

# Global Industrial Breathing Set (SCBA) Market Growth 2026-2032

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## Abstracts

The global Industrial Breathing Set (SCBA) market size is predicted to grow from US\$ 2412 million in 2025 to US\$ 3710 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

An Industrial Breathing Set / SCBA (Self-Contained Breathing Apparatus) is a protective device that supplies breathable air from a compressed cylinder, allowing workers to operate safely in hazardous or oxygen-deficient environments. It is used in industries such as firefighting, petrochemical, mining, confined space entry, marine, and emergency response. Average global price: US\$2,000 per unit. Global production volume: 1,150,000 units. Average margin: 33%. Upstream: high-pressure cylinders (carbon fiber/aluminum), regulators, valves, pressure gauges, masks, harnesses, sensors, electronics. Midstream: SCBA manufacturers (assembly, leak test, certification: EN 137, NIOSH, ISO). Downstream: industrial safety distributors, firefighting agencies, petrochemical plants, mining companies, emergency responders.

According to our research, the global market for medical devices is estimated at US\$ 603 billion in the year 2023, and will be growing at a CAGR of 5% during next six years. The global healthcare spending contributes to occupy 10% of the global GDP and is continuously rising in recent years due to the increasing health needs of the aging population, the growing prevalence of chronic and infectious diseases and the expansion of emerging markets. The medical devices market plays a significant role in the healthcare industry. The market is driven by several factors, including the increasing demand for advanced healthcare services globally, advancements in medical technology, growing geriatric population, rising healthcare expenditure, and increasing awareness about early disease diagnosis and treatment.

LP Information, Inc. (LPI) ' newest research report, the “Industrial Breathing Set (SCBA) Industry Forecast” looks at past sales and reviews total world Industrial Breathing Set (SCBA) sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Breathing Set (SCBA) sales for 2026 through 2032. With Industrial Breathing Set (SCBA) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Breathing Set (SCBA) industry.

This Insight Report provides a comprehensive analysis of the global Industrial Breathing Set (SCBA) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Breathing Set (SCBA) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Breathing Set (SCBA) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Breathing Set (SCBA) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Breathing Set (SCBA).

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Breathing Set (SCBA) market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Air Breathing Apparatus

Oxygen Breathing Apparatus

### **Segmentation by Cylinder Capacity:**

2 L Cylinder

4.7 L Cylinder

6.8 L Cylinder

9 L Cylinder

High-Volume (?12 L)

**Segmentation by Cylinder Material:**

Aluminum Cylinder SCBA

Steel Cylinder SCBA

Carbon-Fiber Composite Cylinder SCBA

Lightweight Hybrid Cylinder SCBA

**Segmentation by Application:**

Firefighting

Industrial

Medical

Other

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Draeger

MST

SHIGEMATSU WORKS

Canepa & Campi

Spasciani Spa

3M

Honeywell

Faber Industrie

EKASTU Satety

Interspiro

Scott Safety Emea

MSA Safety

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Breathing Set (SCBA) market?

What factors are driving Industrial Breathing Set (SCBA) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Breathing Set (SCBA) market opportunities vary by end market size?

How does Industrial Breathing Set (SCBA) break out by Type, by Application?

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