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Global Industrial Cleaning Defoamer Market Growth 2026-2032

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Abstracts

The global Industrial Cleaning Defoamer market size is predicted to grow from US$ 555 million in 2025 to US$ 754 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Industrial cleaning defoamers are chemical additives specifically designed for use in industrial cleaning processes. They effectively suppress or eliminate excessive foam generated by cleaning agents (such as surfactants) under high temperature, high pressure, spray, or ultrasonic conditions, ensuring a smooth cleaning process. Typically formulated from active ingredients such as silicone, polyether, or mineral oil, combined with emulsifiers, these defoamers offer high-temperature resistance, strong acid and alkali resistance, rapid foam breakdown, and long-lasting foam suppression. They are widely used in metal cleaning, industrial equipment cleaning, CIP (Cleaning in Place in Place) cleaning, electroplating pretreatment, and food processing equipment cleaning. They prevent foam overflow, reduce cleaning costs, and improve cleaning efficiency and equipment utilization.In 2024, the global production of industrial cleaning defoaming agents will reach 682,590 tons, with an average selling price of US$793 per ton.

United States market for Industrial Cleaning Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Cleaning Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Cleaning Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Industrial Cleaning Defoamer players cover Arkema Specialty Surfactants, BASF, DOW, Ashland, Shin-Etsu, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Industrial Cleaning Defoamer Industry Forecast” looks at past sales and reviews total world Industrial Cleaning Defoamer sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Cleaning Defoamer sales for 2026 through 2032. With Industrial Cleaning Defoamer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Cleaning Defoamer industry.

This Insight Report provides a comprehensive analysis of the global Industrial Cleaning Defoamer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Cleaning Defoamer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Cleaning Defoamer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Cleaning Defoamer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Cleaning Defoamer.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Cleaning Defoamer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Silicone Defoamer

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Polyether Defoamer

Mineral Oil Defoamers

Alcohol Defoamers

Combined Defoamers

Segmentation by Application:

Metal Cleaning

Circuit Board Cleaning

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Arkema Specialty Surfactants

BASF

DOW

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Ashland

Shin-Etsu

Wacker Chemie AG

Momentive

SNF

PMC Ouvrie

SERVYECO

Ecolab

Synthex Organics

Chemi Tech

Elementis

Solvay

Evonik

KYZEN

Guangdong Zhongke Hongtai New Materials Co., Ltd.

Ningbo Runhe High-tech Materials Technology Co., Ltd.

ShanDong Inov Polyurethane Co., Ltd.

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Industrial Cleaning Defoamer market?

What factors are driving Industrial Cleaning Defoamer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Cleaning Defoamer market opportunities vary by end market size?

How does Industrial Cleaning Defoamer break out by Type, by Application?

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