

Global Industrial Chiller Market Growth 2026-2032

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Abstracts

The global Industrial Chiller market size is predicted to grow from US\$ 4158 million in 2025 to US\$ 5996 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Industrial Chiller is an industrial-grade temperature control equipment based on the vapor compression refrigeration principle, using water as the cooling medium to provide constant temperature, constant flow and constant pressure cooling for industrial production equipment and processes. Its core function is to remove heat generated during production, ensure stable equipment operation and improve product yield. It features high reliability and continuous operation capability, mainly including air-cooled and water-cooled types, with various specifications for different industrial scenarios. It is mostly designed as an integrated box or cabinet structure, equipped with sheet metal enclosure, control panel / HMI, fluid inlet and outlet, electrical control cabinet, and can be fitted with casters or a fixed base at the bottom. In 2025, the average unit price of Industrial Chiller in the global market was approximately 2,850 US dollars per unit, with annual sales volume of about 1.49 million units.

As a core temperature control device for industrial production, the market demand for Industrial Chiller is deeply bound to the upgrading of industrial manufacturing. The industry development focuses on high precision, high energy efficiency and environmental protection. With technological iteration in downstream segments, customized and modular products have become the mainstream, and the demand for special models adapted to various industries has gradually increased. The industry competition presents a differentiated pattern, where core technologies, product reliability and service capabilities constitute the key competitiveness. Driven by environmental policies, products are upgrading toward lower energy consumption and emissions. Market demand will continue to grow along with the intelligent and green development of industry.

LP Information, Inc. (LPI) ' newest research report, the 'Industrial Chiller Industry Forecast' looks at past sales and reviews total world Industrial Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Chiller sales for 2026 through 2032. With Industrial Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Chiller industry.

This Insight Report provides a comprehensive analysis of the global Industrial Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Chiller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air Cooled

Water Cooled

Segmentation by Compressor:

Piston Type

Screw Type

Centrifugal Type

Scroll Type

Segmentation by Temperature Range:

Normal Temperature

Low Temperature

Ultra-Low Temperature

Segmentation by Application:

Laser Equipment

CNC Machine Tool Servo Motor

Semiconductor Manufacturing Equipment

Optical Equipment

Machinery

5G Communication Base Station

New Energy Charging Pile

Plastic Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nanjing Fourall Intelligent Technology Co.,Ltd.

Sanhe Tongfei Refrigeration Co., Ltd.

Guangdong Yingwei Fluid Control Technology Co., Ltd.

Advanced Thermal Sciences

Shinwa Controls

SMC Corporation

GST

Ferrotec

FST

Mydax

Thermo Fisher Scientific

BV Thermal Systems

Mokon

Advantage Engineering

Shenzhen Dongxing Refrigeration Electromechanical Co.,Ltd.

Guangdong Kehong Mechanical and Electrical Equipment Co., Ltd.

Technotrans

Shenzhen Dannice Machinery Co., LTD.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Chiller market?

What factors are driving Industrial Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Chiller market opportunities vary by end market size?

How does Industrial Chiller break out by Type, by Application?

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