Watson McDaniel Company Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 119. Watson McDaniel Company Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 120. Watson McDaniel Company Main Business
Table 121. Watson McDaniel Company Latest Developments
Table 122. Shippensburg Pump Company, Inc. (Shipco®) Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 123. Shippensburg Pump Company, Inc. (Shipco®) Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 124. Shippensburg Pump Company, Inc. (Shipco®) Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 125. Shippensburg Pump Company, Inc. (Shipco®) Main Business
Table 126. Shippensburg Pump Company, Inc. (Shipco®) Latest Developments
Table 127. Roth Pump Company Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 128. Roth Pump Company Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 129. Roth Pump Company Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 130. Roth Pump Company Main Business
Table 131. Roth Pump Company Latest Developments
Table 132. Skidmore Pump Basic Information, Industrial Condensate Recovery Unit

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Manufacturing Base, Sales Area and Its Competitors
Table 133. Skidmore Pump Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 134. Skidmore Pump Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 135. Skidmore Pump Main Business
Table 136. Skidmore Pump Latest Developments
Table 137. Xylem Inc. Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 138. Xylem Inc. Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 139. Xylem Inc. Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 140. Xylem Inc. Main Business
Table 141. Xylem Inc. Latest Developments
Table 142. Nanjing Beite AC Equipment Co., Ltd. Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 143. Nanjing Beite AC Equipment Co., Ltd. Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 144. Nanjing Beite AC Equipment Co., Ltd. Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 145. Nanjing Beite AC Equipment Co., Ltd. Main Business
Table 146. Nanjing Beite AC Equipment Co., Ltd. Latest Developments
Table 147. Shandong Tonglida Water Treatment Equipment Co., Ltd. Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 148. Shandong Tonglida Water Treatment Equipment Co., Ltd. Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 149. Shandong Tonglida Water Treatment Equipment Co., Ltd. Industrial Condensate Recovery Unit Sales (K Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 150. Shandong Tonglida Water Treatment Equipment Co., Ltd. Main Business
Table 151. Shandong Tonglida Water Treatment Equipment Co., Ltd. Latest Developments
Table 152. Wuxi Xicheng Boiler Co., Ltd. Basic Information, Industrial Condensate Recovery Unit Manufacturing Base, Sales Area and Its Competitors
Table 153. Wuxi Xicheng Boiler Co., Ltd. Industrial Condensate Recovery Unit Product Portfolios and Specifications
Table 154. Wuxi Xicheng Boiler Co., Ltd. Industrial Condensate Recovery Unit Sales (K

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Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 155. Wuxi Xicheng Boiler Co., Ltd. Main Business
Table 156. Wuxi Xicheng Boiler Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Industrial Condensate Recovery Unit
Figure 2. Industrial Condensate Recovery Unit Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Industrial Condensate Recovery Unit Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Industrial Condensate Recovery Unit Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Industrial Condensate Recovery Unit Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Industrial Condensate Recovery Unit Sales Market Share by Country/Region (2025)
Figure 10. Industrial Condensate Recovery Unit Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Atmospheric Recovery Unit
Figure 12. Product Picture of Pressurized Recovery Unit
Figure 13. Global Industrial Condensate Recovery Unit Sales Market Share by Type in 2026
Figure 14. Global Industrial Condensate Recovery Unit Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Electric Pump Type
Figure 16. Product Picture of Pressure-Powered Pump Type
Figure 17. Global Industrial Condensate Recovery Unit Sales Market Share by Pumping Method in 2026
Figure 18. Global Industrial Condensate Recovery Unit Revenue Market Share by Pumping Method (2021-2026)
Figure 19. Product Picture of Simplex Unit
Figure 20. Product Picture of Duplex Unit
Figure 21. Product Picture of Multi-Pump Unit
Figure 22. Global Industrial Condensate Recovery Unit Sales Market Share by Pump Configuration in 2026
Figure 23. Global Industrial Condensate Recovery Unit Revenue Market Share by Pump Configuration (2021-2026)
Figure 24. Industrial Condensate Recovery Unit Consumed in Chemicals &

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Petrochemicals
Figure 25. Global Industrial Condensate Recovery Unit Market: Chemicals & Petrochemicals (2021-2026) & (K Units)
Figure 26. Industrial Condensate Recovery Unit Consumed in Food & Beverage
Figure 27. Global Industrial Condensate Recovery Unit Market: Food & Beverage (2021-2026) & (K Units)
Figure 28. Industrial Condensate Recovery Unit Consumed in Pharmaceuticals
Figure 29. Global Industrial Condensate Recovery Unit Market: Pharmaceuticals (2021-2026) & (K Units)
Figure 30. Industrial Condensate Recovery Unit Consumed in Energy & Utilities
Figure 31. Global Industrial Condensate Recovery Unit Market: Energy & Utilities (2021-2026) & (K Units)
Figure 32. Industrial Condensate Recovery Unit Consumed in Others
Figure 33. Global Industrial Condensate Recovery Unit Market: Others (2021-2026) & (K Units)
Figure 34. Global Industrial Condensate Recovery Unit Sale Market Share by Application (2025)
Figure 35. Global Industrial Condensate Recovery Unit Revenue Market Share by Application in 2025
Figure 36. Industrial Condensate Recovery Unit Sales by Company in 2025 (K Units)
Figure 37. Global Industrial Condensate Recovery Unit Sales Market Share by Company in 2025
Figure 38. Industrial Condensate Recovery Unit Revenue by Company in 2025 ($ millions)
Figure 39. Global Industrial Condensate Recovery Unit Revenue Market Share by Company in 2025
Figure 40. Global Industrial Condensate Recovery Unit Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global Industrial Condensate Recovery Unit Revenue Market Share by Geographic Region in 2025
Figure 42. Americas Industrial Condensate Recovery Unit Sales 2021-2026 (K Units)
Figure 43. Americas Industrial Condensate Recovery Unit Revenue 2021-2026 ($ millions)
Figure 44. APAC Industrial Condensate Recovery Unit Sales 2021-2026 (K Units)
Figure 45. APAC Industrial Condensate Recovery Unit Revenue 2021-2026 ($ millions)
Figure 46. Europe Industrial Condensate Recovery Unit Sales 2021-2026 (K Units)
Figure 47. Europe Industrial Condensate Recovery Unit Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa Industrial Condensate Recovery Unit Sales 2021-2026

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(K Units)
Figure 49. Middle East & Africa Industrial Condensate Recovery Unit Revenue 2021-2026 ($ millions)
Figure 50. Americas Industrial Condensate Recovery Unit Sales Market Share by Country in 2025
Figure 51. Americas Industrial Condensate Recovery Unit Revenue Market Share by Country (2021-2026)
Figure 52. Americas Industrial Condensate Recovery Unit Sales Market Share by Type (2021-2026)
Figure 53. Americas Industrial Condensate Recovery Unit Sales Market Share by Application (2021-2026)
Figure 54. United States Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 55. Canada Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC Industrial Condensate Recovery Unit Sales Market Share by Region in 2025
Figure 59. APAC Industrial Condensate Recovery Unit Revenue Market Share by Region (2021-2026)
Figure 60. APAC Industrial Condensate Recovery Unit Sales Market Share by Type (2021-2026)
Figure 61. APAC Industrial Condensate Recovery Unit Sales Market Share by Application (2021-2026)
Figure 62. China Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 66. India Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)

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Figure 68. China Taiwan Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe Industrial Condensate Recovery Unit Sales Market Share by Country in 2025
Figure 70. Europe Industrial Condensate Recovery Unit Revenue Market Share by Country (2021-2026)
Figure 71. Europe Industrial Condensate Recovery Unit Sales Market Share by Type (2021-2026)
Figure 72. Europe Industrial Condensate Recovery Unit Sales Market Share by Application (2021-2026)
Figure 73. Germany Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 74. France Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 75. UK Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 76. Italy Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa Industrial Condensate Recovery Unit Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa Industrial Condensate Recovery Unit Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa Industrial Condensate Recovery Unit Sales Market Share by Application (2021-2026)
Figure 81. Egypt Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries Industrial Condensate Recovery Unit Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of Industrial Condensate Recovery Unit in 2026
Figure 87. Manufacturing Process Analysis of Industrial Condensate Recovery Unit

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Figure 88. Industry Chain Structure of Industrial Condensate Recovery Unit
Figure 89. Channels of Distribution
Figure 90. Global Industrial Condensate Recovery Unit Sales Market Forecast by Region (2027-2032)
Figure 91. Global Industrial Condensate Recovery Unit Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global Industrial Condensate Recovery Unit Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global Industrial Condensate Recovery Unit Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global Industrial Condensate Recovery Unit Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global Industrial Condensate Recovery Unit Revenue Market Share Forecast by Application (2027-2032)

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