

# Global Inductive Plasma (ICP) Etcher Market Growth 2026-2032

<https://marketpublishers.com/r/G23493E969D2EN.html>

Date: May 2026

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: G23493E969D2EN

## Abstracts

The global Inductive Plasma (ICP) Etcher market size is predicted to grow from US\$ 11605 million in 2025 to US\$ 22705 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

An Inductive Plasma (ICP) Etcher is a dry plasma etch tool that uses an RF coil/antenna to inductively generate a high-density plasma at low pressure, while a separate substrate bias can independently control ion energy. This 'decoupled' control enables high-rate, highly anisotropic etching, good profile control, and lower damage. In 2025, global Inductive Plasma (ICP) Etcher production reached approximately 6686 units. Upstream supply centers on vacuum/gas handling (valves, seals, pressure control), sub-fab vacuum pumping and abatement, RF power delivery (RF generators + matching networks for source and bias), wafer electrostatic chucks and plasma-resistant ceramics, precision gas metering via mass flow controllers, and chamber consumables/linings (quartz/ceramics) plus endpoint detection hardware.

Inductive Plasma (ICP) Etchers are a major branch of dry etch technology, valued for decoupled control of plasma density and ion energy, enabling high-rate, highly anisotropic, and low-damage etching. Demand is strongly supported by DRIE deep-silicon etching for MEMS and advanced packaging (e.g., TSV and via-reveal processes), as well as compound-semiconductor and photonics/microLED manufacturing where profile control and low damage are critical.

LP Information, Inc. (LPI) ' newest research report, the 'Inductive Plasma (ICP) Etcher Industry Forecast' looks at past sales and reviews total world Inductive Plasma (ICP) Etcher sales in 2025, providing a comprehensive analysis by region and market sector of projected Inductive Plasma (ICP) Etcher sales for 2026 through 2032. With Inductive

Plasma (ICP) Etcher sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Inductive Plasma (ICP) Etcher industry.

This Insight Report provides a comprehensive analysis of the global Inductive Plasma (ICP) Etcher landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Inductive Plasma (ICP) Etcher portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Inductive Plasma (ICP) Etcher market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Inductive Plasma (ICP) Etcher and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Inductive Plasma (ICP) Etcher.

This report presents a comprehensive overview, market shares, and growth opportunities of Inductive Plasma (ICP) Etcher market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Chamber

Multi-chamber

Segmentation by Production Form:

Single-wafer

Batch

Segmentation by Automation Level:

Manual/Semi-automatic

Fully Automatic

Segmentation by Plasma Source & Bias:

ICP-RIE

ICP-DRIE

Others

Segmentation by Application:

Semiconductors

Dielectrics

Metals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Lam Research

TEL

Applied Materials

Oxford Instruments

SPTS Technologies

Plasma-Therm

Gigalane

Samco Inc

Sentech

AMEC

NAURA

Leuven Instruments

Torr International

Trion Technology

Syskey Teconology

Korea Vacuum Tech

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Inductive Plasma (ICP) Etcher market?

What factors are driving Inductive Plasma (ICP) Etcher market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Inductive Plasma (ICP) Etcher market opportunities vary by end market size?

How does Inductive Plasma (ICP) Etcher break out by Type, by Application?

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