

Global Industrial Gold Recycling Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Industrial Gold Recycling market size is predicted to grow from US\$ 7826 million in 2025 to US\$ 14574 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

Industrial gold recycling refers to the process of recovering gold from gold-containing waste or by-products generated during industrial manufacturing and reintroducing it into the supply chain through chemical, physical, or metallurgical methods. The primary sources of industrial gold recycling include electronic manufacturing scrap (such as printed circuit boards, semiconductor packaging, and connectors), end-of-life photovoltaic modules, chemical catalyst residues, industrial offcuts, and metal waste from high-end machinery production. The key objective is to achieve high recovery rates and purity while ensuring operational safety and environmental compliance.

Industrial gold recycling holds significant economic and strategic importance. On one hand, it allows manufacturers to reduce dependence on primary gold supply, lower procurement costs, and hedge against market price volatility. On the other hand, it aligns with circular economy principles and green production standards by minimizing environmental pollution and resource wastage. Technologically, industrial gold recycling employs hydrometallurgical processes (leaching, electrolysis, precipitation), pyrometallurgical processes (smelting and refining), and physical separation methods, with process selection optimized according to the type and grade of waste material. With increasing volumes of electronic scrap and retired photovoltaic modules, industrial gold recycling is playing an increasingly vital role in the global gold supply chain, serving as a key enabler for sustainable industrial gold use and high-end manufacturing.

United States market for Industrial Gold Recycling is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Gold Recycling is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Gold Recycling is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Gold Recycling players cover Umicore, PX Group, Materion, Sims Lifecycle Services, Johnson Matthey, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Industrial Gold Recycling Industry Forecast" looks at past sales and reviews total world Industrial Gold Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Gold Recycling sales for 2026 through 2032. With Industrial Gold Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Gold Recycling industry.

This Insight Report provides a comprehensive analysis of the global Industrial Gold Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Industrial Gold Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Gold Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Gold Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Gold Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Gold Recycling market by product type, application, key players and key regions and countries.

Segmentation by Type:

Solid Scrap

Liquid Waste/Effluent

Sludge & Slag

Others

Segmentation by Technology:

Hydrometallurgy

Pyrometallurgy

Electrochemical

Bio-leaching

Segmentation by Application:

Jewelry

Industrial

Electronics

Gold Investment and Storage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Umicore

PX Group

Materion

Sims Lifecycle Services

Johnson Matthey

Abington Reldan Metals

Tanaka

Dowa Holdings

Heraeus

Sino-Platinum Metals

Asahi Holdings

Metalor

Aurubis

Asahi Refining

PAMP

Zijin Mining

Boliden

Metallix Refining

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