

# Global Industrial Activated Carbon Filter Market Growth 2026-2032

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## Abstracts

The global Industrial Activated Carbon Filter market size is predicted to grow from US\$ 6606 million in 2025 to US\$ 10266 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Industrial activated carbon filters are filtration systems designed to remove contaminants such as volatile organic compounds (VOCs), odors, chlorine, and organic pollutants from air or water using activated carbon adsorption. These filters are widely applied in industrial air purification, wastewater treatment, chemical processing, and gas treatment systems. From a value chain perspective, upstream includes activated carbon raw materials (coconut shell, coal, wood), filter media, and housing materials; midstream involves filter design, carbon filling, system integration, and performance testing; downstream demand comes from industries such as chemicals, pharmaceuticals, food processing, water utilities, and environmental engineering. In 2025, the average selling price is approximately US\$185 per unit, with global demand reaching around 36.5 million units. The industry maintains gross margins of 22%–38%, supported by consumable replacement demand and regulatory-driven installations.

Industrial activated carbon filters are transitioning from standalone filtration units to integrated environmental control systems, particularly in VOC treatment and industrial air purification. Increasingly stringent environmental regulations in regions such as China, Europe, and North America are accelerating adoption, especially in chemical, semiconductor, and coating industries. A key trend is the shift toward high-efficiency and application-specific carbon formulations (e.g., impregnated carbon for acid gases or mercury removal), as well as modular and system-integrated solutions. In addition, recurring replacement demand for activated carbon media is becoming a major revenue driver, transforming the business model from one-time equipment sales to ?equipment

+ consumables + service.? Leading companies are strengthening their market position through vertical integration into activated carbon production, as well as offering turnkey environmental solutions. Meanwhile, competition from alternative technologies such as catalytic oxidation and biofiltration remains a challenge in certain applications.

LP Information, Inc. (LPI) ' newest research report, the ?Industrial Activated Carbon Filter Industry Forecast? looks at past sales and reviews total world Industrial Activated Carbon Filter sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Activated Carbon Filter sales for 2026 through 2032. With Industrial Activated Carbon Filter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Activated Carbon Filter industry.

This Insight Report provides a comprehensive analysis of the global Industrial Activated Carbon Filter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Activated Carbon Filter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Industrial Activated Carbon Filter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Activated Carbon Filter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Activated Carbon Filter.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Activated Carbon Filter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Carbon Steel Shell Activated Carbon Filter

Stainless Steel Shell Activated Carbon Filter

Others

Segmentation by System Scale:

Small-scale Systems

Medium Industrial

Large-scale Systems

Segmentation by Filtration Phase:

Air-phase Filtration

Liquid-phase Filtration

Dual-phase Systems

Segmentation by Application:

Chemical Industry

Pharmaceutical

Food & Beverage

Municipal Water

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Calgon Carbon

Kuraray

Cabot Norit

Jacobi Carbons

Evoqua Water Technologies

Veolia Water Technologies

Lenntech

TIGG (CECO Environmental)

Donau Carbon

CPL Activated Carbons

Fujian Yuanli Active Carbon

Datong Coal Jinding Activated Carbon

Ningxia Huahui Activated Carbon

Shanxi Xinhua Chemical

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Industrial Activated Carbon Filter market?

What factors are driving Industrial Activated Carbon Filter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Activated Carbon Filter market opportunities vary by end market size?

How does Industrial Activated Carbon Filter break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Industrial Activated Carbon Filter Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Industrial Activated Carbon Filter by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Industrial Activated Carbon Filter by Country/Region, 2021, 2025 & 2032

#### 2.2 Industrial Activated Carbon Filter Segment by Type

- 2.2.1 Carbon Steel Shell Activated Carbon Filter
- 2.2.2 Stainless Steel Shell Activated Carbon Filter
- 2.2.3 Others
- 2.2.4 Industrial Activated Carbon Filter Sales by Type
  - 2.2.4.1 Global Industrial Activated Carbon Filter Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global Industrial Activated Carbon Filter Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global Industrial Activated Carbon Filter Sale Price by Type (2021-2026)

#### 2.3 Industrial Activated Carbon Filter Segment by System Scale

- 2.3.1 Small-scale Systems
- 2.3.2 Medium Industrial
- 2.3.3 Large-scale Systems
- 2.3.4 Industrial Activated Carbon Filter Sales by System Scale
  - 2.3.4.1 Global Industrial Activated Carbon Filter Sales Market Share by System Scale (2021-2026)
  - 2.3.4.2 Global Industrial Activated Carbon Filter Revenue and Market Share by

## System Scale (2021-2026)

### 2.3.4.3 Global Industrial Activated Carbon Filter Sale Price by System Scale (2021-2026)

## 2.4 Industrial Activated Carbon Filter Segment by Filtration Phase

### 2.4.1 Air-phase Filtration

### 2.4.2 Liquid-phase Filtration

### 2.4.3 Dual-phase Systems

### 2.4.4 Industrial Activated Carbon Filter Sales by Filtration Phase

#### 2.4.4.1 Global Industrial Activated Carbon Filter Sales Market Share by Filtration Phase (2021-2026)

#### 2.4.4.2 Global Industrial Activated Carbon Filter Revenue and Market Share by Filtration Phase (2021-2026)

#### 2.4.4.3 Global Industrial Activated Carbon Filter Sale Price by Filtration Phase (2021-2026)

## 2.5 Industrial Activated Carbon Filter Segment by Application

### 2.5.1 Chemical Industry

### 2.5.2 Pharmaceutical

### 2.5.3 Food & Beverage

### 2.5.4 Municipal Water

### 2.5.5 Industrial Activated Carbon Filter Sales by Application

#### 2.5.5.1 Global Industrial Activated Carbon Filter Sale Market Share by Application (2021-2026)

#### 2.5.5.2 Global Industrial Activated Carbon Filter Revenue and Market Share by Application (2021-2026)

#### 2.5.5.3 Global Industrial Activated Carbon Filter Sale Price by Application (2021-2026)

## **3 GLOBAL BY COMPANY**

### 3.1 Global Industrial Activated Carbon Filter Breakdown Data by Company

#### 3.1.1 Global Industrial Activated Carbon Filter Annual Sales by Company (2021-2026)

#### 3.1.2 Global Industrial Activated Carbon Filter Sales Market Share by Company (2021-2026)

### 3.2 Global Industrial Activated Carbon Filter Annual Revenue by Company (2021-2026)

#### 3.2.1 Global Industrial Activated Carbon Filter Revenue by Company (2021-2026)

#### 3.2.2 Global Industrial Activated Carbon Filter Revenue Market Share by Company (2021-2026)

### 3.3 Global Industrial Activated Carbon Filter Sale Price by Company

### 3.4 Key Manufacturers Industrial Activated Carbon Filter Producing Area Distribution,

## Sales Area, Product Type

### 3.4.1 Key Manufacturers Industrial Activated Carbon Filter Product Location

## Distribution

### 3.4.2 Players Industrial Activated Carbon Filter Products Offered

## 3.5 Market Concentration Rate Analysis

### 3.5.1 Competition Landscape Analysis

### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

## 3.6 New Products and Potential Entrants

## 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR INDUSTRIAL ACTIVATED CARBON FILTER BY GEOGRAPHIC REGION**

### 4.1 World Historic Industrial Activated Carbon Filter Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global Industrial Activated Carbon Filter Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global Industrial Activated Carbon Filter Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Industrial Activated Carbon Filter Market Size by Country/Region (2021-2026)

#### 4.2.1 Global Industrial Activated Carbon Filter Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global Industrial Activated Carbon Filter Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas Industrial Activated Carbon Filter Sales Growth

### 4.4 APAC Industrial Activated Carbon Filter Sales Growth

### 4.5 Europe Industrial Activated Carbon Filter Sales Growth

### 4.6 Middle East & Africa Industrial Activated Carbon Filter Sales Growth

## **5 AMERICAS**

### 5.1 Americas Industrial Activated Carbon Filter Sales by Country

#### 5.1.1 Americas Industrial Activated Carbon Filter Sales by Country (2021-2026)

#### 5.1.2 Americas Industrial Activated Carbon Filter Revenue by Country (2021-2026)

### 5.2 Americas Industrial Activated Carbon Filter Sales by Type (2021-2026)

### 5.3 Americas Industrial Activated Carbon Filter Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Industrial Activated Carbon Filter Sales by Region

6.1.1 APAC Industrial Activated Carbon Filter Sales by Region (2021-2026)

6.1.2 APAC Industrial Activated Carbon Filter Revenue by Region (2021-2026)

6.2 APAC Industrial Activated Carbon Filter Sales by Type (2021-2026)

6.3 APAC Industrial Activated Carbon Filter Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Industrial Activated Carbon Filter by Country

7.1.1 Europe Industrial Activated Carbon Filter Sales by Country (2021-2026)

7.1.2 Europe Industrial Activated Carbon Filter Revenue by Country (2021-2026)

7.2 Europe Industrial Activated Carbon Filter Sales by Type (2021-2026)

7.3 Europe Industrial Activated Carbon Filter Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Industrial Activated Carbon Filter by Country

8.1.1 Middle East & Africa Industrial Activated Carbon Filter Sales by Country (2021-2026)

8.1.2 Middle East & Africa Industrial Activated Carbon Filter Revenue by Country (2021-2026)

8.2 Middle East & Africa Industrial Activated Carbon Filter Sales by Type (2021-2026)

### 8.3 Middle East & Africa Industrial Activated Carbon Filter Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Industrial Activated Carbon Filter

10.3 Manufacturing Process Analysis of Industrial Activated Carbon Filter

10.4 Industry Chain Structure of Industrial Activated Carbon Filter

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Industrial Activated Carbon Filter Distributors

11.3 Industrial Activated Carbon Filter Customer

## **12 WORLD FORECAST REVIEW FOR INDUSTRIAL ACTIVATED CARBON FILTER BY GEOGRAPHIC REGION**

12.1 Global Industrial Activated Carbon Filter Market Size Forecast by Region

12.1.1 Global Industrial Activated Carbon Filter Forecast by Region (2027-2032)

12.1.2 Global Industrial Activated Carbon Filter Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Industrial Activated Carbon Filter Forecast by Type (2027-2032)

12.7 Global Industrial Activated Carbon Filter Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 Calgon Carbon

13.1.1 Calgon Carbon Company Information

13.1.2 Calgon Carbon Industrial Activated Carbon Filter Product Portfolios and Specifications

13.1.3 Calgon Carbon Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Calgon Carbon Main Business Overview

13.1.5 Calgon Carbon Latest Developments

13.2 Kuraray

13.2.1 Kuraray Company Information

13.2.2 Kuraray Industrial Activated Carbon Filter Product Portfolios and Specifications

13.2.3 Kuraray Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Kuraray Main Business Overview

13.2.5 Kuraray Latest Developments

13.3 Cabot Norit

13.3.1 Cabot Norit Company Information

13.3.2 Cabot Norit Industrial Activated Carbon Filter Product Portfolios and Specifications

13.3.3 Cabot Norit Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Cabot Norit Main Business Overview

13.3.5 Cabot Norit Latest Developments

13.4 Jacobi Carbons

13.4.1 Jacobi Carbons Company Information

13.4.2 Jacobi Carbons Industrial Activated Carbon Filter Product Portfolios and Specifications

13.4.3 Jacobi Carbons Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Jacobi Carbons Main Business Overview

13.4.5 Jacobi Carbons Latest Developments

13.5 Evoqua Water Technologies

13.5.1 Evoqua Water Technologies Company Information

- 13.5.2 Evoqua Water Technologies Industrial Activated Carbon Filter Product Portfolios and Specifications
  - 13.5.3 Evoqua Water Technologies Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Evoqua Water Technologies Main Business Overview
  - 13.5.5 Evoqua Water Technologies Latest Developments
- 13.6 Veolia Water Technologies
  - 13.6.1 Veolia Water Technologies Company Information
  - 13.6.2 Veolia Water Technologies Industrial Activated Carbon Filter Product Portfolios and Specifications
    - 13.6.3 Veolia Water Technologies Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.6.4 Veolia Water Technologies Main Business Overview
    - 13.6.5 Veolia Water Technologies Latest Developments
- 13.7 Lenntech
  - 13.7.1 Lenntech Company Information
  - 13.7.2 Lenntech Industrial Activated Carbon Filter Product Portfolios and Specifications
    - 13.7.3 Lenntech Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.7.4 Lenntech Main Business Overview
    - 13.7.5 Lenntech Latest Developments
- 13.8 TIGG (CECO Environmental)
  - 13.8.1 TIGG (CECO Environmental) Company Information
  - 13.8.2 TIGG (CECO Environmental) Industrial Activated Carbon Filter Product Portfolios and Specifications
    - 13.8.3 TIGG (CECO Environmental) Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.8.4 TIGG (CECO Environmental) Main Business Overview
    - 13.8.5 TIGG (CECO Environmental) Latest Developments
- 13.9 Donau Carbon
  - 13.9.1 Donau Carbon Company Information
  - 13.9.2 Donau Carbon Industrial Activated Carbon Filter Product Portfolios and Specifications
    - 13.9.3 Donau Carbon Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.9.4 Donau Carbon Main Business Overview
    - 13.9.5 Donau Carbon Latest Developments
- 13.10 CPL Activated Carbons

- 13.10.1 CPL Activated Carbons Company Information
- 13.10.2 CPL Activated Carbons Industrial Activated Carbon Filter Product Portfolios and Specifications
- 13.10.3 CPL Activated Carbons Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 CPL Activated Carbons Main Business Overview
- 13.10.5 CPL Activated Carbons Latest Developments
- 13.11 Fujian Yuanli Active Carbon
  - 13.11.1 Fujian Yuanli Active Carbon Company Information
  - 13.11.2 Fujian Yuanli Active Carbon Industrial Activated Carbon Filter Product Portfolios and Specifications
  - 13.11.3 Fujian Yuanli Active Carbon Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Fujian Yuanli Active Carbon Main Business Overview
  - 13.11.5 Fujian Yuanli Active Carbon Latest Developments
- 13.12 Datong Coal Jinding Activated Carbon
  - 13.12.1 Datong Coal Jinding Activated Carbon Company Information
  - 13.12.2 Datong Coal Jinding Activated Carbon Industrial Activated Carbon Filter Product Portfolios and Specifications
  - 13.12.3 Datong Coal Jinding Activated Carbon Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 Datong Coal Jinding Activated Carbon Main Business Overview
  - 13.12.5 Datong Coal Jinding Activated Carbon Latest Developments
- 13.13 Ningxia Huahui Activated Carbon
  - 13.13.1 Ningxia Huahui Activated Carbon Company Information
  - 13.13.2 Ningxia Huahui Activated Carbon Industrial Activated Carbon Filter Product Portfolios and Specifications
  - 13.13.3 Ningxia Huahui Activated Carbon Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 Ningxia Huahui Activated Carbon Main Business Overview
  - 13.13.5 Ningxia Huahui Activated Carbon Latest Developments
- 13.14 Shanxi Xinhua Chemical
  - 13.14.1 Shanxi Xinhua Chemical Company Information
  - 13.14.2 Shanxi Xinhua Chemical Industrial Activated Carbon Filter Product Portfolios and Specifications
  - 13.14.3 Shanxi Xinhua Chemical Industrial Activated Carbon Filter Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 Shanxi Xinhua Chemical Main Business Overview
  - 13.14.5 Shanxi Xinhua Chemical Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. Industrial Activated Carbon Filter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Industrial Activated Carbon Filter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Carbon Steel Shell Activated Carbon Filter

Table 4. Major Players of Stainless Steel Shell Activated Carbon Filter

Table 5. Major Players of Others

Table 6. Global Industrial Activated Carbon Filter Sales by Type (2021-2026) & (K Units)

Table 7. Global Industrial Activated Carbon Filter Sales Market Share by Type (2021-2026)

Table 8. Global Industrial Activated Carbon Filter Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Industrial Activated Carbon Filter Revenue Market Share by Type (2021-2026)

Table 10. Global Industrial Activated Carbon Filter Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Small-scale Systems

Table 12. Major Players of Medium Industrial

Table 13. Major Players of Large-scale Systems

Table 14. Global Industrial Activated Carbon Filter Sales by System Scale (2021-2026) & (K Units)

Table 15. Global Industrial Activated Carbon Filter Sales Market Share by System Scale (2021-2026)

Table 16. Global Industrial Activated Carbon Filter Revenue by System Scale (2021-2026) & (\$ million)

Table 17. Global Industrial Activated Carbon Filter Revenue Market Share by System Scale (2021-2026)

Table 18. Global Industrial Activated Carbon Filter Sale Price by System Scale (2021-2026) & (US\$/Unit)

Table 19. Major Players of Air-phase Filtration

Table 20. Major Players of Liquid-phase Filtration

Table 21. Major Players of Dual-phase Systems

Table 22. Global Industrial Activated Carbon Filter Sales by Filtration Phase (2021-2026) & (K Units)

Table 23. Global Industrial Activated Carbon Filter Sales Market Share by Filtration Phase (2021-2026)

Table 24. Global Industrial Activated Carbon Filter Revenue by Filtration Phase (2021-2026) & (\$ million)

Table 25. Global Industrial Activated Carbon Filter Revenue Market Share by Filtration Phase (2021-2026)

Table 26. Global Industrial Activated Carbon Filter Sale Price by Filtration Phase (2021-2026) & (US\$/Unit)

Table 27. Global Industrial Activated Carbon Filter Sale by Application (2021-2026) & (K Units)

Table 28. Global Industrial Activated Carbon Filter Sale Market Share by Application (2021-2026)

Table 29. Global Industrial Activated Carbon Filter Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Industrial Activated Carbon Filter Revenue Market Share by Application (2021-2026)

Table 31. Global Industrial Activated Carbon Filter Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Industrial Activated Carbon Filter Sales by Company (2021-2026) & (K Units)

Table 33. Global Industrial Activated Carbon Filter Sales Market Share by Company (2021-2026)

Table 34. Global Industrial Activated Carbon Filter Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Industrial Activated Carbon Filter Revenue Market Share by Company (2021-2026)

Table 36. Global Industrial Activated Carbon Filter Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Industrial Activated Carbon Filter Producing Area Distribution and Sales Area

Table 38. Players Industrial Activated Carbon Filter Products Offered

Table 39. Industrial Activated Carbon Filter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Industrial Activated Carbon Filter Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Industrial Activated Carbon Filter Sales Market Share Geographic Region (2021-2026)

Table 44. Global Industrial Activated Carbon Filter Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Industrial Activated Carbon Filter Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Industrial Activated Carbon Filter Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Industrial Activated Carbon Filter Sales Market Share by Country/Region (2021-2026)

Table 48. Global Industrial Activated Carbon Filter Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Industrial Activated Carbon Filter Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Industrial Activated Carbon Filter Sales by Country (2021-2026) & (K Units)

Table 51. Americas Industrial Activated Carbon Filter Sales Market Share by Country (2021-2026)

Table 52. Americas Industrial Activated Carbon Filter Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Industrial Activated Carbon Filter Sales by Type (2021-2026) & (K Units)

Table 54. Americas Industrial Activated Carbon Filter Sales by Application (2021-2026) & (K Units)

Table 55. APAC Industrial Activated Carbon Filter Sales by Region (2021-2026) & (K Units)

Table 56. APAC Industrial Activated Carbon Filter Sales Market Share by Region (2021-2026)

Table 57. APAC Industrial Activated Carbon Filter Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Industrial Activated Carbon Filter Sales by Type (2021-2026) & (K Units)

Table 59. APAC Industrial Activated Carbon Filter Sales by Application (2021-2026) & (K Units)

Table 60. Europe Industrial Activated Carbon Filter Sales by Country (2021-2026) & (K Units)

Table 61. Europe Industrial Activated Carbon Filter Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Industrial Activated Carbon Filter Sales by Type (2021-2026) & (K Units)

Table 63. Europe Industrial Activated Carbon Filter Sales by Application (2021-2026) &

(K Units)

Table 64. Middle East & Africa Industrial Activated Carbon Filter Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Industrial Activated Carbon Filter Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Industrial Activated Carbon Filter Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa Industrial Activated Carbon Filter Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Industrial Activated Carbon Filter

Table 69. Key Market Challenges & Risks of Industrial Activated Carbon Filter

Table 70. Key Industry Trends of Industrial Activated Carbon Filter

Table 71. Industrial Activated Carbon Filter Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Industrial Activated Carbon Filter Distributors List

Table 74. Industrial Activated Carbon Filter Customer List

Table 75. Global Industrial Activated Carbon Filter Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global Industrial Activated Carbon Filter Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Industrial Activated Carbon Filter Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas Industrial Activated Carbon Filter Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Industrial Activated Carbon Filter Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC Industrial Activated Carbon Filter Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Industrial Activated Carbon Filter Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe Industrial Activated Carbon Filter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Industrial Activated Carbon Filter Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Industrial Activated Carbon Filter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Industrial Activated Carbon Filter Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global Industrial Activated Carbon Filter Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Industrial Activated Carbon Filter Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Industrial Activated Carbon Filter Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Calgon Carbon Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors

Table 90. Calgon Carbon Industrial Activated Carbon Filter Product Portfolios and Specifications

Table 91. Calgon Carbon Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Calgon Carbon Main Business

Table 93. Calgon Carbon Latest Developments

Table 94. Kuraray Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors

Table 95. Kuraray Industrial Activated Carbon Filter Product Portfolios and Specifications

Table 96. Kuraray Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Kuraray Main Business

Table 98. Kuraray Latest Developments

Table 99. Cabot Norit Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors

Table 100. Cabot Norit Industrial Activated Carbon Filter Product Portfolios and Specifications

Table 101. Cabot Norit Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Cabot Norit Main Business

Table 103. Cabot Norit Latest Developments

Table 104. Jacobi Carbons Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors

Table 105. Jacobi Carbons Industrial Activated Carbon Filter Product Portfolios and Specifications

Table 106. Jacobi Carbons Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Jacobi Carbons Main Business

Table 108. Jacobi Carbons Latest Developments

Table 109. Evoqua Water Technologies Basic Information, Industrial Activated Carbon

Filter Manufacturing Base, Sales Area and Its Competitors

Table 110. Evoqua Water Technologies Industrial Activated Carbon Filter Product Portfolios and Specifications

Table 111. Evoqua Water Technologies Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Evoqua Water Technologies Main Business

Table 113. Evoqua Water Technologies Latest Developments

Table 114. Veolia Water Technologies Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors

Table 115. Veolia Water Technologies Industrial Activated Carbon Filter Product Portfolios and Specifications

Table 116. Veolia Water Technologies Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Veolia Water Technologies Main Business

Table 118. Veolia Water Technologies Latest Developments

Table 119. Lenntech Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors

Table 120. Lenntech Industrial Activated Carbon Filter Product Portfolios and Specifications

Table 121. Lenntech Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Lenntech Main Business

Table 123. Lenntech Latest Developments

Table 124. TIGG (CECO Environmental) Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors

Table 125. TIGG (CECO Environmental) Industrial Activated Carbon Filter Product Portfolios and Specifications

Table 126. TIGG (CECO Environmental) Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. TIGG (CECO Environmental) Main Business

Table 128. TIGG (CECO Environmental) Latest Developments

Table 129. Donau Carbon Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors

Table 130. Donau Carbon Industrial Activated Carbon Filter Product Portfolios and Specifications

Table 131. Donau Carbon Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Donau Carbon Main Business

Table 133. Donau Carbon Latest Developments

- Table 134. CPL Activated Carbons Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors
- Table 135. CPL Activated Carbons Industrial Activated Carbon Filter Product Portfolios and Specifications
- Table 136. CPL Activated Carbons Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 137. CPL Activated Carbons Main Business
- Table 138. CPL Activated Carbons Latest Developments
- Table 139. Fujian Yuanli Active Carbon Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors
- Table 140. Fujian Yuanli Active Carbon Industrial Activated Carbon Filter Product Portfolios and Specifications
- Table 141. Fujian Yuanli Active Carbon Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 142. Fujian Yuanli Active Carbon Main Business
- Table 143. Fujian Yuanli Active Carbon Latest Developments
- Table 144. Datong Coal Jinding Activated Carbon Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors
- Table 145. Datong Coal Jinding Activated Carbon Industrial Activated Carbon Filter Product Portfolios and Specifications
- Table 146. Datong Coal Jinding Activated Carbon Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 147. Datong Coal Jinding Activated Carbon Main Business
- Table 148. Datong Coal Jinding Activated Carbon Latest Developments
- Table 149. Ningxia Huahui Activated Carbon Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors
- Table 150. Ningxia Huahui Activated Carbon Industrial Activated Carbon Filter Product Portfolios and Specifications
- Table 151. Ningxia Huahui Activated Carbon Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 152. Ningxia Huahui Activated Carbon Main Business
- Table 153. Ningxia Huahui Activated Carbon Latest Developments
- Table 154. Shanxi Xinhua Chemical Basic Information, Industrial Activated Carbon Filter Manufacturing Base, Sales Area and Its Competitors
- Table 155. Shanxi Xinhua Chemical Industrial Activated Carbon Filter Product Portfolios and Specifications
- Table 156. Shanxi Xinhua Chemical Industrial Activated Carbon Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 157. Shanxi Xinhua Chemical Main Business

Table 158. Shanxi Xinhua Chemical Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Industrial Activated Carbon Filter
- Figure 2. Industrial Activated Carbon Filter Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Industrial Activated Carbon Filter Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Industrial Activated Carbon Filter Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Industrial Activated Carbon Filter Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Industrial Activated Carbon Filter Sales Market Share by Country/Region (2025)
- Figure 10. Industrial Activated Carbon Filter Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Carbon Steel Shell Activated Carbon Filter
- Figure 12. Product Picture of Stainless Steel Shell Activated Carbon Filter
- Figure 13. Product Picture of Others
- Figure 14. Global Industrial Activated Carbon Filter Sales Market Share by Type in 2026
- Figure 15. Global Industrial Activated Carbon Filter Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Small-scale Systems
- Figure 17. Product Picture of Medium Industrial
- Figure 18. Product Picture of Large-scale Systems
- Figure 19. Global Industrial Activated Carbon Filter Sales Market Share by System Scale in 2026
- Figure 20. Global Industrial Activated Carbon Filter Revenue Market Share by System Scale (2021-2026)
- Figure 21. Product Picture of Air-phase Filtration
- Figure 22. Product Picture of Liquid-phase Filtration
- Figure 23. Product Picture of Dual-phase Systems
- Figure 24. Global Industrial Activated Carbon Filter Sales Market Share by Filtration Phase in 2026
- Figure 25. Global Industrial Activated Carbon Filter Revenue Market Share by Filtration Phase (2021-2026)

- Figure 26. Industrial Activated Carbon Filter Consumed in Chemical Industry
- Figure 27. Global Industrial Activated Carbon Filter Market: Chemical Industry (2021-2026) & (K Units)
- Figure 28. Industrial Activated Carbon Filter Consumed in Pharmaceutical
- Figure 29. Global Industrial Activated Carbon Filter Market: Pharmaceutical (2021-2026) & (K Units)
- Figure 30. Industrial Activated Carbon Filter Consumed in Food & Beverage
- Figure 31. Global Industrial Activated Carbon Filter Market: Food & Beverage (2021-2026) & (K Units)
- Figure 32. Industrial Activated Carbon Filter Consumed in Municipal Water
- Figure 33. Global Industrial Activated Carbon Filter Market: Municipal Water (2021-2026) & (K Units)
- Figure 34. Global Industrial Activated Carbon Filter Sale Market Share by Application (2025)
- Figure 35. Global Industrial Activated Carbon Filter Revenue Market Share by Application in 2025
- Figure 36. Industrial Activated Carbon Filter Sales by Company in 2025 (K Units)
- Figure 37. Global Industrial Activated Carbon Filter Sales Market Share by Company in 2025
- Figure 38. Industrial Activated Carbon Filter Revenue by Company in 2025 (\$ millions)
- Figure 39. Global Industrial Activated Carbon Filter Revenue Market Share by Company in 2025
- Figure 40. Global Industrial Activated Carbon Filter Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Industrial Activated Carbon Filter Revenue Market Share by Geographic Region in 2025
- Figure 42. Americas Industrial Activated Carbon Filter Sales 2021-2026 (K Units)
- Figure 43. Americas Industrial Activated Carbon Filter Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Industrial Activated Carbon Filter Sales 2021-2026 (K Units)
- Figure 45. APAC Industrial Activated Carbon Filter Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Industrial Activated Carbon Filter Sales 2021-2026 (K Units)
- Figure 47. Europe Industrial Activated Carbon Filter Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Industrial Activated Carbon Filter Sales 2021-2026 (K Units)
- Figure 49. Middle East & Africa Industrial Activated Carbon Filter Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Industrial Activated Carbon Filter Sales Market Share by Country in 2025
- Figure 51. Americas Industrial Activated Carbon Filter Revenue Market Share by

Country (2021-2026)

Figure 52. Americas Industrial Activated Carbon Filter Sales Market Share by Type (2021-2026)

Figure 53. Americas Industrial Activated Carbon Filter Sales Market Share by Application (2021-2026)

Figure 54. United States Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Industrial Activated Carbon Filter Sales Market Share by Region in 2025

Figure 59. APAC Industrial Activated Carbon Filter Revenue Market Share by Region (2021-2026)

Figure 60. APAC Industrial Activated Carbon Filter Sales Market Share by Type (2021-2026)

Figure 61. APAC Industrial Activated Carbon Filter Sales Market Share by Application (2021-2026)

Figure 62. China Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Industrial Activated Carbon Filter Sales Market Share by Country in 2025

Figure 70. Europe Industrial Activated Carbon Filter Revenue Market Share by Country (2021-2026)

Figure 71. Europe Industrial Activated Carbon Filter Sales Market Share by Type (2021-2026)

Figure 72. Europe Industrial Activated Carbon Filter Sales Market Share by Application (2021-2026)

Figure 73. Germany Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Industrial Activated Carbon Filter Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Industrial Activated Carbon Filter Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Industrial Activated Carbon Filter Sales Market Share by Application (2021-2026)

Figure 81. Egypt Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Industrial Activated Carbon Filter Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Industrial Activated Carbon Filter in 2026

Figure 87. Manufacturing Process Analysis of Industrial Activated Carbon Filter

Figure 88. Industry Chain Structure of Industrial Activated Carbon Filter

Figure 89. Channels of Distribution

Figure 90. Global Industrial Activated Carbon Filter Sales Market Forecast by Region (2027-2032)

Figure 91. Global Industrial Activated Carbon Filter Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Industrial Activated Carbon Filter Sales Market Share Forecast by

Type (2027-2032)

Figure 93. Global Industrial Activated Carbon Filter Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Industrial Activated Carbon Filter Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Industrial Activated Carbon Filter Revenue Market Share Forecast by Application (2027-2032)

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