

# Global Industrial Centrifugal Canned Motor Pumps Market Growth 2026-2032

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## Abstracts

The global Industrial Centrifugal Canned Motor Pumps market size is predicted to grow from US\$ 1543 million in 2025 to US\$ 1966 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

The Industrial Centrifugal Canned Motor Pump is a type of sealless centrifugal pump in which the pump and the hermetically sealed electric motor are integrated on a single shaft, completely eliminating the need for a mechanical seal or any other sealing device. The entire rotating assembly is fully immersed in the pumped liquid, and the stator and rotor of the motor are completely isolated from the process medium by a non-magnetic, corrosion-resistant liner and sleeve. During operation, part of the pumped liquid is circulated through the motor housing to cool the motor and lubricate the bearings, ensuring long-term, maintenance-free, and leak-free performance. Owing to this design, Industrial Centrifugal Canned Motor Pumps are widely used for transferring toxic, flammable, explosive, or corrosive liquids, and have become indispensable in industries requiring zero leakage, high reliability, and environmental protection such as chemical production, nuclear energy, and oil & gas processing.

In 2024, global Industrial Centrifugal Canned Motor Pump production reached approximately 969.7 K Units, with an average global market price of around US\$ 1574 per unit.

The manufacturing of Industrial Centrifugal Canned Motor Pumps relies heavily on high-performance upstream raw materials, including metal alloys, engineering plastics, and precision electric motors. The pump casing, impeller, and containment shell are typically made of corrosion-resistant stainless steel or high-alloy steel, supplied by Baowu Steel Group, HBIS Group, and Shagang Group, which are leading Chinese metallurgical

enterprises. The insulation components, bearing bushings, and inner liners are made from advanced engineering plastics such as PEEK, PTFE, and PPS, sourced from BASF, Zhejiang Sanhe Plastics Co., Ltd., and Zhejiang Jinlida Plastic Materials Co., Ltd. The driving motors and electrical assemblies are supplied by globally recognized companies such as Johnson Electric, Mitsubishi Electric, and Jinlong Electric, ensuring stable torque output, low vibration, and long service life under continuous industrial operation.

In terms of downstream applications, Industrial Centrifugal Canned Motor Pumps are extensively used in chemical production, oil & gas processing, nuclear energy systems, and industrial fluid transport. In the chemical industry, they are employed for the leak-free transfer of acids, alkalis, solvents, and hazardous intermediates. In the oil & gas sector, they are used for transporting hydrocarbons, LNG, and refinery fluids under high temperature and pressure. In nuclear energy, they are used in reactor cooling systems and radioactive liquid handling, where containment safety is critical. Other applications include power generation, HVAC circulation, and advanced manufacturing that require high operational safety and environmental compliance. Typical customers include BASF, Sinopec, PetroChina, Dow Chemical, Mitsubishi Chemical, LG Chem, and Technip, as well as system integrators such as Linde and Honeywell UOP, all of which use canned motor pumps in critical process lines requiring absolute reliability.

Because of its advanced design, high technical precision, and complex material requirements, the gross profit margin of Industrial Centrifugal Canned Motor Pumps generally ranges between 30% and 45%. High-end models for the chemical, nuclear, and oil & gas industries often achieve even higher profitability, supported by the high value of specialized materials, strict manufacturing standards, and long product life cycles.

By product type, the global market for Industrial Centrifugal Canned Motor Pumps is segmented into Standard Pumps, Reverse Circulation Pumps, High Temperature Pumps, Self-priming Pumps, Multistage Pumps, and others. Among these, the Standard Pumps are the dominant category, accounting for about 36% of the global market share in 2024. This type is widely used in chemical processing and utility systems where operating temperature and pressure are moderate. The diversification of product types enables manufacturers to meet specific operational requirements across a broad range of industries.

From an application perspective, Industrial Centrifugal Canned Motor Pumps are primarily used in Oil & Gas, Nuclear Energy, Chemical, and other industrial sectors. The

Chemical Industry represents the largest application segment, holding approximately 38% of the global market share in 2024. In chemical production, these pumps are essential for safely transferring acids, alkalis, solvents, and other hazardous liquids without the risk of leakage or environmental contamination. In the Oil & Gas sector, they are widely used for handling hydrocarbons, LNG, and process fluids under explosive or high-pressure conditions where traditional mechanical seals may fail. In the Nuclear Energy industry, canned motor pumps are employed in reactor cooling systems and radioactive liquid transfer lines, providing unmatched containment integrity and reliability. Other applications include pharmaceutical production, semiconductor manufacturing, and industrial cooling systems that demand precision and zero-emission operation.

The market growth of Industrial Centrifugal Canned Motor Pumps is driven by several key factors. Global industries are increasingly adopting sealless technologies to comply with stricter environmental regulations and safety standards. The growing emphasis on leak-free, maintenance-free, and energy-efficient pumping solutions in the chemical and energy sectors is accelerating market adoption. The expanding use of high-value fluids such as specialty chemicals and liquefied gases also encourages demand for pumps that guarantee complete containment and prevent product loss. Additionally, continuous technological advancements in corrosion-resistant materials, magnetic drive systems, and smart monitoring technologies are enhancing performance and operational safety, strengthening market confidence in long-term applications.

Nevertheless, the market faces certain restraints. The high manufacturing cost of sealless canned motor pumps, due to the use of premium alloys, precision components, and specialized insulation materials, increases the initial investment compared with conventional centrifugal pumps. Maintenance and service complexity also remain a challenge, as the motor and hydraulic section are fully integrated and require professional handling. Moreover, limited availability of skilled technicians and longer replacement cycles in developing regions may slow short-term adoption. However, despite these challenges, the long-term market outlook remains strong as industries prioritize environmental compliance, process safety, and lifecycle cost reduction, ensuring that Industrial Centrifugal Canned Motor Pumps will continue to play a crucial role in high-integrity fluid handling systems worldwide.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Centrifugal Canned Motor Pumps Industry Forecast" looks at past sales and reviews total world Industrial Centrifugal Canned Motor Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Centrifugal Canned Motor Pumps sales

for 2026 through 2032. With Industrial Centrifugal Canned Motor Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Centrifugal Canned Motor Pumps industry.

This Insight Report provides a comprehensive analysis of the global Industrial Centrifugal Canned Motor Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Centrifugal Canned Motor Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Centrifugal Canned Motor Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Centrifugal Canned Motor Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Centrifugal Canned Motor Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Centrifugal Canned Motor Pumps market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Standard Pumps

Reverse Circulation Pumps

High Temperature Pumps

Self-priming Pumps

Multistage Pumps

Others

**Segmentation by Application:**

Oil & Gas

Nuclear Energy Industry

Chemical Industry

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teikoku

Kirloskar Brothers

Shanghai East Pump

Dalian Huanyou

HERMETIC-Pumpen

Nikkiso

KSB

Hayward Tyler

CRIS Hermetic Pumps

Iwaki

OPTIMEX

Dynamic Pumps

Speck

Cornell

Curtiss-Wright

Gruppe R?tschi

Dalian Sifang

Harbin Electric Corporation

Luchen Pumps

Chemmp

Hermag Pumps

Halla

Buffalo Pumps

Luming Pumps

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Industrial Centrifugal Canned Motor Pumps

market?

What factors are driving Industrial Centrifugal Canned Motor Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Centrifugal Canned Motor Pumps market opportunities vary by end market size?

How does Industrial Centrifugal Canned Motor Pumps break out by Type, by Application?

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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