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Global Industrial Compressor Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Industrial Compressor Rental market size is predicted to grow from US$ 1911 million in 2025 to US$ 2834 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Industrial Compressor Rental refers to the business of providing temporary or short-term leasing of air compressors and related equipment to industrial, construction, and manufacturing sectors, enabling companies to access high-capacity compressed air solutions without capital expenditure, supporting operations such as pneumatic tools, material handling, and process air supply.

Current projects in the industrial compressor rental market include expansions of rental fleets in North America, Europe, and Asia-Pacific to meet rising construction and manufacturing demands, investment in energy-efficient and oil-free compressors, partnerships between rental service providers and industrial contractors for integrated solutions, digital platforms to enable online booking and real-time tracking of equipment, and infrastructure development to support emergency and large-scale project deployments, while companies such as Atlas Copco, Ingersoll Rand, Kaeser, and Sullair continue to enhance service networks, maintenance capabilities, and regional coverage to capture growth opportunities in temporary industrial air supply.

Market Average Gross Profit Margin: 25%.

United States market for Industrial Compressor Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Compressor Rental is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Compressor Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Compressor Rental players cover Atlas Copco, Ingersoll Rand, United Rentals, Inc., Caterpillar Inc., Hertz Equipment Rental Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Industrial Compressor Rental Industry Forecast” looks at past sales and reviews total world Industrial Compressor Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Compressor Rental sales for 2026 through 2032. With Industrial Compressor Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Compressor Rental industry.

This Insight Report provides a comprehensive analysis of the global Industrial Compressor Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Industrial Compressor Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Compressor Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Compressor Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Compressor Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Compressor Rental market by product type, application, key players and key regions and countries.

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Market Segmentation

Segmentation by Type:

Electric Compressor Rental

Diesel Compressor Rental

Air Compressor Rental

Others

Segmentation by Rental Duration Model:

Short-Term Rental

Long-Term Rental

On-Demand Emergency Rental

Managed Rental

Segmentation by Application:

Construction

Mining

Oil & Gas

Power

Chemical

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Atlas Copco

Ingersoll Rand

United Rentals, Inc.

Caterpillar Inc.

Hertz Equipment Rental Corporation

Ashtead Group PLC

Aggreko

Rand-Air

TALISMAN Hire

Coastal Hire

Compressor Valves & Accesories

Jaguar Compressors

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Chalk Air

Whayne Walker

HTE Rental Services

El Campo Compressor Rental Inc

ALLINGHAM CORPORATION

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