

Global Induction Pipe Bending Machine Market Growth 2026-2032

<https://marketpublishers.com/r/GC7FEF3A761EEN.html>

Date: October 2026

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: GC7FEF3A761EEN

Abstracts

The global Induction Pipe Bending Machine market size is predicted to grow from US\$ 41.09 million in 2025 to US\$ 61.30 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Induction Pipe Bending Machines are industrial forming systems that locally heat a pipe through electromagnetic induction while a controlled mechanical, hydraulic, or servo-driven mechanism progressively pushes and bends the heated section around a defined radius. A complete machine typically integrates a heavy machine frame, pipe pushing system, bending arm and clamping devices, induction power supply, induction coil, quenching or cooling system, hydraulic or servo drives, temperature measurement, radius and angle control, PLC/CNC controls, and safety systems. Applications include oil and gas pipelines, power-generation piping, nuclear piping, petrochemical systems, offshore pipelines, and selected structural sections. Conventional cold pipe benders, rotary-draw benders, roll benders, standalone induction power supplies, hot-elbow forming lines, and contract bending services are excluded. The upstream industry includes heavy fabricated machine frames, hydraulic cylinders, ball or screw drive systems, servo motors, gearboxes, induction power supplies, transformers, copper induction coils, capacitors, cooling systems, pumps, valves, pyrometers, encoders, programmable controllers, industrial computers, electrical cabinets, and steel handling equipment. Midstream manufacturers integrate the mechanical bending structure with induction heating, temperature control, cooling, radius adjustment, angle measurement, process recording, automation, installation, and commissioning. Downstream customers include pipeline-bend manufacturers, pipe-fitting companies, power-piping fabricators, nuclear-equipment manufacturers, oil and gas pipeline contractors, petrochemical equipment manufacturers, offshore fabricators, shipyards, and specialist structural-steel bending companies.

The Induction Pipe Bending Machine market is a low-volume, project-driven capital-equipment segment in which technical capability matters more than manufacturing scale alone. Oil and gas transmission pipelines remain an important demand base, while nuclear power, high-pressure power piping, offshore projects, hydrogen and carbon-dioxide transportation systems, and highly alloyed piping are increasing requirements for tighter temperature control, traceability, wall-thinning control, and three-dimensional bending. Chinese manufacturers are becoming increasingly competitive in large-diameter equipment and are materially lowering the acquisition cost of standard systems, while established international suppliers retain advantages in demanding metallurgy, extreme wall thicknesses, process qualification, automation, and installed-base service. Because a few machines can produce thousands of bends annually and major machine structures have long service lives, market growth will remain substantially slower than underlying bend or pipeline demand. The higher-value opportunity is therefore concentrated in high-specification new machines, digital process control, retrofit power supplies, and automation rather than rapid expansion in unit shipments. In 2025, global Induction Pipe Bending Machine production was approximately 120 units, with an estimated global average selling price of approximately US\$350,000 per unit. The estimated gross profit margin of major manufacturers ranged from 25% to 40%. Global effective annual production capacity was approximately 160 units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Induction Pipe Bending Machine Industry Forecast" looks at past sales and reviews total world Induction Pipe Bending Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Induction Pipe Bending Machine sales for 2026 through 2032. With Induction Pipe Bending Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Induction Pipe Bending Machine industry.

This Insight Report provides a comprehensive analysis of the global Induction Pipe Bending Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Induction Pipe Bending Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Induction Pipe Bending Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Induction Pipe Bending Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Induction Pipe Bending Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Induction Pipe Bending Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Hydraulic-Actuated Induction Pipe Bending Machine

Electromechanically Actuated Induction Pipe Bending Machine

Segmentation by Maximum Rated Pipe Outside Diameter:

Maximum Rated Pipe Outside Diameter Up to 406 mm

Maximum Rated Pipe Outside Diameter Over 406 mm and Up to 813 mm

Maximum Rated Pipe Outside Diameter Over 813 mm and Up to 1219 mm

Maximum Rated Pipe Outside Diameter Over 1219 mm

Segmentation by Bending Spatial Capability:

Planar-Only Induction Pipe Bending Machine

Three-Dimensional-Capable Induction Pipe Bending Machine

Segmentation by Automation Level:

Semi-Automatic Induction Pipe Bending Machine

Fully Automatic Induction Pipe Bending Machine

Segmentation by Application:

Oil and Gas Transmission Pipeline Industry

Refining and Petrochemical Process Piping

Nuclear Power Piping

Non-Nuclear Power Generation Piping

Shipbuilding and Marine Vessel Piping

District Heating and Utility Piping

Heavy Steel Structures and Infrastructure

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cojafex B.V.

Inductaflex Limited

AWS Schöfer Technologie GmbH

Hines Bending Systems, Inc.

Dai-ichi High Frequency Co., Ltd.

Dezhou Yaxing Steel Tube Equipment Factory

Li Ming Electrical & Machinery Factory

Zhuzhou Hanhe Industrial Equipment Co., Ltd.

Zhuzhou Shuangling Technology Co., Ltd.

Shenzhen Wanfang Automatic Control Technology Co., Ltd.

Chengdu Duolin Electric Co., Ltd.

Chengdu Longjiayu Intelligent Equipment Co., Ltd.

Shanghai Mingheng Pipe Fittings Machinery Co., Ltd.

Yanshan Fengliyuan Pipe Fitting Equipment Manufacturing Co., Ltd.

Sharma Technocast

Key Questions Addressed in this Report

What is the 10-year outlook for the global Induction Pipe Bending Machine

market?

What factors are driving Induction Pipe Bending Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Induction Pipe Bending Machine market opportunities vary by end market size?

How does Induction Pipe Bending Machine break out by Type, by Application?

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