+357 96 030922
info@marketpublishers.com

Global Industrial Collaborative Robot Market Growth 2026-2032

https://marketpublishers.com/r/GB52C82E7E40EN.html
Date: February 2026
Pages: 107
Price: US$ 3,660.00 (Single User License)
ID: GB52C82E7E40EN

Abstracts

The global Industrial Collaborative Robot market size is predicted to grow from US$ 1746 million in 2025 to US$ 4340 million in 2032; it is expected to grow at a CAGR of 14.2% from 2026 to 2032.

Industrial Collaborative Robots (Cobots) are flexible robotic systems designed for safe human-robot interaction, used in assembly, machine tending, packaging, electronics manufacturing, laboratory automation and small-batch customized production. In 2024, the global average price of collaborative robots is approximately US$19,800 per unit, with worldwide shipments reaching around 78,000 units. Gross margins typically range from 28%–45%, driven by sensor integration, force control algorithms, lightweight materials, safety certification and modular joint design. The supply chain includes upstream harmonic reducers, servo motors, force-torque sensors, controllers, embedded software and lightweight arm components; midstream manufacturers perform robot arm design, motion integration, safety control, calibration and testing; downstream customers include electronics factories, automotive suppliers, metal processing shops, packaging lines, medical device manufacturers, semiconductor fabs and various automation integrators.

Collaborative robots are rapidly transforming industrial automation by offering flexible deployment, lower integration costs and enhanced safety. Their adoption is accelerating in electronics, machine tending, semiconductor processing and logistics as labor costs rise and production becomes more customized. Improvements in force control, AI-based perception, and lightweight design will continue expanding cobot applications, supporting strong double-digit growth through 2031.

LP Information, Inc. (LPI) ' newest research report, the “Industrial Collaborative Robot

+357 96 030922
info@marketpublishers.com

Industry Forecast" looks at past sales and reviews total world Industrial Collaborative Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Collaborative Robot sales for 2026 through 2032. With Industrial Collaborative Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Collaborative Robot industry.

This Insight Report provides a comprehensive analysis of the global Industrial Collaborative Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Collaborative Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Collaborative Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Collaborative Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Collaborative Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Collaborative Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Up to 5kg

Up to 10kg

Above 10kg

Segmentation by Number of Axes:

4-Axis Cobot

+357 96 030922
info@marketpublishers.com

6-Axis Cobot

7-Axis Cobot

Multi-Axis (>7 DOF)

Segmentation by Drive Type:

Servo-Driven Cobot

Direct-Drive Cobot

Hybrid-Drive System

Segmentation by Application:

Electronics and Semiconductors

Automotive

Logistics and Transportation

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

+357 96 030922
info@marketpublishers.com

- Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey

+357 96 030922
info@marketpublishers.com

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Universal Robots

FANUC

Aubo (Beijing) Robotics Technology

ABB

JAKA Robotics

KUKA

Techman Robot

Dobot

Yaskawa Electric

Guangdong Huayan Robotics

Suzhou Elite Robot

Doosan Robotics

ROKAE

Flexiv

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Collaborative Robot market?

+357 96 030922
info@marketpublishers.com

What factors are driving Industrial Collaborative Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Collaborative Robot market opportunities vary by end market size?

How does Industrial Collaborative Robot break out by Type, by Application?

+357 96 030922
info@marketpublishers.com

Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
2.1.1 Global Industrial Collaborative Robot Annual Sales 2021-2032
2.1.2 World Current & Future Analysis for Industrial Collaborative Robot by Geographic Region, 2021, 2025 & 2032
2.1.3 World Current & Future Analysis for Industrial Collaborative Robot by Country/Region, 2021, 2025 & 2032
2.2 Industrial Collaborative Robot Segment by Type
2.2.1 Up to 5kg
2.2.2 Up to 10kg
2.2.3 Above 10kg
2.2.4 Industrial Collaborative Robot Sales by Type
2.2.4.1 Global Industrial Collaborative Robot Sales Market Share by Type (2021-2026)
2.2.4.2 Global Industrial Collaborative Robot Revenue and Market Share by Type (2021-2026)
2.2.4.3 Global Industrial Collaborative Robot Sale Price by Type (2021-2026)
2.3 Industrial Collaborative Robot Segment by Application
2.3.1 Automotive
2.3.2 Food & Beverage
2.3.3 Furniture & Equipment
2.3.4 Plastic & Polymers
2.3.5 Metal & Machinery
2.3.6 Electronics
2.3.7 Pharma

2.3.8 Others
2.3.9 Industrial Collaborative Robot Sales by Application
2.3.9.1 Global Industrial Collaborative Robot Sale Market Share by Application (2021-2026)
2.3.9.2 Global Industrial Collaborative Robot Revenue and Market Share by Application (2021-2026)
2.3.9.3 Global Industrial Collaborative Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Collaborative Robot Breakdown Data by Company
3.1.1 Global Industrial Collaborative Robot Annual Sales by Company (2021-2026)
3.1.2 Global Industrial Collaborative Robot Sales Market Share by Company (2021-2026)
3.2 Global Industrial Collaborative Robot Annual Revenue by Company (2021-2026)
3.2.1 Global Industrial Collaborative Robot Revenue by Company (2021-2026)
3.2.2 Global Industrial Collaborative Robot Revenue Market Share by Company (2021-2026)
3.3 Global Industrial Collaborative Robot Sale Price by Company
3.4 Key Manufacturers Industrial Collaborative Robot Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Industrial Collaborative Robot Product Location Distribution
3.4.2 Players Industrial Collaborative Robot Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL COLLABORATIVE ROBOT BY GEOGRAPHIC REGION

4.1 World Historic Industrial Collaborative Robot Market Size by Geographic Region (2021-2026)
4.1.1 Global Industrial Collaborative Robot Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Industrial Collaborative Robot Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Industrial Collaborative Robot Market Size by Country/Region

+357 96 030922
info@marketpublishers.com

(2021-2026)
4.2.1 Global Industrial Collaborative Robot Annual Sales by Country/Region (2021-2026)
4.2.2 Global Industrial Collaborative Robot Annual Revenue by Country/Region (2021-2026)
4.3 Americas Industrial Collaborative Robot Sales Growth
4.4 APAC Industrial Collaborative Robot Sales Growth
4.5 Europe Industrial Collaborative Robot Sales Growth
4.6 Middle East & Africa Industrial Collaborative Robot Sales Growth

5 AMERICAS

5.1 Americas Industrial Collaborative Robot Sales by Country
5.1.1 Americas Industrial Collaborative Robot Sales by Country (2021-2026)
5.1.2 Americas Industrial Collaborative Robot Revenue by Country (2021-2026)
5.2 Americas Industrial Collaborative Robot Sales by Type (2021-2026)
5.3 Americas Industrial Collaborative Robot Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Industrial Collaborative Robot Sales by Region
6.1.1 APAC Industrial Collaborative Robot Sales by Region (2021-2026)
6.1.2 APAC Industrial Collaborative Robot Revenue by Region (2021-2026)
6.2 APAC Industrial Collaborative Robot Sales by Type (2021-2026)
6.3 APAC Industrial Collaborative Robot Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

+357 96 030922
info@marketpublishers.com

7.1 Europe Industrial Collaborative Robot by Country
7.1.1 Europe Industrial Collaborative Robot Sales by Country (2021-2026)
7.1.2 Europe Industrial Collaborative Robot Revenue by Country (2021-2026)
7.2 Europe Industrial Collaborative Robot Sales by Type (2021-2026)
7.3 Europe Industrial Collaborative Robot Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Collaborative Robot by Country
8.1.1 Middle East & Africa Industrial Collaborative Robot Sales by Country (2021-2026)
8.1.2 Middle East & Africa Industrial Collaborative Robot Revenue by Country (2021-2026)
8.2 Middle East & Africa Industrial Collaborative Robot Sales by Type (2021-2026)
8.3 Middle East & Africa Industrial Collaborative Robot Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Industrial Collaborative Robot
10.3 Manufacturing Process Analysis of Industrial Collaborative Robot
10.4 Industry Chain Structure of Industrial Collaborative Robot

+357 96 030922
info@marketpublishers.com

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Industrial Collaborative Robot Distributors
11.3 Industrial Collaborative Robot Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL COLLABORATIVE ROBOT BY GEOGRAPHIC REGION

12.1 Global Industrial Collaborative Robot Market Size Forecast by Region
12.1.1 Global Industrial Collaborative Robot Forecast by Region (2027-2032)
12.1.2 Global Industrial Collaborative Robot Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Industrial Collaborative Robot Forecast by Type (2027-2032)
12.7 Global Industrial Collaborative Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ABB Group
13.1.1 ABB Group Company Information
13.1.2 ABB Group Industrial Collaborative Robot Product Portfolios and Specifications
13.1.3 ABB Group Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 ABB Group Main Business Overview
13.1.5 ABB Group Latest Developments
13.2 DENSO Robotics
13.2.1 DENSO Robotics Company Information
13.2.2 DENSO Robotics Industrial Collaborative Robot Product Portfolios and Specifications
13.2.3 DENSO Robotics Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 DENSO Robotics Main Business Overview

13.2.5 DENSO Robotics Latest Developments
13.3 Epson Robots
13.3.1 Epson Robots Company Information
13.3.2 Epson Robots Industrial Collaborative Robot Product Portfolios and Specifications
13.3.3 Epson Robots Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Epson Robots Main Business Overview
13.3.5 Epson Robots Latest Developments
13.4 Energid Technologies Corporation
13.4.1 Energid Technologies Corporation Company Information
13.4.2 Energid Technologies Corporation Industrial Collaborative Robot Product Portfolios and Specifications
13.4.3 Energid Technologies Corporation Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Energid Technologies Corporation Main Business Overview
13.4.5 Energid Technologies Corporation Latest Developments
13.5 F&P Robotics AG
13.5.1 F&P Robotics AG Company Information
13.5.2 F&P Robotics AG Industrial Collaborative Robot Product Portfolios and Specifications
13.5.3 F&P Robotics AG Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 F&P Robotics AG Main Business Overview
13.5.5 F&P Robotics AG Latest Developments
13.6 Fanuc Corporation
13.6.1 Fanuc Corporation Company Information
13.6.2 Fanuc Corporation Industrial Collaborative Robot Product Portfolios and Specifications
13.6.3 Fanuc Corporation Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Fanuc Corporation Main Business Overview
13.6.5 Fanuc Corporation Latest Developments
13.7 KUKA AG
13.7.1 KUKA AG Company Information
13.7.2 KUKA AG Industrial Collaborative Robot Product Portfolios and Specifications
13.7.3 KUKA AG Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 KUKA AG Main Business Overview

13.7.5 KUKA AG Latest Developments
13.8 MRK-Systeme GmbH
13.8.1 MRK-Systeme GmbH Company Information
13.8.2 MRK-Systeme GmbH Industrial Collaborative Robot Product Portfolios and Specifications
13.8.3 MRK-Systeme GmbH Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 MRK-Systeme GmbH Main Business Overview
13.8.5 MRK-Systeme GmbH Latest Developments
13.9 Precise Automation, Inc
13.9.1 Precise Automation, Inc Company Information
13.9.2 Precise Automation, Inc Industrial Collaborative Robot Product Portfolios and Specifications
13.9.3 Precise Automation, Inc Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Precise Automation, Inc Main Business Overview
13.9.5 Precise Automation, Inc Latest Developments
13.10 Rethink Robotics, Inc
13.10.1 Rethink Robotics, Inc Company Information
13.10.2 Rethink Robotics, Inc Industrial Collaborative Robot Product Portfolios and Specifications
13.10.3 Rethink Robotics, Inc Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Rethink Robotics, Inc Main Business Overview
13.10.5 Rethink Robotics, Inc Latest Developments
13.11 Robert Bosch GmbH
13.11.1 Robert Bosch GmbH Company Information
13.11.2 Robert Bosch GmbH Industrial Collaborative Robot Product Portfolios and Specifications
13.11.3 Robert Bosch GmbH Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Robert Bosch GmbH Main Business Overview
13.11.5 Robert Bosch GmbH Latest Developments
13.12 Universal Robots A/S
13.12.1 Universal Robots A/S Company Information
13.12.2 Universal Robots A/S Industrial Collaborative Robot Product Portfolios and Specifications
13.12.3 Universal Robots A/S Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Universal Robots A/S Main Business Overview
13.12.5 Universal Robots A/S Latest Developments
13.13 Yaskawa Electric Corporation
13.13.1 Yaskawa Electric Corporation Company Information
13.13.2 Yaskawa Electric Corporation Industrial Collaborative Robot Product Portfolios and Specifications
13.13.3 Yaskawa Electric Corporation Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Yaskawa Electric Corporation Main Business Overview
13.13.5 Yaskawa Electric Corporation Latest Developments
13.14 MABI Robotic AG
13.14.1 MABI Robotic AG Company Information
13.14.2 MABI Robotic AG Industrial Collaborative Robot Product Portfolios and Specifications
13.14.3 MABI Robotic AG Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 MABI Robotic AG Main Business Overview
13.14.5 MABI Robotic AG Latest Developments
13.15 Techman Robot Inc.
13.15.1 Techman Robot Inc. Company Information
13.15.2 Techman Robot Inc. Industrial Collaborative Robot Product Portfolios and Specifications
13.15.3 Techman Robot Inc. Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Techman Robot Inc. Main Business Overview
13.15.5 Techman Robot Inc. Latest Developments
13.16 Franks Emika Gmbh
13.16.1 Franks Emika Gmbh Company Information
13.16.2 Franks Emika Gmbh Industrial Collaborative Robot Product Portfolios and Specifications
13.16.3 Franks Emika Gmbh Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Franks Emika Gmbh Main Business Overview
13.16.5 Franks Emika Gmbh Latest Developments
13.17 AUBO Robotics
13.17.1 AUBO Robotics Company Information
13.17.2 AUBO Robotics Industrial Collaborative Robot Product Portfolios and Specifications
13.17.3 AUBO Robotics Industrial Collaborative Robot Sales, Revenue, Price and

+357 96 030922
info@marketpublishers.com

Gross Margin (2021-2026)
13.17.4 AUBO Robotics Main Business Overview
13.17.5 AUBO Robotics Latest Developments
13.18 Comau S.p.A.
13.18.1 Comau S.p.A. Company Information
13.18.2 Comau S.p.A. Industrial Collaborative Robot Product Portfolios and Specifications
13.18.3 Comau S.p.A. Industrial Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Comau S.p.A. Main Business Overview
13.18.5 Comau S.p.A. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Industrial Collaborative Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Industrial Collaborative Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Up to 5kg
Table 4. Major Players of Up to 10kg
Table 5. Major Players of Above 10kg
Table 6. Global Industrial Collaborative Robot Sales by Type (2021-2026) & (K Units)
Table 7. Global Industrial Collaborative Robot Sales Market Share by Type (2021-2026)
Table 8. Global Industrial Collaborative Robot Revenue by Type (2021-2026) & ($ million)
Table 9. Global Industrial Collaborative Robot Revenue Market Share by Type (2021-2026)
Table 10. Global Industrial Collaborative Robot Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Global Industrial Collaborative Robot Sale by Application (2021-2026) & (K Units)
Table 12. Global Industrial Collaborative Robot Sale Market Share by Application (2021-2026)
Table 13. Global Industrial Collaborative Robot Revenue by Application (2021-2026) & ($ million)
Table 14. Global Industrial Collaborative Robot Revenue Market Share by Application (2021-2026)
Table 15. Global Industrial Collaborative Robot Sale Price by Application (2021-2026) & (US$/Unit)
Table 16. Global Industrial Collaborative Robot Sales by Company (2021-2026) & (K Units)
Table 17. Global Industrial Collaborative Robot Sales Market Share by Company (2021-2026)
Table 18. Global Industrial Collaborative Robot Revenue by Company (2021-2026) & ($ millions)
Table 19. Global Industrial Collaborative Robot Revenue Market Share by Company (2021-2026)
Table 20. Global Industrial Collaborative Robot Sale Price by Company (2021-2026) & (US$/Unit)

+357 96 030922
info@marketpublishers.com

Table 21. Key Manufacturers Industrial Collaborative Robot Producing Area Distribution and Sales Area
Table 22. Players Industrial Collaborative Robot Products Offered
Table 23. Industrial Collaborative Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Industrial Collaborative Robot Sales by Geographic Region (2021-2026) & (K Units)
Table 27. Global Industrial Collaborative Robot Sales Market Share Geographic Region (2021-2026)
Table 28. Global Industrial Collaborative Robot Revenue by Geographic Region (2021-2026) & ($ millions)
Table 29. Global Industrial Collaborative Robot Revenue Market Share by Geographic Region (2021-2026)
Table 30. Global Industrial Collaborative Robot Sales by Country/Region (2021-2026) & (K Units)
Table 31. Global Industrial Collaborative Robot Sales Market Share by Country/Region (2021-2026)
Table 32. Global Industrial Collaborative Robot Revenue by Country/Region (2021-2026) & ($ millions)
Table 33. Global Industrial Collaborative Robot Revenue Market Share by Country/Region (2021-2026)
Table 34. Americas Industrial Collaborative Robot Sales by Country (2021-2026) & (K Units)
Table 35. Americas Industrial Collaborative Robot Sales Market Share by Country (2021-2026)
Table 36. Americas Industrial Collaborative Robot Revenue by Country (2021-2026) & ($ millions)
Table 37. Americas Industrial Collaborative Robot Sales by Type (2021-2026) & (K Units)
Table 38. Americas Industrial Collaborative Robot Sales by Application (2021-2026) & (K Units)
Table 39. APAC Industrial Collaborative Robot Sales by Region (2021-2026) & (K Units)
Table 40. APAC Industrial Collaborative Robot Sales Market Share by Region (2021-2026)
Table 41. APAC Industrial Collaborative Robot Revenue by Region (2021-2026) & ($ millions)
Table 42. APAC Industrial Collaborative Robot Sales by Type (2021-2026) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 43. APAC Industrial Collaborative Robot Sales by Application (2021-2026) & (K Units)
Table 44. Europe Industrial Collaborative Robot Sales by Country (2021-2026) & (K Units)
Table 45. Europe Industrial Collaborative Robot Revenue by Country (2021-2026) & ($ millions)
Table 46. Europe Industrial Collaborative Robot Sales by Type (2021-2026) & (K Units)
Table 47. Europe Industrial Collaborative Robot Sales by Application (2021-2026) & (K Units)
Table 48. Middle East & Africa Industrial Collaborative Robot Sales by Country (2021-2026) & (K Units)
Table 49. Middle East & Africa Industrial Collaborative Robot Revenue Market Share by Country (2021-2026)
Table 50. Middle East & Africa Industrial Collaborative Robot Sales by Type (2021-2026) & (K Units)
Table 51. Middle East & Africa Industrial Collaborative Robot Sales by Application (2021-2026) & (K Units)
Table 52. Key Market Drivers & Growth Opportunities of Industrial Collaborative Robot
Table 53. Key Market Challenges & Risks of Industrial Collaborative Robot
Table 54. Key Industry Trends of Industrial Collaborative Robot
Table 55. Industrial Collaborative Robot Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Industrial Collaborative Robot Distributors List
Table 58. Industrial Collaborative Robot Customer List
Table 59. Global Industrial Collaborative Robot Sales Forecast by Region (2027-2032) & (K Units)
Table 60. Global Industrial Collaborative Robot Revenue Forecast by Region (2027-2032) & ($ millions)
Table 61. Americas Industrial Collaborative Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 62. Americas Industrial Collaborative Robot Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 63. APAC Industrial Collaborative Robot Sales Forecast by Region (2027-2032) & (K Units)
Table 64. APAC Industrial Collaborative Robot Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 65. Europe Industrial Collaborative Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 66. Europe Industrial Collaborative Robot Revenue Forecast by Country

(2027-2032) & ($ millions)
Table 67. Middle East & Africa Industrial Collaborative Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 68. Middle East & Africa Industrial Collaborative Robot Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. Global Industrial Collaborative Robot Sales Forecast by Type (2027-2032) & (K Units)
Table 70. Global Industrial Collaborative Robot Revenue Forecast by Type (2027-2032) & ($ millions)
Table 71. Global Industrial Collaborative Robot Sales Forecast by Application (2027-2032) & (K Units)
Table 72. Global Industrial Collaborative Robot Revenue Forecast by Application (2027-2032) & ($ millions)
Table 73. ABB Group Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 74. ABB Group Industrial Collaborative Robot Product Portfolios and Specifications
Table 75. ABB Group Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 76. ABB Group Main Business
Table 77. ABB Group Latest Developments
Table 78. DENSO Robotics Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 79. DENSO Robotics Industrial Collaborative Robot Product Portfolios and Specifications
Table 80. DENSO Robotics Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 81. DENSO Robotics Main Business
Table 82. DENSO Robotics Latest Developments
Table 83. Epson Robots Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 84. Epson Robots Industrial Collaborative Robot Product Portfolios and Specifications
Table 85. Epson Robots Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 86. Epson Robots Main Business
Table 87. Epson Robots Latest Developments
Table 88. Energid Technologies Corporation Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 89. Energid Technologies Corporation Industrial Collaborative Robot Product Portfolios and Specifications
Table 90. Energid Technologies Corporation Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 91. Energid Technologies Corporation Main Business
Table 92. Energid Technologies Corporation Latest Developments
Table 93. F&P Robotics AG Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 94. F&P Robotics AG Industrial Collaborative Robot Product Portfolios and Specifications
Table 95. F&P Robotics AG Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 96. F&P Robotics AG Main Business
Table 97. F&P Robotics AG Latest Developments
Table 98. Fanuc Corporation Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 99. Fanuc Corporation Industrial Collaborative Robot Product Portfolios and Specifications
Table 100. Fanuc Corporation Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 101. Fanuc Corporation Main Business
Table 102. Fanuc Corporation Latest Developments
Table 103. KUKA AG Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 104. KUKA AG Industrial Collaborative Robot Product Portfolios and Specifications
Table 105. KUKA AG Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 106. KUKA AG Main Business
Table 107. KUKA AG Latest Developments
Table 108. MRK-Systeme GmbH Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 109. MRK-Systeme GmbH Industrial Collaborative Robot Product Portfolios and Specifications
Table 110. MRK-Systeme GmbH Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 111. MRK-Systeme GmbH Main Business
Table 112. MRK-Systeme GmbH Latest Developments
Table 113. Precise Automation, Inc Basic Information, Industrial Collaborative Robot

Manufacturing Base, Sales Area and Its Competitors
Table 114. Precise Automation, Inc Industrial Collaborative Robot Product Portfolios and Specifications
Table 115. Precise Automation, Inc Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 116. Precise Automation, Inc Main Business
Table 117. Precise Automation, Inc Latest Developments
Table 118. Rethink Robotics, Inc Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 119. Rethink Robotics, Inc Industrial Collaborative Robot Product Portfolios and Specifications
Table 120. Rethink Robotics, Inc Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 121. Rethink Robotics, Inc Main Business
Table 122. Rethink Robotics, Inc Latest Developments
Table 123. Robert Bosch GmbH Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 124. Robert Bosch GmbH Industrial Collaborative Robot Product Portfolios and Specifications
Table 125. Robert Bosch GmbH Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 126. Robert Bosch GmbH Main Business
Table 127. Robert Bosch GmbH Latest Developments
Table 128. Universal Robots A/S Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 129. Universal Robots A/S Industrial Collaborative Robot Product Portfolios and Specifications
Table 130. Universal Robots A/S Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 131. Universal Robots A/S Main Business
Table 132. Universal Robots A/S Latest Developments
Table 133. Yaskawa Electric Corporation Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 134. Yaskawa Electric Corporation Industrial Collaborative Robot Product Portfolios and Specifications
Table 135. Yaskawa Electric Corporation Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 136. Yaskawa Electric Corporation Main Business
Table 137. Yaskawa Electric Corporation Latest Developments

Table 138. MABI Robotic AG Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 139. MABI Robotic AG Industrial Collaborative Robot Product Portfolios and Specifications
Table 140. MABI Robotic AG Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 141. MABI Robotic AG Main Business
Table 142. MABI Robotic AG Latest Developments
Table 143. Techman Robot Inc. Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 144. Techman Robot Inc. Industrial Collaborative Robot Product Portfolios and Specifications
Table 145. Techman Robot Inc. Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 146. Techman Robot Inc. Main Business
Table 147. Techman Robot Inc. Latest Developments
Table 148. Franks Emika Gmbh Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 149. Franks Emika Gmbh Industrial Collaborative Robot Product Portfolios and Specifications
Table 150. Franks Emika Gmbh Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 151. Franks Emika Gmbh Main Business
Table 152. Franks Emika Gmbh Latest Developments
Table 153. AUBO Robotics Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 154. AUBO Robotics Industrial Collaborative Robot Product Portfolios and Specifications
Table 155. AUBO Robotics Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 156. AUBO Robotics Main Business
Table 157. AUBO Robotics Latest Developments
Table 158. Comau S.p.A. Basic Information, Industrial Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 159. Comau S.p.A. Industrial Collaborative Robot Product Portfolios and Specifications
Table 160. Comau S.p.A. Industrial Collaborative Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 161. Comau S.p.A. Main Business

+357 96 030922
info@marketpublishers.com

Table 162. Comau S.p.A. Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Industrial Collaborative Robot
Figure 2. Industrial Collaborative Robot Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Industrial Collaborative Robot Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Industrial Collaborative Robot Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Industrial Collaborative Robot Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Industrial Collaborative Robot Sales Market Share by Country/Region (2025)
Figure 10. Industrial Collaborative Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Up to 5kg
Figure 12. Product Picture of Up to 10kg
Figure 13. Product Picture of Above 10kg
Figure 14. Global Industrial Collaborative Robot Sales Market Share by Type in 2026
Figure 15. Global Industrial Collaborative Robot Revenue Market Share by Type (2021-2026)
Figure 16. Industrial Collaborative Robot Consumed in Automotive
Figure 17. Global Industrial Collaborative Robot Market: Automotive (2021-2026) & (K Units)
Figure 18. Industrial Collaborative Robot Consumed in Food & Beverage
Figure 19. Global Industrial Collaborative Robot Market: Food & Beverage (2021-2026) & (K Units)
Figure 20. Industrial Collaborative Robot Consumed in Furniture & Equipment
Figure 21. Global Industrial Collaborative Robot Market: Furniture & Equipment (2021-2026) & (K Units)
Figure 22. Industrial Collaborative Robot Consumed in Plastic & Polymers
Figure 23. Global Industrial Collaborative Robot Market: Plastic & Polymers (2021-2026) & (K Units)
Figure 24. Industrial Collaborative Robot Consumed in Metal & Machinery
Figure 25. Global Industrial Collaborative Robot Market: Metal & Machinery (2021-2026) & (K Units)
Figure 26. Industrial Collaborative Robot Consumed in Electronics

+357 96 030922
info@marketpublishers.com

Figure 27. Global Industrial Collaborative Robot Market: Electronics (2021-2026) & (K Units)
Figure 28. Industrial Collaborative Robot Consumed in Pharma
Figure 29. Global Industrial Collaborative Robot Market: Pharma (2021-2026) & (K Units)
Figure 30. Industrial Collaborative Robot Consumed in Others
Figure 31. Global Industrial Collaborative Robot Market: Others (2021-2026) & (K Units)
Figure 32. Global Industrial Collaborative Robot Sale Market Share by Application (2025)
Figure 33. Global Industrial Collaborative Robot Revenue Market Share by Application in 2026
Figure 34. Industrial Collaborative Robot Sales by Company in 2026 (K Units)
Figure 35. Global Industrial Collaborative Robot Sales Market Share by Company in 2026
Figure 36. Industrial Collaborative Robot Revenue by Company in 2026 ($ millions)
Figure 37. Global Industrial Collaborative Robot Revenue Market Share by Company in 2026
Figure 38. Global Industrial Collaborative Robot Sales Market Share by Geographic Region (2021-2026)
Figure 39. Global Industrial Collaborative Robot Revenue Market Share by Geographic Region in 2026
Figure 40. Americas Industrial Collaborative Robot Sales 2021-2026 (K Units)
Figure 41. Americas Industrial Collaborative Robot Revenue 2021-2026 ($ millions)
Figure 42. APAC Industrial Collaborative Robot Sales 2021-2026 (K Units)
Figure 43. APAC Industrial Collaborative Robot Revenue 2021-2026 ($ millions)
Figure 44. Europe Industrial Collaborative Robot Sales 2021-2026 (K Units)
Figure 45. Europe Industrial Collaborative Robot Revenue 2021-2026 ($ millions)
Figure 46. Middle East & Africa Industrial Collaborative Robot Sales 2021-2026 (K Units)
Figure 47. Middle East & Africa Industrial Collaborative Robot Revenue 2021-2026 ($ millions)
Figure 48. Americas Industrial Collaborative Robot Sales Market Share by Country in 2026
Figure 49. Americas Industrial Collaborative Robot Revenue Market Share by Country (2021-2026)
Figure 50. Americas Industrial Collaborative Robot Sales Market Share by Type (2021-2026)
Figure 51. Americas Industrial Collaborative Robot Sales Market Share by Application (2021-2026)

+357 96 030922
info@marketpublishers.com

Figure 52. United States Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 53. Canada Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 54. Mexico Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 55. Brazil Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 56. APAC Industrial Collaborative Robot Sales Market Share by Region in 2026
Figure 57. APAC Industrial Collaborative Robot Revenue Market Share by Region (2021-2026)
Figure 58. APAC Industrial Collaborative Robot Sales Market Share by Type (2021-2026)
Figure 59. APAC Industrial Collaborative Robot Sales Market Share by Application (2021-2026)
Figure 60. China Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 61. Japan Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 62. South Korea Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 63. Southeast Asia Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 64. India Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 65. Australia Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 66. China Taiwan Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 67. Europe Industrial Collaborative Robot Sales Market Share by Country in 2026
Figure 68. Europe Industrial Collaborative Robot Revenue Market Share by Country (2021-2026)
Figure 69. Europe Industrial Collaborative Robot Sales Market Share by Type (2021-2026)
Figure 70. Europe Industrial Collaborative Robot Sales Market Share by Application (2021-2026)
Figure 71. Germany Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 72. France Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 73. UK Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 74. Italy Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 75. Russia Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 76. Middle East & Africa Industrial Collaborative Robot Sales Market Share by Country (2021-2026)
Figure 77. Middle East & Africa Industrial Collaborative Robot Sales Market Share by Type (2021-2026)
Figure 78. Middle East & Africa Industrial Collaborative Robot Sales Market Share by Application (2021-2026)
Figure 79. Egypt Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 80. South Africa Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 81. Israel Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 82. Turkey Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 83. GCC Countries Industrial Collaborative Robot Revenue Growth 2021-2026 ($ millions)
Figure 84. Manufacturing Cost Structure Analysis of Industrial Collaborative Robot in 2026
Figure 85. Manufacturing Process Analysis of Industrial Collaborative Robot
Figure 86. Industry Chain Structure of Industrial Collaborative Robot
Figure 87. Channels of Distribution
Figure 88. Global Industrial Collaborative Robot Sales Market Forecast by Region (2027-2032)
Figure 89. Global Industrial Collaborative Robot Revenue Market Share Forecast by Region (2027-2032)
Figure 90. Global Industrial Collaborative Robot Sales Market Share Forecast by Type (2027-2032)
Figure 91. Global Industrial Collaborative Robot Revenue Market Share Forecast by Type (2027-2032)
Figure 92. Global Industrial Collaborative Robot Sales Market Share Forecast by Application (2027-2032)
Figure 93. Global Industrial Collaborative Robot Revenue Market Share Forecast by Application (2027-2032)

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Industrial Collaborative Robot Market Growth 2026-2032

Product link: https://marketpublishers.com/r/GB52C82E7E40EN.html

Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GB52C82E7E40EN.html