

# Global Industrial Air-to-Air Heat Exchangers Market Growth 2026-2032

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## Abstracts

The global Industrial Air-to-Air Heat Exchangers market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

A heat exchanger transfers heat from one medium to another. It can be a solution for recovering or salvaging that wasted heat in the waste gases and improving efficiencies. Some may refer to it as a heat recovery or gas cooling technology. Hot exhaust air from a process can represent valuable energy that could be recovered and used to reduce your utility bills. Often, the process exhaust gas temperature may need to be decreased or increased to properly match the requirements of downstream air pollution control equipment. For instance, gas leaving an oven at 200°F would have to be reduced to about 100°F to be treated by some forms of adsorption or to be treated by most biological systems.

Air-to-Air Heat Exchangers are a type of heat exchanger that transfer heat between two air streams, without mixing them or changing their humidity. Air-to-Air Heat Exchangers are used to recover waste heat from exhaust air and use it to preheat incoming fresh air, reducing the energy consumption and carbon emissions of heating, ventilation, and air conditioning (HVAC) systems. Air-to-Air Heat Exchangers can be classified by their design, structure, material, and application. Some common types of Air-to-Air Heat Exchangers are plate heat exchangers, rotary heat exchangers, cross-flow heat exchangers, and others. The industry trend of Air-to-Air Heat Exchangers is expected to show a positive growth in the global market, as they offer advantages such as high efficiency, low maintenance, long service life, and environmental friendliness. Some of the factors that contribute to the growth of the market are the increasing demand for energy-efficient HVAC systems in various end-use sectors such as residential,

commercial, industrial, and others.

LP Information, Inc. (LPI) ' newest research report, the “Industrial Air-to-Air Heat Exchangers Industry Forecast” looks at past sales and reviews total world Industrial Air-to-Air Heat Exchangers sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Air-to-Air Heat Exchangers sales for 2026 through 2032. With Industrial Air-to-Air Heat Exchangers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Air-to-Air Heat Exchangers industry.

This Insight Report provides a comprehensive analysis of the global Industrial Air-to-Air Heat Exchangers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Air-to-Air Heat Exchangers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Air-to-Air Heat Exchangers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Air-to-Air Heat Exchangers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Air-to-Air Heat Exchangers.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Air-to-Air Heat Exchangers market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Air To Air Glued

Air To Air Welded

### **Segmentation by Application:**

Brick Kiln

Incinerator

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LDX Solutions

Kelvion Holding

UK Exchangers

Filson

Hammond

Honeywell

Munters

Industrial Heat Transfer

Redecam

Avon Electric

Air Jet

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Industrial Air-to-Air Heat Exchangers market?

What factors are driving Industrial Air-to-Air Heat Exchangers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Air-to-Air Heat Exchangers market opportunities vary by end market size?

How does Industrial Air-to-Air Heat Exchangers break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Industrial Air-to-Air Heat Exchangers Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Industrial Air-to-Air Heat Exchangers by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Industrial Air-to-Air Heat Exchangers by Country/Region, 2021, 2025 & 2032

#### 2.2 Industrial Air-to-Air Heat Exchangers Segment by Type

- 2.2.1 Air To Air Glued
- 2.2.2 Air To Air Welded
- 2.2.3 Industrial Air-to-Air Heat Exchangers Sales by Type
  - 2.2.3.1 Global Industrial Air-to-Air Heat Exchangers Sales Market Share by Type (2021-2026)
  - 2.2.3.2 Global Industrial Air-to-Air Heat Exchangers Revenue and Market Share by Type (2021-2026)
  - 2.2.3.3 Global Industrial Air-to-Air Heat Exchangers Sale Price by Type (2021-2026)

#### 2.3 Industrial Air-to-Air Heat Exchangers Segment by Application

- 2.3.1 Brick Kiln
- 2.3.2 Incinerator
- 2.3.3 Others
- 2.3.4 Industrial Air-to-Air Heat Exchangers Sales by Application
  - 2.3.4.1 Global Industrial Air-to-Air Heat Exchangers Sale Market Share by Application (2021-2026)
  - 2.3.4.2 Global Industrial Air-to-Air Heat Exchangers Revenue and Market Share by Application (2021-2026)

2.3.4.3 Global Industrial Air-to-Air Heat Exchangers Sale Price by Application  
(2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Industrial Air-to-Air Heat Exchangers Breakdown Data by Company

3.1.1 Global Industrial Air-to-Air Heat Exchangers Annual Sales by Company  
(2021-2026)

3.1.2 Global Industrial Air-to-Air Heat Exchangers Sales Market Share by Company  
(2021-2026)

3.2 Global Industrial Air-to-Air Heat Exchangers Annual Revenue by Company  
(2021-2026)

3.2.1 Global Industrial Air-to-Air Heat Exchangers Revenue by Company (2021-2026)

3.2.2 Global Industrial Air-to-Air Heat Exchangers Revenue Market Share by Company  
(2021-2026)

3.3 Global Industrial Air-to-Air Heat Exchangers Sale Price by Company

3.4 Key Manufacturers Industrial Air-to-Air Heat Exchangers Producing Area  
Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Industrial Air-to-Air Heat Exchangers Product Location  
Distribution

3.4.2 Players Industrial Air-to-Air Heat Exchangers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR INDUSTRIAL AIR-TO-AIR HEAT EXCHANGERS BY GEOGRAPHIC REGION**

4.1 World Historic Industrial Air-to-Air Heat Exchangers Market Size by Geographic  
Region (2021-2026)

4.1.1 Global Industrial Air-to-Air Heat Exchangers Annual Sales by Geographic Region  
(2021-2026)

4.1.2 Global Industrial Air-to-Air Heat Exchangers Annual Revenue by Geographic  
Region (2021-2026)

4.2 World Historic Industrial Air-to-Air Heat Exchangers Market Size by Country/Region  
(2021-2026)

4.2.1 Global Industrial Air-to-Air Heat Exchangers Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Industrial Air-to-Air Heat Exchangers Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Industrial Air-to-Air Heat Exchangers Sales Growth

4.4 APAC Industrial Air-to-Air Heat Exchangers Sales Growth

4.5 Europe Industrial Air-to-Air Heat Exchangers Sales Growth

4.6 Middle East & Africa Industrial Air-to-Air Heat Exchangers Sales Growth

## **5 AMERICAS**

5.1 Americas Industrial Air-to-Air Heat Exchangers Sales by Country

5.1.1 Americas Industrial Air-to-Air Heat Exchangers Sales by Country (2021-2026)

5.1.2 Americas Industrial Air-to-Air Heat Exchangers Revenue by Country (2021-2026)

5.2 Americas Industrial Air-to-Air Heat Exchangers Sales by Type (2021-2026)

5.3 Americas Industrial Air-to-Air Heat Exchangers Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Industrial Air-to-Air Heat Exchangers Sales by Region

6.1.1 APAC Industrial Air-to-Air Heat Exchangers Sales by Region (2021-2026)

6.1.2 APAC Industrial Air-to-Air Heat Exchangers Revenue by Region (2021-2026)

6.2 APAC Industrial Air-to-Air Heat Exchangers Sales by Type (2021-2026)

6.3 APAC Industrial Air-to-Air Heat Exchangers Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Industrial Air-to-Air Heat Exchangers by Country

7.1.1 Europe Industrial Air-to-Air Heat Exchangers Sales by Country (2021-2026)

- 7.1.2 Europe Industrial Air-to-Air Heat Exchangers Revenue by Country (2021-2026)
- 7.2 Europe Industrial Air-to-Air Heat Exchangers Sales by Type (2021-2026)
- 7.3 Europe Industrial Air-to-Air Heat Exchangers Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Industrial Air-to-Air Heat Exchangers by Country
  - 8.1.1 Middle East & Africa Industrial Air-to-Air Heat Exchangers Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Industrial Air-to-Air Heat Exchangers Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Industrial Air-to-Air Heat Exchangers Sales by Type (2021-2026)
- 8.3 Middle East & Africa Industrial Air-to-Air Heat Exchangers Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Industrial Air-to-Air Heat Exchangers
- 10.3 Manufacturing Process Analysis of Industrial Air-to-Air Heat Exchangers
- 10.4 Industry Chain Structure of Industrial Air-to-Air Heat Exchangers

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Industrial Air-to-Air Heat Exchangers Distributors

### 11.3 Industrial Air-to-Air Heat Exchangers Customer

## **12 WORLD FORECAST REVIEW FOR INDUSTRIAL AIR-TO-AIR HEAT EXCHANGERS BY GEOGRAPHIC REGION**

### 12.1 Global Industrial Air-to-Air Heat Exchangers Market Size Forecast by Region

#### 12.1.1 Global Industrial Air-to-Air Heat Exchangers Forecast by Region (2027-2032)

#### 12.1.2 Global Industrial Air-to-Air Heat Exchangers Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global Industrial Air-to-Air Heat Exchangers Forecast by Type (2027-2032)

### 12.7 Global Industrial Air-to-Air Heat Exchangers Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 LDX Solutions

#### 13.1.1 LDX Solutions Company Information

#### 13.1.2 LDX Solutions Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

#### 13.1.3 LDX Solutions Industrial Air-to-Air Heat Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.1.4 LDX Solutions Main Business Overview

#### 13.1.5 LDX Solutions Latest Developments

### 13.2 Kelvion Holding

#### 13.2.1 Kelvion Holding Company Information

#### 13.2.2 Kelvion Holding Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

#### 13.2.3 Kelvion Holding Industrial Air-to-Air Heat Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.2.4 Kelvion Holding Main Business Overview

- 13.2.5 Kelvion Holding Latest Developments
- 13.3 UK Exchangers
  - 13.3.1 UK Exchangers Company Information
  - 13.3.2 UK Exchangers Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications
  - 13.3.3 UK Exchangers Industrial Air-to-Air Heat Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 UK Exchangers Main Business Overview
  - 13.3.5 UK Exchangers Latest Developments
- 13.4 Filson
  - 13.4.1 Filson Company Information
  - 13.4.2 Filson Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications
  - 13.4.3 Filson Industrial Air-to-Air Heat Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Filson Main Business Overview
  - 13.4.5 Filson Latest Developments
- 13.5 Hammond
  - 13.5.1 Hammond Company Information
  - 13.5.2 Hammond Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications
  - 13.5.3 Hammond Industrial Air-to-Air Heat Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Hammond Main Business Overview
  - 13.5.5 Hammond Latest Developments
- 13.6 Honeywell
  - 13.6.1 Honeywell Company Information
  - 13.6.2 Honeywell Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications
  - 13.6.3 Honeywell Industrial Air-to-Air Heat Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Honeywell Main Business Overview
  - 13.6.5 Honeywell Latest Developments
- 13.7 Munters
  - 13.7.1 Munters Company Information
  - 13.7.2 Munters Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications
  - 13.7.3 Munters Industrial Air-to-Air Heat Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.7.4 Munters Main Business Overview
- 13.7.5 Munters Latest Developments
- 13.8 Industrial Heat Transfer
  - 13.8.1 Industrial Heat Transfer Company Information
  - 13.8.2 Industrial Heat Transfer Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications
  - 13.8.3 Industrial Heat Transfer Industrial Air-to-Air Heat Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Industrial Heat Transfer Main Business Overview
  - 13.8.5 Industrial Heat Transfer Latest Developments
- 13.9 Redecam
  - 13.9.1 Redecam Company Information
  - 13.9.2 Redecam Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications
  - 13.9.3 Redecam Industrial Air-to-Air Heat Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Redecam Main Business Overview
  - 13.9.5 Redecam Latest Developments
- 13.10 Avon Electric
  - 13.10.1 Avon Electric Company Information
  - 13.10.2 Avon Electric Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications
  - 13.10.3 Avon Electric Industrial Air-to-Air Heat Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Avon Electric Main Business Overview
  - 13.10.5 Avon Electric Latest Developments
- 13.11 Air Jet
  - 13.11.1 Air Jet Company Information
  - 13.11.2 Air Jet Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications
  - 13.11.3 Air Jet Industrial Air-to-Air Heat Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Air Jet Main Business Overview
  - 13.11.5 Air Jet Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Industrial Air-to-Air Heat Exchangers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Industrial Air-to-Air Heat Exchangers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Air To Air Glued

Table 4. Major Players of Air To Air Welded

Table 5. Global Industrial Air-to-Air Heat Exchangers Sales by Type (2021-2026) & (Units)

Table 6. Global Industrial Air-to-Air Heat Exchangers Sales Market Share by Type (2021-2026)

Table 7. Global Industrial Air-to-Air Heat Exchangers Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Industrial Air-to-Air Heat Exchangers Revenue Market Share by Type (2021-2026)

Table 9. Global Industrial Air-to-Air Heat Exchangers Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Global Industrial Air-to-Air Heat Exchangers Sale by Application (2021-2026) & (Units)

Table 11. Global Industrial Air-to-Air Heat Exchangers Sale Market Share by Application (2021-2026)

Table 12. Global Industrial Air-to-Air Heat Exchangers Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Industrial Air-to-Air Heat Exchangers Revenue Market Share by Application (2021-2026)

Table 14. Global Industrial Air-to-Air Heat Exchangers Sale Price by Application (2021-2026) & (US\$/Unit)

Table 15. Global Industrial Air-to-Air Heat Exchangers Sales by Company (2021-2026) & (Units)

Table 16. Global Industrial Air-to-Air Heat Exchangers Sales Market Share by Company (2021-2026)

Table 17. Global Industrial Air-to-Air Heat Exchangers Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Industrial Air-to-Air Heat Exchangers Revenue Market Share by Company (2021-2026)

Table 19. Global Industrial Air-to-Air Heat Exchangers Sale Price by Company

(2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers Industrial Air-to-Air Heat Exchangers Producing Area Distribution and Sales Area

Table 21. Players Industrial Air-to-Air Heat Exchangers Products Offered

Table 22. Industrial Air-to-Air Heat Exchangers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Industrial Air-to-Air Heat Exchangers Sales by Geographic Region (2021-2026) & (Units)

Table 26. Global Industrial Air-to-Air Heat Exchangers Sales Market Share Geographic Region (2021-2026)

Table 27. Global Industrial Air-to-Air Heat Exchangers Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Industrial Air-to-Air Heat Exchangers Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Industrial Air-to-Air Heat Exchangers Sales by Country/Region (2021-2026) & (Units)

Table 30. Global Industrial Air-to-Air Heat Exchangers Sales Market Share by Country/Region (2021-2026)

Table 31. Global Industrial Air-to-Air Heat Exchangers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Industrial Air-to-Air Heat Exchangers Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Industrial Air-to-Air Heat Exchangers Sales by Country (2021-2026) & (Units)

Table 34. Americas Industrial Air-to-Air Heat Exchangers Sales Market Share by Country (2021-2026)

Table 35. Americas Industrial Air-to-Air Heat Exchangers Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Industrial Air-to-Air Heat Exchangers Sales by Type (2021-2026) & (Units)

Table 37. Americas Industrial Air-to-Air Heat Exchangers Sales by Application (2021-2026) & (Units)

Table 38. APAC Industrial Air-to-Air Heat Exchangers Sales by Region (2021-2026) & (Units)

Table 39. APAC Industrial Air-to-Air Heat Exchangers Sales Market Share by Region (2021-2026)

Table 40. APAC Industrial Air-to-Air Heat Exchangers Revenue by Region (2021-2026)

& (\$ millions)

Table 41. APAC Industrial Air-to-Air Heat Exchangers Sales by Type (2021-2026) & (Units)

Table 42. APAC Industrial Air-to-Air Heat Exchangers Sales by Application (2021-2026) & (Units)

Table 43. Europe Industrial Air-to-Air Heat Exchangers Sales by Country (2021-2026) & (Units)

Table 44. Europe Industrial Air-to-Air Heat Exchangers Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Industrial Air-to-Air Heat Exchangers Sales by Type (2021-2026) & (Units)

Table 46. Europe Industrial Air-to-Air Heat Exchangers Sales by Application (2021-2026) & (Units)

Table 47. Middle East & Africa Industrial Air-to-Air Heat Exchangers Sales by Country (2021-2026) & (Units)

Table 48. Middle East & Africa Industrial Air-to-Air Heat Exchangers Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Industrial Air-to-Air Heat Exchangers Sales by Type (2021-2026) & (Units)

Table 50. Middle East & Africa Industrial Air-to-Air Heat Exchangers Sales by Application (2021-2026) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of Industrial Air-to-Air Heat Exchangers

Table 52. Key Market Challenges & Risks of Industrial Air-to-Air Heat Exchangers

Table 53. Key Industry Trends of Industrial Air-to-Air Heat Exchangers

Table 54. Industrial Air-to-Air Heat Exchangers Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Industrial Air-to-Air Heat Exchangers Distributors List

Table 57. Industrial Air-to-Air Heat Exchangers Customer List

Table 58. Global Industrial Air-to-Air Heat Exchangers Sales Forecast by Region (2027-2032) & (Units)

Table 59. Global Industrial Air-to-Air Heat Exchangers Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Industrial Air-to-Air Heat Exchangers Sales Forecast by Country (2027-2032) & (Units)

Table 61. Americas Industrial Air-to-Air Heat Exchangers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Industrial Air-to-Air Heat Exchangers Sales Forecast by Region (2027-2032) & (Units)

Table 63. APAC Industrial Air-to-Air Heat Exchangers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Industrial Air-to-Air Heat Exchangers Sales Forecast by Country (2027-2032) & (Units)

Table 65. Europe Industrial Air-to-Air Heat Exchangers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Industrial Air-to-Air Heat Exchangers Sales Forecast by Country (2027-2032) & (Units)

Table 67. Middle East & Africa Industrial Air-to-Air Heat Exchangers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Industrial Air-to-Air Heat Exchangers Sales Forecast by Type (2027-2032) & (Units)

Table 69. Global Industrial Air-to-Air Heat Exchangers Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Industrial Air-to-Air Heat Exchangers Sales Forecast by Application (2027-2032) & (Units)

Table 71. Global Industrial Air-to-Air Heat Exchangers Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. LDX Solutions Basic Information, Industrial Air-to-Air Heat Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 73. LDX Solutions Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

Table 74. LDX Solutions Industrial Air-to-Air Heat Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 75. LDX Solutions Main Business

Table 76. LDX Solutions Latest Developments

Table 77. Kelvion Holding Basic Information, Industrial Air-to-Air Heat Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 78. Kelvion Holding Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

Table 79. Kelvion Holding Industrial Air-to-Air Heat Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 80. Kelvion Holding Main Business

Table 81. Kelvion Holding Latest Developments

Table 82. UK Exchangers Basic Information, Industrial Air-to-Air Heat Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 83. UK Exchangers Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

Table 84. UK Exchangers Industrial Air-to-Air Heat Exchangers Sales (Units), Revenue

(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. UK Exchangers Main Business

Table 86. UK Exchangers Latest Developments

Table 87. Filson Basic Information, Industrial Air-to-Air Heat Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 88. Filson Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

Table 89. Filson Industrial Air-to-Air Heat Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Filson Main Business

Table 91. Filson Latest Developments

Table 92. Hammond Basic Information, Industrial Air-to-Air Heat Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 93. Hammond Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

Table 94. Hammond Industrial Air-to-Air Heat Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Hammond Main Business

Table 96. Hammond Latest Developments

Table 97. Honeywell Basic Information, Industrial Air-to-Air Heat Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 98. Honeywell Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

Table 99. Honeywell Industrial Air-to-Air Heat Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Honeywell Main Business

Table 101. Honeywell Latest Developments

Table 102. Munters Basic Information, Industrial Air-to-Air Heat Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 103. Munters Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

Table 104. Munters Industrial Air-to-Air Heat Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Munters Main Business

Table 106. Munters Latest Developments

Table 107. Industrial Heat Transfer Basic Information, Industrial Air-to-Air Heat Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 108. Industrial Heat Transfer Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

Table 109. Industrial Heat Transfer Industrial Air-to-Air Heat Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Industrial Heat Transfer Main Business

Table 111. Industrial Heat Transfer Latest Developments

Table 112. Redecam Basic Information, Industrial Air-to-Air Heat Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 113. Redecam Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

Table 114. Redecam Industrial Air-to-Air Heat Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Redecam Main Business

Table 116. Redecam Latest Developments

Table 117. Avon Electric Basic Information, Industrial Air-to-Air Heat Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 118. Avon Electric Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

Table 119. Avon Electric Industrial Air-to-Air Heat Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Avon Electric Main Business

Table 121. Avon Electric Latest Developments

Table 122. Air Jet Basic Information, Industrial Air-to-Air Heat Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 123. Air Jet Industrial Air-to-Air Heat Exchangers Product Portfolios and Specifications

Table 124. Air Jet Industrial Air-to-Air Heat Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Air Jet Main Business

Table 126. Air Jet Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Industrial Air-to-Air Heat Exchangers
- Figure 2. Industrial Air-to-Air Heat Exchangers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Industrial Air-to-Air Heat Exchangers Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Industrial Air-to-Air Heat Exchangers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Industrial Air-to-Air Heat Exchangers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Industrial Air-to-Air Heat Exchangers Sales Market Share by Country/Region (2025)
- Figure 10. Industrial Air-to-Air Heat Exchangers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Air To Air Glued
- Figure 12. Product Picture of Air To Air Welded
- Figure 13. Global Industrial Air-to-Air Heat Exchangers Sales Market Share by Type in 2026
- Figure 14. Global Industrial Air-to-Air Heat Exchangers Revenue Market Share by Type (2021-2026)
- Figure 15. Industrial Air-to-Air Heat Exchangers Consumed in Brick Kiln
- Figure 16. Global Industrial Air-to-Air Heat Exchangers Market: Brick Kiln (2021-2026) & (Units)
- Figure 17. Industrial Air-to-Air Heat Exchangers Consumed in Incinerator
- Figure 18. Global Industrial Air-to-Air Heat Exchangers Market: Incinerator (2021-2026) & (Units)
- Figure 19. Industrial Air-to-Air Heat Exchangers Consumed in Others
- Figure 20. Global Industrial Air-to-Air Heat Exchangers Market: Others (2021-2026) & (Units)
- Figure 21. Global Industrial Air-to-Air Heat Exchangers Sale Market Share by Application (2025)
- Figure 22. Global Industrial Air-to-Air Heat Exchangers Revenue Market Share by Application in 2026
- Figure 23. Industrial Air-to-Air Heat Exchangers Sales by Company in 2026 (Units)

Figure 24. Global Industrial Air-to-Air Heat Exchangers Sales Market Share by Company in 2026

Figure 25. Industrial Air-to-Air Heat Exchangers Revenue by Company in 2026 (\$ millions)

Figure 26. Global Industrial Air-to-Air Heat Exchangers Revenue Market Share by Company in 2026

Figure 27. Global Industrial Air-to-Air Heat Exchangers Sales Market Share by Geographic Region (2021-2026)

Figure 28. Global Industrial Air-to-Air Heat Exchangers Revenue Market Share by Geographic Region in 2026

Figure 29. Americas Industrial Air-to-Air Heat Exchangers Sales 2021-2026 (Units)

Figure 30. Americas Industrial Air-to-Air Heat Exchangers Revenue 2021-2026 (\$ millions)

Figure 31. APAC Industrial Air-to-Air Heat Exchangers Sales 2021-2026 (Units)

Figure 32. APAC Industrial Air-to-Air Heat Exchangers Revenue 2021-2026 (\$ millions)

Figure 33. Europe Industrial Air-to-Air Heat Exchangers Sales 2021-2026 (Units)

Figure 34. Europe Industrial Air-to-Air Heat Exchangers Revenue 2021-2026 (\$ millions)

Figure 35. Middle East & Africa Industrial Air-to-Air Heat Exchangers Sales 2021-2026 (Units)

Figure 36. Middle East & Africa Industrial Air-to-Air Heat Exchangers Revenue 2021-2026 (\$ millions)

Figure 37. Americas Industrial Air-to-Air Heat Exchangers Sales Market Share by Country in 2026

Figure 38. Americas Industrial Air-to-Air Heat Exchangers Revenue Market Share by Country (2021-2026)

Figure 39. Americas Industrial Air-to-Air Heat Exchangers Sales Market Share by Type (2021-2026)

Figure 40. Americas Industrial Air-to-Air Heat Exchangers Sales Market Share by Application (2021-2026)

Figure 41. United States Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 42. Canada Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 43. Mexico Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 44. Brazil Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 45. APAC Industrial Air-to-Air Heat Exchangers Sales Market Share by Region in 2026

Figure 46. APAC Industrial Air-to-Air Heat Exchangers Revenue Market Share by Region (2021-2026)

Figure 47. APAC Industrial Air-to-Air Heat Exchangers Sales Market Share by Type (2021-2026)

Figure 48. APAC Industrial Air-to-Air Heat Exchangers Sales Market Share by Application (2021-2026)

Figure 49. China Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 50. Japan Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 51. South Korea Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 52. Southeast Asia Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 53. India Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 54. Australia Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 55. China Taiwan Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 56. Europe Industrial Air-to-Air Heat Exchangers Sales Market Share by Country in 2026

Figure 57. Europe Industrial Air-to-Air Heat Exchangers Revenue Market Share by Country (2021-2026)

Figure 58. Europe Industrial Air-to-Air Heat Exchangers Sales Market Share by Type (2021-2026)

Figure 59. Europe Industrial Air-to-Air Heat Exchangers Sales Market Share by Application (2021-2026)

Figure 60. Germany Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 61. France Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 62. UK Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 63. Italy Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 64. Russia Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 65. Middle East & Africa Industrial Air-to-Air Heat Exchangers Sales Market

Share by Country (2021-2026)

Figure 66. Middle East & Africa Industrial Air-to-Air Heat Exchangers Sales Market

Share by Type (2021-2026)

Figure 67. Middle East & Africa Industrial Air-to-Air Heat Exchangers Sales Market

Share by Application (2021-2026)

Figure 68. Egypt Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Africa Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 70. Israel Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 71. Turkey Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 72. GCC Countries Industrial Air-to-Air Heat Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Industrial Air-to-Air Heat Exchangers in 2026

Figure 74. Manufacturing Process Analysis of Industrial Air-to-Air Heat Exchangers

Figure 75. Industry Chain Structure of Industrial Air-to-Air Heat Exchangers

Figure 76. Channels of Distribution

Figure 77. Global Industrial Air-to-Air Heat Exchangers Sales Market Forecast by Region (2027-2032)

Figure 78. Global Industrial Air-to-Air Heat Exchangers Revenue Market Share Forecast by Region (2027-2032)

Figure 79. Global Industrial Air-to-Air Heat Exchangers Sales Market Share Forecast by Type (2027-2032)

Figure 80. Global Industrial Air-to-Air Heat Exchangers Revenue Market Share Forecast by Type (2027-2032)

Figure 81. Global Industrial Air-to-Air Heat Exchangers Sales Market Share Forecast by Application (2027-2032)

Figure 82. Global Industrial Air-to-Air Heat Exchangers Revenue Market Share Forecast by Application (2027-2032)

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