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# Global Industrial Automation Small-Signal Discrete Device Market Growth 2026-2032

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## Abstracts

The global Industrial Automation Small-Signal Discrete Device market size is predicted to grow from US$ 965 million in 2025 to US$ 1480 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Small-signal discrete devices for industrial automation are single-function, individually packaged, basic semiconductor components designed and used specifically in industrial control environments. They operate in the low-voltage, low-current, weak signal processing domain. Their core functions are switching, amplifying, conditioning, protecting, and isolating sensor signals, logic commands, and execution feedback for industrial equipment, rather than energy conversion. They must meet the stringent industrial electronics requirements for high reliability, long life, a wide temperature range, vibration resistance, and electromagnetic interference immunity. They serve as the "basic nerve cells and safety guards" for building core industrial automation equipment such as programmable logic controllers, distributed control systems, instrumentation, and motor drives. By 2025, production of small-signal discrete devices for industrial automation is expected to reach approximately 4.93 billion units, with an average global market price of approximately US$0.2 per unit. The industrial automation small-signal discrete device industry chain comprises high-reliability wafer manufacturing and materials upstream, chip design and packaging that meets industrial-grade life and temperature requirements midstream, and PLC, DCS, and instrumentation manufacturers downstream. Production capacity is stable, and demand is correlated with the manufacturing investment cycle. Gross margins are moderate, approximately 20-35%, benefiting from the reliability and long-term supply requirements of industrial applications.

The market for small-signal discrete devices in industrial automation demonstrates a

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steady and stable growth trajectory, with its prospects deeply tied to the intelligent upgrade of global manufacturing and the widespread adoption of the Industrial Internet of Things (IIoT). As fundamental components for precision control, reliable connectivity, and security, demand for these components remains robust. Leveraging its leading industrial technology companies, innovative high-end manufacturing clusters, and active capital markets, the North American market maintains a significant influence in high-end automation equipment and cutting-edge technology applications. The European market, with its deep industrial heritage, leading global industrial control equipment manufacturers, and rigorous industrial standards system, holds a dominant position in high-end intelligent manufacturing and process industries. The Asia-Pacific market, particularly China, exhibits the greatest growth potential and production scale. Its position as the world's factory, its massive domestic demand for manufacturing upgrades, and its proactive industrial policies are collectively driving its development into a core global production base and a source of innovative applications, injecting lasting momentum into the market.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Industrial Automation Small-Signal Discrete Device Industry Forecast” looks at past sales and reviews total world Industrial Automation Small-Signal Discrete Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Automation Small-Signal Discrete Device sales for 2026 through 2032. With Industrial Automation Small-Signal Discrete Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Automation Small-Signal Discrete Device industry.

This Insight Report provides a comprehensive analysis of the global Industrial Automation Small-Signal Discrete Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Automation Small-Signal Discrete Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Automation Small-Signal Discrete Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Automation Small-Signal Discrete Device and breaks down the forecast by Type, by Application, geography, and market size to

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highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Automation Small-Signal Discrete Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Automation Small-Signal Discrete Device market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Switching and Logic Control

Protection and Conditioning

Isolation and Drive

### Segmentation by Application:

Programmable Logic Controller

Distributed Control System

Instrumentation

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nexperia

NXP Semiconductor

Vishay

ON Semiconductor

Toshiba

ROHM

PANJIT

Diodes Incorporated

TSC

Kyocera AVX

Littelfuse

Microchip Technology

Infineon Technologies

Renesas Electronics

Fuji Electric

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STMicroelectronics

Shandong Xinnuo Electronic Technology

Changzhou Galaxy Century Microelectronics

YANGZHOU YANGJIE ELECTRONIC TECHNOLOGY

Hangzhou Silan Microelectronics

Beijing YanDong MicroElectronic

SUZHOU GOOD-ARK ELECTRONICS

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Automation Small-Signal Discrete Device market?

What factors are driving Industrial Automation Small-Signal Discrete Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Automation Small-Signal Discrete Device market opportunities vary by end market size?

How does Industrial Automation Small-Signal Discrete Device break out by Type, by Application?

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# Contents

## 1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

## 2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Industrial Automation Small-Signal Discrete Device Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Industrial Automation Small-Signal Discrete Device by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Industrial Automation Small-Signal Discrete Device by Country/Region, 2021, 2025 & 2032
2.2 Industrial Automation Small-Signal Discrete Device Segment by Type
  2.2.1 Switching and Logic Control
  2.2.2 Protection and Conditioning
  2.2.3 Isolation and Drive
  2.2.4 Industrial Automation Small-Signal Discrete Device Sales by Type
    2.2.4.1 Global Industrial Automation Small-Signal Discrete Device Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Industrial Automation Small-Signal Discrete Device Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Industrial Automation Small-Signal Discrete Device Sale Price by Type (2021-2026)
2.3 Industrial Automation Small-Signal Discrete Device Segment by Application
  2.3.1 Programmable Logic Controller
  2.3.2 Distributed Control System
  2.3.3 Instrumentation
  2.3.4 Others
  2.3.5 Industrial Automation Small-Signal Discrete Device Sales by Application

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2.3.5.1 Global Industrial Automation Small-Signal Discrete Device Sale Market Share by Application (2021-2026)
2.3.5.2 Global Industrial Automation Small-Signal Discrete Device Revenue and Market Share by Application (2021-2026)
2.3.5.3 Global Industrial Automation Small-Signal Discrete Device Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

3.1 Global Industrial Automation Small-Signal Discrete Device Breakdown Data by Company
3.1.1 Global Industrial Automation Small-Signal Discrete Device Annual Sales by Company (2021-2026)
3.1.2 Global Industrial Automation Small-Signal Discrete Device Sales Market Share by Company (2021-2026)
3.2 Global Industrial Automation Small-Signal Discrete Device Annual Revenue by Company (2021-2026)
3.2.1 Global Industrial Automation Small-Signal Discrete Device Revenue by Company (2021-2026)
3.2.2 Global Industrial Automation Small-Signal Discrete Device Revenue Market Share by Company (2021-2026)
3.3 Global Industrial Automation Small-Signal Discrete Device Sale Price by Company
3.4 Key Manufacturers Industrial Automation Small-Signal Discrete Device Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Industrial Automation Small-Signal Discrete Device Product Location Distribution
3.4.2 Players Industrial Automation Small-Signal Discrete Device Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR INDUSTRIAL AUTOMATION SMALL-SIGNAL DISCRETE DEVICE BY GEOGRAPHIC REGION

4.1 World Historic Industrial Automation Small-Signal Discrete Device Market Size by Geographic Region (2021-2026)
4.1.1 Global Industrial Automation Small-Signal Discrete Device Annual Sales by

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Geographic Region (2021-2026)
4.1.2 Global Industrial Automation Small-Signal Discrete Device Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Industrial Automation Small-Signal Discrete Device Market Size by Country/Region (2021-2026)
4.2.1 Global Industrial Automation Small-Signal Discrete Device Annual Sales by Country/Region (2021-2026)
4.2.2 Global Industrial Automation Small-Signal Discrete Device Annual Revenue by Country/Region (2021-2026)
4.3 Americas Industrial Automation Small-Signal Discrete Device Sales Growth
4.4 APAC Industrial Automation Small-Signal Discrete Device Sales Growth
4.5 Europe Industrial Automation Small-Signal Discrete Device Sales Growth
4.6 Middle East & Africa Industrial Automation Small-Signal Discrete Device Sales Growth

**5 AMERICAS**

5.1 Americas Industrial Automation Small-Signal Discrete Device Sales by Country
5.1.1 Americas Industrial Automation Small-Signal Discrete Device Sales by Country (2021-2026)
5.1.2 Americas Industrial Automation Small-Signal Discrete Device Revenue by Country (2021-2026)
5.2 Americas Industrial Automation Small-Signal Discrete Device Sales by Type (2021-2026)
5.3 Americas Industrial Automation Small-Signal Discrete Device Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

**6 APAC**

6.1 APAC Industrial Automation Small-Signal Discrete Device Sales by Region
6.1.1 APAC Industrial Automation Small-Signal Discrete Device Sales by Region (2021-2026)
6.1.2 APAC Industrial Automation Small-Signal Discrete Device Revenue by Region (2021-2026)
6.2 APAC Industrial Automation Small-Signal Discrete Device Sales by Type

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(2021-2026)
6.3 APAC Industrial Automation Small-Signal Discrete Device Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

**7 EUROPE**

7.1 Europe Industrial Automation Small-Signal Discrete Device by Country
  7.1.1 Europe Industrial Automation Small-Signal Discrete Device Sales by Country (2021-2026)
  7.1.2 Europe Industrial Automation Small-Signal Discrete Device Revenue by Country (2021-2026)
7.2 Europe Industrial Automation Small-Signal Discrete Device Sales by Type (2021-2026)
7.3 Europe Industrial Automation Small-Signal Discrete Device Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

**8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Industrial Automation Small-Signal Discrete Device by Country
  8.1.1 Middle East & Africa Industrial Automation Small-Signal Discrete Device Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Industrial Automation Small-Signal Discrete Device Revenue by Country (2021-2026)
8.2 Middle East & Africa Industrial Automation Small-Signal Discrete Device Sales by Type (2021-2026)
8.3 Middle East & Africa Industrial Automation Small-Signal Discrete Device Sales by Application (2021-2026)

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8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

**9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

**10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Industrial Automation Small-Signal Discrete Device
10.3 Manufacturing Process Analysis of Industrial Automation Small-Signal Discrete Device
10.4 Industry Chain Structure of Industrial Automation Small-Signal Discrete Device

**11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Industrial Automation Small-Signal Discrete Device Distributors
11.3 Industrial Automation Small-Signal Discrete Device Customer

**12 WORLD FORECAST REVIEW FOR INDUSTRIAL AUTOMATION SMALL-SIGNAL DISCRETE DEVICE BY GEOGRAPHIC REGION**

12.1 Global Industrial Automation Small-Signal Discrete Device Market Size Forecast by Region
  12.1.1 Global Industrial Automation Small-Signal Discrete Device Forecast by Region (2027-2032)
  12.1.2 Global Industrial Automation Small-Signal Discrete Device Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)

+357 96 030922
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12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Industrial Automation Small-Signal Discrete Device Forecast by Type (2027-2032)
12.7 Global Industrial Automation Small-Signal Discrete Device Forecast by Application (2027-2032)

## 13 KEY PLAYERS ANALYSIS

13.1 Nexperia
  13.1.1 Nexperia Company Information
  13.1.2 Nexperia Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
  13.1.3 Nexperia Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Nexperia Main Business Overview
  13.1.5 Nexperia Latest Developments
13.2 NXP Semiconductor
  13.2.1 NXP Semiconductor Company Information
  13.2.2 NXP Semiconductor Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
  13.2.3 NXP Semiconductor Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 NXP Semiconductor Main Business Overview
  13.2.5 NXP Semiconductor Latest Developments
13.3 Vishay
  13.3.1 Vishay Company Information
  13.3.2 Vishay Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
  13.3.3 Vishay Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
  13.3.4 Vishay Main Business Overview
  13.3.5 Vishay Latest Developments
13.4 ON Semiconductor
  13.4.1 ON Semiconductor Company Information
  13.4.2 ON Semiconductor Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
  13.4.3 ON Semiconductor Industrial Automation Small-Signal Discrete Device Sales,

+357 96 030922
info@marketpublishers.com

Revenue, Price and Gross Margin (2021-2026)
13.4.4 ON Semiconductor Main Business Overview
13.4.5 ON Semiconductor Latest Developments
13.5 Toshiba
13.5.1 Toshiba Company Information
13.5.2 Toshiba Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.5.3 Toshiba Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Toshiba Main Business Overview
13.5.5 Toshiba Latest Developments
13.6 ROHM
13.6.1 ROHM Company Information
13.6.2 ROHM Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.6.3 ROHM Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 ROHM Main Business Overview
13.6.5 ROHM Latest Developments
13.7 PANJIT
13.7.1 PANJIT Company Information
13.7.2 PANJIT Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.7.3 PANJIT Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 PANJIT Main Business Overview
13.7.5 PANJIT Latest Developments
13.8 Diodes Incorporated
13.8.1 Diodes Incorporated Company Information
13.8.2 Diodes Incorporated Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.8.3 Diodes Incorporated Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Diodes Incorporated Main Business Overview
13.8.5 Diodes Incorporated Latest Developments
13.9 TSC
13.9.1 TSC Company Information
13.9.2 TSC Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.9.3 TSC Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 TSC Main Business Overview
13.9.5 TSC Latest Developments
13.10 Kyocera AVX
13.10.1 Kyocera AVX Company Information
13.10.2 Kyocera AVX Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.10.3 Kyocera AVX Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Kyocera AVX Main Business Overview
13.10.5 Kyocera AVX Latest Developments
13.11 Littelfuse
13.11.1 Littelfuse Company Information
13.11.2 Littelfuse Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.11.3 Littelfuse Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Littelfuse Main Business Overview
13.11.5 Littelfuse Latest Developments
13.12 Microchip Technology
13.12.1 Microchip Technology Company Information
13.12.2 Microchip Technology Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.12.3 Microchip Technology Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Microchip Technology Main Business Overview
13.12.5 Microchip Technology Latest Developments
13.13 Infineon Technologies
13.13.1 Infineon Technologies Company Information
13.13.2 Infineon Technologies Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.13.3 Infineon Technologies Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Infineon Technologies Main Business Overview
13.13.5 Infineon Technologies Latest Developments
13.14 Renesas Electronics
13.14.1 Renesas Electronics Company Information
13.14.2 Renesas Electronics Industrial Automation Small-Signal Discrete Device

+357 96 030922
info@marketpublishers.com

Product Portfolios and Specifications
13.14.3 Renesas Electronics Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Renesas Electronics Main Business Overview
13.14.5 Renesas Electronics Latest Developments
13.15 Fuji Electric
13.15.1 Fuji Electric Company Information
13.15.2 Fuji Electric Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.15.3 Fuji Electric Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Fuji Electric Main Business Overview
13.15.5 Fuji Electric Latest Developments
13.16 STMicroelectronics
13.16.1 STMicroelectronics Company Information
13.16.2 STMicroelectronics Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.16.3 STMicroelectronics Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 STMicroelectronics Main Business Overview
13.16.5 STMicroelectronics Latest Developments
13.17 Shandong Xinnuo Electronic Technology
13.17.1 Shandong Xinnuo Electronic Technology Company Information
13.17.2 Shandong Xinnuo Electronic Technology Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.17.3 Shandong Xinnuo Electronic Technology Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Shandong Xinnuo Electronic Technology Main Business Overview
13.17.5 Shandong Xinnuo Electronic Technology Latest Developments
13.18 Changzhou Galaxy Century Microelectronics
13.18.1 Changzhou Galaxy Century Microelectronics Company Information
13.18.2 Changzhou Galaxy Century Microelectronics Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.18.3 Changzhou Galaxy Century Microelectronics Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Changzhou Galaxy Century Microelectronics Main Business Overview
13.18.5 Changzhou Galaxy Century Microelectronics Latest Developments
13.19 YANGZHOU YANGJIE ELECTRONIC TECHNOLOGY
13.19.1 YANGZHOU YANGJIE ELECTRONIC TECHNOLOGY Company Information

+357 96 030922
info@marketpublishers.com

13.19.2 YANGZHOU YANGJIE ELECTRONIC TECHNOLOGY Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.19.3 YANGZHOU YANGJIE ELECTRONIC TECHNOLOGY Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 YANGZHOU YANGJIE ELECTRONIC TECHNOLOGY Main Business Overview
13.19.5 YANGZHOU YANGJIE ELECTRONIC TECHNOLOGY Latest Developments
13.20 Hangzhou Silan Microelectronics
13.20.1 Hangzhou Silan Microelectronics Company Information
13.20.2 Hangzhou Silan Microelectronics Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.20.3 Hangzhou Silan Microelectronics Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Hangzhou Silan Microelectronics Main Business Overview
13.20.5 Hangzhou Silan Microelectronics Latest Developments
13.21 Beijing YanDong MicroElectronic
13.21.1 Beijing YanDong MicroElectronic Company Information
13.21.2 Beijing YanDong MicroElectronic Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.21.3 Beijing YanDong MicroElectronic Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Beijing YanDong MicroElectronic Main Business Overview
13.21.5 Beijing YanDong MicroElectronic Latest Developments
13.22 SUZHOU GOOD-ARK ELECTRONICS
13.22.1 SUZHOU GOOD-ARK ELECTRONICS Company Information
13.22.2 SUZHOU GOOD-ARK ELECTRONICS Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
13.22.3 SUZHOU GOOD-ARK ELECTRONICS Industrial Automation Small-Signal Discrete Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 SUZHOU GOOD-ARK ELECTRONICS Main Business Overview
13.22.5 SUZHOU GOOD-ARK ELECTRONICS Latest Developments

**14 RESEARCH FINDINGS AND CONCLUSION**

+357 96 030922
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# List Of Tables

## LIST OF TABLES

Table 1. Industrial Automation Small-Signal Discrete Device Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Industrial Automation Small-Signal Discrete Device Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Switching and Logic Control
Table 4. Major Players of Protection and Conditioning
Table 5. Major Players of Isolation and Drive
Table 6. Global Industrial Automation Small-Signal Discrete Device Sales by Type (2021-2026) & (Million Units)
Table 7. Global Industrial Automation Small-Signal Discrete Device Sales Market Share by Type (2021-2026)
Table 8. Global Industrial Automation Small-Signal Discrete Device Revenue by Type (2021-2026) & ($ million)
Table 9. Global Industrial Automation Small-Signal Discrete Device Revenue Market Share by Type (2021-2026)
Table 10. Global Industrial Automation Small-Signal Discrete Device Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Global Industrial Automation Small-Signal Discrete Device Sale by Application (2021-2026) & (Million Units)
Table 12. Global Industrial Automation Small-Signal Discrete Device Sale Market Share by Application (2021-2026)
Table 13. Global Industrial Automation Small-Signal Discrete Device Revenue by Application (2021-2026) & ($ million)
Table 14. Global Industrial Automation Small-Signal Discrete Device Revenue Market Share by Application (2021-2026)
Table 15. Global Industrial Automation Small-Signal Discrete Device Sale Price by Application (2021-2026) & (US$/Unit)
Table 16. Global Industrial Automation Small-Signal Discrete Device Sales by Company (2021-2026) & (Million Units)
Table 17. Global Industrial Automation Small-Signal Discrete Device Sales Market Share by Company (2021-2026)
Table 18. Global Industrial Automation Small-Signal Discrete Device Revenue by Company (2021-2026) & ($ millions)
Table 19. Global Industrial Automation Small-Signal Discrete Device Revenue Market Share by Company (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 20. Global Industrial Automation Small-Signal Discrete Device Sale Price by Company (2021-2026) & (US$/Unit)
Table 21. Key Manufacturers Industrial Automation Small-Signal Discrete Device Producing Area Distribution and Sales Area
Table 22. Players Industrial Automation Small-Signal Discrete Device Products Offered
Table 23. Industrial Automation Small-Signal Discrete Device Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Industrial Automation Small-Signal Discrete Device Sales by Geographic Region (2021-2026) & (Million Units)
Table 27. Global Industrial Automation Small-Signal Discrete Device Sales Market Share Geographic Region (2021-2026)
Table 28. Global Industrial Automation Small-Signal Discrete Device Revenue by Geographic Region (2021-2026) & ($ millions)
Table 29. Global Industrial Automation Small-Signal Discrete Device Revenue Market Share by Geographic Region (2021-2026)
Table 30. Global Industrial Automation Small-Signal Discrete Device Sales by Country/Region (2021-2026) & (Million Units)
Table 31. Global Industrial Automation Small-Signal Discrete Device Sales Market Share by Country/Region (2021-2026)
Table 32. Global Industrial Automation Small-Signal Discrete Device Revenue by Country/Region (2021-2026) & ($ millions)
Table 33. Global Industrial Automation Small-Signal Discrete Device Revenue Market Share by Country/Region (2021-2026)
Table 34. Americas Industrial Automation Small-Signal Discrete Device Sales by Country (2021-2026) & (Million Units)
Table 35. Americas Industrial Automation Small-Signal Discrete Device Sales Market Share by Country (2021-2026)
Table 36. Americas Industrial Automation Small-Signal Discrete Device Revenue by Country (2021-2026) & ($ millions)
Table 37. Americas Industrial Automation Small-Signal Discrete Device Sales by Type (2021-2026) & (Million Units)
Table 38. Americas Industrial Automation Small-Signal Discrete Device Sales by Application (2021-2026) & (Million Units)
Table 39. APAC Industrial Automation Small-Signal Discrete Device Sales by Region (2021-2026) & (Million Units)
Table 40. APAC Industrial Automation Small-Signal Discrete Device Sales Market Share by Region (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 41. APAC Industrial Automation Small-Signal Discrete Device Revenue by Region (2021-2026) & ($ millions)
Table 42. APAC Industrial Automation Small-Signal Discrete Device Sales by Type (2021-2026) & (Million Units)
Table 43. APAC Industrial Automation Small-Signal Discrete Device Sales by Application (2021-2026) & (Million Units)
Table 44. Europe Industrial Automation Small-Signal Discrete Device Sales by Country (2021-2026) & (Million Units)
Table 45. Europe Industrial Automation Small-Signal Discrete Device Revenue by Country (2021-2026) & ($ millions)
Table 46. Europe Industrial Automation Small-Signal Discrete Device Sales by Type (2021-2026) & (Million Units)
Table 47. Europe Industrial Automation Small-Signal Discrete Device Sales by Application (2021-2026) & (Million Units)
Table 48. Middle East & Africa Industrial Automation Small-Signal Discrete Device Sales by Country (2021-2026) & (Million Units)
Table 49. Middle East & Africa Industrial Automation Small-Signal Discrete Device Revenue Market Share by Country (2021-2026)
Table 50. Middle East & Africa Industrial Automation Small-Signal Discrete Device Sales by Type (2021-2026) & (Million Units)
Table 51. Middle East & Africa Industrial Automation Small-Signal Discrete Device Sales by Application (2021-2026) & (Million Units)
Table 52. Key Market Drivers & Growth Opportunities of Industrial Automation Small-Signal Discrete Device
Table 53. Key Market Challenges & Risks of Industrial Automation Small-Signal Discrete Device
Table 54. Key Industry Trends of Industrial Automation Small-Signal Discrete Device
Table 55. Industrial Automation Small-Signal Discrete Device Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Industrial Automation Small-Signal Discrete Device Distributors List
Table 58. Industrial Automation Small-Signal Discrete Device Customer List
Table 59. Global Industrial Automation Small-Signal Discrete Device Sales Forecast by Region (2027-2032) & (Million Units)
Table 60. Global Industrial Automation Small-Signal Discrete Device Revenue Forecast by Region (2027-2032) & ($ millions)
Table 61. Americas Industrial Automation Small-Signal Discrete Device Sales Forecast by Country (2027-2032) & (Million Units)
Table 62. Americas Industrial Automation Small-Signal Discrete Device Annual Revenue Forecast by Country (2027-2032) & ($ millions)

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Table 63. APAC Industrial Automation Small-Signal Discrete Device Sales Forecast by Region (2027-2032) & (Million Units)
Table 64. APAC Industrial Automation Small-Signal Discrete Device Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 65. Europe Industrial Automation Small-Signal Discrete Device Sales Forecast by Country (2027-2032) & (Million Units)
Table 66. Europe Industrial Automation Small-Signal Discrete Device Revenue Forecast by Country (2027-2032) & ($ millions)
Table 67. Middle East & Africa Industrial Automation Small-Signal Discrete Device Sales Forecast by Country (2027-2032) & (Million Units)
Table 68. Middle East & Africa Industrial Automation Small-Signal Discrete Device Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. Global Industrial Automation Small-Signal Discrete Device Sales Forecast by Type (2027-2032) & (Million Units)
Table 70. Global Industrial Automation Small-Signal Discrete Device Revenue Forecast by Type (2027-2032) & ($ millions)
Table 71. Global Industrial Automation Small-Signal Discrete Device Sales Forecast by Application (2027-2032) & (Million Units)
Table 72. Global Industrial Automation Small-Signal Discrete Device Revenue Forecast by Application (2027-2032) & ($ millions)
Table 73. Nexperia Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 74. Nexperia Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 75. Nexperia Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 76. Nexperia Main Business
Table 77. Nexperia Latest Developments
Table 78. NXP Semiconductor Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 79. NXP Semiconductor Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 80. NXP Semiconductor Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 81. NXP Semiconductor Main Business
Table 82. NXP Semiconductor Latest Developments
Table 83. Vishay Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors

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Table 84. Vishay Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 85. Vishay Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 86. Vishay Main Business
Table 87. Vishay Latest Developments
Table 88. ON Semiconductor Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 89. ON Semiconductor Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 90. ON Semiconductor Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 91. ON Semiconductor Main Business
Table 92. ON Semiconductor Latest Developments
Table 93. Toshiba Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 94. Toshiba Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 95. Toshiba Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 96. Toshiba Main Business
Table 97. Toshiba Latest Developments
Table 98. ROHM Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 99. ROHM Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 100. ROHM Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 101. ROHM Main Business
Table 102. ROHM Latest Developments
Table 103. PANJIT Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 104. PANJIT Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 105. PANJIT Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 106. PANJIT Main Business
Table 107. PANJIT Latest Developments
Table 108. Diodes Incorporated Basic Information, Industrial Automation Small-Signal

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Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 109. Diodes Incorporated Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 110. Diodes Incorporated Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 111. Diodes Incorporated Main Business
Table 112. Diodes Incorporated Latest Developments
Table 113. TSC Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 114. TSC Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 115. TSC Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 116. TSC Main Business
Table 117. TSC Latest Developments
Table 118. Kyocera AVX Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 119. Kyocera AVX Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 120. Kyocera AVX Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 121. Kyocera AVX Main Business
Table 122. Kyocera AVX Latest Developments
Table 123. Littelfuse Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 124. Littelfuse Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 125. Littelfuse Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 126. Littelfuse Main Business
Table 127. Littelfuse Latest Developments
Table 128. Microchip Technology Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 129. Microchip Technology Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 130. Microchip Technology Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

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Table 131. Microchip Technology Main Business
Table 132. Microchip Technology Latest Developments
Table 133. Infineon Technologies Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 134. Infineon Technologies Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 135. Infineon Technologies Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 136. Infineon Technologies Main Business
Table 137. Infineon Technologies Latest Developments
Table 138. Renesas Electronics Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 139. Renesas Electronics Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 140. Renesas Electronics Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 141. Renesas Electronics Main Business
Table 142. Renesas Electronics Latest Developments
Table 143. Fuji Electric Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 144. Fuji Electric Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 145. Fuji Electric Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 146. Fuji Electric Main Business
Table 147. Fuji Electric Latest Developments
Table 148. STMicroelectronics Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 149. STMicroelectronics Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 150. STMicroelectronics Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 151. STMicroelectronics Main Business
Table 152. STMicroelectronics Latest Developments
Table 153. Shandong Xinnuo Electronic Technology Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its

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Competitors
Table 154. Shandong Xinnuo Electronic Technology Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 155. Shandong Xinnuo Electronic Technology Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 156. Shandong Xinnuo Electronic Technology Main Business
Table 157. Shandong Xinnuo Electronic Technology Latest Developments
Table 158. Changzhou Galaxy Century Microelectronics Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 159. Changzhou Galaxy Century Microelectronics Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 160. Changzhou Galaxy Century Microelectronics Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 161. Changzhou Galaxy Century Microelectronics Main Business
Table 162. Changzhou Galaxy Century Microelectronics Latest Developments
Table 163. YANGZHOU YANGJIE ELECTRONIC TECHNOLOGY Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 164. YANGZHOU YANGJIE ELECTRONIC TECHNOLOGY Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 165. YANGZHOU YANGJIE ELECTRONIC TECHNOLOGY Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 166. YANGZHOU YANGJIE ELECTRONIC TECHNOLOGY Main Business
Table 167. YANGZHOU YANGJIE ELECTRONIC TECHNOLOGY Latest Developments
Table 168. Hangzhou Silan Microelectronics Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 169. Hangzhou Silan Microelectronics Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 170. Hangzhou Silan Microelectronics Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 171. Hangzhou Silan Microelectronics Main Business
Table 172. Hangzhou Silan Microelectronics Latest Developments
Table 173. Beijing YanDong MicroElectronic Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors

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Table 174. Beijing YanDong MicroElectronic Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 175. Beijing YanDong MicroElectronic Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 176. Beijing YanDong MicroElectronic Main Business
Table 177. Beijing YanDong MicroElectronic Latest Developments
Table 178. SUZHOU GOOD-ARK ELECTRONICS Basic Information, Industrial Automation Small-Signal Discrete Device Manufacturing Base, Sales Area and Its Competitors
Table 179. SUZHOU GOOD-ARK ELECTRONICS Industrial Automation Small-Signal Discrete Device Product Portfolios and Specifications
Table 180. SUZHOU GOOD-ARK ELECTRONICS Industrial Automation Small-Signal Discrete Device Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 181. SUZHOU GOOD-ARK ELECTRONICS Main Business
Table 182. SUZHOU GOOD-ARK ELECTRONICS Latest Developments

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# List Of Figures

## LIST OF FIGURES

Figure 1. Picture of Industrial Automation Small-Signal Discrete Device
Figure 2. Industrial Automation Small-Signal Discrete Device Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Industrial Automation Small-Signal Discrete Device Sales Growth Rate 2021-2032 (Million Units)
Figure 7. Global Industrial Automation Small-Signal Discrete Device Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Industrial Automation Small-Signal Discrete Device Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Industrial Automation Small-Signal Discrete Device Sales Market Share by Country/Region (2025)
Figure 10. Industrial Automation Small-Signal Discrete Device Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Switching and Logic Control
Figure 12. Product Picture of Protection and Conditioning
Figure 13. Product Picture of Isolation and Drive
Figure 14. Global Industrial Automation Small-Signal Discrete Device Sales Market Share by Type in 2026
Figure 15. Global Industrial Automation Small-Signal Discrete Device Revenue Market Share by Type (2021-2026)
Figure 16. Industrial Automation Small-Signal Discrete Device Consumed in Programmable Logic Controller
Figure 17. Global Industrial Automation Small-Signal Discrete Device Market: Programmable Logic Controller (2021-2026) & (Million Units)
Figure 18. Industrial Automation Small-Signal Discrete Device Consumed in Distributed Control System
Figure 19. Global Industrial Automation Small-Signal Discrete Device Market: Distributed Control System (2021-2026) & (Million Units)
Figure 20. Industrial Automation Small-Signal Discrete Device Consumed in Instrumentation
Figure 21. Global Industrial Automation Small-Signal Discrete Device Market: Instrumentation (2021-2026) & (Million Units)
Figure 22. Industrial Automation Small-Signal Discrete Device Consumed in Others

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Figure 23. Global Industrial Automation Small-Signal Discrete Device Market: Others (2021-2026) & (Million Units)
Figure 24. Global Industrial Automation Small-Signal Discrete Device Sale Market Share by Application (2025)
Figure 25. Global Industrial Automation Small-Signal Discrete Device Revenue Market Share by Application in 2026
Figure 26. Industrial Automation Small-Signal Discrete Device Sales by Company in 2026 (Million Units)
Figure 27. Global Industrial Automation Small-Signal Discrete Device Sales Market Share by Company in 2026
Figure 28. Industrial Automation Small-Signal Discrete Device Revenue by Company in 2026 ($ millions)
Figure 29. Global Industrial Automation Small-Signal Discrete Device Revenue Market Share by Company in 2026
Figure 30. Global Industrial Automation Small-Signal Discrete Device Sales Market Share by Geographic Region (2021-2026)
Figure 31. Global Industrial Automation Small-Signal Discrete Device Revenue Market Share by Geographic Region in 2026
Figure 32. Americas Industrial Automation Small-Signal Discrete Device Sales 2021-2026 (Million Units)
Figure 33. Americas Industrial Automation Small-Signal Discrete Device Revenue 2021-2026 ($ millions)
Figure 34. APAC Industrial Automation Small-Signal Discrete Device Sales 2021-2026 (Million Units)
Figure 35. APAC Industrial Automation Small-Signal Discrete Device Revenue 2021-2026 ($ millions)
Figure 36. Europe Industrial Automation Small-Signal Discrete Device Sales 2021-2026 (Million Units)
Figure 37. Europe Industrial Automation Small-Signal Discrete Device Revenue 2021-2026 ($ millions)
Figure 38. Middle East & Africa Industrial Automation Small-Signal Discrete Device Sales 2021-2026 (Million Units)
Figure 39. Middle East & Africa Industrial Automation Small-Signal Discrete Device Revenue 2021-2026 ($ millions)
Figure 40. Americas Industrial Automation Small-Signal Discrete Device Sales Market Share by Country in 2026
Figure 41. Americas Industrial Automation Small-Signal Discrete Device Revenue Market Share by Country (2021-2026)
Figure 42. Americas Industrial Automation Small-Signal Discrete Device Sales Market

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Share by Type (2021-2026)
Figure 43. Americas Industrial Automation Small-Signal Discrete Device Sales Market Share by Application (2021-2026)
Figure 44. United States Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 45. Canada Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 46. Mexico Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 47. Brazil Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 48. APAC Industrial Automation Small-Signal Discrete Device Sales Market Share by Region in 2026
Figure 49. APAC Industrial Automation Small-Signal Discrete Device Revenue Market Share by Region (2021-2026)
Figure 50. APAC Industrial Automation Small-Signal Discrete Device Sales Market Share by Type (2021-2026)
Figure 51. APAC Industrial Automation Small-Signal Discrete Device Sales Market Share by Application (2021-2026)
Figure 52. China Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 53. Japan Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 54. South Korea Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 55. Southeast Asia Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 56. India Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 57. Australia Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 58. China Taiwan Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 59. Europe Industrial Automation Small-Signal Discrete Device Sales Market Share by Country in 2026
Figure 60. Europe Industrial Automation Small-Signal Discrete Device Revenue Market Share by Country (2021-2026)
Figure 61. Europe Industrial Automation Small-Signal Discrete Device Sales Market Share by Type (2021-2026)

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Figure 62. Europe Industrial Automation Small-Signal Discrete Device Sales Market Share by Application (2021-2026)
Figure 63. Germany Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 64. France Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 65. UK Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 66. Italy Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 67. Russia Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 68. Middle East & Africa Industrial Automation Small-Signal Discrete Device Sales Market Share by Country (2021-2026)
Figure 69. Middle East & Africa Industrial Automation Small-Signal Discrete Device Sales Market Share by Type (2021-2026)
Figure 70. Middle East & Africa Industrial Automation Small-Signal Discrete Device Sales Market Share by Application (2021-2026)
Figure 71. Egypt Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 72. South Africa Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 73. Israel Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 74. Turkey Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 75. GCC Countries Industrial Automation Small-Signal Discrete Device Revenue Growth 2021-2026 ($ millions)
Figure 76. Manufacturing Cost Structure Analysis of Industrial Automation Small-Signal Discrete Device in 2026
Figure 77. Manufacturing Process Analysis of Industrial Automation Small-Signal Discrete Device
Figure 78. Industry Chain Structure of Industrial Automation Small-Signal Discrete Device
Figure 79. Channels of Distribution
Figure 80. Global Industrial Automation Small-Signal Discrete Device Sales Market Forecast by Region (2027-2032)
Figure 81. Global Industrial Automation Small-Signal Discrete Device Revenue Market Share Forecast by Region (2027-2032)

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Figure 82. Global Industrial Automation Small-Signal Discrete Device Sales Market Share Forecast by Type (2027-2032)
Figure 83. Global Industrial Automation Small-Signal Discrete Device Revenue Market Share Forecast by Type (2027-2032)
Figure 84. Global Industrial Automation Small-Signal Discrete Device Sales Market Share Forecast by Application (2027-2032)
Figure 85. Global Industrial Automation Small-Signal Discrete Device Revenue Market Share Forecast by Application (2027-2032)

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