

Global Industrial Air Chiller Market Growth 2026-2032

<https://marketpublishers.com/r/G52712C01D12EN.html>

Date: March 2026

Pages: 144

Price: US\$ 3,660.00 (Single User License)

ID: G52712C01D12EN

Abstracts

The global Industrial Air Chiller market size is predicted to grow from US\$ 333 million in 2025 to US\$ 446 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

A machine that removes heat from a liquid substance via vapor compression or absorption is called an air chiller. Industrial air chiller plays a vital role in the industrial processes as an excess amount of heat is been absorbed by these air chillers which is generated from processing liquids such as oil, water coolant, or glycol. This heat is transferred to the air around these air chiller units. Industrial air chillers are used in a broad range of applications that requires removal of excess heat and this includes welding, metal finishing, brewery, plastic processing, hydroponics, explosion-proof, water jet cutting. Generally water-cooler and air-cooler chillers preferred by the companies.

Industrial air chillers are used in a wide range of industries such as HVAC, food and beverage, pharmaceuticals, plastics, chemicals, and manufacturing. The growing demand for temperature control and cooling solutions in these industries is driving the market for industrial air chillers. Energy efficiency has become a critical factor in industrial processes, as companies aim to reduce energy consumption and operational costs. Industrial air chillers play a key role in providing efficient cooling solutions while minimizing energy consumption. The demand for energy-efficient chillers is thus driving the market growth. Various governments and regulatory bodies have implemented strict environmental regulations to reduce greenhouse gas emissions and protect the environment. Industrial air chillers that use eco-friendly refrigerants and have sustainable cooling technologies are in high demand to comply with these regulations, driving market growth. The expansion of industrial infrastructure, particularly in emerging economies, is driving the demand for industrial air chillers. As new manufacturing plants, warehouses, and commercial buildings are constructed, the need

for cooling and temperature control systems increases, boosting the market for industrial air chillers. The food and beverage industry requires precise temperature control for storage, processing, and preservation. Industrial air chillers are extensively used in this industry to maintain optimal temperatures, ensuring product quality and safety. The growing food and beverage industry worldwide is driving the demand for industrial air chillers. The advancement of technologies such as smart controls, energy-efficient compressors, and improved refrigeration systems has enhanced the performance and efficiency of industrial air chillers. These technological advancements are attracting industries to upgrade their cooling systems, driving the market growth. Optimizing industrial processes to enhance productivity and reduce waste is a priority for many companies. Industrial air chillers play a crucial role in maintaining optimal temperatures in various processes, thereby optimizing productivity and ensuring product quality. The focus on process optimization is driving the demand for industrial air chillers. Industries are becoming increasingly aware of the benefits of using industrial air chillers, such as improved product quality, extended equipment lifespan, and reduced downtime. This awareness is driving the adoption of industrial air chillers, especially in sectors where precise temperature control is critical.

LP Information, Inc. (LPI) ' newest research report, the “Industrial Air Chiller Industry Forecast” looks at past sales and reviews total world Industrial Air Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Air Chiller sales for 2026 through 2032. With Industrial Air Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Air Chiller industry.

This Insight Report provides a comprehensive analysis of the global Industrial Air Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Air Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Air Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Air Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Air Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Air Chiller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Water-Cooler

Air-Cooler

Segmentation by Application:

Die Casting

Chemicals

Pharmaceuticals

Food & Beverages

Rubber

Plastic

Medical & Pharmaceuticals

Oil & Gas

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carrier Corporation

Daikin Industries, Ltd.

Ingersoll Rand Inc.

Johnson Controls International plc

Mitsubishi Electric Corporation

Airedale Cooling Services Ltd.

Blue Star Limited

Fujitsu General Limited

Haier Group Corporation

Midea Group

Panasonic

SAMSUNG

Smartdt Chiller Group

Thermax Inc.

Kaydeli

AMI Cooling System

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Air Chiller market?

What factors are driving Industrial Air Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Air Chiller market opportunities vary by end market size?

How does Industrial Air Chiller break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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