

Global Indoor/Outdoor Surveillance UGV Market Growth 2026-2032

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Abstracts

The global Indoor/Outdoor Surveillance UGV market size is predicted to grow from US\$ 4228 million in 2025 to US\$ 12248 million in 2032; it is expected to grow at a CAGR of 16.5% from 2026 to 2032.

In 2025, global Indoor/Outdoor Surveillance UGV production reached approximately 0.29 million units, with an average global market price of around US\$ 15,000 per unit. Annual production capacity is 0.32 million units. Gross Profit Margin: 40%.

Indoor/Outdoor Surveillance UGV (Unmanned Ground Vehicle) refers to a mobile, ground-based robotic system designed to perform real-time monitoring, inspection, and security tasks across both indoor and outdoor environments without direct human intervention. Upstream includes sensors, chips, batteries, and AI algorithms; midstream focuses on UGV manufacturing and system integration; downstream covers applications in security, industry, campuses, and smart cities, often via RaaS providers. The market is shifting toward AI-driven and service-based models, with commercial use leading growth, while long-term value lies in fully autonomous, networked security systems.

United States market for Indoor/Outdoor Surveillance UGV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Indoor/Outdoor Surveillance UGV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Indoor/Outdoor Surveillance UGV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Indoor/Outdoor Surveillance UGV players cover Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), Thales Group (EPA: HO, France), BAE Systems (LSE: BA, UK), Leonardo S.p.A. (BIT: LDO, Italy), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Indoor/Outdoor Surveillance UGV Industry Forecast? looks at past sales and reviews total world Indoor/Outdoor Surveillance UGV sales in 2025, providing a comprehensive analysis by region and market sector of projected Indoor/Outdoor Surveillance UGV sales for 2026 through 2032. With Indoor/Outdoor Surveillance UGV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Indoor/Outdoor Surveillance UGV industry.

This Insight Report provides a comprehensive analysis of the global Indoor/Outdoor Surveillance UGV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Indoor/Outdoor Surveillance UGV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Indoor/Outdoor Surveillance UGV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Indoor/Outdoor Surveillance UGV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Indoor/Outdoor Surveillance UGV.

This report presents a comprehensive overview, market shares, and growth opportunities of Indoor/Outdoor Surveillance UGV market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wheeled UGVs

Tracked UGVs

Hybrid/All-terrain UGVs

Quadruped Robots

Segmentation by Environment:

Indoor Surveillance UGVs

Outdoor Surveillance UGVs

Hybrid Indoor?Outdoor Systems

Segmentation by Technology Level:

Teleoperated UGVs

Semi-Autonomous UGVs

Fully Autonomous UGVs

Segmentation by Application:

Commercial Security

Industrial Security & Inspection

Public Safety & Law Enforcement

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

Thales Group (EPA: HO, France)

BAE Systems (LSE: BA, UK)

Leonardo S.p.A. (BIT: LDO, Italy)

Elbit Systems (NASDAQ: ESLT, Israel)

General Dynamics (NYSE: GD, USA)

Boston Dynamics (Private, USA)

Knightscope (NASDAQ: KSCP, USA)

SMP Robotics (Private, USA/Russia)

Unitree Robotics (Private, China)

UBtech Robotics Inc. (Private/Public, China)

Siasun Robot & Automation Co., Ltd. (SZSE: 300024, China)

AgiBot Innovation (AgiBot) (Private, China)

Leju (Shenzhen) Robotics Co., Ltd. (Private, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Indoor/Outdoor Surveillance UGV market?

What factors are driving Indoor/Outdoor Surveillance UGV market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Indoor/Outdoor Surveillance UGV market opportunities vary by end market size?

How does Indoor/Outdoor Surveillance UGV break out by Type, by Application?

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